# **SUPERIOR COURT**

(Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL No. 500-11-050409-164 DATE: May 13, 2016

PRESIDING: THE HONOURABLE MICHEL A. PINSONNAULT, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED:

## **7098961 CANADA INC.**

Debtor/Petitioner

-and-

# RICHTER ADVISORY GROUP INC.

Monitor

#### ORDER EXTENDING THE STAY OF PROCEEDINGS

- [1] **CONSIDERING** the Debtor's *Motion for the Issuance of an Order Extending the Stay of Proceedings* (the "**Motion**");
- [2] **GIVEN** the provisions of the Initial Order granted by this Court in this matter on March 24, 2016 (as amended and restated in the judgment rendered on May 6, 2016, the "Initial Order");
- [3] **CONSIDERING** that unless extended, the Stay Period (as defined in the Initial Order) expires on May 13, 2016;
- [4] **CONSIDERING** the Fourth Report of the Monitor dated May 13, 2016 and its Appendix A that was filed under seal;
- [5] **CONSIDERING** the testimony of the Monitor and the representations of the other parties present at the hearing;
- [6] **GIVEN** the provisions of the *Companies Creditors Arrangement Act*, (R.S.C., 1985, c. C-36), as amended (the "**CCAA**");

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### WHEREFORE THE COURT:

- [7] **GRANTS** the Motion;
- [8] **DECLARES** that the notices given for the presentation of the Motion are proper and sufficient;
- [9] **EXTENDS** the Stay Period (as defined in the Initial Order) to May 20, 2016;
- [10] PRAYS ACT of the undertaking by 9523669 Canada Inc. to pay all accrued post-filing salary obligations in the event that the Debtor does not have sufficient funds to do so;
- [11] ORDERS that the Debtor shall provide reasonable access to its books, records, and premises to Amex Bank of Canada and American Express Travel Related Service Company, Inc. representatives and consultants in order to assess their respective Current Exposure (as defined in the Initial Order) in connection with any and all unfulfilled orders, cancelled orders, refunds initiated by the Debtor, and store credits issued for the pre-filing orders and post-filing orders;
- [12] **ORDERS** that the Debtor provide to Amex Bank of Canada and American Express Travel Related Service Company, Inc. the following information and documentation:
  - (a) Report to be provided no later than Monday May 16, 2016 of outstanding American Express orders, broken out by order date, sales order number, customer name, customer address, last four (4) digits of the card used and a status update on these orders;
  - (b) Report to be provided no later than May 19, 2016 of all historical orders, going back at least six months from the date of the present Order, with all American Express orders by customer including the customer name, customer address, last four (4) digits of the credit card used, charge date, and tracking number, or for non-delivered orders, returns and credit card issued, store credits issued including the outstanding balance of these store credits with the Debtor, and cancellations and card credit issued;
- [13] **ORDERS** the provisional execution of this Order, notwithstanding any appeal and without the necessity of furnishing any security;
- [14] THE WHOLE, WITHOUT COSTS.

The Honourable Michel A. Pinsonnault, J.S.C.