



Court File No. 31-OR-208036-T

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.  
6 Adams Street, Paris, Ontario, N2L 3X4**

**APPLICATION FOR BANKRUPTCY ORDER**

BMO Bank of Montreal of the City of Toronto, in Ontario, Canada, and having an office at First Canadian Place, 7th Floor, Toronto, Ontario M5X 1A1, in its capacity as creditor, hereby petitions the Court that 1817870 ONTARIO INC. be adjudged a bankrupt and that a Bankruptcy Order be made in respect of the property of having a head office at 6 Adams Street, Paris, Ontario and say:

1. That the said 1817870 ONTARIO INC. at some time during the six (6) months next preceding the filing of this Bankruptcy Application, is within the jurisdiction of this Honourable Court.
2. That the said 1817870 ONTARIO INC. is justly and truly indebted to BMO Bank of Montreal, including accrued interest, as at July 7, 2014, in the sum of \$13,068,872.64 plus costs thereon.
3. That BMO Bank of Montreal, holds security for payment of part of the said sum and estimates the value of such security at the sum of \$10,000,000.00, leaving the principal sum of \$3,068,872.64 unsecured.

4. That the said 1817870 ONTARIO INC., within the six (6) months next preceding the date of filing of this Bankruptcy Application, has committed the following act of bankruptcy, namely,

(a) it has ceased to meet its liabilities generally as they become due.

5. That Richter Advisory Group Inc., having an office at 181 Bay Street, Suite 3320, Bay Wellington Tower, Toronto, Ontario M5J 2T3, is qualified to act as Trustee of the property of the said 1817870 ONTARIO INC. and has agreed to act as such and is acceptable to the under mentioned Creditors:

CREDITOR	ADDRESS	AMOUNT OF UNSECURED DEBT
BMO Bank of Montreal	First Canadian Place, 7th Floor, Toronto, Ontario M5X 1A1	\$3,068,872.64

DATED AT Toronto, this 11<sup>th</sup> day of July, 2014.

SIGNED by the Applicant Creditor, in my presence:



**Monique Sassi**

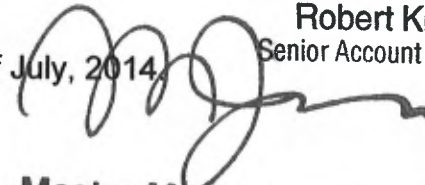
ISSUED:



BMO Bank of Montreal

**Robert Kiefer**  
Senior Account Manager

DATED AT Toronto, this 11<sup>th</sup> day of July, 2014.



**Master M. Jean**  
Registrar in Bankruptcy  
Date: \_\_\_\_\_


IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.  
6 Adams Street, Paris, Ontario, N2L 3X4

TO: 1817870 ONTARIO INC.

TAKE NOTICE that an application for a bankruptcy order will be made in respect of your property and will be heard before a Judge of the Ontario Superior Court of Justice (or if unopposed before the Registrar in Bankruptcy), on the 30<sup>th</sup> day of July, 2014 at 330 University Avenue, 7th Floor in the Toronto at the hour of 11<sup>th</sup> Press F11 to insert (time)\*\* or so soon as thereafter as the application can be heard.

AND FURTHER TAKE NOTICE that if notice of cause against the application is not filed in Court and a copy thereof served on the solicitor for the applying Creditor at least two days before the hearing, and if you do not appear at the hearing, the Court may make a bankruptcy order on such proof of the statements in the application as the Court shall think sufficient.

DATED AT Toronto, this 11<sup>th</sup> day of July, 2014.

  
BMO Bank of Montreal  
By its lawyers,  
CASSELS BROCK & BLACKWELL LLP

ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY  
PROCEEDING COMMENCED AT  
TORONTO

APPLICATION FOR BANKRUPTCY ORDER

Cassels Brock & Blackwell LLP  
2100 Scotia Plaza  
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Lawyers for the applicant

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.  
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**AFFIDAVIT OF TRUTH OF STATEMENTS IN APPLICATION**

I, Robert Kiefer, the Senior Account Manager of BMO Bank of Montreal, the applicant creditor named in the application for a bankruptcy order, attached, of the City of Toronto, in Ontario, Canada, MAKE OATH AND SAY:

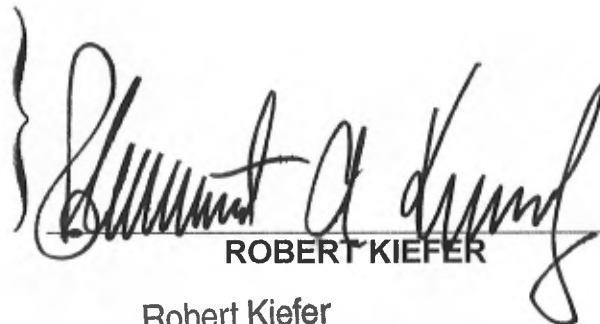
1. I have knowledge of the matters to which I depose in this affidavit.
2. The facts alleged in the said application are true.

**SWORN BEFORE ME** at the City of Toronto, in the Province of Ontario on JULY 11<sup>th</sup>, 2014



Commissioner for Taking Affidavits  
(or as may be)

**Monique Sassi**



**ROBERT KIEFER**

Robert Kiefer  
Senior Account Manager

IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.  
6 Adams Street, Paris, Ontario, N2L 3X4

Court File No. 31-DR-28036-7

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

**PROCEEDING COMMENCED AT  
TORONTO**

**AFFIDAVIT**

**Cassels Brock & Blackwell LLP**  
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Lawyers for the applicant

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IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.  
6 Adams Street, Paris, Ontario, N2L 3X4

**CONSENT**

I, Richter Advisory Group Inc., licensed trustee in bankruptcy, consent to act as Trustee in the matter of the bankruptcy of 1817870 ONTARIO INC., pursuant to the *Bankruptcy and Insolvency Act*.

DATED AT Toronto this 11<sup>th</sup> day of July, 2014.



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**Richter Advisory Group Inc.**

IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.  
6 Adams Street, Paris, Ontario, N2L 3X4

Court File No. 31-06-108038-7

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

**PROCEEDING COMMENCED AT  
TORONTO**

**CONSENT TO ACT AS TRUSTEE IN BANKRUPTCY**

**Cassels Brock & Blackwell LLP**  
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**Lawyers for the applicant**