

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada

Un organisme d'Industrie Canada

District of QUEBEC Division No. 01 - Montreal Court No. 500-11-037071-095 Estate No. 41-342155

In the Matter of the Bankruptcy of:

EARL JONES

Debtor

RSM RICHTER INC.

Trustee

ORDINARY ADMINISTRATION

Date of Bankruptcy: August 19, 2009

Security: \$0

Date of Initial Bankruptcy Event: July 27, 2009

Meeting of Creditors: September 9, 2009, 10:00

HOLIDAY INN POINTE CLAIRE 6700 ROUTE TRANSCANADIENNE

POINTE CLAIRE, QUEBEC

Chairman: Official Receiver

Designated Person: EARL JONES

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

- I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:
 - the aforenamed trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforenamed Debtor;
 - provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: August 25, 2009

CLAIRE BLAKE

Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 514/283-6192

