

RICHTER

Court No.: 31-2087306

**ONTARIO
SUPERIOR COURT OF JUSTICE
Commercial List
In Bankruptcy and Insolvency**

Division No. 09-Toronto
Estate No. 31-2087306

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
Di-Cut Industries Ltd.
Of the City of Toronto
In the Province of Ontario**

Original Amended

Take notice that:

1. Di-Cut Industries Ltd. filed an assignment on February 12, 2016, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on March 3, 2016 at 10:00 AM, at the office of Cassels Brock & Blackwell LLP, Scotia Plaza, 40 King St. W., 21st Fl., Toronto ON M5H 3C2.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, Province of Ontario, February 19, 2016.

Richter Advisory Group Inc.
Trustee of the Estate of
Di-Cut Industries Ltd.



Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay St., Suite 3320, Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto



District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Di-Cut Industries Ltd
 Of the City of Toronto
 In the Province of Ontario

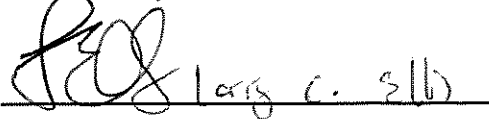
To the bankrupt:

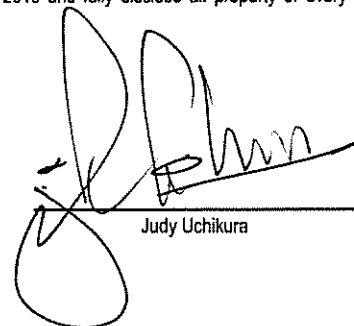
You are required to carefully and accurately complete this form and the applicable attachments showing the state of Di-Cut Industries Ltd's affairs on the date of the bankruptcy, on the 11th day of February 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A"</td> <td style="text-align: right; border-bottom: 1px solid black;">233,692.07</td> </tr> <tr> <td> Balance of secured claims as per list "B"</td> <td style="text-align: right; border-bottom: 1px solid black;">3,187,418.54</td> </tr> <tr> <td> Total unsecured creditors</td> <td style="text-align: right; border-bottom: 3px double black;">3,421,110.61</td> </tr> <tr> <td>2. Secured creditors as per list "B"</td> <td style="text-align: right; border-bottom: 1px solid black;">837,500.00</td> </tr> <tr> <td>3. Preferred creditors as per list "C"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td> Total liabilities</td> <td style="text-align: right; border-bottom: 3px double black;">4,258,610.61</td> </tr> <tr> <td>Surplus</td> <td style="text-align: right; border-bottom: 1px solid black;">NIL</td> </tr> </table>	1. Unsecured creditors as per list "A"	233,692.07	Balance of secured claims as per list "B"	3,187,418.54	Total unsecured creditors	3,421,110.61	2. Secured creditors as per list "B"	837,500.00	3. Preferred creditors as per list "C"	0.00	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Total liabilities	4,258,610.61	Surplus	NIL	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Inventory</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>2. Trade fixtures, etc.</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Accounts receivable and other receivables, as per list "E"</td> <td></td> </tr> <tr> <td> Good</td> <td style="text-align: right; border-bottom: 1px solid black;">80,000.00</td> </tr> <tr> <td> Doubtful</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td> Bad</td> <td style="text-align: right; border-bottom: 1px solid black;">30,000.00</td> </tr> <tr> <td> Estimated to produce</td> <td style="text-align: right; border-bottom: 1px solid black;">50,000.00</td> </tr> <tr> <td>4. Bills of exchange, promissory note, etc., as per list "F" ...