

RSM Richter Inc.

RSM Richter Inc.

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Montreal, Québec H3Z 3C2
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www.rsmrichter.com

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION NO.: 01- MONTRÉAL
COURT NO.: 500-11-037131-097
ESTATE NO.: 41-341934

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

Adaltis Inc.

a body politic and corporate, duly incorporated according
to law and having its head office and its principal place of
business at:

10900, Hamon Street
Montréal, Québec H3M 3A2

Bankrupt

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

Take notice that:

1. Adaltis Inc., filed an assignment on the 3rd day of August 2009, and the undersigned, RSM Richter Inc., was appointed as trustee to the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held:

on: **the 25th day of August 2009**
at: **2:00 p.m.**
at: **5 Place Ville-Marie**
 8th Floor
 Montreal, Quebec
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

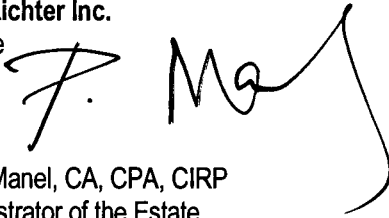
(français – au recto)

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 10th day of August 2009.

RSM Richter Inc.

Trustee

A handwritten signature in black ink, appearing to read 'P. Manel', written over the printed name of the trustee.

Philip Manel, CA, CPA, CIRP
Administrator of the Estate

Adaltis Inc.
Condensed Statement of Affairs
As at August 3, 2009
(As declared and estimated by the Bankrupt)

LIABILITIES

Secured Creditors	\$ 36,058,516.00	
Less: unsecured portion	<u>(27,788,516.00)</u>	\$ 8,270,000.00
Preferred Creditors		0.00
Ordinary Creditors	18,760,928.37	
Plus: unsecured portion of secured claims	<u>27,788,516.00</u>	<u>46,549,444.37</u>
		\$ <u>54,819,444.37</u>

ASSETS
(encumbered)

Inventory		\$ 25,000.00
Accounts receivable		945,000.00
Real property and immovable		850,000.00
Asset backed commercial paper		4,750,000.00
Future royalty stream from patents		<u>1,700,000.00</u>
		\$ <u>8,270,000.00</u>
DEFICIENCY		\$ <u>(46,549,444.37)</u>

I, David Gardner, of the City of Chateauguay in the Province of Québec, do swear (or solemnly declare) that this statement is to the best of my knowledge a full, true and complete statement of the affairs on the 3rd day of August 2009 and fully discloses all property of every description that is in its possession and/or that may devolve on it in accordance with Section 67 of the Act.

(signed) David Gardner

David Gardner
Officer

SWORN (or SOLEMNLY DECLARED)
before me at the City of Montreal in the Province of Quebec
on this 3rd day of August 2009

(signed) R. Rudnicki

(français – au recto)

DANS L'AFFAIRE DE LA FAILLITE DE Adaltis Inc., personne morale légalement constituée et dûment incorporée ayant son siège social et son principal établissement commercial au 10900, rue Hamon, Montréal, Québec, H3M 3A2.

IN THE MATTER OF THE BANKRUPTCY OF Adaltis Inc., a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 10900, Hamon Street, Montréal, Québec, H3M 3A2.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from documents submitted to the Trustee and does not constitute acceptance of any claim or claims.

CRÉANCIERS GARANTIS / SECURED CREDITORS

MONTANT / AMOUNT

Voir liste ci-jointe
See list attached

8 270 000,00 \$

CRÉANCIERS PRIVILÉGIÉS / PREFERRED CREDITORS

Voir liste ci-jointe
See list attached

_____ - \$

CRÉANCIERS CHIROGRAPHAIRES / ORDINARY CREDITORS

Voir liste ci-jointe
See list attached

46 549 444,37 \$

**LISTE SUPPLÉMENTAIRE D'ENVOI DE L'AVIS DE FAILLITE /
SUPPLEMENTARY LIST OF MAILING OF NOTICE OF BANKRUPTCY**

1. Monsieur David Gardner
2. Monsieur Peter Bambic
3. Agence du revenu du Canada
4. Bell Canada, bureau Insolvabilité
5. Commission de la santé et de la sécurité du travail
6. Commission des normes du travail
7. Dun & Bradstreet du Canada Ltée
8. Equifax Canada Inc., Montréal
9. Equifax Canada Inc., Toronto
10. GazMetro
11. Hydro-Québec, Gestion du risque
12. Revenu Québec
13. Monsieur Michel Huot, séquestre officiel
14. Maître Mark Schragar, Davis Ward Phillips & Vineberg
15. Maître Jean Legault, Lavery, de Billy
16. Me Keith Wilson, Heenan Blaikie
17. Mr. Erez Barnavon, Clarity China Partners, L.P.
18. Mr. Andrew Koo, Ernst & Young
19. Palais de justice de Montreal

RSM Richter Inc.
Liste des créanciers / List of creditors
Dans l'affaire de la faillite de / In the matter of the Bankruptcy of
Adaltis Inc.

