

PROOF OF CLAIM

(Paragraph 221.(b)(iii) *Canada Business Corporations Act*)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the liquidation of **3762904 Canada Inc. and of the shares of Lenial Inc.** of the City of Hampstead, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Liquidation Order, namely May 15, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)
4. Check and complete appropriate category
 - A. UNSECURED CLAIM OF \$ _____
That in respect of this debt, I do not hold any assets of the debtor as security
 - B. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold hypothecary security, or a priority claim valued at the sum of \$ _____ and the particulars of which are as follows:
(*Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents or provision of law providing for the priority.*)
5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____

Fax number: _____

E-mail address: _____