</td> <td style="text-align: right; border-bottom: 1px solid black;">250,000.00</td> </tr> <tr> <td>5. Deposits in financial institutions</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>6. Cash</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>7. Livestock</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>8. Machinery, equipment and plant</td> <td style="text-align: right; border-bottom: 1px solid black;">537,500.00</td> </tr> <tr> <td>9. Real property or immovable as per list "G"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>10. Furniture</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>11. RRSPs, RRIFs, life insurance, etc.</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>12. Securities (shares, bonds, debentures, etc.)</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>13. Interests under wills</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>14. Vehicles</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>15. Other property, as per list "H"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>If bankrupt is a corporation, add:</td> <td></td> </tr> <tr> <td> Amount of subscribed capital</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td> Amount paid on capital</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td> Balance subscribed and unpaid</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td> Estimated to produce</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td> Total assets</td> <td style="text-align: right; border-bottom: 3px double black;">837,500.00</td> </tr> <tr> <td>Deficiency</td> <td style="text-align: right; border-bottom: 1px solid black;">3,421,110.61</td> </tr> </table>	1. Inventory	0.00	2. Trade fixtures, etc.	0.00	3. Accounts receivable and other receivables, as per list "E"		Good	80,000.00	Doubtful	0.00	Bad	30,000.00	Estimated to produce	50,000.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	250,000.00	5. Deposits in financial institutions	0.00	6. Cash	0.00	7. Livestock	0.00	8. Machinery, equipment and plant	537,500.00	9. Real property or immovable as per list "G"	0.00	10. Furniture	0.00	11. RRSPs, RRIFs, life insurance, etc.	0.00	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Interests under wills	0.00	14. Vehicles	0.00	15. Other property, as per list "H"	0.00	If bankrupt is a corporation, add:		Amount of subscribed capital	0.00	Amount paid on capital	0.00	Balance subscribed and unpaid	0.00	Estimated to produce	0.00	Total assets	837,500.00	Deficiency	3,421,110.61
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I, Judy Uchikura, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of Di-Cut Industries Ltd's affairs on the 11th day of February 2016 and fully disclose all property of every description that is in Di-Cut Industries Ltd's possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 11th day of February 2016.





