

# RSM Richter Inc.

RSM Richter Inc.  
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CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL  
COURT NO.: 500-11-042483-129  
ESTATE NO.: 0000117-2012-QC

SUPERIOR COURT  
(Commercial Division)  
(Sitting as a court designated pursuant to the  
*Companies' Creditors Arrangement Act*,  
R.S.C. 1985, c. C-36, as amended)

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**IN THE MATTER OF THE PLAN OF COMPROMISE AND  
ARRANGEMENT OF:**

**BOUTIQUE LE PENTAGONE INC.**

**Debtor**

**- and -**

**RSM RICHTER INC.**

**Monitor**

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**PROOF OF CLAIM**

**1) PARTICULARS OF THE CREDITOR**

- (i) Full legal name of the Creditor: \_\_\_\_\_ (the "Creditor")  
(ii) Full mailing address of the Creditor: \_\_\_\_\_  
(iii) Telephone number of the Creditor: \_\_\_\_\_  
(iv) Fax number of the Creditor: \_\_\_\_\_  
(v) Name of the authorized representative of the Creditor: \_\_\_\_\_  
(vi) E-mail address of authorized representative of the Creditor: \_\_\_\_\_

**2) DECLARATION**

I, \_\_\_\_\_ (name of Creditor or authorized representative of the Creditor)  
hereby certify that (check and complete the appropriate boxes):

- I am a Creditor of Boutique Le Pentagone Inc.;
- I am \_\_\_\_\_ (indicate the title or function) of \_\_\_\_\_  
which is a Creditor of Boutique Le Pentagone Inc.;
- I have knowledge of all the circumstances connected with the claim described herein.

**3) CLAIM**

- (i) **CLAIM WHICH AROSE UP TO AND INCLUDING APRIL 10, 2012:** \$ \_\_\_\_\_
- (ii) **CLAIM WHICH AROSE AFTER APRIL 10, 2012:** \$ \_\_\_\_\_  
(Restructuring claim including a claim against the Debtor arising out of the restructuring, disclaimer or resiliation of any contract, lease, employment or other agreement.)
- (iii) **TOTAL CLAIM (i) + (ii):** \$ \_\_\_\_\_

(Note: All claims that are denominated in a foreign currency shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on April 10, 2012. Exchange rates for the American dollar and the Euro, at that date, were the following: US \$1 = CA \$1.0028; 1 EURO = CA \$1.3104).

(check and complete appropriate box)

UNSECURED CLAIM OF CA\$ \_\_\_\_\_

That in respect of this debt, the Creditor does not hold any assets of the Debtor as security.

Regarding the amount of CA\$ \_\_\_\_\_ the undersigned does not claim a right to a priority.

Regarding the amount of CA\$ \_\_\_\_\_ the undersigned claims a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) or would claim such a priority if the current proof of claim was filed pursuant to this Act.

SECURED CLAIM OF CA\$ \_\_\_\_\_

That in respect of this debt, the Creditor holds assets of the Debtor valued at CA\$ \_\_\_\_\_ as security, particulars of which are as follows.

*(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents)*

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**4) PARTICULARS OF CLAIM**

The details relating to the claim as well as the supporting documents are submitted as follows:

- A detailed, complete statement of account;
- The invoices;
- Any agreement/contract/assessment giving rise to the claim, including calculations of the amounts claimed;
- Documents relating to the sale and/or the assignment of the claim and/or the agreement relating to the exercise of the Creditor's voting right during the Creditors' meeting;
- All other relevant documents.

**5) FILING OF CLAIM**

**Pursuant to the claims and meetings procedure Order establishing the claims process granted by the Superior Court on May 10, 2012,**

- the Claims Bar Date has been fixed to June 22, 2012 at 5:00 p.m., Montréal Time, for claims which arose up to and including April 10, 2012; and**
- the Restructuring Claims Bar Date has been fixed to the latter of (i) August 17, 2012 at 5:00 p.m., Montréal Time, or (ii) thirty (30) days following presumed receipt, for the purposes of Section [12] of the Order, of the Instructions to Creditors, for claims which arose after April 10, 2012 ("Restructuring Claim", as defined at Section [3](gg) of the Order dated May 10, 2012).**

Creditors who will not have filed a proof of claim with the supporting documents by the Claims Bar Date or, as applicable, by the Restructuring Claims Bar Date in compliance with the Order and instructions thereto will receive no other notice, and unless a new Order is rendered by the Superior Court, (i) shall not be entitled to participate as a Creditor to the proceedings, (ii) shall not be entitled to vote on any matter relating to these proceedings, including the Plan of compromise and arrangement of Boutique Le Pentagone Inc. (the "Plan"), (iii) shall not be entitled to assert any claim against Boutique Le Pentagone Inc., (iv) nor shall be entitled to receive any distribution under the Plan.

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 201\_\_\_\_.

\_\_\_\_\_  
 (Signature of witness)

\_\_\_\_\_  
 (Signature of the Creditor or of its authorized representative)

\_\_\_\_\_  
 (Please print name)

\_\_\_\_\_  
 (Please print name)

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF  
BOUTIQUE LE PENTAGONE INC.**

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU  
IN COMPLETING THE PROOF OF CLAIM**

**PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS**

- The Creditor must state the full and complete legal name of the company or the Creditor.
- The Creditor must give the complete address (including the postal code) where all notices and correspondence are to be forwarded. In addition, the Creditor and/or the authorized representative must indicate his/her telephone number, his/her facsimile and his/her e-mail address.

**PARAGRAPH 2 OF THE PROOF OF CLAIM**

- If the individual completing the proof of claim is not the Creditor himself/herself, he/she must state his/her position or title.

**PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM**

- A detailed, complete statement of account must be attached to the proof of claim. Provide all particulars of the claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the claim. The amount on the statement of account must correspond with the amount claimed on the proof of claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the claim cannot be evidenced through a statement of account, the Creditor must provide a sworn affidavit providing all particulars of the claim, together with all supporting documents.
- If the claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date, namely April 10, 2012 (US \$1=CA \$1.0028; 1 EURO = CA \$1.3104).

**PARAGRAPH 5 OF THE PROOF OF CLAIM**

- The proof of claim must be filed with the Monitor, RSM Richter Inc., at 2 Place Alexis Nihon, Suite 1820, Montréal, Québec, H3Z 3C2 and it must be received by the Monitor,
  - by June 22, 2012, at 5:00 p.m., Montréal Time (Claims Bar Date), for claims which arose up to and including April 10, 2012; and
  - by the latter of (i) August 17, 2012 at 5:00 p.m., Montréal Time, or (ii) thirty (30) days following presumed receipt, for the purposes of Section [12] of the Order, of the Instructions to Creditors (Restructuring Claims Bar Date) for claims which arose after April 10, 2012 ("Restructuring Claim", as defined at Section [3](gg) of the Order dated May 10, 2012).

The proof of claim may be filed by regular mail, by facsimile, by messenger or by any other means of electronic mail addressed to:

**RSM Richter Inc.**  
**(In its capacity as Court-appointed Monitor**  
**of Boutique Le Pentagone Inc.)**  
**Attention: Stéphane De Broux, CA, CIRP**  
**2 Place Alexis Nihon, Suite 1820**  
**Montréal, Québec H3Z 3C2**  
**Facsimile: 514.934.8603**  
**Email: claims@rsmrichter.com**

Creditors are responsible for proving receipt of documents by the Monitor.

**PARAGRAPH 6 SIGNATURE**

- The proof of claim must be signed by the Creditor or its duly authorized representative, and have it witnessed.