

CANADA
Province of Québec
District of Québec
Division No.: 04-Saint-François
Court No.: 450-11-000056-139
Estate No.: 42-1751920

SUPERIOR COURT
In Bankruptcy and Insolvency

In the matter of the bankruptcy of
9055-8453 Québec Inc.
Debtor

-and-

Richter Advisory Group Inc.
Trustee

**Minutes of the First Meeting of Creditors held by virtue of section 102(1)
of the *Bankruptcy and Insolvency Act***

On: June 17, 2013 10:00 AM
At: Bureau du surintendant des faillites
950 - 1155 Metcalfe
Montréal QC H3B 2V6

Chaired by: Yves Vincent, FCPA, FCA, CIRP

ATTENDANCE

Yves Vincent, FCPA, FCA, CIRP, Richter Advisory Group Inc., Trustee
Ariella Yedid, CPA, CA, Richter Advisory Group Inc.
Patrick Lareau, Richter Advisory Group Inc.

Jean-François Lemieux, representative of the Debtor, was not present.

Creditors and Observers:

See list of proof of claims filed.

Prime Restaurant filed a proof of claim and nominated Richter Advisory Group as Proxy.

QUORUM

Yves Vincent, acting as president, examines the proofs of claim files and confirms there is quorum and declares the meeting validly constituted.

The President tables the Mail affidavit (dated May 31, 2013) and the Trustee's Report to the first meeting of creditors (dated June 17, 2013).

TRUSTEE'S REPORT AND QUESTION PERIOD

The Trustee tables his Report.

The following discussions took place during the question period.

None

CONFIRMATION OF TRUSTEE APPOINTMENT

The appointment of Richter Advisory Group Inc., as trustee of this bankruptcy, is confirmed by the creditors. (No Vote)

APPOINTMENT OF INSPECTORS

The creditors confirmed the appointment of 1 persons as inspectors.

Inspector	Ross Bain	Representing	Prime Restaurant
Inspector	_____	Representing	_____
Inspector	_____	Representing	_____
Inspector	_____	Representing	_____
Inspector	_____	Representing	_____

INSTRUCTIONS TO THE TRUSTEE

The creditors gave the following directions to the Trustee:

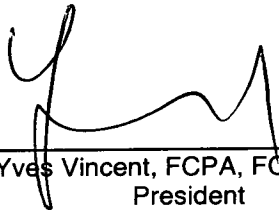
Non applicable

BOND

There is to be no bond given in this Estate.

ADJOURNMENT OF MEETING

- The Trustee was deemed affirmed pursuant to section 106(2) of the Bankruptcy and Insolvency Act.
- The Trustee will continue to act pursuant to section 14.06(1) of the Bankruptcy and Insolvency Act.
- The meeting was adjourned at the offices of _____ on _____ day of _____ 20__ at _____.
- The debtor or the officer of the debtor company was _____ required to attend at the adjournment of the first meeting of creditors.
- There being no further items to discuss, the meeting was ended.



 Yves Vincent, FCPA, FCA, CIRP
 President

- Appendices :
- Proof of calling for meeting
 - Attendance list
 - Trustee's report to the first meeting of creditors