RSM. Richter Inc.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),

and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

	, creditor.
I,	(name of creditor or representative of
the	creditor), of(city and province), do hereby certify:
1. title)	That I am a creditor of the above-named debtor (or that I am
2.	That I have knowledge of all of the circumstances connected with the claim referred to below.
any	That the debtor was, at the date of the bankruptcy, namely February 11, 2011, and still is, indebted to the creditor in the sum of, as specified in the statement of account (<i>or</i> affidavit) attached and marked Schedule "A," after deducting counterclaims to which the debtor is entitled. (<i>The attached statement of account or affidavit must specify the vouchers or other dence in support of the claim.</i>)
4.	Check and complete appropriate category
	A. UNSECURED CLAIM OF \$
	(Other than as a customer contemplated by Section 262 of the Act)
Tha	t in respect of this debt, I do not hold any assets of the debtor as security and
	(Check appropriate description)
	Regarding the amount of \$, I do not claim a right to a priority. (Ordinary Creditor)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. (Preferred Creditor)
	(Set out on an attached sheet details to support priority claim)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
Tha	t I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)
	C. SECURED CLAIM OF \$
	t in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which as follows: (<i>Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.</i>)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Tha	t I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts).

FORM 31 (Continued)

That I hereby make a claim under subsection 81.6 of the	Act in the amount of \$	
G. CLAIM AGAINST DIRECTOR \$		
at I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (<i>Give full particulars of the claim, including the calculations upon which the claim is based</i> .)		
I hereby make a claim as a customer for net equity as contempla		
(Give full particulars of the claim, including the calculations up	oon which the claim is based.)	
	editor is) (<i>or</i> am not <i>or</i> is not) related to the debtor within the meaning of with the debtor in a non-arm's-length manner.	
neaning of subsection 2(1) of the Act that I have been privy to or <i>lebtor are related within the meaning of section 4 of the Act or</i> ediately before the date of the initial bankruptcy event within the	the credits that I have allowed to, and the transfers at undervalue within a party to with the debtor within the three months (<i>or, if the creditor and</i> <i>were not dealing with each other at arm's length,</i> within the 12 months) meaning of subsection 2(1) of the Act: (<i>provide details of payments,</i>	
d at, this day	/ of	
	Signature of witness	
phone number:	Fax number:	
all address:		
IINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a sec security as assessed, in a proof of security, by the secured creditor.	curity on payment to the secured creditor of the debt or the value	
D	ROXY	
	phs 51(1)e) and 66.15(3)b) of the Act)	
(name of credited	, of	
	, of dividends, with (<i>or</i> without) power to appoint another proxyholder in his	
d at day of		
	-	
ature of creditor		
ature of creditor Name and title of signing officer		
	That I hereby make a claim under subsection 81.6 of the G. CLAIM AGAINST DIRECTOR \$ (<i>To be completed when a proposal provides for the comprom</i> . I hereby make a claim under subsection 50(13) of the Act, partit (<i>Give full particulars of the claim, including the calculations up</i> . H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES. I hereby make a claim as a customer for net equity as contemplatives: (<i>Give full particulars of the claim, including the calculations up</i> . That, to the best of my knowledge, I am (<i>or</i> the above-named creation 4 of the Act, and have (<i>or</i> has) (<i>or</i> have not <i>or</i> has not) dealt at That the following are the payments that I have received from, neaning of subsection 2(1) of the Act that I have received from, neaning of subsection 2(1) of the Act that I have been privy to or <i>fabtor are related within the meaning of section 4 of the Act or fabtor are related within the meaning of section 4 of the Act or fabtor are related within the meaning of section 4 of the Act or fabtors</i> : ES: If an affidavit is attached, it must have been made before a person qualifit MNGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem as escurity as assessed, in a proof of security, by the secured creditor. <i>(name of creditor)</i> endate of the bankruptcy of 4425537 Canada Inc . (<i>name of creditor</i>) endate, this day of) endate, this, day of)	