

RICHTER

CANADA
Province of Québec

District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-046426-140
Estate No.: 41-1851506

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Proposal to Creditors (Section 51 of the Act)

In the Matter of the Proposal of 9210-6905 Québec Inc. Of the City of Montréal In the Province of Québec

Take notice that 9210-6905 Québec Inc., of the City of Montréal in the Province of Québec, has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets and liabilities and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held on July 7, 2014 at 10:00 a.m., at the Office of the Superintendent of Bankruptcy, Sun Life Building, 1155 Melcalfe, Suite 1071, Montréal QC H3B 2V6.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal in the Province of Québec, June 27, 2014.

Richter Advisory Group Inc.
Trustee acting *in re* the proposal of
9210-6905 Québec Inc.



Stéphane De Broux, CPA, CA, CIRP

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, 33rd Floor
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(Français – recto)



CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
Court Number: 500-11-046426-149
Superintendent Number: 41-1851506

SUPERIOR COURT
Commercial Division

IN THE MATTER OF THE PROPOSAL OF 9210-6905
QUEBEC INC., duly incorporated according to law and
having its head office and principal place of business at 4800
St-Ambroise Street, Suite 103, Montreal, Quebec H7L 3N8,
carrying on business under the firm style and name of
Consortium Bisson Pretech.

DEBTOR COMPANY

And

RICHTER ADVISORY GROUP INC.

TRUSTEE

AND

SUPERINTENDENT OF BANKRUPTCY

PROPOSAL

We, **9210-6905 Quebec Inc.** (the “**Company**” or the “**Debtor**”) the above-named Debtor Company, hereby submit the following proposal under the *Bankruptcy and Insolvency Act* (the “**Act**”).

1. For purposes hereof the following terms have the meaning ascribed thereto, subject to an incompatible provision in the Act:

“**ACT**” means *The Bankruptcy and Insolvency Act*;

“**APPROVAL**” means acceptance of the Proposal having and approval by the Court in accordance with the Act in a judgment which has become executory either because it is executory notwithstanding appeal, or because the delay for appeal expired without an appeal being filed, or because an appeal was withdrawn or the judgment in first instance was confirmed in appeal;

“**COURT**” means the Bankruptcy and Insolvency Division of the Quebec Superior Court of the District of Montreal;

“**COMPANY**” means **9210-6905 Quebec Inc.**, carrying on business under the firm style and name of **Consortium Bisson Prefech**;

“**CREDITOR**” means all creditors affected by the Proposal, namely the Crown, the Preferred Creditors, the Employees holding Employee Claims and the Ordinary Creditors, and “**Creditor**” means any of them. All other creditors of the Debtor shall not be, in any manner whatsoever, affected or bound by the Proposal except to the extent otherwise provided for therein;

“**CROWN CLAIMS**” means solely those claims due at the Filing Date by the Company to Her Majesty in Right of Canada or any province or their agents, for those amounts of a kind that would be subject to a demand under sub-section 224(1.2) of the *Income Tax Act (Canada)*, or any other provincial legislation substantially similar to such sub-section, but expressly excluding all other claims of Her Majesty in Right of Canada, or any province or their agents;

“**DIRECTORS AND SHAREHOLDERS LIABILITIES**” means all claims against the directors and shareholders of the Company which have arisen prior to the Filing Date or which may arise thereafter on the basis of, or result from, obligations of the Company prior to the Filing Date, for which such directors and/or shareholders of the Company are, or may be, legally responsible in their capacity as directors and/or shareholders;

“**EMPLOYEE CLAIMS**” means the claims of all employees and former employees of the Company which would be entitled to priority of payment pursuant to the Act in the event that the Approval is refused;

“**FILING DATE**” means for the purposes hereof the date upon which the Company filed its Notice of intention to file a proposal with the Official Receiver, namely **March 24, 2014**;

“**ORDINARY CLAIMS**” means provable claims, as defined in the Act, of whatever nature, including all present and future claims and undertakings, be they payable or not at the Filing Date including contingent and unliquidated claims (once they become due and liquidated pursuant to the Act) resulting from any obligation contracted by the Company prior to the Filing Date including, without limiting the generality of the proceeding, offers to purchase, promises to purchase, leases of all kinds, contracts of purchase, options and financial liabilities that the Company undertook to respect prior to the Filing Date, excluding however, Secured Claims, Employee Claims, Crown Claims and Preferred Claims;

“**ORDINARY CREDITORS**” means the Ordinary, unsecured Creditors of the Company;

“**PREFERRED CLAIMS**” means all claims to be paid in priority to all other claims in the distribution of the property of an insolvent party as provided for in sections 136(1)a) to 136(1j) of the Act;

“**PREFERRED CREDITORS**” means the Preferred Creditors of the Company following the scheme of distribution of Section 136 of the Act;

“**PROPOSAL**” means this Proposal or any amended proposal after any modifications;

“**PROPOSAL EXPENSES**” means all proper fees, expenses, liabilities and obligations of the Trustee, and all legal fees and accounting fees on and incidental to the proceedings arising out of the Proposal including without limitation, advice to the Company in connection therewith;

“**SECURED CLAIMS**” means the claims of all Secured Creditors, to the extent of the value of the security held by each Secured Creditor, as assessed by each such Secured Creditor and accepted by the Trustee or as determined by the Court;

“**SECURED CREDITORS**” means the secured creditors of the Company as defined at Section 2 of the Act, and “**Secured Creditor**” means any of them;

“**SECURITY**” means all of the mortgages, hypothecs, charges, liens or other rights as set forth in and envisaged under the definition of “secured creditor” at Section 2 (1) of the Act;

“**TRUSTEE**” means Richter Groupe Conseil Inc./Richter Advisory Group Inc. in its capacity as trustee acting in the Proposal of the Company.

2. SECURED CLAIMS

All Secured Claims shall be paid in accordance with existing agreements between the Company and each Secured Creditor or as may be agreed to between the Company and such Secured Creditor. For greater certainty, this Proposal is not addressed to the Secured Creditors nor shall they or their respective Secured Claims be, in any manner whatsoever, affected or bound by this Proposal to the extent of their Secured Claims.