Nom / Name	Adresse / Address	Montant / Amount
Créanciers garantis / Secured Creditors		
CLARITY CHINA PARTNERS LP* - FMRC	W. JACK KESSLER JR. 100 NORTH CRESCENT DRIVE BEVERLY HILLS CA 90 210	
NATIONAL BANK OF CANADA (LINE OF CREDIT)	600 DE LA GAUCHETIERE O. 5TH FL. MONTREAL QC H3B 4L3	4,838,387.00
NATIONAL BANK OF CANADA(MORTGAGE)	600 DE LA GAUCHETIERE O. 5TH FL. MONTREAL QC H3B 4L3	761,613.00
VICTORIA SQUARE VENTURE (DIP)	751 SQUARE VICTORIA MONTREAL QC H2Y 2J3	1,500,000.00
VICTORIA SQUARE VENTURES/CCP (BRIDGE LOAN)	751 SQUARE VICTORIA MONTREAL QC H2Y 2J3	1,170,000.00
Créanciers garantis / Secured Creditors		8,270,000.00
Créanciers chirographaires / Ordinary Creditors		
3096-4670 QUEBEC INC.	366 BOUL. MARIE-VICTORIN ATTN. M. JACQUES AUTHIER BOUCHERVILLE QC J4B 1W2	15,000.00
9161-7050 QUEBEC INC.	5445 1ERE AVENUE ATTN: M. NORMAND ROY QUEBEC QC G1H 2V6	100,000.00
A & C AMERICAN CHEMICALS	3010 DE BAENE MONTREAL QC H4S 1L2	156.56
ACCES MINI-ENTREPOT INC.	4590 HENRI-BOURASSA O. MONTREAL QC H4L 1A8	1,941.46
ADAIR, COLIN J.	466 MNT. PLEASANT AVE. WESTMOUNT QC H3Y 3G8	500,000.00
ADALTIS HEALTHCARE (H.K.) LIMITED	MILLENNIUM CITY ONE, 388 KWAN TONG ROAD 3101-3109 31/F STANDARD CHARTERED TOWER Kowloon HONG KONG -	-
ADT SECURITY SERVICES	SUITE 700 94- 6TH AVE. CALGARY AB T2P 3T1	4.01
ADVANCED BIOTECHNOLOGIES INC.	9108 GUILFORD RD COLUMBIA MD 21 045-2701	1,515.14
AGILITY LOGISTICS CO.	333 BOUL.DECARIE, SUITE 400 ST- LAURENT QC H4N 3M9	9,562.72
AMERICAN PEPTIDE COMPANY INC.	777 E.EVELINE AVE SUNNYVALE CA 94 086	26,493.04
ANACHEMIA CANADA INC.	255 NORMAN LACHINE QC H8R 1A3	100.01
ANALYTICS	1289A RUE DUCAS LASALLE QC H8N 1A5	261.88
AON CANADA	20 BAY STREET TORONTO ON M5J 2N9	39,432.12
AOYAMA & PARTNERS	OSAKA CENTRAL P.O.BOX 16 JAPAN - 53 086-91	4,101.48
BANQUE NATIONALE DU CANADA	1155 METCALFE MONTREAL QC H3B 5G2	2,850,000.00
BB INTERNATIONAL (ALCHEMY LABORATORIES)	PROSPECT 2, DUNDEE TECHNOLOGY PARK DD2 1TY, DUNDEE -	3,482.33
BELISLE, LUCIENNE	APP. 2 4031GRAND BOULEVARD ST-HUBERT QC J4T 2M7	-
BELL CANADA	SUCC. CENTRE-VILLE C.P. 8712 MONTREAL QC H3C 4L6	54.23
BELLEY	1035 PANNETON SHERBROOKE QC J1K 2B3	907.90
BIOMARIC N.V.	B-9052, GENT BE TECHNOLOGIE PARK -	0.17
BIOMERIEUX	P.O. BOX 6972 MONTREAL QC H3C 3L4	123.48
BOCA SCIENTIFIC INC.	SUITE 1025 950 PENINSULA CORPORATE CIRCLE BOCA RATON FL 33 487	298.52
BONI, MARIO	12245 RUE CAMILLE MONTREAL QC H4K 2H8	-
BONNEAU, JACQUES	1477 RUE NEGABAMAT QUEBEC QC G1T 2V7	50,000.00
BROADRIDGE	5970 CHEDWORTH WAY GURINDER NAT MISSISSAUGA ON L5R 4G5	107.52
