

## PROOF OF CLAIM (CREDITOR)

April 30, 2013

TO: All Creditors of AMT International Mining Corporation

Re: **AMT International Mining Corporation (the "Debtor")**  
**Court File No. 07-CL-6955**

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**NOTICE: This document contains very important information which requires your immediate attention.**

Dear Madam or Sir:

The undersigned, RSM Richter Inc. (now Richter Advisory Group Inc.), (the "**Receiver**"), is the Court-appointed Receiver of the Debtor pursuant to an Order dated April 24, 2007 rendered by the Ontario Superior Court of Justice (Commercial List) (the "**Court**") in the above-noted proceeding (the "**Receivership Proceeding**"). The present documentation is delivered to you pursuant to the Order of the Court dated April 17, 2013 (the "**Claims Process Order**") to permit the Receiver to establish the identity of all creditors and the details of all claims against the Debtor.

We enclose herewith a proof of claim form (the "**Proof of Claim**"). Pursuant to the Claims Process Order, you are required to complete and return the Proof of Claim to the Receiver **on or before June 3, 2013**, failing which your claim against the Debtor will be forever barred, released and extinguished, subject to further order of the Court.

If the Receiver disputes, in whole or in part, your completed Proof of Claim, the Receiver shall send to you a Notice of Disallowance indicating the reasons for such dispute prior to distributing any funds to you or to other creditors of the Debtor.

If you have any questions regarding the completion of the Proof of Claim form, please contact the Receiver as follows:

Richter Advisory Group Inc. (formerly RSM Richter Inc.)  
Receiver of AMT International Mining Corporation

Tel. No.: 1-866-869-9679

Fax No.: 514-934-8603

E-mail: [claims@richter.ca](mailto:claims@richter.ca)

We thank you in advance for your timely cooperation in this matter.

Yours very truly,

**RICHTER ADVISORY GROUP INC. (formerly RSM Richter Inc.)**  
**solely in its capacity as the Court-appointed Receiver**  
**of AMT International Mining Corporation, and**  
**without personal or corporate liability**

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
Richter Groupe Conseil Inc.  
1981 McGill College  
Montréal (QC) H3A 0G6

Member  
RSM International  
Montréal, Toronto

(français - recto)



**RSM RICHTER INC. (now Richter Advisory Group Inc.)  
solely in its capacity as the Court-appointed Receiver  
of AMT International Mining Corporation, and  
without personal or corporate liability**

Telephone: 1-866-869-9679  
Telecopier: 514-934-8603  
E-mail: [claims@richter.ca](mailto:claims@richter.ca)

**Court File No.: 07-CL-6955**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COURTS OF JUSTICE ACT* (ONTARIO)  
R.S.O 1990, c.C.43, AS AMENDED**

**BETWEEN:**

**RSM RICHTER INC., in its capacity as Court-Appointed Receiver of NORSHIELD  
ASSET MANAGEMENT (CANADA) LTD., NORSHIELD INVESTMENT PARTNERS  
HOLDINGS LTD., OLYMPUS UNITED FUNDS HOLDINGS CORPORATION,  
OLYMPUS UNITED FUNDS CORPORATION, OLYMPUS UNITED BANK AND TRUST BCC,  
OLYMPUS UNITED GROUP INC., NORSHIELD CAPITAL MANAGEMENT  
CORPORATION AND HONEYBEE SOFTWARE TECHNOLOGIES INC.  
and with no corporate or personal liability**

Applicant

- and -

**AMT INTERNATIONAL MINING CORPORATION**

Respondent

**PROOF OF CLAIM AGAINST AMT INTERNATIONAL MINING CORPORATION**

Name of person asserting a claim against the Debtor: \_\_\_\_\_  
(hereinafter the "**Claimant**")

Individual:  Corporation:  Other:  Specify: \_\_\_\_\_

If individual, Claimant's Social Insurance Number: \_\_\_\_\_

If corporation, Business Identification Number: \_\_\_\_\_

Address of Claimant: \_\_\_\_\_  
\_\_\_\_\_

Telephone number of Claimant: \_\_\_\_\_

E-mail address of Claimant: \_\_\_\_\_

Fax number of Claimant: \_\_\_\_\_

I, \_\_\_\_\_ of \_\_\_\_\_, do hereby certify:  
(Name) (City and Province)

1. That I am a Claimant of the Debtor  
or that I am \_\_\_\_\_ of \_\_\_\_\_  
(State position or title) (Name of Claimant)  
a Claimant of the Debtor.

2. That I have knowledge of all the circumstances connected with the claim referred to in this form.

3. (Check and complete appropriate category)

That, as at April 24, 2007, the Claimant had and still has an **unsecured claim** against the Debtor in the sum of CAD\$ \_\_\_\_\_, as shown by the statement (or affidavit or solemn declaration) attached hereto and marked **Annex "A"**, after deducting any counterclaims to which the Debtor may be entitled. (The attached statement, affidavit or solemn declaration must specify and attach the evidence in support of the claim.) (Give full particulars of the claim with all necessary supporting documentation.)

-or-

That, as at April 24, 2007, the Claimant had and still has a **secured claim** against the Debtor in the sum of CAD\$ \_\_\_\_\_, as shown by the statement (or affidavit or solemn declaration) attached hereto and marked **Annex "A"**, after deducting any counterclaims to which the Debtor may be entitled. (The attached statement, affidavit or solemn declaration must specify and attach the evidence in support of the claim and the security held in respect of the claim, including copies of all security.) (Give full particulars of the claim and security with all necessary supporting documentation.)

4. That to the best of my knowledge and belief, I am (or the above-named Claimant is) (or am not or is not) related to the Debtor within the meaning of section 4 of the *Bankruptcy and Insolvency Act*.

**I. ATTESTATION**

I hereby attest that, to the best of my knowledge, the information in this document is and any and all annexes hereto are truthful and accurate in all material respects.

SIGNED this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_

\_\_\_\_\_  
(Signature of Claimant)

\_\_\_\_\_  
(Signature of witness)

\_\_\_\_\_  
(Name of Claimant in block letters)

\_\_\_\_\_  
(Name of witness in block letters)

\_\_\_\_\_  
(Address of witness in block letters)

**ANNEX "A"**

**DETAILS OF CLAIM**