3. CROWN CLAIMS and EMPLOYEE CLAIMS

The amounts:

- (a) owing to Her Majesty in Right of Canada or a Province that could be subject to a demand under Section 224(1.2) of the *Income Tax Act (Canada)*, or under any substantially similar provision of provincial legislation, outstanding at the Filing Date, will be paid in full **within six (6) months** after Approval; and

- (b) owing to employees and former employees, that they would have been entitled to receive under Paragraph 136(1)(d) of the ACT if the Company became bankrupt on the date of the Approval, will be paid in full **within thirty (30) days** following Approval.

4. **PROPOSAL EXPENSES**

The Proposal Expenses will be paid by the Company in priority and in addition to all of the obligations referred to in this Proposal.

5. **PREFERRED CLAIMS**

All Preferred Claims will be paid in full, without any interest whatsoever, in priority to all claims of Ordinary Claims within **thirty (30) days** following Approval of the Proposal by the Court or in accordance with agreements which may be concluded between the Debtor and any such Preferred Creditor.

6. **CURRENT DEBTS**

Debts arising in respect to goods supplied, services rendered or other consideration given subsequent to the Filing Date will be paid in full in the ordinary course of business and on regular trade terms or as may be arranged by the Company without exceeding the fair market value for such goods and services.

7. **ORDINARY CLAIMS**

In full and final settlement of all the claims of the Ordinary Creditors, including claims of every nature and kind whatsoever, whether due or not due for payment as of the Filing Date, including contingent or unliquidated claims arising out of any transaction entered into by the Company prior to the date thereof, the Company shall pay to the Trustee the amount of **\$50,000.00 (FIFTY THOUSAND DOLLARS)**, within **thirty (30) days** following Approval of the Proposal by the Court.

The Trustee shall have the right to contest in the name of the creditors of the Company all claims made against the Company of any nature whatsoever.

8. **DIRECTORS, SHAREHOLDERS LIABILITIES AND OTHERS**

- (a) In accordance with Section 50(13) of the Act, Approval of this Proposal shall be deemed, for all purposes whatsoever, to constitute the complete release and discharge of all claims, of any nature and source whatsoever, of all Creditors and any other persons against all of the Debtor's past and present directors which arose before the Date of the present Proposal and which relate to obligations of the Debtor where such directors are liable in their capacity as directors for the payment of such obligations

and from any obligation such directors may have in respect of Crown Claims, Employee Claims, Preferred Claims and Ordinary Claims.

- (b) Nothing in this Proposal shall be deemed, in any manner whatsoever, to constitute an acknowledgement of any liability or obligations of any of the Debtor's past or present directors;
 - (c) As a further result of the acceptance of this proposal and its Approval by the Court, 9267-9075 Quebec Inc., 9031-1671 Quebec Inc. and 9130-0616 Quebec Inc., as well as their officers, directors and shareholders, shall be released from any obligation they may have in favour of the Secured Creditors, as guarantors, borrowers or otherwise in accordance with agreements to be concluded between them;
 - (d) All creditors other than the Creditors shall be unaffected and not bound by this Proposal except to the extent set forth herein.
9. All monies payable under this Proposal will be paid to the Trustee who will remit the dividends in accordance with the terms of the Proposal, subject to any other conditions it may receive from the Court.

IN THE CASE OF ANY INCONSISTENCY BETWEEN THE ENGLISH AND FRENCH VERSIONS OF THIS PROPOSAL THE FRENCH VERSION SHALL HAVE PRECEDENCE.

DATED AT MONTREAL, THIS 16th DAY OF JUNE, 2014

WITNESS:

Per :



9210-6905 QUÉBEC INC.

Per :



ALAIN DESMEULES, PRESIDENT

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-046426-140
 Estate No. 41-1851506

 Original

 Amended

Form 78
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Proposal of
 9210-6905 Québec Inc
 Of the City of Montréal
 In the Province of Québec

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 24th day of March 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,796,626.30	1. Inventory	60,000.00
Balance of secured claims as per list "B"	7,713,652.47	2. Trade fixtures, etc.	0.00
Total unsecured creditors	11,510,278.77	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	647,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	849,000.00
estimated to be reclaimable for	2,315,780.00	Estimated to produce	50,000.00
Total liabilities	14,473,058.77	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	64,000.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	473,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If debtor is a corporation, add:	
		Amount of subscribed capital	200.00
		Amount paid on capital	200.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	647,000.00
		Deficiency	13,826,058.77

I, Alain Desmeules, of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 24th day of March 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Montréal in the Province of Quebec, on this 16th day of June 2014.

(Signed)

 Marie Patenaude, Commissioner of Oaths
 For the Province of Quebec
 Expires Sep. 11, 2015

(Signed)

 Alain Desmeules

District de: Québec
 No division: 01 - Montréal
 No cour: 500-11-046426-140
 No dossier: 41-1851506

