

C A N A D A
PROVINCE OF QUÉBEC
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-038366-106
Estate No.: 41-1317995

SUPERIOR COURT
(Commercial Division)

Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))

IN THE MATTER OF THE PROPOSAL OF:
ExelTech Aerospace Inc.
Of the City of St-Laurent
In the Province of Quebec

NOTICE is hereby given that, on February 4, 2010, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

NOTICE is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

Dated at Montreal, Province of Quebec, February 10, 2010.

RSM Richter Inc. – Trustee
Per:


Gilles Robillard, CA, CIRP
Administrator

District of: Quebec
Division No. 01 -
Court No.
Estate No.

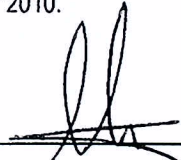
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF:
ExelTech Aerospace Inc.

Take notice that:

1. I, ExelTech Aerospace Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 3rd day of February 2010.



ExelTech Aerospace Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
ANDRE RACETTE	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC		395.22
ASS QUEBEC. AEROSPATIALE	5145, AV. DECELLES CNRC - BUREAU 424 MONTRÉAL QC H3T 2B2		903.00
AVITRADER PUBLICATIONS CORP.	9500 AQUILAR ROAD RICHMOND BC V7A 2H7		2,235.24
BELL CONFERENCES INC.	10 FOUR SEASONS PLACE 10E ETAGE TORONTO ON M9B 6H7		1,086.68
C.S.S.T.	C.P. 11493 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5S1		2,685.80
CAFO INC.	2001 RUE UNIVERSITY BUREAU 1601 MONTREAL QC H3A 2A6		69,909.56
CELINE LANGEVIN	12026 PÈRE-DE-FOUCAULD MONTREAL-NORD QC H1G 4R5		43,920.00
CIBC MELLON #01273020000	P.O. BOX 46205 POSTAL STATION "A" TORONTO ON M5W 4K9		931.26
CNW GROUP	WATERPARK PLACE 20 BAY STREET SUITE 1500 TORONTO ON M5J 2N8		671.61
DANYS THERRIEN	42, CHEMIN DES OSTRYERS OKA QC J0N 1E0		114,320.00
DEBENTUREHOLDERS	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC		2,294,000.00
DELOITTE & TOUCHE	1 PLACE VILLE MARIE SUITE 3000 MONTREAL QC H3B 4T9		53,400.05
DEREK NICE	4173, 5TH LINE EAST CAMPBELLFORD ON K0L 1L0		265,847.23
GE CANADA EQUIP. FINANCING G.P.	1250 RENE-LEVESQUE WEST SUITE 1100 MONTREAL QC H3B 4W8		12,488,642.89
GORDON J. PREECE	7 BEATTY CRESCENT AURORA PN L4G 5V2		6,211.32
LUC BELANGER	941 NICOLE-LEMAIRE BOUCHERVILLE QC J4B 3G6		115,259.62

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
PROVISION GENERALE (ESTIMÉ)			100,000.00
ROE AVIATION	CH-6562 SOAZZA, SWITZERLAND -		10,004.08
ROYAL BANK OF CANADA	20 KING STREET WEST 9TH FLOOR TORONTO ON M5H 1C4		85,551.79
ROYAL BANK OF CANADA	20 KING STREET WEST 9TH FLOOR TORONTO ON M5H 1C4		4,330,000.00
RSM RICHTER INC.	2, PLACE ALEXIS NIHON SUITE 1820 MONTREAL QC H3Z 3C2		151,096.71
SALAIRES ET VACANCES A PAYER (ESTIMÉ)			500,000.00
SERGE BOURBONNAIS	14 DES SOUVERAINS BLAINVILLE QC J7C 5A9		114,320.00
SERGE BROCHU	38, 6E AVENUE PINCOURT QC J7V 5K3		62,025.64
SERGE LAPORTE	5500 TOUGAS AUTEUIL QC H7K 3W6		17,744.66
SUN LIFE DU CANADA	CP 11010 SUCC CV MONTREAL QC H3C 4T9		4,748.40
SYLVAIN BREAUULT	93 POTVIN-LAZURE ST-REMI QC J0L 2L0		70,897.97
VAILLANCOURT ROBITAILLE SAVOIE BEDARD ET ASSOCIES	8328 RUE ST-DENIS MONTREAL QC H2P 2G8		1,924.52
Total			20,908,733.25



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-038366-106
Estate No. 41-1317995

In the Matter of the Notice of Intention to make a
proposal of:

ExelTech Aerospace Inc.

Insolvent Person

RSM RICHTER INC.

Trustee

Date of the Notice of Intention: February 04, 2010

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

-- AMENDED --

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Date: February 05, 2010, 13:47

Official Receiver

, 5, Place Ville Marie, 8e étage, Montréal, Québec, Canada, H3B2G2, (514)283-6192

Canada

RSM Richter Inc.

RSM Richter Inc.
2, Place Alexis Nihon, Suite 1820
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : 514.934.3497
Télécopieur / Facsimile : 514.934.3504
www.rsmrichter.com

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUEBEC
DIVISION NO: 01-MONTRÉAL
COURT NO:
ESTATE NO:

SUPERIOR COURT
(Commercial Division)

Proposal Consent

**IN THE MATTER OF THE PROPOSAL OF:
ExelTech Aerospace Inc.**

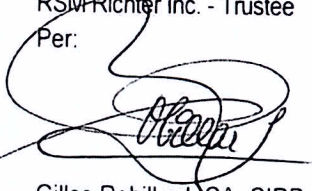
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the *Bankruptcy and Insolvency Act* for the proposal of ExelTech Aerospace Inc.

Dated at the City of Montréal in the Province of Quebec, this 3rd day of February 2010.

RSM Richter Inc. - Trustee

Per:


Gilles Robillard, CA, CIRP
Administrator

(français – au recto)