

**FORM 3**

**DEBTOR COMPANY INFORMATION SUMMARY  
(FOLLOWING THE ORDER DISCHARGING THE MONITOR)**

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)  
of the Companies' Creditors Arrangement Act)*

**PART 1 – INFORMATION RESPECTING DEBTOR COMPANY**

1. Name of debtor company:

CT-PAYMENT INC. and CT-PAYMENT DEBIT AND CREDIT PROCESSING SOLUTIONS GP INC. and  
CT-PAYMENT DEBIT AND CREDIT PROCESSING SOLUTIONS GP

2. File number assigned by the Superintendent of Bankruptcy: 0000108-2012-QC

3. Date of the most recent consolidated financial statements for debtor company:

2012 / 12 /31 (YYYY/MM/DD)

4. The statements referred to in item 3 are:

audited (Name of auditor: Deloitte s.e.n.c.r.l. )

unaudited

5. Book values for the debtor company set out in the statements referred to in item 3:

- Book value of total assets: \$ 8,617,607
- Book value of total liabilities: \$ 7,673,666
  - secured: \$ 2,797,546
  - unsecured: \$ 3,099,017
  - trust claims: \$ 1,777,103
- Book value of total liabilities that are contingent:  
\$ 0

6. Does the debtor company participate in any prescribed pension plan for the benefit of its employees?  yes  no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

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**PART 2 – INFORMATION RESPECTING PROCEEDINGS**

7. Was interim financing granted by court order under section 11.2 of the Act?  
 yes  no

If yes,

- amount of interim financing granted by court order:  
\$ \_\_\_\_\_
- amount drawn:  
\$ \_\_\_\_\_

8. Was a compromise or arrangement sanctioned by the court?  yes  no

If yes,

- Date on which the compromise or arrangement was sanctioned by the court:  
2012 / 10 / 18 (YYYY/MM/DD)
- Was the compromise or arrangement approved by the creditors before the initial application was made?  yes  no
- Was the compromise or arrangement completed?  yes  no

9. Name of debtor company at time of monitor's discharge:

CT-PAYMENT INC. and CT-PAYMENT DEBIT AND CREDIT PROCESSING SOLUTIONS GP INC. and  
CT-PAYMENT DEBIT AND CREDIT PROCESSING SOLUTIONS GP

**PART 3 – TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING**

10. Name of foreign representative: \_\_\_\_\_

11. Country, name of court, judicial district and court file number:

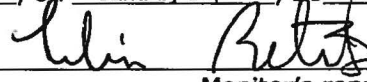
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

12. Indicate if the proceeding is a

- a foreign main proceeding, or
- a foreign non-main proceeding.

13. Date of first order in foreign proceeding: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ (YYYY/MM/DD)

Dated at Montréal, province of Québec, on January 30, 2014.



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Monitor's representative  
responsible for the proceedings