FORM 78 -- Suite

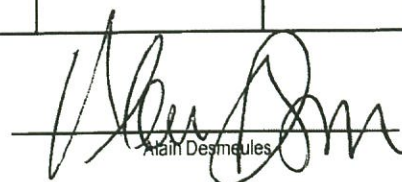
Liste "A"
 Créanciers Non Garantis

9210-5905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
1	2154-2089 QUEBEC INC	595 RANG DES VINGT CINQ OUEST ST-BRUNO QC J3V 0G4	501.66	0.00	501.66
2	3559483 CANADA INC	100 - 4800 ST-AMBROISE MONTREAL QC H4C 3N8	18,526.04	0.00	18,526.04
3	9130-0616 QUEBEC INC (PRETECH)	4800, ST-AMBROISE, BUR 103 MONTREAL QC H4C 3N8	832.65	0.00	832.65
4	9223-3758 QUEBEC INC. (CONST S ARCAND)	80 RUE FORTIER ST-ETIENNE-DES-GRES QC G0X 2P0	48.28	0.00	48.28
5	9267-9075 QUEBEC INC	1169 SEYMOUR MONTREAL QC H3H 2A4	8,613.71	0.00	8,613.71
6	A F I	LOCAL 220 777, BOUL. LEBOURGNEUF QUEBEC QC G2J 1C3	310.43	0.00	310.43
7	ACCOMODATIONS PLUS	147 SHABOW MESKINO EASTMAIN QC J0M 1W0	3,300.00	0.00	3,300.00
8	ACE RENOVATION FABREVILLE	3009, BOUL. DAGENAIS OUEST LAVAL QC H7P 1T4	1,004.42	0.00	1,004.42
9	ACIER ALTITUBE INC	2555, RUE FRANCIS-HUGHES LAVAL QC H7S 2H7	237,413.93	0.00	237,413.93
10	ACIER OUELLETTE	22, BOUL. J.F KENNEDY ST- JÉROME QC J7Y 4B6	7,442.32	0.00	7,442.32
11	ACIER PICARD INC	3000, DE L'ETCHEMIN ST-ROMUALD QC G6W 7X6	17,662.84	0.00	17,662.84
12	ACME PLUS	210A BRUNSWICK POINTE CLAIRE QC H9R 1A6	256.88	0.00	256.88
13	ADF DIESEL	2355, BOU. HYMUS DORVAL QC H9P 1J8	4.48	0.00	4.48
14	AGD VERCHERES EXPRESS	125 CALIXA LAVALLEE VERCHERES QC J0L 2R0	533.60	0.00	533.60
15	ALAIN DESMEULES (AUTRE LONG TERME)	1169 SEYMOUR MONTREAL QC H3H 2A4	0.00	65,495.38	65,495.38
16	ALAIN DESMEULES (BALANCE DE VENTE)	1169 SEYMOUR MONTREAL QC H3H 2A4	1,887,500.06	0.00	1,887,500.06
17	ALAIN DESMEULES (PAYE 2 PERIODES)	1169 SEYMOUR MONTREAL QC H3H 2A4	30,030.22	0.00	30,030.22
18	APCHQ	5930, BOUL. LOUIS H. LAFONTAINE ANJOU QC H1M 1S7	862.31	0.00	862.31
19	ARMAND DUHAMEL & FILS INC	778 RANG DE L'EGLISE NORD ST-IGNACE DE STANDBRIDGE QC J0J 1Y0	13,608.90	0.00	13,608.90
20	ARMATURES BOIS FRANCS INC	249, BOUL. BONAVENTURE VICTORIAVILLE QC G6T 1V5	15,722.84	0.00	15,722.84
21	ARPENTAGE AZIMUTH	265 PETITE CAROLINE ROUAGEMENT QC J0L 1M0	9,197.61	0.00	9,197.61
22	ARPEUTEUR PATRICK DESCARREAU	367, RUE PRINCIPALE LA SARRE QC J9Z 1Z7	5,478.56	0.00	5,478.56

16-juin-2014

Date


 Alain Desmeules

District de: Québec
 No division: 01 - Montréal
 No cour: 500-11-046426-140
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Liste "A"
 Créanciers Non Garantis

9210-5905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
23	BANQUE DE DEVELOPPEMENT DU CANADA	300 - 1570, RUE AMPORE BOUCHERVILLE QC J4B 7L4	0.00	853,483.02	853,483.02
24	BELL CANADA INC	C.P. 11095, SUCC. CENTRE-VILLE MONTREAL QC H3C 5E7	1,078.04	0.00	1,078.04
25	BELL MOBILITE	C.P. 11095, SUCC. CENTRE-VILLE MONTREAL QC H3C 5E7	11,818.18	0.00	11,818.18
26	BETON BELOEIL	300-592, RUE DE LA RIVIERE COWANSVILLE QC J2K 3G6	4,403.54	0.00	4,403.54
27	BETON RIVE-SUD 1990 INC.	702, RUE REMI SAINT-AMABLE QC J0L 1N0	3,989.63	0.00	3,989.63
28	BGM INFORMATIQUE	375, DEQUEN NORD ALMA QC G8B 5P2	114.96	0.00	114.96
29	BOBCAT DE MONTREAL	11150, COTE DE LIESSE DORVAL QC H9P 1A9	6,145.37	0.00	6,145.37
30	BOYAUX ET RACCORDS GREEN LINE LTEE	9395 TRANS CANADIENNE ST-LAURENT QC H4S 1V3	1,044.94	0.00	1,044.94
31	BRB HYDRAULIQUE INC.	611 RUE LAVOISIER REPENTIGY QC J6A 7N2	780.67	0.00	780.67
32	C I B L E	785 GUILBAULT LONGUEUIL QC J4H 2V4	16,271.84	0.00	16,271.84
33	CANAC MARQUIS GRENIER LTEE	CASIER POSTAL 250 ANCIENNE-LORETTE QC G2E 3M3	1,699.67	0.00	1,699.67
34	CANADIAN PILE DRIVING EQUIPMENT INC	3801-53 AVENUE LACOMBE AB T4L 2L6	10,347.11	0.00	10,347.11
35	CANAFLEX	1945 HYMUS DORVAL QC H9P 1J8	908.95	0.00	908.95
36	CAPITAL LEASES (VARIOUS)	-	0.00	413,801.98	413,801.98
37	CAPCO TUBULAR PRODUCTS	203-755 SOUTH SERVICE RD STONE CREEK ON L8E 5Z2	53.16	0.00	53.16
38	CENTRE DE CAMION CHURCH	2170 AVE DE L'ÉGLISE MONTREAL QC H4E 1H4	451.85	0.00	451.85
39	CENTURY ACIER	600 BERGE DU CANAL LACHINE QC H8R 1H4	1,077.90	0.00	1,077.90
40	CERTIFIED LABORATORIES	PO BOX 2413T STATION A TORONTO ON M5W 2K6	245.99	0.00	245.99
41	CIMENTIER 4SAISONS INC.	93 ST-PIERRE BELEOIL QC J3G 2X2	1,897.09	0.00	1,897.09
42	CIMENTIER LAVIOLETTE	8760 BOUL.PARENT TROIS-RIVIERES QC G9A 5E1	4,438.04	0.00	4,438.04
43	CONSTRUCTION LPG	2276 RUE PRINCIPALE ST-NÉRÉE BELLECHASSE QC G0R 3V0	4,110.36	0.00	4,110.36
44	CON-TECH SYSTEMS LTD	8150 RIVER ROAD DELTA BC V4G 1B5	1,440.41	0.00	1,440.41

