

IN THE MATTER OF AN APPLICATION UNDER SECTION 192 OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C.44, AS AMENDED, AND RULES 14.05(2) AND 14.05(3) OF THE RULES OF CIVIL PROCEDURE

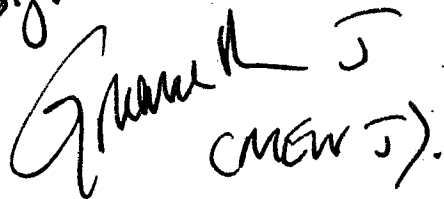
C15-11080-0001
Court File No. _____

Aug 20/15.

AND IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT OF THIRD EYE CAPITAL CORPORATION

20 August 2015 ^{and Yannick Katirai}
Maria Konyukhova for the applicant
S. Brotman for the proposed receiver.

An order shall go appointing Richter Advisory Group Inc as receiver and granting the relief as set out in the draft order provided by counsel for the applicant, a copy of which I have signed.


Yannick Katirai
CMEW J.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

APPLICATION RECORD OF THE APPLICANT
(RETURNABLE AUGUST 20, 2015)

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