

Office of the Superintendent
of Bankruptcy CanadaBureau du surintendant
des faillites CanadaAn Agency of
Industry CanadaUn organisme
d'Industrie CanadaDistrict of Quebec
Division : Montreal
Court no : 500-11-038366-106
Estate no : 41-342518

In the matter of the receivership of:

EXELTECH AEROSPACE INC.
Insolvent personRSM RICHTER INC.
Receiver acting on behalf of:G E CANADA EQUIPEMENT FINANCING G. P.
Secured creditor

<p>DATE OF NOTICE : June 10, 2010</p> <p>DATE OF APPOINTMENT: June 10, 2010</p> <p>DATE OF TAKING OF POSSESSION OR CONTROL: June 2, 2010</p> <p>AMOUNT OWED: \$14,796.528.00</p>
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CERTIFICATE OF FILING - SEC. 245 (1)

The undersigned, representing the Superintendent of Bankruptcy for this bankruptcy and insolvency district, certifies that:

- The above-mentioned receiver filed a notice pursuant to section 245 (1) of the Bankruptcy and Insolvency Act:

Said receiver must:

- forthwith after his taking possession or control, prepare a statement pursuant to section 246 (1) ;
- prepare further interim reports relating to the receivership at least once every six(6) months, pursuant to section 246 (2);
- forthwith after completion of his duties as receiver, prepare a final report and a statement of accounts, in accordance with section 246(3) ;
- provide a copy of said report and statement to the Superintendent, to the insolvent person or his trustee, and to any creditor who requests a copy thereof.

Clara Blak
Superintendent of Bankruptcy

June 14, 2010
Date

5, Place Ville-Marie, 8th floor, Montreal, Quebec, H3B 2G2 (514)283-6192

Canada



Protecting the
Integrity of the
Insolvency System

Protéger l'intégrité
du système
d'insolvabilité