

CANADA  
Province of Ontario  
District of: Ontario  
Division No. 09-Toronto  
Court No. 31-1803284  
Estate No. 31-1803284

SUPERIOR COURT OF JUSTICE  
(Commercial List)  
In Bankruptcy and Insolvency

**Notice of Final Dividend and Application for Discharge of Trustee  
(Paragraph 152(5)(c), Rule 61)**

**In the matter of the bankruptcy  
AMT International Mining Corporation  
Of the City of Toronto  
In the Province of Ontario**

Take notice that:

1. A final dividend sheet has been prepared. There is enclosed with this form a copy of our revised final statement of receipts and disbursements as taxed and a copy of the dividend sheet.
2. The final dividend will be paid after the expiration of 15 days following the date of mailing of this notice.
3. Notice of objection of the revised final statement and dividend sheet must be filed with the Registrar at the Courthouse, Ontario Superior Court of Justice, Commercial List, 393 University Avenue, Toronto ON M5G 1E6 before May 22, 2015, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
4. We will apply to the court on June 22, 2015, at the hour of 9:00 a.m. or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned matter.
5. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar at the Courthouse, Ontario Superior Court of Justice, Commercial List, 393 University Avenue, Toronto ON M5G 1E6, at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, May 6, 2015.

Richter Advisory Group Inc. - Trustee  
Per:



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Raymond Massi, CPA, CA, CIRP

CANADA  
 PROVINCE OF ONTARIO  
 DISTRICT OF Toronto  
 DIVISION NO.: 09-Toronto  
 COURT NO.: 31-1803284  
 ESTATE NO.: 31-1803284

SUPERIOR COURT  
 (Commercial List)  
 Bankruptcy and Insolvency Act

IN THE MATTER OF THE BANKRUPTCY OF AMT INTERNATIONAL MINING CORPORATION, a body politic and corporate, duly incorporated according to law and having its head office formerly in the City of Toronto, in the province of Ontario

Bankrupt

TRUSTEE'S REVISED STATEMENT OF RECEIPTS AND DISBURSEMENTS

RECEIPTS

1, Accounts receivables and other collections (Note 1)	\$ 829 435,22	
2, Interest earned	7 179,83	
3, QST refunds	<u>133,42</u>	
<b>TOTAL RECEIPTS</b>		<u>\$ 836 748,47</u>

DISBURSEMENTS

4, Fees paid:		
a) to official receiver	\$ 150,00	
b) to court	<u>150,00</u>	300,00
5, Notice of Bankruptcy		
a) To 3 creditors	54,00	
b) Type setting	<u>1 283,51</u>	1 337,51
6, Notice of final dividend and trustee's application for discharge.		
a) To 3 creditors	3,75	
b) Postage	<u>6,00</u>	9,75
7, Miscellaneous		
a) Bank charges	54,51	
b) Miscellaneous	<u>100,00</u>	154,51
<b>TOTAL DISBURSEMENTS BEFORE TRUSTEE'S REMUNERATION AND LEGAL FEES AND COSTS</b>		<u>\$ 1 801,77</u>

8, G.S.T./Q.S.T. (Note 2)		8 120,69
9, Trustee's remuneration		
a) Fees		<u>52 781,00</u>
		<u>\$ 60 901,69</u>

<b>TOTAL DISBURSEMENTS</b>		<u>\$ 62 703,46</u>
<b>10. AMOUNT AVAILABLE FOR DISTRIBUTION</b>		<u>\$ 774 045,01</u>

11, LEVY		\$ 38 702,25
<b>UNSECURED CLAIMS</b>	79,37%	
Proven claims	\$ 975 262,80	
Gross dividend	774 045,01	
Less: Levy	<u>(38 702,25)</u>	\$ 735 342,76
		<u>\$ 774 045,01</u>


NOTES:

1, Pursuant to the Order of the Ontario Superior Court of Justice ("Court") dated April 24, 2007, Richter Advisory Group Inc., [formerly RSM Richter Inc.], was appointed as Receiver of AMT International Mining Corporation. Upon completion of its administration, the Receiver remitted its surplus for the benefit of AMT. The Receiver made application to the Ontario Court which gave authorization to the Receiver on September 10, 2013 pursuant to the Discharge Order to have AMT file an Assignment in Bankruptcy with Richter for the benefit of AMT creditors.

Accordingly, AMT International Mining Corporation filed an Assignment in bankruptcy on October 25, 2013, and Richter Advisory Group Inc., was appointed as Trustee of the Estate of the bankrupt by the Official Receiver.

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November 6, 2014

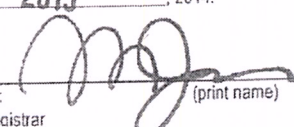
RSM Richter Inc.  
Trustee

  
\_\_\_\_\_  
Per: Philip Manel, CPA, CA, CIRP

AMT INTERNATIONAL MINING CORPORATION  
COURT NO.: 31-1803284

Taxed at the sum of \$62703.46 for the disbursements and at the sum of                     

for the trustee's remuneration, this                      day of APR 17 2015, 2014.

  
\_\_\_\_\_  
By: (print name)  
Registrar  
Taxi Minister M. Jean

District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-1803284  
 Estate No. 31-1803284

**DIVIDEND SHEET**  
 In the matter of the bankruptcy  
 AMT International Mining Corporation  
 Of the City of Toronto  
 In the Province of Ontario

Date declared: November 6, 2014

	Claim \$	Total		Interim Payment \$	Current			
		Dividend \$	Levy \$		Payment \$	Dividend \$	Levy \$	Payment \$
<b>Unsecured</b>								
BLAKE, CASSELS & GRAYDON LLP	96,253.92	76,394.66	3,819.73	72,574.93	0.00	76,394.66	3,819.73	72,574.93
HONEYBEE SOFTWARE	834,769.00	662,538.11	33,126.91	629,411.20	0.00	662,538.11	33,126.91	629,411.20
T.B. CONTRACTORS INC.	44,239.88	35,112.24	1,755.61	33,356.63	0.00	35,112.24	1,755.61	33,356.63
<b>Total:</b>	<b>975,262.80</b>	<b>774,045.01</b>	<b>38,702.25</b>	<b>735,342.76</b>	<b>0.00</b>	<b>774,045.01</b>	<b>38,702.25</b>	<b>735,342.76</b>
<b>Grand Totals:</b>	<b>975,262.80</b>	<b>774,045.01</b>	<b>38,702.25</b>	<b>735,342.76</b>	<b>0.00</b>	<b>774,045.01</b>	<b>38,702.25</b>	<b>735,342.76</b>