16-juin-2014

Date


 Marc Desmeules

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Liste "A"
 Créanciers Non Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
45	COPARTS	8000 ST-PATRICK LASALLE QC H8N 1V1	896.16	0.00	896.16
46	CORBEC MTL	201-9960 COTE DE LIESSE LACHINE QC H8T 1A1	1,854.19	0.00	1,854.19
47	CROIX BLUEU	C.P 1330 SUCCURSALE B MONTREAL QC H2B 3K9	7,950.99	0.00	7,950.99
48	CTAQ- COOP DES TECHN.AMBULANCIER DU QC	6000, DES TOURNELLES QUEBEC QC G8T 4T4	133.75	0.00	133.75
49	CWB GROUP - INDUSTRY SERVICES	PO BOX 46035 POSTAL STATION A TORONTO ON M5W 4K9	1,479.57	0.00	1,479.57
50	DEMIX	PO BOX 11389, SUCC. CENTRE-VILLE MONTREAL QC H3C 5H1	2,364.57	0.00	2,364.57
51	DISTRIBUTION D'ACIER DE MONTREAL	18185, ST-LOUIS ST-HYACINTHE QC J2T 3H5	40,630.12	0.00	40,630.12
52	DUFRESNE STANDARD & SPECIAL INC.	7956 15E AVENUE MONTREAL QC H1Z 3N6	163.99	0.00	163.99
53	DYWIDAG-SYSTEMS INT'L CANADA LTD	ESTERN DIVISION 37 CARDICO DRIVE GORMLEY ON L0H 1G0	32,850.66	0.00	32,850.66
54	ENTREPRISES BELLEMARE INC (LES)	3820 RUE RHEAUME TROIS-RIVIERES QC G9B 2B4	20,656.70	0.00	20,656.70
55	ENTREPRISES RS2 INC (LES)	295 RUE DES PINS ST-ETIENNE-DES-GRES QC G0X 2P0	39,265.35	0.00	39,265.35
56	EPANDAGE DE PIERRE ACL INC	415 RUE DESROCHERS QUEBEC QC G1M 1C3	1,807.25	0.00	1,807.25
57	EQUIPEMENTS 24-07	53-H CH. LAVALTRIE LAVALTRIE QC J5T 2H4	11,793.58	0.00	11,793.58
58	EXCAVATION JOS PELLETIER (2007) INC	841, DE L'EGLISE SAINT-ROMUALD QC G6W 5M6	15,290.10	0.00	15,290.10
59	EXCAVATION L. MARTEL	A/S PERRAS COUILLARD AVOCATS 219, RUE SALABERRY SALABERRY DE VALLEYFIELD QC J6T 2J3	175,625.64	0.00	175,625.64
60	EXCAVATION VANDERZON INC	595 RANG DES 25 OUEST S-BRUNO QC J3V 0G4	6,292.22	0.00	6,292.22
61	EXCEL TONIER CA	2335 STEVENS MONTREAL QC H4M 1H1	1,810.46	0.00	1,810.46
62	FELCO	780, BOUL HAMEL SAINT-FELICIEEN QC G8K 1X9	28,938.64	0.00	28,938.64
63	FINITION DE BETON DU QUEBEC	6508, RUE VEZINA QUEBEC QC G3E 1M5	2,081.14	0.00	2,081.14
64	FORAGE GAREAU LTEE	3825, ST-JEAN BAPTISTE P.A.T. QC H1B 5V4	747.34	0.00	747.34
65	FORAGES M S E INC	62, RANG TOUCHETTE STE-MARTINE QC J0S 1V0	73,580.55	0.00	73,580.55
66	FORMATION LOGICO INC	811, JEAN-BOIS BOUCHERVILLE QC J4B 3G2	310.43	0.00	310.43

16-juin-2014

Date


 Main Desmedes

District de: Québec
 No division: 01 - Montréal
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 No dossier: 41-1851506

