

CANADA
Province of Québec
District of: Montreal
Court No.: 500-11-041710-118

SUPERIOR COURT
(Commercial Division)

Notice of Appointment of Liquidator

In the Matter of the Liquidation of
3762904 Canada Inc.
Of the City of Hampstead
In the Province of Québec

On May 15, 2012, the Quebec Superior Court rendered a Judgment ordering the Liquidation of 3762904 Canada Inc. (the "Corporation") in accordance with the provisions of the Judgment and the *Canada Business Corporation Act*. The Judgment named and appointed Richter Advisory Group Inc. (formerly RSM Richter Inc.), as Liquidator. Pursuant to the Judgment, the Liquidator was instructed to sell all of the property of the Corporation including the shares and or assets of the Corporation's wholly owned subsidiary Leinal Inc. ("Leinal") and to the extent possible pay the Corporation's and Leinal's creditors.

We refer you to the Liquidator's website for the full details of the Court Judgment at:
<http://www.richter.ca/en/insolvency-cases/0-9/3762904-canada-inc>

Enclosed with this Notice is a form of proof of claim. Creditors must prove their claims in order to share in any distribution of the proceeds realized from the Estate. The proof of claim must be submitted to the Liquidator within 30 days herefrom, failing which the Liquidator may proceed to make a distribution to creditors which have submitted their claim, the whole without regard to those creditors which have not submitted their claim by the deadline.

Dated at Montréal in the Province of Québec, January 24, 2013.

Richter Advisory Group Inc.
(formerly RSM Richter Inc.)
Liquidator
Per:



Raymond Massi, CPA, CA, CIRP

T. 514.934.3537
F. 514.934.8603
rmassi@richter.ca

Richter Advisory Group Inc.
(formerly RSM Richter Inc.)
1981 McGill College
Montréal (QC) H3A 0G6

Member
RSM International
Montréal, Toronto



PROOF OF CLAIM

(Paragraph 221.(b)(iii) *Canada Business Corporations Act*)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the liquidation of **3762904 Canada Inc.** of the City of Hampstead, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Liquidation Order, namely May 15, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)
4. Check and complete appropriate category
 - A. UNSECURED CLAIM OF\$ _____
That in respect of this debt, I do not hold any assets of the debtor as security
 - B. SECURED CLAIM OF\$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____

Fax number: _____

E-mail address: _____

