



Court File No CV-16-11439-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

SALUS CAPITAL PARTNERS, LLC

Applicant

and

FOREVER JEWELLERY INC.

Respondent

APPLICATION UNDER SUBSECTIONS 47(1) AND 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED

INTERIM RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Richter Advisory Group Inc. was appointed as Court-appointed interim receiver (the "**Interim Receiver**") of all of the assets, undertakings and properties of Forever Jewellery Inc. (the "**Debtor**"), acquired for or used in relation to a business carried on by the Debtor pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated June 27, 2016 (the "**Interim Receivership Order**");

B. Pursuant to an Order of the Court dated December 1, 2016 (the "**Interim Receivership Termination Order**"), the Interim Receiver shall be discharged as Interim Receiver of the undertaking, property and assets of the Debtor upon the filing of this Interim Receiver's Discharge Certificate with the Court;

C. Unless otherwise indicated herein, capitalized terms used in this Interim Receiver's Discharge Certificate shall have the meanings ascribed thereto in the Interim Receivership Termination Order.

THE INTERIM RECEIVER CERTIFIES that the Interim Receiver has completed the activities in connection with the Interim Receivership proceedings described in the First Report.

ACCORDINGLY, the Interim Receivership Termination Time as defined in the Interim Receivership Termination Order has occurred.

DATED at Toronto, Ontario at 4:00 p.m. on this 14th day of July, 2017.

RICHTER ADVISORY GROUP INC.,
solely in its capacity as Court-appointed
Interim Receiver of FOREVER
JEWELLERY INC. and not in its personal
capacity

By:  _____

Name: Clark Lonergan

Title: Senior Vice President

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- and -

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Proceedings commenced in Toronto

**INTERIM RECEIVER'S
DISCHARGE CERTIFICATE**

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capacity as the Court-appointed Interim
Receiver/Receiver of Forever Jewellery Inc.