CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

N°: 500-11-044191-134

COPIE CONFORME

Officier autorisé

SUPERIOR COURT

(Commercial Division)

(Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36)

Montreal, November 22, 2016

Present: How JUGE MICHEL A. PINSONWAULT JCS

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED:

EFFIGI INC.

Debtor

- and -

RICHTER ADVISORY GROUP INC., in its capacity as Court-appointed Monitor in respect of Effigi Inc.

Monitor/Petitioner

ORDER FOR TERMINATION OF CCAA PROCEEDINGS AND OTHER RELIEF

(Section 11 of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36)

THE COURT is seized with the *Application for Termination of CCAA Proceedings and Other Relief* (the "**Application**") filed by Richter Advisory Group Inc., in its capacity as Court appointed Monitor in respect of Effigi Inc. (the "**Monitor**");

SEEING the Initial Order issued by this Honourable Court on March 1, 2013 (the "Initial Order"), pursuant to the *Companies' Creditors Arrangement Act* (the "CCAA");

CONSIDERING the allegations contained in the Application, the exhibits and the Affidavit in support thereof;

CONSIDERING the representations of counsel;

CONSIDERING Section 11 of the CCAA;

FOR THE FOREGOING REASONS, THE COURT:

[1] **GRANTS** the Application;

- [2] ABRIDGES the delays to notify/serve, file and present the Application;
- [3] **DECLARES** that the notification/service of the Application constitutes good and sufficient notification/service on all persons;
- [4] **DECLARES** that, unless otherwise indicated, capitalized terms found herein shall have the same meaning ascribed thereto in the Initial Order;
- [5] **ORDERS** and **DECLARES** that the present proceedings under the CCAA are terminated and discontinued;
- [6] ORDERS and DECLARES that the CCAA Charges established pursuant to the Initial Order, namely the Administration Charge and the Directors' Charge, are hereby terminated and discharged;
- ORDERS and DECLARES that the appointment of the Monitor pursuant to the Initial Order is hereby terminated and the Monitor shall be discharged from any further obligations under the Initial Order or any other Order of this Court in these CCAA proceedings;
- [8] **REQUESTS** the aid and recognition of any Court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of this Order;
- [9] ORDERS that this Order shall have full force and effect in all provinces and territories in Canada;

[10] ORDERS the provisional execution of this Order notwithstanding appeal;

[11] THE WHOLE without costs.