 Judy Uchikura

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

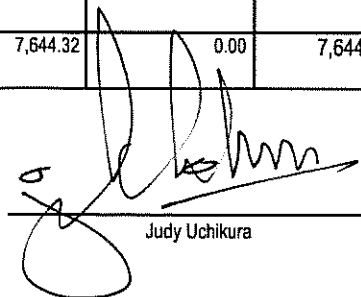
List "A"
 Unsecured Creditors

Di-Cut Industries Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1120288 ONTARIO INC	1401 HUNTINGWOOD DRIVE SCARBOROUGH ON M1S 3J1	0.00	781,300.00	781,300.00
2	720065 ONTARIO LTD.	1401 HUNTINGWOOD DRIVE SCARBOROUGH ON M1S 3J1	0.00	1,952,500.00	1,952,500.00
3	ADECCO EMPLOYMENT SERV. LTD	LOCKBOX #T46033 PO BOX 46033, POSTAL STATION A Toronto ON M5W 4K9	4,953.35	0.00	4,953.35
4	ASTLEY GILBERT INTELLIGENT IMAGING	42 CARNFORTH RD NORTH YORK ON M4A 2K7	3,017.10	0.00	3,017.10
5	ATS-TANNER BANDING SYSTEMS INC.	1 - 2390 WYECROFT ROAD OAKVILLE ON L6L 6M8	602.29	0.00	602.29
6	AVIVA INSURANCE COMPANY OF CANADA	90 EGLINTON AVENUE WEST TORONTO ON M4R 2E4	0.00	0.00	0.00
7	BAUMER HSS CORP.	10570 SUCCESS LANE DAYTON OH 45458 USA	2,510.15	0.00	2,510.15
8	BELL MOBILITY INC.	PO BOX 5102 BURLINGTON ON L7R 4R7	2,120.32	0.00	2,120.32
9	BLANEY MCMURTRY LLP	1500 - 2 QUEEN STREET EAST TORONTO ON M5L 3G5	3,333.50	0.00	3,333.50
10	BOBST NORTH AMERICA INC.	146 HARRISON AVENUE ROSELAND NJ 07068-1294 USA	184.15	0.00	184.15
11	BOND TECH	16 FISHERMAN DRIVE BRAMPTON ON L7A 1G2	422.36	0.00	422.36
12	BUSINESS WINGS	936 THE EAST MALL, 1ST FLOOR TORONTO ON M9B 6J9	500.00	0.00	500.00
13	CANADA REVENUE AGENCY	1050 NOTRE DAME AVENUE SUDBURY ON P3A 5C1	0.00	0.00	0.00
14	CASCADES RECOVERY INC.	66 SHORNCLIFFE RD TORONTO ON M8Z 5K1	582.81	0.00	582.81
15	CAVANAGH ELECTRIC CO LTD	14 - 1970 ELLESMERE RD SCARBOROUGH ON M1H 2W1	1,399.06	0.00	1,399.06
16	COLE INTERNATIONAL INC.	AIRWAY CENTER 223 - 5955 AIRPORT RD MISSISSAUGA ON L4V 1R9	32.12	0.00	32.12
17	CONSTANT CLEAN - 1778141 ONT. INC.	1648 VICTORIA PARK AVE L02 TORONTO ON M1R 1P7	3,107.50	0.00	3,107.50
18	CUT-A-DIE CANADA LTD	7443 VICTORIA PARK AVENUE MARKHAM ON L3R 2Y7	12,135.07	0.00	12,135.07
19	DIE SUPPLY GUYS INC.	11 - 3400 RIDGEWAY DR MISSISSAUGA ON L5L 0A2	1,521.28	0.00	1,521.28
20	DMPG	35 GRAND MARSHALL DRIVE TORONTO ON M1B 5W9	282.51	0.00	282.51
21	DMR FULFILMENT INC.	12 - 138 ANDERSON AVENUE MARKHAM ON L6E 1A4	17,294.70	0.00	17,294.70
22	DURACUT MACHINE KNIFE CO.	54 TORBAY RD MARKHAM ON L3R 1G6	158.20	0.00	158.20
23	EMPLOYEE VACATION ACCRUAL	1401 HUNTINGWOOD DR. TORONTO ON M1S 3J1	7,644.32	0.00	7,644.32

11-Feb-2016

Date



Judy Uchikura

District of:
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FORM 78 -- Continued

