

CANADA

ONTARIO SUPERIOR  
COURT OF JUSTICE  
(Commercial List)

District of:  
Division No.  
Court No.: 07-CL-6955  
Estate No.:

**FORM 87**  
**Notice of Statement of the Receiver**  
**(Subsections 245(1) and 246(1) of the Act)**

**In the matter of the receivership of**  
**AMT International Mining Corporation**  
**Of the City of Toronto**  
**In the Province of Ontario**

The receiver gives notice and declares that:

1. On the 24<sup>th</sup> day of April 2007, we, Richter Advisory Group Inc. (formerly RSM Richter Inc.), became the receiver in respect of the property of AMT International Mining Corporation, that is described below:

Interest in USA subsidiary, AMT (USA), Inc. and cash held by third parties with regard to AMT International Mining Corporation.

2. We became a receiver by virtue of being appointed by the Honorable Mr. Justice C.L. Campbell, sitting in the Ontario Superior Court of Justice (Commercial List), pursuant to an Order rendered on the 24<sup>th</sup> day of April 2007.

3. The undersigned took possession or control of the property described above on the 24<sup>th</sup> day of April 2007.

4. The following information relates to the receivership:

- (a) Address: c/o Richter-Receiver, 2345 Yonge Street, Suite 300, Toronto ON M4P 2E5;  
[pmanel@richter.ca](mailto:pmanel@richter.ca)
- (b) Principal line of business: Mineral exploration company
- (c) Location(s) of business: Registered Head Office: 181 Bay Street, Toronto, ON M5J 2T9.  
AMT USA also carried on a business as a mineral exploration company and maintained an office in Tucson, Arizona. AMT USA is in Chapter 7 USA Bankruptcy Code.
- (d) Amount owed to each creditor who holds a security on the property described above: Nil
- (e) The list of other creditors and the amount owed to each known creditor and the total amount due is as follows:

HONEYBEE SOFTWARE TECHNOLOGIES INC	Unsecured	\$835,000.00
BLAKE, CASSELS & GRAYDON LL	Unsecured	\$100,000.00
TB CONSTRUCTION	Unsecured	\$67,000.00

- (f) The intended plan of action of the receiver during the receivership, to the extent that such a plan has been determined, is as follows:

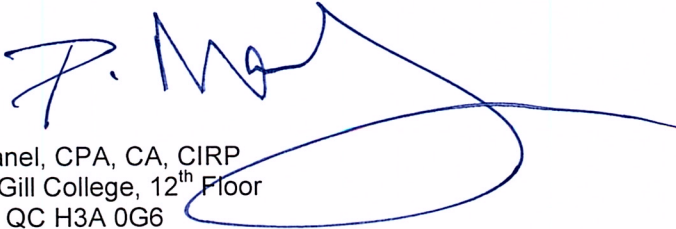
Liquidation of interest in the AMT USA mining company and the distribution of the proceeds thereof as well as cash in bank account.

- (g) Contact person for receiver: Philip Manel, CPA, CA, CIRP  
[pmanel@richter.ca](mailto:pmanel@richter.ca)  
Tel: (514) 934-3400  
Fax: (514) 934-8603  
Email: [claims@richter.ca](mailto:claims@richter.ca)

Dated at the City of Montréal in the Province of Quebec, this 22<sup>nd</sup> day of October 2013.

Richter Advisory Group Inc. - Receiver  
(Formerly RSM Richter Inc.)

Per:



Philip Manel, CPA, CA, CIRP  
1981 McGill College, 12<sup>th</sup> Floor  
Montréal QC H3A 0G6  
Phone: (514) 934-3400 Fax: (514) 934-8603  
[pmanel@richter.ca](mailto:pmanel@richter.ca)