

RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : (514) 934-3497
Télécopieur / Facsimile : (514) 934-3504
www.rsmrichter.com

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 13-BEAUCE
COURT NO.: 350-11-000075-040
ESTATE NO.: 43-140080

SUPERIOR COURT
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE PROPOSAL OF:

Groupe Bocenor Inc.,

a body politic and corporate, duly incorporated according
to law and having its head office and its principal place of
business at:

274 Duchesnay Street
Sainte-Marie de Beauce QC G6E 3C2

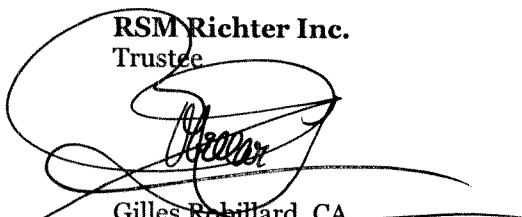
Debtor

**Notice to the Creditors of Groupe Bocenor Inc.
of an Application to Ratify the Proposal**
(Paragraph 58 (B) of the Act)

NOTICE is hereby given that an application will be made to the Registrar or to one of the Honorable Judges of the Superior Court sitting in Bankruptcy and Insolvency matters for the District of Québec, at the Court House of St-Joseph-de-Beauce, 795 du Palais Avenue, St-Joseph-de-Beauce, Québec, on the 5th day of August, 2004 at 1:30 p.m. to approve the Proposal of the Debtor Company that was duly accepted by the statutory majority of creditors at a meeting held on the 14th day of July, 2004.

DATED AT MONTRÉAL, Province of Québec, this 21th day of July, 2004.

RSM Richter Inc.
Trustee



Gilles Robillard, CA
Administrator