RICHTER

CANADA Province of Ontario SUPERIOR COURT OF JUSTICE

Commercial List Bankruptcy and Insolvency Act

District of:

Ontario Division No. 12-Ottawa

Court No.

33-1884684

Estate No.

33-1884684

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of 2726556 Canada Inc. Of the City of Cornwall In the Province of Ontario

Notice is hereby given that, on June 24, 2014, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be sent to the creditors providing:

- a) a copy of the Proposal;
- b) the date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) a condensed statement of the assets and liabilities of the Debtor;
- d) the following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy:
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, June 30, 2014.

Richter Advisory Group Inc.

Trustee acting in re the proposal of

2726556 Canada Inc.

Stéphane De Broux, CPA, CA, CIRP

Administrator

T. 514.934.3400 F. 514.934.8603 claims@richter.ca

Richter Groupe Conseil Inc. Richter Advisory Group Inc. 1981 McGill College Montréal, QC H3A 0G6

Montréal, Toronto



District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the Notice of intention to make a proposal of 2726556 Canada Inc.

Of the City of Cornwall

In the Province of Ontario

Take notice that:

- I, 2726556 Canada Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 23rd day of June 2014.

To be completed by Official Receiver:

Filing Date

Official Receiver

List of Creditors with claims of \$250 or more.					
Creditor	Address	Account#	Claim Amount		
ADORABLE JUNIOR GARMENT	5290 THIMENS BLVD. VILLE ST-LAURENT QC H4R 2B2		1,115.00		
ALFRED ANGELO INC.	UNIT 4-205 CHAMPAGNE DR. TORONTO ON M3J 2C6		9,317.24		
ALIANT TELEPHONE	P.O. BOX 2226, STN CENTRAL RPO HALIFAX NS B3J 3C7		270.95		
BUFFALO INTERNATIONAL ULC	100 - 400, RUE SAUVE OUEST MONTREAL QC H3L 1Z8		1,500.31		
BYLYSE	DIVISION OF HAMMAX NORTH AMERICA INC. 393 BOUL. ROLAND DURAND ROSEMERE QC J7A 4K1		992.91		
CONRAD C. COLLECTION	200 - 9320 ST. LAURENT MONTREAL QC H2N 1N7		3,919.58		
EUROMAX	408 - 460 ST. CATHERINE OUEST MONTREAL QC H3B 1A7		1,186.50		
EVCANA CLOTHING INC.	413 - 9200 PARC MONTREAL QC H2N 1Z4		1,911.30		
FIG CLOTHING	ZAM URBAN DYNAMICS INC. 4613 RUE LOUIS B. MAYER LAVAL QC H7P 6G5		1,953.85		
FINE LINE IMPORTS	206 - 160 TYCOS DRIVE TORONTO ON M6B 1W8		3,593.45		
FRANK LYMAN DESIGN	2500 BOUL. DES SOURCES POINTE CLAIRE QC H9R 0B3		5,438.94		
G-III APPAREL CANADA ULC	P.O. BOX 15379, STATION A TORONTO ON M5W 1C1		1,428.30		
GROUP YNA 7908741 CANADA INC.	200 - 9600 MEILLEUR MONTREAL QC H2N 2E3		1,306.99		
GROUPE CORWICK	KATHERINE BARCLAY 225 OUEST, RUE CHABANEL ST. WEST MONTREAL QC H2N 2C9		1,512.35		
JANOR IMPORTS INC.	500 - 416, BOUL. DE MAISONNEUVE OUEST MONTREAL QC H3A 1L2		603.75		
JONES APPAREL GROUP CANADA LP	388 APPLEWOOD CRESCENT VAUGHAN ON L4K 4B4		724.81		
KAREN DEARING	41 STANFIELD STREET SYDNEY NS B1P 3X4		270.75		

List of Creditors with claims of \$250 or more.					
Creditor	Address	Account#	Claim Amount		
LANA LEE FASHIONS	301 - 9400, BOUL ST. LAURENT SUITE 301 MONTREAL QC H2N 1P3		2,391.39		
LANG INVESTMENTS	27 FIRST STREET EAST CORNWALL ON K6H 1K5		1,255.88		
LES IMPORTATIONS BOLIDE LTEE	309 - 555 CHABANEL OUEST MONTREAL QC H2N 2H8		1,758.26		
LES IMPORTATIONS JEREMY D LTEE	200 - 9333, BOUL ST. LAURENT MONTREAL QC H2N 1P6		2,999.36		
LINEA DOMANI	1106 - 555 CHABANEL ST. WEST MONTREAL QC H2N 2H8		2,270.12		
MEXX CANADA INC.	905 HODGE STREET VILLE ST-LAURENT QC H4N 2B3		3,953.54		
MICHAEL PHILLIPS LTEE	501 - 433, RUE CHABANEL OUEST TOUR NORD MONTREAL QC H2N 2J5		2,760.92		
NORTH AMERICAN	27 KELFIELD STREET TORONTO ON M9W 5A1		1,915.44		
NOVA SCOTIA POWER INC.	P O BOX 848 HALIFAX NS B3J 2V7		910.66		
PARKHURST	20 RESEARCH RD., TORONTO ON M4G 2G6		1,945.80		
PONY RIDE	405 - 225 CHABANELL WEST MONTREAL QC H2N 2C9		1,923.26		
S. OLIVER CANADA	500 - 416 DE MAISONNEUVE O. MONTREAL QC H3A 1L2		1,699.70		
SANDSTYLE CANADA GROUP INC.	900 - 433, RUE CHABANEL OUEST MONTREAL QC H2N 2J8		6,324.90		
SPANNER LIMITED	334A MANITOU DR., KITCHENER ON N2C 1L3		3,101.87		
SUZANNE AZOULAY INC.	1203 - 555 CHABANEL MONTREAL QC H2N 2H8		1,973.05		
TIME BOMB TRADING	8067 NORTH FRASER WAY 2ND FLOOR BURNABY BC V5L 5M8		809.20		
TOMMY BAHAMA CANADA	ACCORD FINANCIAL 77 BLOOR STREET WEST SUITE 1803 TORONTO ON M6S 1M2		3,599.00		
TRIBAL SPORTSWEAR INC.	300 - 7445, CHEMIN DE LA VOTE-DE-LIESSE SAINT LAURENT QC H4T 1G2		3,900.69		

Total		82,540.02
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- Proposal Consent -

In the matter of the Notice of intention to make a proposal of 2726556 Canada Inc.

Of the City of Cornwall

In the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 2726556 Canada Inc.

Dated at the City of Montréal in the Province of Quebec, this 25th day of June 2014.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee Per:

Stéphane De Broux, CPA, CA, CIRP

Stephen Rel

1981 avenue McGill College, 12th Floor

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of

Ontario

Division No. Court No. 12 - Ottawa 33-1884684

Estate No.

33-1884684

In the Matter of the Notice of Intention to make a proposal of:

2726556 Canada Inc Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC.

Trustee

Date of the Notice of Intention:

June 24, 2014

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 25, 2014, 10:25