FORM 78 -- Suite

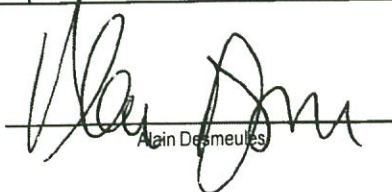
Liste "A"
 Créanciers Non Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
67	FOURNITURES DE BUREAU DENIS	2990, LE CORBUSIER LAVAL QC H7L 3M2	1,348.23	0.00	1,348.23
68	FRANCOTYP-POSTALIA CANADA INC	82 CORSTATE AVENUE CONCORD ON L4K 4X2	241.10	0.00	241.10
69	GABRIEL MILLER INC	1850 PROVINCIALE QUEBEC QC G1N 4A2	427.48	0.00	427.48
70	GAZ METRO	C.P. 6115, SUCC. CENTRE-VILLE MONTREAL QC H3C 4N7	1,242.99	0.00	1,242.99
71	GENITEST	3472, FRONTENAC MONTREAL QC H2K 3A5	1,720.03	0.00	1,720.03
72	GEOMATIQUE BLP	4915 BELLEFEUILLE TROIS-RIVIERES QC G9A 5E1	33,400.15	0.00	33,400.15
73	GEOSHACK CANADA	5665, ST-FRANCOIS ST-LAURENT QC H4S 1W6	1,511.92	0.00	1,511.92
74	GESTION IMMOBILIERE NORMANVILLE INC.	7055 DES FORGES, C.P. 26002 DU BOISE TROIS-RIVIERES QC G8Y 7M1	298.94	0.00	298.94
75	GIVESCO INC	9495, PASCAL GAGNON ST-LEONARD QC H1P 1Z4	25,597.31	0.00	25,597.31
76	GOUDRONS O-BEC INC.	212 ÈRE AVENUE SAINT ANNE DES PLAINES QC J0N 1H0	7,306.66	0.00	7,306.66
77	GRAOUE A ROY	3939, BOUL. ST-JEAN BAPTISTE MONTREAL QC H1B 5V4	5,851.59	0.00	5,851.59
78	GROUPE 3G INC	1085 ROUTE HARWOOD VAUDREUIL-DORION QC J7V 8P2	9,198.00	0.00	9,198.00
79	GROUPE DIRECT	460, AV MARIEN MONTREAL EST QC H1B 4V9	34,499.17	0.00	34,499.17
80	GROUPE QUALITAS INC	275, BENJAMIN HUDON MONTREAL QC H4N 1J1	64,272.18	0.00	64,272.18
81	GTI ROLL TRANSPORTATION SERVICE INC.	9500 AVENUE RYAN DORVAL QC H1B 1B3	8,459.86	0.00	8,459.86
82	GUAY INC	1160, BOUVIER QUEBEC QC G2K 1L9	3,026.14	0.00	3,026.14
83	HABEL CENTRE DU CAMION	157, ROUTE KENNEDY LEVIS QC G6V 6E2	275.20	0.00	275.20
84	HARCORP INC	12255 PLACE HENRI BEAU MONTREAL QC H4K 2H2	18,970.88	0.00	18,970.88
85	HERCULES MACHINERY CORP. *	5025 NEW HAVEN AVE FORT WAYNE IN 46803	2,570.76	0.00	2,570.76
86	HUSQVARNA CONSTRUCTION PROD-CANADA	PO BOX 11033 STN A TORONTO ON M5W 2G5	2,105.99	0.00	2,105.99
87	HYDRO QUEBEC	C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	35.80	0.00	35.80
88	IMPERMEABILISATION LESSARD INC.	415, DESROCHERS QUEBEC QC G1M 1C3	856.56	0.00	856.56

16-juin-2014

Date


 Alain Desmeules

District de: Québec
 No division: 01 - Montréal
 No cour: 500-11-046426-140
 No dossier: 41-1851506

FORM 78 -- Suite

Liste "A"
 Créanciers Non Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
89	IMPRIMERIE GIGUERIE LTEE	181, RUE SAINT-CHARLES LOUISEVILLE QC J5V 2C5	707.68	0.00	707.68
90	INDUSTRIE DANMARE (9054-9767 QUEBEC INC)	10-B LIEBERT VARENNES QC J3X 1P7	156,389.47	0.00	156,389.47
91	INDUSTRIE DESORMEAU INC	8195 PASCAL GAGNON MONTREAL QC H1P 1Y5	3,909.15	0.00	3,909.15
92	INSTALLATIONS GEOTHERMIX INC	926 BOUL LIONEL-BOULET VARENNES QC J3X 1P7	18,534.24	0.00	18,534.24
93	INVESTISSEMENT QUEBEC	1500 - 600, RUE DE LA GAUCHETIERE OUEST MONTREAL QC H3B 4L8	0.00	875,000.00	875,000.00
94	JCV SOUDURE MOBILE INC	31, 38E AVENUE OUEST BLAINVILLE QC J7C 0J5	8,430.71	0.00	8,430.71
95	JEPKA INC	32 RUE DES ÉPERVIERS SAINT BASILE LE GRAND QC J3N 1T1	586.37	0.00	586.37
96	JI WON JUN	4000 ST- DOMONIQUE 2B MONTREAL QC H2W 2A5	300.00	0.00	300.00
97	LE LEIN INTELLIGENT	CENTRE DE SERVICE A LA CLIENTELE 6801 BOULEVARD LEVESQUE EST LAVAL QC H7A 0E1	64.14	0.00	64.14
98	LE SIGNATURE SAINT-NICOLAS INC	ME KEVEN LAVERDIERE, KSA AVOCATS 205 - 5790, BOUL ETIENNE-DALLIAIRE LEVIS QC G6V 8V6	0.00	0.00	0.00
99	LES ENTREPRISES CHARLES MAISONNEUVE	3865, ALFRED LALIBERTÉ BOISBRIAND QC J7H 1P7	903.98	0.00	903.98
100	LES ENTREPRISES PRO-JEP INC.	212, ROUTE 116 EST ST-AGAPIT QC G0S 1Z0	3,736.69	0.00	3,736.69
101	LES EQUIPEMENTS RAPCO	5510 VANDEEN ABEELE ST-LAURENT QC H4S 1P9	7,567.53	0.00	7,567.53
102	LES FERRAILLEURS DU QUEBEC INC.	165 DE LIVERPOOL, C.P 153 ST-AUGUSTIN- DE-DESMAURES QC G3A 1V5	896.81	0.00	896.81
103	LES POMPES MEGA	2205M RYE BINBARDUERM KICAK 103 SAINTE JULIE QC J3J 2J9	707.10	0.00	707.10
104	LES VENTES REGEANT MIRON INC.	231, RUE FORESTWOOD ROSEMERE QC J7A 2C8	6,345.65	0.00	6,345.65
105	LETTREGE GRIFFON INC	1300, PETIT ST-ESPRIT NICOLET QC J3T 1L8	481.87	0.00	481.87
106	LINDE CANADA LTD	ATT: RABIN PYDIAH 5860 CHEDWORTH WAY MISSISSAUGA ON L5R 0A2	0.00	0.00	0.00
107	LOCATION DALJI INC.	102, RUE DU MENUISIER SAINT-ISIDORE QC G0S 2S0	1,034.79	0.00	1,034.79
108	LOCATION DISCOUNT	9500 BOUL. HENRI BOURASSA O SAINT-LAURENT QC H4S 1N8	41,137.83	0.00	41,137.83
109	LOCATION D'OUTILS BUDGET INC	2055, RUE DU HAUT-BORD QUEBEC QC G1N 4R7	136.46	0.00	136.46

