

Office of the Superintendent Bureau du surintendant of Bankruptcy Canada

des faillites Canada

An Agency of Industry Canada

Un organisme d'Industrie Canada

District of Quebec Division: 01-Montreal Estate number: 41-342575:

Court number: 500-11-039401-100

In the matter of the receivership of:

4425529 CANADA INC Insolvent person

RSM RICHTER INC. Receiver acting on behalf of:

1397225 ONTARIO LIMITED Secured creditor

DATE OF NOTICE: August 3, 2010

DATE OF APPOINTMENT: August 4, 2010

DATE OF TAKING OF POSSESSION OR CONTROL: August 4, 2010

AMOUNT OWED: \$ 41 222 772

CERTIFICATE OF FILING - SECTION 245 (1)

The undersigned, representing the Superintendent of Bankruptcy for this bankruptcy and insolvency district, certifies that:

The above-mentionned receiver filed a notice persuant to section 245 (1) of the Bankruptcy and Insolvency Act:

Said receiver must:

- forthwith after his taking possession or control, prepare a statement persuant to section 246 (1);
- prepare further interim reports relating to the receivership at least once every six(6) months, persuant to section 246 (2);
- forthwith after completion of his duties as receiver, prepare a final report and a statement of accounts, in accordance with section 246(3);
- provide a copy of said report and statement to the Superintendent, to the insolvent person or his trustee, and to any creditor who requests a copy thereof.

Superintendent of Bankruptcy

<u>August 5, 2010</u> Date

5, Place Ville-Marie, 8th floor, Montreal, Quebec, H3B 2G2 (514)283-6192



