RICHTER

PROOF OF CLAIM (CREDITOR)

April 30, 2013

TO: All Creditors of AMT International Mining Corporation

Re: AMT International Mining Corporation (the "Debtor")

Court File No. 07-CL-6955

NOTICE: This document contains very important information which requires your immediate attention.

Dear Madam or Sir:

The undersigned, RSM Richter Inc. (now Richter Advisory Group Inc.), (the "Receiver"), is the Court-appointed Receiver of the Debtor pursuant to an Order dated April 24, 2007 rendered by the Ontario Superior Court of Justice (Commercial List) (the "Court") in the above-noted proceeding (the "Receivership Proceeding"). The present documentation is delivered to you pursuant to the Order of the Court dated April 17, 2013 (the "Claims Process Order") to permit the Receiver to establish the identity of all creditors and the details of all claims against the Debtor.

We enclose herewith a proof of claim form (the "Proof of Claim"). Pursuant to the Claims Process Order, you are required to complete and return the Proof of Claim to the Receiver on or before June 3, 2013, failing which your claim against the Debtor will be forever barred, released and extinguished, subject to further order of the Court.

If the Receiver disputes, in whole or in part, your completed Proof of Claim, the Receiver shall send to you a Notice of Disallowance indicating the reasons for such dispute prior to distributing any funds to you or to other creditors of the Debtor.

If you have any questions regarding the completion of the Proof of Claim form, please contact the Receiver as follows:

> Richter Advisory Group Inc. (formerly RSM Richter Inc.) Receiver of AMT International Mining Corporation

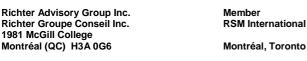
Tel. No.: 1-866-869-9679 Fax No.: 514-934-8603 E-mail: claims@richter.ca

We thank you in advance for your timely cooperation in this matter.

Yours very truly,

RICHTER ADVISORY GROUP INC. (formerly RSM Richter Inc.) solely in its capacity as the Court-appointed Receiver of AMT International Mining Corporation, and without personal or corporate liability

T. 514.934.3400 F. 514.934.8603 claims@richter.ca



(français - recto)

RSM RICHTER INC. (now Richter Advisory Group Inc.) solely in its capacity as the Court-appointed Receiver of AMT International Mining Corporation, and without personal or corporate liability

Telephone: 1-866-869-9679 Telecopier: 514-934-8603 E-mail: <u>claims@richter.ca</u>

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE COURTS OF JUSTICE ACT (ONTARIO) R.S.O 1990, c.C.43, AS AMENDED

BETWEEN:

RSM RICHTER INC., in its capacity as Court-Appointed Receiver of NORSHIELD ASSET MANAGEMENT (CANADA) LTD., NORSHIELD INVESTMENT PARTNERS HOLDINGS LTD., OLYMPUS UNITED FUNDS HOLDINGS CORPORATION, OLYMPUS UNITED FUNDS CORPORATION, OLYMPUS UNITED BANK AND TRUST BCC, OLYMPUS UNITED GROUP INC., NORSHIELD CAPITAL MANAGEMENT CORPORATION AND HONEYBEE SOFTWARE TECHNOLOGIES INC. and with no corporate or personal liability

Applicant

Court File No.: 07-CL-6955

- and -

AMT INTERNATIONAL MINING CORPORATION

Respondent

PROOF OF CLAIM AGAINST AMT INTERNATIONAL MINING CORPORATION

Name of person asserting a claim against the Debtor:(hereinafter the "Claimant")					
Individual:	Corporation:	Other: Specify:			
If individual, Claimant's Social Insurance Number:					
If corporation, Business Identification Number:					
Address of Claiman	nt:				
		·			
Telephone number of Claimant:					
E-mail address of Claimant:					
Fax number of Clair	mant:				

I, _	of		, do hereby certify:			
	(Name)	(City and Pro	vince)			
1.	That I am a Claimant of the Debtor or that I am	of				
	(State position or title) a Claimant of the Debtor.		(Name of Claimant)			
	a Claimant of the Debtor.					
2.	That I have knowledge of all the circumstances connected with the claim referred to in this form.					
3.	(Check and complete appropriate category)					
	☐ That, as at April 24, 2007, the Claima sum of CAD\$ declaration) attached hereto and marl Debtor may be entitled. (The attached attach the evidence in support of the supporting documentation.)	, as shown by the sta ked Annex "A" , after deductin d statement, affidavit or solema	atement (or affidavit or solemning any counterclaims to which the notes of the declaration must specify and			
	-Or-					
	That, as at April 24, 2007, the Claima sum of CAD\$, as shown by the sta ked Annex "A", after deductin d statement, affidavit or solemi claim and the security held in h	atement (or affidavit or solemning any counterclaims to which the new declaration must specify and respect of the claim, including			
4.	That to the best of my knowledge and belief, I am <i>(or</i> the above-named Claimant is) <i>(or</i> am not <i>or</i> is not) related to the Debtor within the meaning of section 4 of the <i>Bankruptcy and Insolvency Act</i> .					
I.	ATTESTATION					
	reby attest that, to the best of my knowledgeto are truthful and accurate in all material r		ment is and any and all annexes			
SIG	NED this day of	_ , 20				
<u>(0:-</u>			(// // // // // // // // // // // // //			
(Sig	nature of Claimant)	(Signature o	in withess)			
(Name of Claimant in block letters)		(Name of wi	itness in block letters)			
		(Address of	witness in block letters)			

ANNEX "A"

DETAILS OF CLAIM