



Court File No.: 07-CL-6955

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE ) MONDAY THE 17TH DAY  
MR. JUSTICE C.L. CAMPBELL ) OF SEPTEMBER, 2012

**IN THE MATTER OF THE *COURTS OF JUSTICE ACT* (ONTARIO)  
R.S.O 1990, c.C.43, AS AMENDED**

**BETWEEN:**

**RSM RICHTER INC., in its capacity as Court-Appointed Receiver of NORSHIELD ASSET MANAGEMENT (CANADA) LTD., NORSHIELD INVESTMENT PARTNERS HOLDINGS LTD., OLYMPUS UNITED FUNDS HOLDINGS CORPORATION, OLYMPUS UNITED FUNDS CORPORATION, OLYMPUS UNITED BANK AND TRUST SCC, OLYMPUS UNITED GROUP INC., NORSHIELD CAPITAL MANAGEMENT CORPORATION AND HONEYBEE SOFTWARE TECHNOLOGIES INC. and with no corporate or personal liability**

Applicant

- and -

**AMT INTERNATIONAL MINING CORPORATION**

Respondent

**ORDER**

**THIS MOTION**, made by RSM Richter Inc., in its capacity as the Court-Appointed Receiver (the “**Receiver**”) of AMT International Mining Corporation (the “**Debtor**”) was heard this day at 393 University Avenue, Toronto, Ontario.


**ON READING** the First Report of the Receiver dated September 12, 2012 and the Exhibits attached thereto (the “**First Report**”), and on hearing the submissions of counsel for the Receiver herein:

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record herein is hereby abridged such that the motion is properly returnable today and that further service thereof upon any interested party is hereby dispensed with.
2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order shall have the meanings ascribed thereto in the First Report.
3. **THIS COURT ORDERS** that the First Report and the activities and conduct of the Receiver described in the First Report are hereby ratified and approved.
4. **THIS COURT ORDERS** that the activities and conduct of the Norshield Receiver as described in the First Report are hereby ratified and approved.
5. **THIS COURT ORDERS** that the terms of the Chapter 7 Trustee Settlement are hereby approved and the Receiver is authorized and directed, *nunc pro tunc*, to carry out the terms of the Chapter 7 Trustee Settlement.
6. **THIS COURT ORDERS** that the AMT USA Settlement Agreement is hereby approved and the Receiver is hereby authorized and directed to, *nunc pro tunc*, enter into and carry out the terms of the AMT USA Settlement Agreement, together with any amendments thereto deemed necessary by the Receiver in its sole opinion.
7. **THIS COURT ORDERS** that the costs of the Receiver in preparation of this motion and of these proceedings, up to and including the hearing of this motion and the entry of this Order (including applicable Harmonized Sales Tax) be paid to the Receiver from the estate herein.

ENTERED AT THE CLERK'S OFFICE  
OF THE COURT  
LE 7 DANS LE REGISTRE NO:

SEP 17 2012

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**RSM RICHTER INC., in its capacity as Court-  
Appointed Receiver of NORSHIELD ASSET  
MANAGEMENT (CANADA) LTD. et al**  
Applicant

and

**AMT INTERNATIONAL MINING CORPORATION**  
Respondent

Court File No.:07-CL-6955

*ONTARIO*  
**SUPERIOR COURT OF JUSTICE**  
(Commercial List)  
Proceeding commenced in Toronto

**ORDER**

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Solicitors for RSM Richter Inc., in its capacity  
as Receiver of AMT International Mining  
Corporation