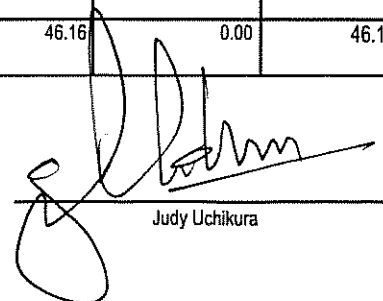
List "A"
 Unsecured Creditors

Di-Cut Industries Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	ENBRIDGE	P O BOX 1051 THOROLD ON L2V 5A8	0.00	0.00	0.00
25	ENTERPRISE TIME RECORDING SOLUTIONS INC.	237 ROMINA DRIVE, SUITE 201&202 VAUGHAN ON L4K 4V3	266.68	0.00	266.68
26	EQUITABLE LIFE OF CANADA	PO BOX 1603, STN. WATERLOO ONE WESTMOUNT RD NORTH WATERLOO ON N2J 4C7	13,098.56	0.00	13,098.56
27	FIRETRONICS 2000 INC.	110 - 550 ALDEN ROAD MARKHAM ON L3R 6A8	528.84	0.00	528.84
28	FLINT PACKAGING PRODUCTS LTD	311 CALDARI RD VAUGHAN ON L4K 4S9	5,227.27	0.00	5,227.27
29	FORBO SIEGLING LTD (CANADA)	3220 ORLANDO DRIVE MISSISSAUGA ON L4V 1R5	378.04	0.00	378.04
30	FOUR POINTS EXPRESS INC.	7 - 10 ALDEN RD MARKHAM ON L3R 2S1	10,671.87	0.00	10,671.87
31	FRANCOTYP-POSTALIA CANADA INC.	82 CORSTATE AVENUE CONCORD ON L4K 4X2	323.64	0.00	323.64
32	HALLTECH INC.	465 CORONATION DRIVE SCARBOROUGH ON M1E 2K2	3,136.32	0.00	3,136.32
33	HEIDELBERG CANADA	5900 KEATON CRESCENT MISSISSAUGA ON L2R 3K2	2,095.98	0.00	2,095.98
34	L&K INDUSTRIES	227 FINCHDENE SQ SCARBOROUGH ON M1X 1B9	192.33	0.00	192.33
35	LOCATOR INDUSTRIES LTD	120 FINCHDENE SQ SCARBOROUGH ON M1X 1A9	1,113.28	0.00	1,113.28
36	MESSAGING SCIENCE INC	1401 HUNTINGWOOD DRIVE SCARBOROUGH ON M1S 3J1	0.00	453,618.54	453,618.54
37	MINDEN GROSS LLP	2200-145 KING ST. W. TORONTO ON M5H 4G2	129.95	0.00	129.95
38	MINISTRY OF FINANCE	P O BOX 620 33 KING STREET WEST OSHAWA ON L1H 8E9	0.00	0.00	0.00
39	NORCOM BUSINESS SYSTEMS	3 - 361 STEELCASE RD WEST MARKHAM ON L3R 3V8	67.80	0.00	67.80
40	PAISLEY-MANNOR INSURANCE BROKERS INC.	110 - 1446 DON MILLS ROAD NORTH YORK ON M3B 3N3	0.00	0.00	0.00
41	PALLET EXPRESS LTD	1510 BIRCHMOUNT RD SCARBOROUGH ON M1P 2G6	2,599.00	0.00	2,599.00
42	PEAK ASSOCIATES LIMITED	315 - 20 RICHMOND ST E TORONTO ON M5C 1M5	565.00	0.00	565.00
43	PILLAR TAPES LTD.	500 NORFINCH DR TORONTO ON M3N 1Y4	745.80	0.00	745.80
44	PRIORITY LABEL PRODUCTS LTD.	151 NASHDENE RD, UNITS 41 & 42 SCARBOROUGH ON M1V 4C2	267.13	0.00	267.13
45	PRO LIFT-TRUCK SERVICES LTD	P O BOX 577 PICKERING ON L1V 3T3	3,645.73	0.00	3,645.73
46	PUROLATOR	31 ADELAIDE ST. E., P O BOX 7006 TORONTO ON M5C 3E2	46.16	0.00	46.16

