

FORM 1**INFORMATION PERTAINING TO INITIAL ORDER**

(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f) of the Companies' Creditors Arrangement Act)

The following information pertains to the order made on the initial application in respect of Boutique Le Pentagone Inc. (*name of debtor company*):

1. Name of court, judicial district and court file number:

Superior Court (Commercial Division)
District of Montréal
Court No. 500-11-042483-129

2. Date on which order is made:

April 10, 2012

3. Debtor company's head office address, telephone number and Web site address, if any:

Telephone: 418.724.4232

2 Complexe Desjardins, P.O.Box 760, Suite 1717
Montréal, Quebec H5B 1B8

www.pentagone.com

4. Names under which debtor company carries on business, if different from name set out above:

Boutique Le Pentagone Boutique Lôv

Mode F17 Pentagone Express

5. Name and Web site address of monitor:

RSM Richter Inc.

www.rsmrichter.com

6. Name, address, telephone number and e-mail address of monitor's representative responsible for the proceedings:

Paul Lafrenière, CA, CIRP

2 Place Alexis Nihon, Suite 1820

Montréal, Quebec H3Z 3C2

Telephone: 514.934.3455

E-mail: plafreniere@rsmrichter.com

7. Web page address created for the proceedings, if any:

www.rsmrichter.com/Restructuring/Boutique%20Le%20Pentagone.aspx

Dated at Montréal, Quebec, on April 11, 2012.

(signed)

Monitor's representative
responsible for the proceedings