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Liste "A"
 Créanciers Non Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
110	LOCATION D'OUTILS SIMPLEX	9740, DE L'ACADIE MONTREAL QC H4N 1L8	14,115.32	0.00	14,115.32
111	LOCATION MAYRAND ET FILS INC.	615 PRINCIPALE ST-AMABLE QC J0L 1N0	394.11	0.00	394.11
112	LOCATION PRINCE INC.	1150, CHEMIN INDUSTRIEL ST-NICOLAS QC G7A 1A6	614.13	0.00	614.13
113	LOCATION SMS	A/S MX6003C C.P. 11642, SUCC. CENTRE-VILLE MONTREAL QC H3C 5Z8	35,697.93	0.00	35,697.93
114	MECANIQUE R COTE INC	162 BLV. EGARD HÉBERT MELOCHEVILLE QC J0S 1J0	42,763.48	0.00	42,763.48
115	METALIUM	4020, GARAND STE-ROSE, LAVAL QC H7L 5C9	6,787.10	0.00	6,787.10
116	METALLISATION DU NORD	876, RUE PERREAULT CHIBOUGAMAU QC G8P 2K3	5,898.22	0.00	5,898.22
117	METRO OPTIC	1620 - 1080 BEAVER HALL HILL MONTREAL QC H2Z 1S8	2,759.40	0.00	2,759.40
118	MINISTERE DU REVENU DU QUEBEC	C.P. 5500 SUCCURSALE DESJARDINS MONTREAL QC H5B 1A8	4,097.26	0.00	4,097.26
119	MINISTERE DU REVENU DU QUEBEC	1600, BOUL RENE-LEVESQUE OUEST SECTEUR R23CPF, 3E ETAGE MONTREAL QC H3H 2V2	120,461.85	0.00	120,461.85
120	MONTMORENCY FORD (1997) INC.	7225 BOUL. TASCHEREAU BROSSARD QC J4Y 1A1	1,654.77	0.00	1,654.77
121	MORTIER EN TREMIE ABL INC	791, CHEMIN INDUSTRIEL ST-NICOLAS QC G7A 1B4	5,560.31	0.00	5,560.31
122	MOTION CANADA	MONTREAL BRANCH 330, AVENUE AVRO POINTE-CLAIRE QC H9R 5W5	2,762.01	0.00	2,762.01
123	NAPA VERDUN	1088 DE L'ÉGLISE VERDUN QC H4G 2N5	5,078.93	0.00	5,078.93
124	NATIONAL BANK	130 KING STREET WEST, 8TH FLOOR TORONTO ON M5X 1J9	106,542.61	5,505,872.09	5,612,414.70
125	NEBS BUSINESS FORMS LIMITED	330, CRANSTON CRESCENT MIDLAND ON L4R 4V9	757.12	0.00	757.12
126	NOTAIRE-DIRECT INC	425 - 3750, CREMAZIE EST MONTREAL QC H2A 1B6	2,930.41	0.00	2,930.41
127	OUTIL PAC INC (MONTREAL)	5895 ANDOVER VILLE MONT-ROYAL QC H4T 1H8	13,428.80	0.00	13,428.80
128	OUTIL-PAC (QUEBEC) INC.	1830 LEON-HARMEI QUEBEC QC G1N 4R9	859.82	0.00	859.82
129	OXYGENE PRO-TECH INC	506, RUE DES ERABLES TROIS-RIVIERES QC G8T 7Z6	12.97	0.00	12.97
130	P H DISTRIBUTION ENR	3710, CHEMIN NOTRE-DAME DE LA MERCI NOTRE DAME DE LA MERCI QC J0T 2A0	138.15	0.00	138.15

16-juin-2014

Date


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FORM 78 – Suite

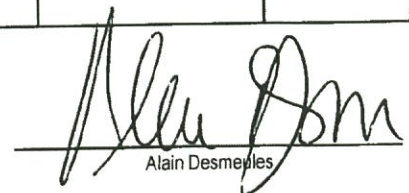
Liste "A"
 Créanciers Non Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
131	PETITE CAISSE	-	202.83	0.00	202.83
132	PETRELA, MURRAY, LEBLANC INC	420 - 1685, FLEETWOOD LAVAL QC H7N 4B2	10,393.92	0.00	10,393.92
133	PNEU BELISLE BOUCHERVILLE INC.	45, MONTGOLFIER BOUCHERVILLE QC J4B 8C4	1,914.50	0.00	1,914.50
134	POMPAGE DE CIM D COUTURE & FILS	2625, LUPIEN ST-HUBERT QC J3Y 6C4	3,492.37	0.00	3,492.37
135	POMPAGE ELITE INC	2000, COULOMBE STE-JULIE QC J3E 0C2	3,476.56	0.00	3,476.56
136	POMPAGE NORD-SUD INC	137, RUE DES ALOUETTES SAINT-LAMBERT-DE-LAUZON QC G0S 2W0	6,898.50	0.00	6,898.50
137	PRO-MIX BETON INC	6600, GRANDE-ALLEE ST-HUBERT QC J3Y 1B7	9,361.98	0.00	9,361.98
138	PUROLATOR COURRIER LTEE	P.O. BOX 1100, ETOBICOKE POSTAL STN A ETOBICOKE ON M9C 5K2	318.15	0.00	318.15
139	QUEBEC LINGE CO	BOX 51032 RPO TYNDALL WINNIPEG MB R2X 3C6	445.71	0.00	445.71
140	RADIO COMMUNICATION CELLULAIRE	5951, COUSINEAU ST-HUBERT QC J3Y 7P5	126.36	0.00	126.36
141	RCAP LEASING	300 - 5575 NORTH SERVICE ROAD BURLINGTON ON L7L 6M1	0.00	0.00	0.00
142	RED-D-ARC LIMITED	2181 RUE NOBEL STE-JULIE QC J3E 1Z9	7,830.71	0.00	7,830.71
143	ROGER JEANNOTTE INC	20 RICHELIEU BELOEIL QC J3G 4N5	0.00	0.00	0.00
144	ROGERS	CP11442 MONTREAL QC H3C 5J2	141.96	0.00	141.96
145	ROLLAND SAUVE PELLERIN, AVOCAT	1170, PLACE FRERE ANDRE, 2IEME ETAGE MONTREAL QC H3B 3C6	38,001.22	0.00	38,001.22
146	RONA PROSERVICE - QUINCAILLERIE NOTRE-DAME	2371, NOTRE-DAME OUEST MONTREAL QC H3J 1N3	4,121.48	0.00	4,121.48
147	SAFI-SOCIETE INFORMATIQUE	3393, CHEMIN STE-FOY STE-FOY QC G1X 1S7	431.16	0.00	431.16
148	SANI ORLEANS	4504, BOUL. STE-ANNE QUEBEC QC G1C 2H9	891.06	0.00	891.06
149	SANIVAC	100 RUE HUOT NOTRE-DAME-DE L'ILE PERROT QC G7V 7Z8	1,387.06	0.00	1,387.06
150	SERVICES DE GRUES SAUVE	38, RUE DE CHAMBERY TERREBONNE QC J6Y 0E4	5,674.02	0.00	5,674.02
151	SERVICES SPECIALISES LF INC.	257, ROUTE CHASSÉ SAINTE-MARIE QC G6E 3L1	233.41	0.00	233.41
152	SODEVEC INC	4410, LOUIS-B MAYER LAVAL QC H7P 0G1	1,327.97	0.00	1,327.97

