

RICHTER

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
COURT NO.: 500-11-041710-118

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE LIQUIDATION OF:

3762904 CANADA INC.

“Corporation”

-and-

RICHTER ADVISORY GROUP INC.
(formerly RSM Richter Inc.)

“Liquidator”

-and-

VIMETAL INC.

*“Hypothecary Creditor”
“1st Mise-en-Cause”*

-and-

4077547 CANADA INC. and TELMONDE
GROUP INC. and LEINAL INC. and HAIM
KOTLER and ADRIANA KOTLER and
RAFAEL TZOUBARI

“2nd Mises-en-Cause”

-and-

LAND REGISTRAR FOR THE
REGISTRATION DIVISION OF
MONTREAL

“3rd Mise-en-Cause”

NOTICE TO ALL KNOWN CREDITORS OF THE DEADLINE TO FILE PROOFS OF CLAIM

Notice is hereby given to all known creditors of 3762904 Canada Inc., and its wholly owned subsidiary Lenial Inc. (collectively the “Corporations”) that all persons having a claim against either or both of the Corporations must file a proof of claim with the Liquidator, Richter Advisory Group Inc. (formerly RSM Richter Inc.), on the Liquidator’s proof of claim form attached herewith (or as may be obtained from the Liquidator’s web site hereinafter described). The proof of claim must reference or attach all supporting documents in respect of same (collectively the “Proof of Claim”) and must be filed with the Liquidator, at 1981 McGill College, 12th Floor, Montréal, Québec H3A 0G6 no later than May 24, 2013, at 5:00 p.m., Montréal Time (the “CLAIMS BAR DATE”) as defined in Section [7] of the Judgment in respect of Claims Procedure and Other Orders rendered by the Superior Court on March 27, 2013 (the “Claims Procedure Order”).

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Membre - Member
RSM International
Montréal, Toronto

(français – recto)



Pursuant to the Claims Procedure Order, the Liquidator was ordered to send to all known creditors, including all ordinary, hypothecary, and priority creditors of the Corporations, a notice requiring all the creditors of the Corporations, who have not already filed in prescribed form referencing or attaching supporting documents, to file a Proof of Claim with the Liquidator before the expiry of the Claims Bar Date.

We reiterate that by virtue of the Claims Procedure Order, the Claims Bar Date is May 24, 2013, at 5:00 p.m., Montréal Time. Failing the filing of a Proof of Claim prior to the expiry of the Claims Bar Date all such creditor(s) shall forever be deprived of the right to assert or enforce a claim against either of the Corporations, to demand any payment from them, shall not be entitled to any further notices in respect of the Claims Procedure Order, shall not participate as a creditor in these proceedings, shall not have a right to participate in any distribution or dividend arising from the liquidation of the Corporations in respect of any such claim and shall be irrevocably and unconditionally deemed to have completely waived, released and renounced to any claim against the Corporations.

We refer you to the attached Proof of Claim form, as well as the Claims Procedure Order which is available on the Liquidator's website at the following address:

<http://www.richter.ca/en/insolvency-cases/0-9/3762904-canada-inc>

The Proof of Claim may be filed by regular mail, by facsimile, by messenger or by any other means of electronic mail addressed to:

Richter Advisory Group Inc.

(In its capacity as Court-appointed Liquidator
of 3762904 Canada Inc.)
1981 McGill College, 12th Floor
Montréal, Québec H3A 0G6

Attention: Shawn Travitsky, CPA, CA, CIRP

Fax: 514.934.8603

Email: claims@richter.ca

MONTRÉAL, this 25th day of April 2013.

Richter Advisory Group Inc.

Court-appointed Liquidator