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FORM 78 -- Continued

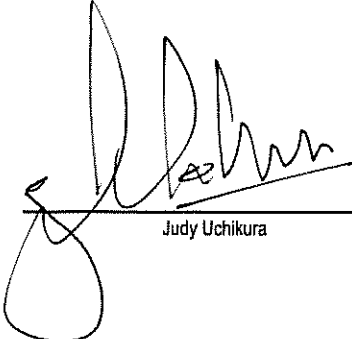
List "A"
 Unsecured Creditors

Di-Cut Industries Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	RENTOKIL INITIAL CANADA LTD	11- 30 ROYAL CREST COURT MARKHAM ON M1S 3R9	333.96	0.00	333.96
48	ROY TURK INDUSTRIAL SALES LTD	106 VALCAN STREET TORONTO ON M9W 1L2	505.00	0.00	505.00
49	ROYAL & SUN ALLIANCE INSURANCE COMPANY OF CANADA	REGIONAL OFFICE - 36 1000 - 2225 ERIN MILLS PARKWAY MISSISSAUGA ON L5K 2S9	0.00	0.00	0.00
50	SHIPMASTER CONTAINERS LIMITED	380 ESNA PARK DRIVE MARKHAM ON L3R 1G5	3,174.85	0.00	3,174.85
51	SPAENAUER	815 VICTORIA ST. N. KITCHENER ON N2B 3C3	45.66	0.00	45.66
52	SUN MEDIA	333 KING STREET EAST TORONTO ON M5A 3X5	428.44	0.00	428.44
53	THERMOKLINE MECHANICAL INC	1 - 80 AUTOMATIC RD, BLDG 8 BRAMPTON ON L6S 5N4	244.36	0.00	244.36
54	TORONTO HYDRO	14 CARLTON STREET TORONTO ON M5B 1K5	0.00	0.00	0.00
55	TOTTEN INSURANCE GROUP INC	910 - 20 DUNDAS STREET WEST TORONTO ON M5G 2C2	0.00	0.00	0.00
56	ULINE CANADA CORP.	60 HEREFORD ST. BRAMPTON ON L6Y 0N3	1,070.38	0.00	1,070.38
57	UPS CANADA	P.O. BOX 4900, STATION A TORONTO ON M5W 0A7	5,543.04	0.00	5,543.04
58	VANDERBERG PROFESSIONAL CORP.	3 - 700 FINLEY AVENUE Ajax ON L1S 3Z2	113,830.31	0.00	113,830.31
59	WATERMART WATER FILTERS	8121 YONGE STREET THORNHILL ON L3T 2C6	101.70	0.00	101.70
60	WIDELINE MACHINE & TOOL INC	6 - 285 PROGRESS AVE. SCARBOROUGH ON M1P 2Z3	480.25	0.00	480.25
61	WORKPLACE SAFETY AND INSURANCE BOARD	200 FRONT STREET WEST TORONTO ON M5V 3J1	0.00	0.00	0.00
62	ZEBRA PAPER CONVERTERS INC	5130 CREEKANK ROAD MISSISSAUGA ON L4W 2G2	1,033.95	0.00	1,033.95
Total:			233,692.07	3,187,418.54	3,421,110.61

11-Feb-2016

Date



Judy Uchikura

District of:
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FORM 78 – Continued

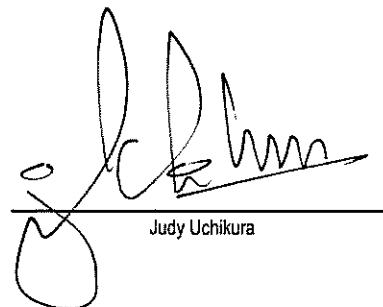
List "B"
 Secured Creditors

Di-Cut Industries Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1120288 ONTARIO INC	1401 HUNTINGWOOD DRIVE SCARBOROUGH ON M1S 3J1	781,300.00	Business Assets - Machinery - Machinery, equipment and plant Promissory Notes - Business - Di-Cut Industries Ltd. Debts Due - Business - Accounts Receivable		0.00 0.00 0.00		781,300.00
2	720065 ONTARIO LTD.	1401 HUNTINGWOOD DRIVE SCARBOROUGH ON M1S 3J1	2,776,500.00	Business Assets - Machinery - Machinery, equipment and plant Promissory Notes - Business - Di-Cut Industries Ltd. Debts Due - Business - Accounts Receivable		537,500.00 250,000.00 36,500.00		1,952,500.00
3	EMPLOYEE VACATION ACCRUAL	1401 HUNTINGWOOD DR. TORONTO ON M1S 3J1	13,500.00	Debts Due - Business - Accounts Receivable		13,500.00		
4	MESSAGING SCIENCE INC	1401 HUNTINGWOOD DRIVE SCARBOROUGH ON M1S 3J1	453,618.54	Business Assets - Machinery - Machinery, equipment and plant Promissory Notes - Business - Di-Cut Industries Ltd. Debts Due - Business - Accounts Receivable		0.00 0.00 0.00		453,618.54
Total:			4,024,918.54			837,500.00	0.00	3,187,418.54

11-Feb-2016

Date



Judy Uchikura

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

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Montréal, Toronto



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Di-Cut Industries Ltd.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely February 12, 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

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- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Di-Cut Industries Ltd.**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____
Name and Title of Signing Officer

Signature of witness