BROWNE FINANCIAL PRINT	BUREAU 2300 1000 RUE DE LA GAUCHETIERE OUEST MONTREAL QC H3B 4W5	9,780.64
BUSCH VACUUM TECHNICS INC	1740 LIONEL BERTRAND BOISBRIAND QC J7H 1N7	379.67
CANNON CANADA INC.	BUSINESS SOLUTIONS DIVISIONS 6390 DIXIE RD MISSISSAUGA ON L5T 1P7	303.55
CASCADES INC.	63 BOUL. ST-JOSEPH DIVISION RECUPERATION LACHINE QC H8S 2K9	63.38
CBSC CAPITAL	1235 NORTH SERVICE W. SUITE 100 OAKVILLE ON L6M 2W2	12,000.00
CHEUNG, TONG & ROSA	30 HARBOUR ROAD HONG KONG CHINA -	1,443.08
CLARITY CHINA PARTNERS LP* - FMRC	W. JACK KESSLER JR. 100 NORTH CRESCENT DRIVE BEVERLY HILLS CA 90 210	20,600,000.00
CLIMATISATION MORRISON	8285 AVE MOUNTAIN SIGHTS MONTREAL QC H4P 2B3	1,453.91
COLBANET INC.	550 DESLAURIERS ST-LAURENT QC H4N 1V8	124.11
COMITE DE GESTION TAXE SCOLAIRE	C.P.11071 SUCC.CENTRE-VILLE MONTREAL QC H3C 5A9	987.73
COMPUTERSHARE	SERV.COMPTES A REC. 100 AVE.UNIVERSITY, 11TH FLOOR TORONTO ON M5J 2Y1	3,094.04
CREDIT AGRICOLE (SUISSE) S.A	C.P. CH-1211 GENVE 11 SWITZERLAND -	500,000.00
CRYOPAK CORPORATION LTD.	6818 JARRY E. ST-LEONARD QC H1P 1W3	609.53
CRYSTALLINE MANAGEMENT INC. FOR AMETHYST ARBITRAGE TRADING LTD	SUITE 2110 1002 SHERBROOKE ST. W. MONTREAL QC H3A 3L6	2,500,000.00
CULLENS	22E ETAGE GPO BOX 1074 BRISBANE QLD 4001 QC	2,617.00
D'AMOURS, JACQUES	25 PLACE CHATENOIS LORRAINE QC J6Z 4K4	25,000.00
DAOUST, HELENE	5139 TROYAT Laval QC H7R 5J7	-
DENIS FOURNITURES DE BUREAU	2990 BOUL. LE CORBUSIER LAVAL QC H7L 3M2	59.52
DEVETAL INC. *	644 NEWKIRK AVENUE HAMILTON, NJ - 08 610	489.15
DISTRIBUTRICE CANADIENNE	5865 BESSETTE DIVISION 9069-0934 QUEBEC INC. ST-LAURENT QC H4S 1P1	498.94
DOVERCO INC.	3245 BOUL. J.B. DESCHAMP MONTREAL QC H8T 3E4	877.17
DUOSON MULTIMEDIA	6125 RUE CORBEIL TROIS RIVIERES QC G8Z 4S6	2,693.20
EMBALLAGE LANICO INC.	344 RUE ST-PAUL LE GARDEUR QC J5Z 4H9	138.65
EMBALLAGES MARCEL LANGLOIS	33 BERTRAND LAVAL QC H7L 3G6	1,728.12
EXTERMINATION LASALLE INC.	C.P. 3128 SUCC LAPIERRE LASALLE QC H8N 3H3	141.09
FEDERAL EXPRESS	P.O. BOX 2700 STREETSVILLE MISSISSAUGA ON L5M 2L8	330.99
FIDO	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC H3Z 3C2	16.86
FISHER SCIENTIFIQUE	PO BOX 9200 TERMINAL OTTAWA ON K1G 4A9	602.65
FMRC FAMILY TRUST	39 SCIMITAR VIEW N.W. CALGARY AB T3L 2B4	2,250,000.00
FOX, FRANCIS	#1004 200 AVE. DES SOMMETS VERDUN QC H3E 2B4	25,000.00
GALLUS IMMUNOTECH INC.	RR3, 6570 1ST LINE WEST GARAFRAXA FERGUS ON N1M 2W4	100.54
GARDNER, DAVID	158 HAMILTON CHATEAUGUAY QC J6J 1J8	-
GAUMOND, ANDRE	33 CHEMIN LA FENIERE LAC BEAUPORT QC G0A 2C0	50,000.00