16-juin-2014

Date


 Alain Desmettes

District de: Québec
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Liste "A"
 Créanciers Non Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
153	SOS PLOMBERIE INC.	11100 BOL. HENRI-BOURASSA QUEBEC QC G1G 3Y1	315.99	0.00	315.99
154	STRUCTURE ACIER PREVOST INC	130 DE LA PAIX LE GARDEUR QC J5Z 2M6	9,799.32	0.00	9,799.32
155	SUPERIOR PROPANE DIV SUPERIOR PLUS LP	PO BOX 2875 STATION M CALGARY AB T2P 5G1	445.30	0.00	445.30
156	SUPERIOR TRUCK EQUIPMENT INC	7920-56 ST, SE CALGARY AB T2C 4S9	475.42	0.00	475.42
157	TARGET TRANSPORT	315 MATHESON BLVD. EAST MISSISSAUGA ON L4Z 1X3	17,599.47	0.00	17,599.47
158	TELUS QUEBEC	C.P 11674, SUCCURSALE CENTRE VILLE MONTREAL QC H3C 6E9	77.22	0.00	77.22
159	TERRASSEMENT 3G INC	1085, ROUTE HARDWOOD VAUDREUIL-DORION QC J7V 8P2	103.48	0.00	103.48
160	TRANSPORT L'EPIPHANIE INC	26, DE L'INDUSTRIE L'ASSOMPTION QC J5W 2V1	12,867.89	0.00	12,867.89
161	TRANSPORT SEMICK	1304, RANG DES POINTEES ST-AGAPIT QC G0S 1Z0	373.67	0.00	373.67
162	TST OVERLAND EXPRESS	P.O BOX 3030, STATION A MISSISSAUGA ON L5A 3S3	163.00	0.00	163.00
163	TYPOSCRIPT IMPRESSION	364, RUE GUY MONTREAL QC H3J 1S6	3,441.19	0.00	3,441.19
164	UNIBETON	300, RUE SAULNIER LAVAL QC H7M 3T3	3,118.10	0.00	3,118.10
165	UPS SCS INC.	C.P 689, STATION ST-LAURENT ST-LAURENT QC H4L 4V9	315.55	0.00	315.55
166	VIDEOTRON S.E.N.C.	CP 11078, SUCC. CENTRE-VILLE MONTREAL QC H3C 5B7	129.63	0.00	129.63
167	VILLE DE MONTREAL	SERVICES DES FINANCES C.P. 11043 SUCC. CENTRE-VILLE MONTREAL QC H3C 4X8	611.06	0.00	611.06
168	VINCENZINO VARANO CPA, CMA, MBA	10547, BOUL. LOUIS-H-LAFONTAINE MONTREAL QC H1J 2E8	4,024.13	0.00	4,024.13
Total:			3,796,626.30	7,713,652.47	11,510,278.77

16-juin-2014

Date


 Alain Desmeules

District de: Québec
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Liste "B"
 Créanciers Garantis

9210-6905 Québec Inc

No.	Nom du créancier	Adresse	Montant de la réclamation	Détails de la garantie	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non-garanti de la réclamation
1	ALAIN DESMEULES (AUTRE LONG TERME)	1169 SEYMOUR MONTREAL QC H3H 2A4	65,495.38	Ameublement - Meubles Autre - Brevet		0.00 0.00		65,495.38
2	BANQUE DE DEVELOPPEMENT DU CANADA	300 - 1570, RUE AMPORE BOUCHERVILLE QC J4B 7L4	275,000.00	Actifs d'affaires - Inventaire - Inventaire Créances payables - Entreprise - Comptes à recevoir Actifs d'affaires - Machinerie - Machines		60,000.00 50,000.00 165,000.00		
3	BANQUE DE DEVELOPPEMENT DU CANADA	300 - 1570, RUE AMPORE BOUCHERVILLE QC J4B 7L4	868,405.97	Actifs d'affaires - Inventaire - Inventaire Actifs d'affaires - Machinerie - Machines		0.00 0.00		868,405.97
4	CAPITAL LEASES (VARIOUS)	- -	413,801.98	Ameublement - Meubles Autre - Brevet		0.00 0.00		413,801.98
5	INVESTISSEMENT QUEBEC	1500 - 600, RUE DE LA GAUCHETIERE OUEST MONTREAL QC H3B 4L8	875,000.00	Actifs d'affaires - Machinerie - Machines		0.00		875,000.00
6	MINISTERE DU REVENU DU QUEBEC	1600, BOUL RENE-LEVESQUE OUEST SECTEUR R23CPF, 3E ETAGE MONTREAL QC H3H 2V2	357,077.05	Espèces en main - Chequing - Banque Nationale du Canada Actifs d'affaires - Machinerie - Machines		64,000.00 293,077.05		
7	NATIONAL BANK	130 KING STREET WEST, 8TH FLOOR TORONTO ON M5X 1J9	5,505,872.09	Créances payables - Entreprise - Comptes à recevoir Actifs d'affaires - Machinerie - Machines		0.00 14,922.95		5,490,949.14
Total:			8,360,652.47			647,000.00	0.00	7,713,652.47

16-juin-2014

Date


 Alain Desmeules

District de: Québec
No division: 01- Montréal
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Liste "C"
Créanciers privilégiés pour salaires, loyers, etc.

