

JUNE 23, 2016

Court File No.: CV-16-11419-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

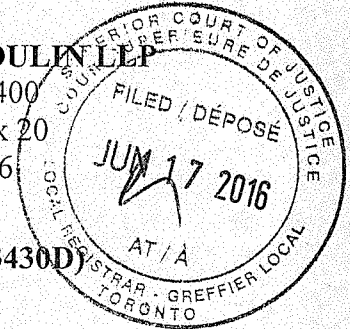
(the "Applicant")

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced in Toronto

MOTION RECORD OF THE APPLICANT
(Re: Distribution to CIBC and Stay Extension)
(Returnable June 23, 2016)

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June 23, 2016

D Chochla
J. Dietrich
E CAS

I am satisfied with the Monitor's first report and that the initial distribution is appropriate. The period for the extension of the stay is reasonable in the circumstances. Order to give in the form signed by me this day.
Dylan I.