GENERATRICE DRUMMOND	4825 ROUTE 139 ST-NICEPHORE QC J2A 4E5	300.87
GOUDREAU GAGE DUBUC	800 PLACE VICTORIA STOCK CP 242 MONTREAL QC H4Z 1E9	811.26
INNOVA BIOSCIENCES LTD.	BABRAHAM HALL BABRAHAM CAMBRIDGE GB CB23AT -	381.99
INSTITUT NATIONAL DU SANTE PUBLIQUE DU QUEBEC	20045 CHEMIN STE MARIE Ste ANNE DE BELLEVUE QC H9X 3R5	54.00
INSTITUT RECHERCHE BIOTECHNO	6100 AVE ROYALMOUNT MONTREAL QC H4P 2R2	474.08
INTEGRATED DNA	8180 N MCCORMICK BOUL. SKOKIE IL 60 076-2920	1,952.79
INTERCALL CANADA	10117 JASPER AVE.SUITE 520 EDMONTON AB T5J 1W8	2,478.49
IWEB TECHNOLOGIES	20 PLACE DU COMMERCE MONTREAL QC H3E 1Z6	48.28
JEMEKK CAPITAL MANAGEMENT INC.	BCE PLACE, 181 BAY ST. #3830 P.O. BOX 813 C/O MR. LOUIS DEJONG TORONTO ON M5A 3T2	575,000.00
JMM TRADING LP	548 KING ST. W., SUITE 303 C/O MR. GLENN HUNT TORONTO ON M5V 1M3	800,000.00
LASSONDE, PIERRE	9 JACKES AVE., SUITE 201 TORONTO ON M4T 1E2	300,000.00
LAZARD FRERES & CO LLC *	225 SOUTH, 6TH STREET, 4TH FLOOR Minneapolis MN 55402 -	440.75
LEBLANC, ALAIN	108 PLACE STE-CLAIRE LAVAL QC H7L 3H5	-
LIMOUSINES MONTREAL WORLDWIDE	787 HALPERN MONTREAL QC H9P 1G5	387.54
LNE	1 RUE GASTON BOISSIER, CEDEX 15 Paris FRANCE - 75 724	1,672.27
LUMAR IDEAL II INC.	2150 DE LA PROVINCE LONGUEUIL QC J4G 1R7	1,582.68
MANUVIE	P.O. BOX 1627 WATERLOO ON N2J 4P4	11,314.56
MAR COR	85 AVENUE LINDSAY DORVAL QC H9P 2S6	352.17
MARKETWIRE	48 YONGE STREET, 8TH FLOOR TORONTO ON M5E 1G6	841.69
MATHYS & SQUIRE	LONDON, EC1N 2SQ 120 HOLBORN -	684.44
MERIDIAN PAYABLE/BIDESIGN	P.O. BOX 633080 CINCINNATI OH - 45 263-3080	376.82
MICHEL, YVON	9 LANDSDOWNE RIDGE WESTMOUNT QC H3Y 1A1	20,000.00
MIKE CONSULAR EXPRESS SERVICE	1495 JOLICOEUR MONTREAL QC H4E 1W8	350.00
MINCOR QUEBEC INC.	116 RUE ST-PIERRE, BUREAU 200 ATTN: M. ANDRE GAUMOND QUEBEC QC G1K 4A7	50,000.00
MINISTERE DU REVENU DU QUEBEC	2 PLACE ALEXIS NIHON MONTREAL QC H3Z 3C2	90,000.00
MORGAN, LEWIS & BROOKS LLP *	ONE OXFORD CENTRE 32 FLOOR PITTSBURGH PA - 15 219-6401	2,360.42
MUSTECA, DAN	70 BAYEUX LAVAL QC H7N 4L4	-
NATIONAL BANK OF CANADA (LINE OF CREDIT)	600 DE LA GAUCHETIERE O. 5TH FL. MONTREAL QC H3B 4L3	4,608,514.00
NEOPHARM LABORATORIES	3885 INDUSTRIAL BOULEVARD LAVAL QC H7L 4S3	1,578.00
NEW JERSEY DIVISION OF TAXATION	P.O. 286 TRENTON NJ - 08 646-0286	801.00
NJM EMBALLAGE (CHARLES LAPIE)	8 PLATEAU Pointe Claire QC H9R 5W2	73.56
PAGENET DU CANADA INC.	SUCCURSALE ST-LAURENT CP 1000 ST. LAURENT QC H4L 5L6	16.82
PICCHIO INTERNATIONAL	759 SQUARE VICTORIA, #224 MONTREAL QC H2Y 2J7	672,000.00