9210-6905 Québec Inc

No.	Nom du créancier	Adresse et occupation	Nature de la réclamation	Période couverte par la réclamation	Montant de la réclamation	Montant payable intégralement	Solde à percevoir en dividendes
Total:					0.00	0.00	0.00

16-juin-2014

Date


Alain Desmoules

District de: Québec
No division: 01 - Montréal
No cour: 500-11-046426-140
No dossier: 41-1851506

FORM 78 -- Suite

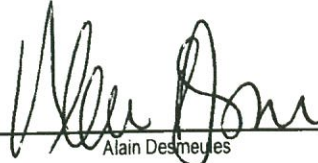
Liste "D"
Dettes éventuelles, réclamations de fiducie ou autres

9210-6905 Québec Inc

No.	Nom du créancier ou du réclamant	Adresse et occupation	Montant de la dette ou de la réclamation	Montant qui peut être réclamé en dividendes	Date où la dette a été contractée	Nature de la dette
1	CELEB CONSTRUCTION LTEE	3850, PLACE DE JAVA, BUREAU 100 BROSSARD QC J4Y 0C4	2,315,780.00	0.00		Liquidée
Total:			2,315,780.00	0.00		

16-juin-2014

Date


Alain Desmeules

District de: Québec
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Liste "E"
 Créances payables à l'actif
 9210-6905 Québec Inc

No.	Nom du débiteur	Adresse et occupation	Nature de la dette	Montant de la dette (bonne, douteuse, mauvaise)	Folio du grand livre ou autre livre portant détails	Date de créance	Évaluation du produit	Détail des valeurs détenues en garantie pour le paiement de la créance
1	Comptes à recevoir	600, rue de la Gauchetière Ouest Montréal QC H3B 4L2	Comptes à recevoir	0.00 0.00 849,000.00		30-déc-2013	50,000.00	Comptes à recevoir
Total:				0.00 0.00 849,000.00			50,000.00	

16-juin-2014

Date


 Alain Desmestres

District de: Québec
No division: 01- Montréal
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Liste "G"
Immeubles et biens réels appartenant au débiteur

9210-6905 Québec Inc

Description de la propriété	Nature du droit du débiteur	Détenteur le titre	Valeur totale	Détails des hypothèques ou autre charges (nom, adresse, montant)	Valeur de rachat ou surplus
Total:			0.00		0.00

16-juin-2014

Date


Alain Desmeules

District de: Québec
 No division: 01- Montréal
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Liste "H"
 Biens

9210-6905 Québec Inc

ÉTAT COMPLET ET NATURE DES BIENS

Nature des biens	Endroit où les biens sont situés	Détails des biens	Coût initial	Estimation des biens qui peuvent être
(a) Inventaire	4800, rue St-Antoine, Montréal, Québec	Inventaire	593,000.00	60,000.00
(b) Aménagements, etc.			0.00	0.00
(c) Espèces dans les institutions financières			0.00	0.00
(d) Espèces en caisse		Espèces en caisse	64,000.00	64,000.00
(e) Bétail			0.00	0.00
(f) Machines, outillage et installation	4800, rue St-Antoine, Montréal, Québec	Machines	2,018,000.00	473,000.00
(g) Ameublement		Meubles	62,000.00	0.00
(h) Assurances-vie RÉER, FÉER etc.			0.00	0.00
(i) Valeurs mobilières/Titres			0.00	0.00
(j) Droits en vertu de testaments, etc.			0.00	0.00
(k) Véhicules			0.00	0.00
(l) Taxes			0.00	0.00
(m) Autre		Brevet	500,000.00	0.00
			Total:	597,000.00

16-juin-2014

Date


 Alain Desmoulès

No. Cour: 500-11046426-140

No. Dossier: 41-1851506

Dans l'affaire de la proposition de
9210-6905 Québec Inc
de la ville de Montréal
en la province de Québec

Formulaire 78 (Projet de loi C-12)
Bilan - commerçant

Richter Advisory Group Inc/Richter Groupe Conseil
inc - Syndic
Par:

Stéphane De Broux, CPA, CA, CIRP
1981 avenue McGill College, 12e étage
Montréal QC H3A 0G6
Téléphone: (514) 934-3400 Télécopieur: (514)
934-8603

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

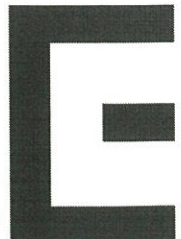
- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto

(français – recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Proposal of **9210-6905 Québec Inc** of the City of Montréal, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Notice of intention to make a proposal, namely March 24, 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

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1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue).

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Proposal of **9210-6905 Québec Inc**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness

RICHTER

CANADA
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-046426-140
Estate No.: 41-1851506

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

VOTING LETTER
(Division 1 Proposal)
(Paragraph 51(1)f) of the Act)

In the Matter of the Proposal of
9210-6905 Québec Inc

I, _____, creditor
(or I, _____, representative of _____, creditor)
of _____ (name of city), a creditor in the above matter for the sum of
\$ _____, hereby request the trustee acting with respect to the proposal of **9210-6905 Québec Inc**
to record my vote _____ (**for or against**) the acceptance of the proposal as made on .

Dated at _____, this _____ day of _____ 201_____.

Name of Individual Creditor (Please print)

Signature of Individual Creditor

Signature of Witness

- OR -

Name of Corporate Creditor (Please print)

Signature of Corporate Creditor

Signature of Witness

Name and Title of Signing Officer (Please print)