



Estate No: 33-1884683
33-1884684
33-1884686

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

BEFORE THE HONOURABLE)
)
JUSTICE STANLEY J. KERSHMAN) **MONDAY, THE 27 DAY**
) **OF OCTOBER, 2014**

*IN THE MATTER OF THE BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, C. B-3.*

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL OF K.F.S. LIMITED, 2726556
CANADA INC. AND NATHAR LIMITED**

Applicants

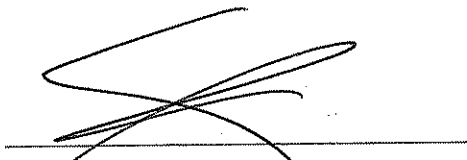
ORDER

THIS MOTION made by K.F.S. Limited, 2726556 Canada Inc. and Nathar Limited, for an Order administratively consolidated files bearing estate numbers 3301884683, 3301884684 and 33-1884686, was heard this day without notice, at the Court House, 161 Elgin Street, Ottawa, Ontario.

ON READING the Affidavits of Glenn Langburt and Stéphane De Broux:

1. THIS COURT ORDERS that files bearing estate numbers 33-1884683, 33-1884684 and 33-1884686 be and the same are hereby administratively consolidated, ("Consolidated Files").

2. THIS COURT FURTHER ORDERS that K.F.S. Limited, 2726556 Canada Inc. and Nathar Limited are hereby authorized to file one common Proposal for all of the Consolidated Files.
3. THIS COURT FURTHER ORDERS that Richter Advisory Group Inc. and the Office of the Superintendent in Bankruptcy manage the Consolidated Files as one common file for all intents and purposes including, without limitation to the foregoing, for the purpose of:
- (a) sending notices to creditors;
 - (b) filing a proposal;
 - (c) calling a meeting of creditors;
 - (d) holding and presiding a meeting of creditors;
 - (e) managing the vote on the proposal;
 - (f) obtaining the approval of the Court on the proposal; and
 - (g) taking any other action required to administer the Consolidated Files so that they are managed jointly.



**THE HONOURABLE JUSTICE
STANLEY J. KERSHMAN**

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF K.F.S. LIMITED, et al.

**Estate Nos. 33-1884683, 33-1884684 &
33-1884686**

SUPERIOR COURT OF JUSTICE
Proceeding commenced at Ottawa

ORDER

KELLY SANTINI LLP
Barristers & Solicitors
2401-160 Elgin Street
Ottawa, Ontario
K2P 2P7
(613) 238-6321
(613) 233-4553 Fax

Rick Brooks
Agent for Davies Ward Phillips &
Vineberg LLP, solicitors for the Applicant
Law Society No. 19072K

Box No. 201
Our File No: 017-67116