

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION OF DACO MANUFACTURING LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

September 24, 2015 ^{*Sep 24-15*}
ONTARIO

SUPERIOR COURT OF JUSTICE
(BANKRUPTCY AND INSOLVENCY)

(PROCEEDING COMMENCED AT TORONTO, ONTARIO)

*This Motion is unsupported
I am satisfied on the
evidentiary record that
an Approval and Vesting
Order should be granted
on the terms of the
attached Order*

MOTION RECORD
(Recognition of Sale Approval and Vesting Order)
(Returnable September 24, 2015)

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Solicitors for Richter Advisory Group Inc.,
in its capacity as Receiver of Daco Manufacturing Ltd.

*I am also satisfied
that there should be a
Sealing Order in respect
of "Confidential Exhibits
1" and "2" because they contain
commercially sensitive information that could
compromise the Reorganization process if they
are disclosed publicly. Having I.*