RSM Richter Inc.
 Liste des créanciers / List of creditors
 Dans l'affaire de la faillite de / In the matter of the Bankruptcy of
 Adaltis Inc.

Nom / Name	Adresse / Address	Montant / Amount
Créanciers chirographaires / Ordinary Creditors		
PLOURDE, REAL	47 HOLTON WESTMOUNT QC H3Y 2G1	50,000.00
PROVOST, NORMAND	1515 MARIE-VICTORIN ST-BRUNO QC J3V 6B7	25,000.00
PRUDENTIAL INSURANCE CO OF CANADA	500 Main Street Dubukue, IA - 52 001	2,633,700.00
PRUDENTIAL RETIREMENT *	500 MAIN STREET DuBUKUE IA - 52 001	5,198.15
QAGEN INC.	2800 ARGENTIA RD,#7 MISSISSAUGA ON L5N 8L2	412.50
RAB SPECIAL SITUATIONS (MASTER) FUND LTD	ROYAL BANK PLAZA, S. TOWER 200 BAY ST. RBC DEXIA INVESTOR SERVICES TRUST - SL LEVEL TORONTO ON M5J 2J5	150,000.00
RAB SPECIAL SITUATIONS (MASTER) FUND LTD	UNITED KINGDOM, WC2N 6LE 1 ADAM ST., LONDON -	200,000.00
RAININ INSTRUMENT	PO BOX 8455 STATION A TORONTO ON M5W 3P1	1,016.71
RAYMOND CHABOT GRANT THORNTON	TOUR BANQUE NATIONALE, #1900 600 DE LA GAUCHETIERE O MONTREAL QC H3B 4L8	79,798.11
RCI ENVIRONMENT INC.	9501 BOULEVARD RAY LAWSON ANJOU QC H1J 1L4	323.02
RECALL GESTION INFORMATION	P.O. BOX 8060, POSTAL STATION A TORONTO ON M5W 3W5	674.74
RICHARD, MICHELINE	1049 SUZANNE MASCOUCHE QC J7L 2S8	-
RICHARDS & LAYTON FINGER *	PO BOX 551 Wilmington DE - 19 899	7,175.15
RIoux, JOSEÉ	2484 RUE DU PLUVIER STE-ROSER QC H7L 4G5	-
ROGERS TEL CELLULAIRE	C.P.11442 MONTREAL QC H3C 5J2	5,843.35
SARSTEDT INC.	6373 DES GRANDES PRAIRIES ST-LEONARD QC H1P 1A5	178.50
SAURIOL, ALAIN	659 RUE DES ALOUETTES LONGUEUIL QC J4G 2N2	20,000.00
SCIENTIFIQUE INSTRUMENTATION	1751 RUE RICHARDSON #6527 MONTREAL QC H3K 1G6	1,316.02
SERACARE	P.O. BOX 83237 WobURN MA - 08 133-237	4,184.05
SERVICES G & K INC.	8400 19IEME AVE. MONTREAL QC H1Z 4J3	776.52
SHRED-IT MONTREAL	2795 RUE HALPERN SAINT-LAURENT QC H4S 1P8	197.53
SIGMA ALDRICH IMP RESPECTA	PO BOX 6100 POSTAL STATION F TORONTO ON M4Y 2Z2	1,750.63
SKIPPY COLIS ENR.	21 DE GALAIS LAVAL QC H7N 2Y3	338.97
SMART & BIGGAR	PO BOX STATION D OTTAWA ON K1P 5Y6	1,519.50
SOMESCO INC.	2625 CHEMIN STE-FOY, SUITE 103 C/O M. YVAN GALVIN SAINTE-FOY QC G1V 1T8	50,000.00
STATE OF TEXAS *	THE SECRETARY OF STATE CORP. SECTION AuSTIN -	17.52
STERICYLCE	1606 JEAN LACHAINE Ste CATHERINE QC J5C 1C2	795.31
SYNTAX INC.	8250 BOULEVARD DECARIE SUITE 400 MONTREAL QC H4P 2P5	4,918.53
TELUUS QUEBEC	CENTRE D'ENCAISSEMENT CP 3000 RIMOUSKI QC G5L 7Y3	4,390.83
TNG CAPITAL INC.	SUITE 2221 1 PLACE VILLE-MARIE MONTREAL QC H3B 3M4	500,000.00
TOMKINS & CO.	5 DARTMOUTH RD DuBLIN 6 IRELAND QC	8,603.62
TORONTO RESEARCH CHEMICALS	2 BRISBANE RD. NORTH YORK ON M3J 2J8	21,472.50
VERIZON CANADA	P.O. BOX 57443, STATION A TORONTO ON	4,793.01
VERIZON HONG KONG LTD	879 KING'S ROAD ISLAND EAST HONG KONG CHINA -	7,229.95
VICTORIA SQUARE VENTURES INC	751 SQUARE-VICTORIA MONTREAL QC H2Y 2J3	2,250,000.00
VICTORIA SQUARE VENTURES/CCP (BRIDGE LOAN)	751 SQUARE VICTORIA MONTREAL QC H2Y 2J3	2,580,000.00
VIDAL & ASSOCIES	1380 RUE JOLIOT-CURIE BUREAU 809 BOUCHERVILLE QC J4B 7L9	15,813.67
VILLENEUVE, MARC	982 RUE EMILIE CHAMARD QUEBEC QC G1X 4V3	25,000.00
VISA BANQUE ROYALE	C/O BANKRUPTCY/HIGHWAY.COM PO BOX 57100 ETOBICOKE ON M8Y 3Y2	25,260.16
VWR INTERNATIONAL	2360 ARGENTIA RD. MISSISSAUGA ON L5N 5Z7	1,403.30
WIRTH ASSOCIATES INC	SUITE 300 99 YORKVILLE AVE. TORONTO ON M5R 3K5	1,120,000.00
WORLD COURIER DU CANADA LTEE	3581 ASHBY ST LAURENT QC H4R 2K3	1,417.95
Créanciers chirographaires / Ordinary Creditors		46,549,444.37
Grand Total		54,819,444.37

**THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- A claim against director(s) (subparagraph (F)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (G).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: _____)

Telephone number: _____

Fax number: _____

E-mail Address: _____

In the matter of the bankruptcy of **Adaltis Inc.** of Montreal, Québec, and the claim of:

_____, creditor.

I, _____, of _____, do hereby certify :
(name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am _____,
(state position or title)
of _____).
(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely the **3rd day of August 2009**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition, indicate the creditor's address, fax number, telephone number and E-mail address).**

4. (Check and complete appropriate category)

() **A. UNSECURED CLAIM OF \$ _____**

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

() Regarding the amount of \$ _____, I do **not** claim a right to a priority ("Ordinary Creditor");

() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act ("Preferred Creditor"). (Set out on an attached sheet details to support priority claim.)

() **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

() **C. SECURED CLAIM OF \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____, as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() **D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

() **E. CLAIM BY WAGE EARNER OF \$ _____**

() That I hereby make a claim under subsection 81.3(8) of the Act for the unpaid amount of \$ _____

() That I hereby make a claim under subsection 81.4(8) of the Act for the unpaid amount of \$ _____

PROOF OF CLAIM

(continued)

() **F. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

() **G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act, which is the 3rd day of August 2009: *(Provide details of payments and credits.)*

Dated at _____, this ___ day of _____.

Witness

Signature of creditor or his representative

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF ADALTIS INC.:

I, _____, of _____
(name of creditor) *(name of town or city)*

a creditor in the above matter, hereby appoint _____ of _____,

to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this ___ day of _____.

Name of creditor and name of authorized signatory

Signature of witness

Per : _____
Signature