

FORM 2

DEBTOR COMPANY INFORMATION SUMMARY
(COMMENCEMENT OF PROCEEDINGS)

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)
of the Companies' Creditors Arrangement Act)*

PART 1 – INFORMATION RESPECTING DEBTOR COMPANY

1. Name, including names under which the debtor company carries on business, if any:

Casperdiny IFB Realty Inc.

Immeubles Casperdiny IFB Inc.

2. Debtor company's head office address, telephone number and Web site address, if any:

105 - 3475 de la Montagne, Montréal, QC H3G 2A4

3. The debtor company is

a not-for-profit body corporate,

an income trust, or

other (*Specify: Corporation*)

4. Industry type code using the North American Industry Classification System:

531-111

5. Names and titles of directors and officers:

Diana Mason-Stefanovic, Vice-President - secretary

Hans-Joachim Chauvel, Vice-President

Karsten von Wersebe, President

6. Any other names used by the debtor company during the 24-month period before the making of the order on the initial application, including names under which the company carried on business:

N/A

7. Previous proceedings:

- under the *Bankruptcy and Insolvency Act*: yes no

If yes, estate number: 41-1843846

- under the *Companies' Creditors Arrangement Act*: yes no

If yes, name of court, judicial district and court file number:

Superior Court (Commercial Division)

Judicial District of Montréal

Court no. 500-11-046282-147

- foreign proceedings: yes no

If yes, country, name of court, judicial district and court file number:

8. Are debtor company's shares or units publicly traded? yes no

If yes, index symbol: country:

9. Incorporation number, if applicable: 4299311

Federal

Provincial (*Specify:*)

Other (*Specify:*)

10. Are there companies that are affiliated with or subsidiaries of the debtor company?

yes no

If yes, names of affiliated and subsidiary companies:

Les Appartements Club Sommet Inc.

11. Date of the most recent consolidated financial statements of debtor company:

2013/12/31 (YYYY/MM/DD)

12. The statements referred to in item 11 are:

audited (*Name of auditor:*)

unaudited

13. Book values for the debtor company set out in the statements referred to in item 11:

- Book value of total assets: \$89812781
- Book value of total liabilities: \$99934307
 - secured: \$93871865
 - unsecured: \$6062442
 - trust claims: \$0
- Book value of total liabilities that are contingent: \$0

14. Does the debtor company participate in any prescribed pension plans for the benefit of its employees? yes no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

15. Name, address, telephone number and e-mail address of debtor company's legal counsel:

Me Luc Morin, Partner

Fasken Martineau DuMoulin LLP/S.E.N.C.L.R., s.r.l.

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PART 2 – INFORMATION RESPECTING MONITOR

16. Monitor's toll-free number for the proceedings, if any: N/A

Monitor's Web page created for the proceedings, if any:

<http://www.richter.ca/en/insolvency-cases/c/casperdiny-ifb-realty-inc>

17. Name, address, telephone number and e-mail address of monitor's legal counsel:

N/A

PART 3 – TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING

18. Name of foreign representative:

19. Country, name of court, judicial district and court file number:

20. Indicate whether the proceeding is

a foreign main proceeding, or

a foreign non-main proceeding.

21. Date of first order in foreign proceeding: / / (YYYY/MM/DD)

Dated at Montréal, Province of Québec, on March 27, 2014.


Monitor's representative
responsible for the proceedings