

RICHTER

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF CASPERDINY IFB REALTY INC.

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM

PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- The Creditor must state the full and complete legal name of the company or the Creditor.
- The Creditor must give the complete address (including the postal code) where all notices and correspondence are to be forwarded. In addition, the Creditor and/or the authorized representative must indicate his/her telephone number, his/her facsimile and his/her e-mail address.

PARAGRAPH 2 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the Creditor himself/herself, he/she must state his/her position or title.

PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM

- A detailed, complete statement of account must be attached to the proof of claim. Provide all particulars of the claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the claim. The amount on the statement of account must correspond with the amount claimed on the proof of claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the claim cannot be evidenced through a statement of account, the Creditor must provide a sworn affidavit providing all particulars of the claim, together with all supporting documents.
- If the claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date, namely August 25, 2014.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The proof of claim must be filed with the Monitor, Richter Advisory Group Inc., at 1981 McGill College, 12th Floor, Montréal QC, H3A 0G6 and it must be received by the Monitor,**
 - by October 31, 2014 at 5:00 P.M., Montréal Time (Claims Bar Date) , for claims which arose up to and including August 25, 2014.**

The proof of claim may be filed by regular mail, by fax, by messenger or by any other means of electronic mail addressed to:

Richter Advisory Group Inc.
(In its capacity as Court-appointed Monitor of Casperdiny IFB Realty Inc.)
Attention: Eric Barbieri, CPA, CA
1981 McGill College, 12th Floor
Montréal QC H3A 0G6
Facsimile: 514.934.8603
Email: claims@richter.ca

Creditors are responsible for proving receipt of documents by the Monitor.

PARAGRAPH 6 SIGNATURE

- The proof of claim must be signed by the Creditor or its duly authorized representative, and have it witnessed.

T. 514.934.3400
claims@richter.ca

Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto

(français - recto)



RICHTER

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
COURT NO.: 500-11-046282-147
ESTATE NO.: 0000206-2014

S U P E R I O R C O U R T
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

IN THE MATTER OF THE PLAN OF COMPROMISE
AND ARRANGEMENT OF:

CASPERDINY IFB REALTY INC.

Debtor

- and -

RICHTER ADVISORY GROUP INC.

Monitor

PROOF OF CLAIM

1) PARTICULARS OF THE CREDITOR

- (i) Full legal name of the Creditor: _____ (the "Creditor")
- (ii) Full mailing address of the Creditor: _____
- (iii) Telephone number of the Creditor: _____
- (iv) Fax number of the Creditor: _____
- (v) E-mail address of the Creditor: _____
- (vi) Name of the authorized representative of the Creditor: _____
- (vii) E-mail address of authorized representative of the Creditor: _____

2) DECLARATION

I, _____ (name of Creditor or authorized representative of the Creditor) hereby certify that (check and complete the appropriate boxes):

- I am a Creditor of Casperdiny IFB Realty Inc.;
- I am _____ (indicate the title or function) of _____ which is a Creditor of Casperdiny IFB Realty Inc.;
- I have knowledge of all the circumstances connected with the claim described herein.

T. 514.934.3400
claims@richter.ca

Richter Advisory Group Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto





3) CLAIM

(i) **CLAIM WHICH AROSE UP TO AND INCLUDING AUGUST 25, 2014: CA\$** _____

(check and complete appropriate box)

UNSECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor does not hold any assets of the Debtor as security.

SECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor holds assets of the Debtor valued at CA\$ _____ as security, particulars of which are as follows.

(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents)

4) PARTICULARS OF CLAIM

The details relating to the claim as well as the supporting documents are submitted as follows:

- A detailed, complete statement of account;
- The invoices;
- Any agreement/contract/assessment giving rise to the claim, including calculations of the amounts claimed;
- Documents relating to the sale and/or the assignment of the claim and/or the agreement relating to the exercise of the Creditor's voting right during the Creditors' meeting;
- All other relevant documents.

5) FILING OF CLAIM

Pursuant to the claims and meetings procedure Order establishing the claims process granted by the Superior Court on September 26, 2014,

- the Claims Bar Date has been fixed to October 31, 2014 at 5:00 P.M., Montréal Time, for claims which arose up to and including August 25, 2014; and**

Unless otherwise authorized by the Court, Creditors who will not have filed a Proof of Claim by the Claims Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the Petitioner, Asta Corporation ("Asta"), Casperdiny IFB Capital Inc. ("Capital") and their respective directors and officers in connection with any indebtedness or obligation of the Debtor arising of existing facts **as of August 25, 2014**, whether undetermined, contingent or other, as defined in the Order, iii) shall not be entitled to participate as a Creditor in these proceedings, iv) shall not be entitled to vote on any matter in these Proceedings, including the Plan, v) shall not be entitled to file a Claim against the Petitioner, Asta, Capital or their respective directors and officers in connection with any indebtedness or obligation of the Debtor arising of existing facts **as of August 25, 2014**, whether undetermined, contingent or other, as defined in the Order, and iv) shall not be entitled to receive a distribution under the Plan.

DATED at _____ this _____ day of _____, 201 _____.

(Signature of witness)

(Signature of the Creditor or of its authorized representative)

(Please print name)

(Please print name)