

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

(the "Applicant")

June 13/16

*This motion is
unopposed. I am
satisfied that it should
be granted and the terms
of the attached
Approval Order - Agency
Agreement.*

Harity

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced in Toronto

MOTION RECORD OF THE APPLICANT
(Re: Approval of Agency Agreement)

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