

FORM 2

DEBTOR COMPANY INFORMATION SUMMARY  
(COMMENCEMENT OF PROCEEDINGS)

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)  
of the Companies' Creditors Arrangement Act)*

PART 1 – INFORMATION RESPECTING DEBTOR COMPANY

1. Name, including names under which the debtor company carries on business, if any:

7098961 Canada Inc. (Beyond The Rack Enterprises Inc.)

2. Debtor company's head office address, telephone number and Web site address, if any:

905 Hodge St., Montréal QC H4N 2B3  
T. 514.733.4660 - www.beyondtherack.com

3. The debtor company is

a not-for-profit body corporate,

an income trust, or

other (*Specify: Online retailer*)

4. Industry type code using the North American Industry Classification System:

45411

5. Names and titles of directors and officers:

Yona Shtern, President

6. Any other names used by the debtor company during the 24-month period before the making of the order on the initial application, including names under which the company carried on business:

Beyond The Rack Enterprises Inc./ Les Entreprises Beyond The Rack Inc.

7. Previous proceedings:

- under the *Bankruptcy and Insolvency Act*:  yes  no

If yes, estate number:

- under the *Companies' Creditors Arrangement Act*:  yes  no

If yes, name of court, judicial district and court file number:

- foreign proceedings:  yes  no

If yes, country, name of court, judicial district and court file number:

8. Are debtor company's shares or units publicly traded?  yes  no

If yes, index symbol:                      country:

9. Incorporation number, if applicable: 7098961

Federal

Provincial (*Specify:*                      )

Other (*Specify:*                      )

10. Are there companies that are affiliated with or subsidiaries of the debtor company?

yes  no

If yes, names of affiliated and subsidiary companies:

11. Date of the most recent consolidated financial statements of debtor company:

2016/1/31 (YYYY/MM/DD)

12. The statements referred to in Item 11 are:

audited (*Name of auditor:*                      )

unaudited

13. Book values for the debtor company set out in the statements referred to in item 11:

- Book value of total assets: \$18024361
- Book value of total liabilities: \$98370543
  - secured: \$19509579
  - unsecured: \$78860962

- trust claims: \$
- Book value of total liabilities that are contingent: \$

14. Does the debtor company participate in any prescribed pension plans for the benefit of its employees?  yes  no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

15. Name, address, telephone number and e-mail address of debtor company's legal counsel:

Me Guy Martel  
Stikeman Elliott  
1155 René-Lévesque W, Suite 4000, Montréal QC H3B 3V2  
T. 514.397.3163  
Email: gmartel@stikeman.com

#### PART 2 – INFORMATION RESPECTING MONITOR

16. Monitor's toll-free number for the proceedings, if any:  
T. 866.585.9751/514.908.3796  
F. 866.773.2196/514.908.3797

Monitor's Web page created for the proceedings, if any:  
<https://www.richter.ca/en/folder/insolvency-cases/0-9/7098961-canada-inc>

17. Name, address, telephone number and e-mail address of monitor's legal counsel:

Me Alain Tardiff, McCarthy Tétrault  
1000 De la Gauchetière St., Suite 2500, Montréal QC H3B 0A2  
T. 514.397.4274  
Email: atardif@mccarthy.ca

#### PART 3 – TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING

18. Name of foreign representative:

19. Country, name of court, judicial district and court file number:

20. Indicate whether the proceeding is

a foreign main proceeding, or

a foreign non-main proceeding.

21. Date of first order in foreign proceeding:     /   /   (YYYY/MM/DD)

Dated at Montréal, Québec, on April 1st, 2016.

  
Monitor's representative  
responsible for the proceedings