## **RSM**! Richter Inc.

RSM Richter Inc.

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CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL COURT NO.: 500-11-022070-037 SUPERIOR COURT (Sitting as Tribunal designated under the Companies' Creditors Arrangement Act)

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF LES BOUTIQUES SAN FRANCISCO INCORPORÉES, LES AILES DE LA MODE INCORPORÉES AND LES ÉDITIONS SAN FRANCISCO INCORPORÉES companies duly constituted under the laws of Canada, having their head office at 50 de Lauzon Street, Boucherville, Québec, J4B 1E6

**Debtors** 

## NOTICE TO THE CREDITORS OF THE APPLICATION FOR SANCTION AND RATIFICATION OF THE PLAN OF COMPROMISE AND ARRANGEMENT

NOTICE is hereby given that:

- In as much as the creditors approve the Plan of Compromise and Arrangement, a
  petition for the sanction and the ratification of the Plan of Compromise and
  Arrangement will be presented to the Superior Court sitting as Tribunal designated
  under the Companies' Creditors Arrangement Act for the District of Montréal on July 9,
  2004.
- If the Plan of Compromise and Arrangement is approved by certain classes of creditors only, the Debtors will have the choice of presenting a motion for the sanction and ratification of the Plan of Compromise and Arrangement, with regard to such classes only, at the Superior Court, district of Montréal, pursuant to the Companies' Creditors Arrangement Act, on July 9, 2004.

The hearing will take place at the Court House of Montréal, 1 Notre-Dame Street West, room 16.12 at 9:30 a.m.

DATED AT MONTRÉAL, this 14th day of June, 2004.

RSM RICHTER INC. Court-Appointed Monitor

Benoit Gingues, CA