

CANADA
Province of Québec
District of: Québec
Division No.: 01-Longueuil
Court No.: 505-11-012254-137
Estate No.: 41-1751857

SUPERIOR COURT
In Bankruptcy and Insolvency

**Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))**

**In the matter of the proposal of
9199-1174 Québec Inc.
Of the City of La Prairie
In the Province of Quebec**

Notice is hereby given that, on May 27, 2013, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

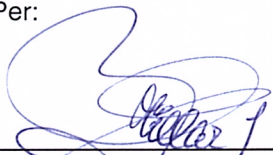
- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, May 30, 2013.

Richter Advisory Group Inc.

Per:



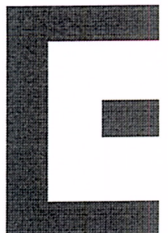
Gilles Robillard, CPA, CA, CIRP
Administrator

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Member
RSM International
Montréal, Toronto

(français – recto)



District of: Quebec
Division No.: 01-Longueuil
Court No.:
Estate No.:

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
9199-1174 Québec Inc.
Of the City of La Prairie
In the Province of Quebec

Take notice that:

1. I, 9199-1174 Québec Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil Inc of 1981 McGill College, 12th Floor, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at Montréal in the Province of Quebec, May 27, 2013.

(Signed)

9199-1174 Québec Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

Liste de créanciers avec des réclamations de \$250.00 ou plus

| Créancier | Adresse | # Compte | Réclamation \$ |
|-------------------------|---------------------------------------------------|----------|----------------|
| RESTAURANT PACINI, INC. | 300-170 BOUL. TASCHEREAU LA PRAIRIE QC J5R 5H6 | | 205,814.00 |
| Total | | | 205,814.00 |

- Proposal Consent -

In the matter of the proposal of
9199-1174 Québec Inc.
Of the City of La Prairie
In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 9199-1174 Québec Inc.

Dated at the City of Montréal in the Province of Quebec, this 27th day of May 2013.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:

Gilles Robillard, CPA, CA, CIRP
1981 avenue McGill College, 12e etage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Industrie Canada

**Office of the Superintendent
of Bankruptcy Canada**

**Bureau du surintendant
des faillites Canada**

District of QUEBEC

Division No. 01 - Longueuil

Court No. 505-11-012254-137

Estate No. 41-1751857

In the Matter of the Notice of Intention
to make a proposal of:

9199-1174 Québec Inc

Insolvent Person

RICHTER ADVISORY GROUP INC./RICHTER GROUPE CONSEIL INC.

Trustee

Date of the Notice of Intention: May 27, 2013, @ 01:18 pm

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File / Dépôt électronique

Official Receiver

Édifce Sun Life, 1155, rue Metcalfe, Bureau 950, Montréal, QUEBEC, H3B 2V6,
877/376-9902

Canada