

**THIS INFORMATION SHEET IS SUPPLIED
IN ORDER TO ASSIST YOU IN
COMPLETING THE PROOF OF CLAIM**

PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- Give the complete name of the Creditor and, if any, the Company.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded. In addition, a Creditor must indicate his/her phone number, his/her facsimile and his/her E-mail address.

PARAGRAPH 2 OF THE PROOF OF CLAIM

- If the individual completing the Proof of Claim is not the Creditor himself/herself, he/she must state his/her position or title.

PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM

- The Creditor must specify the unsecured or secured nature of his/her Claim.
- A detailed, complete statement of account must be attached to the Proof of Claim. Provide all particulars of the Claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the Claim. The amount on the statement of account must correspond with the amount claimed on the Proof of Claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- If the Claim is in a foreign currency, it should be converted to Canadian dollars at the exchange rate of the Bank of Canada at the filing date, namely December 17, 2003. The exchange rates on that date were as follows:

US dollar	1.3251
Euro	1.6408

PARAGRAPH 5 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- The Proof of Claim must be signed by the Creditor or by the representative of the Creditor.
- The signature of the Creditor or of the representative of the Creditor must be witnessed.

RSM Richter Inc.

2, Place Alexis Nihon
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : (514) 934-3497
Télécopieur / Facsimile : (514) 934-3504
www.rsmrichter.com

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
COURT NO.: 500-11-022070-037

SUPERIOR COURT
(Sitting as Tribunal designated under
the *Companies' Creditors*
Arrangement Act)

IN THE MATTER OF THE PLAN OF ARRANGEMENT OF LES ÉDITIONS SAN FRANCISCO INCORPORÉES,
company duly constituted under the laws of Canada, having its head office at 50 de Lauzon Street, Boucherville,
Québec, J4B 1E6

Debtor

PROOF OF CLAIM

1. PARTICULARS OF CREDITOR

- a. Full legal name of Creditor: _____
- b. Full mailing address of the Creditor: _____
- c. Telephone Number of Creditor: _____
- d. Fax Number of Creditor: _____
- e. E-mail Address: _____
- f. Name of the representative of the Creditor: _____

2. PROOF OF CLAIM

I, _____,
hereby certify that I am a Creditor of Les Éditions San Francisco Incorporées (or hold the position of _____
of the Creditor) and have knowledge of all the circumstances connected
with the Claim described herein.

3. NATURE OF CLAIM

(check and complete appropriate category)

UNSECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor does not hold any assets of the Debtor as security;

SECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor holds assets of the Debtor valued at CA\$ _____
as security, particulars of which are as follows;

(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents):

4. PARTICULARS OF CLAIM

Other than as already set out herein, the particulars of the Creditor's Claim are attached.

A DETAILED, COMPLETE STATEMENT OF ACCOUNT MUST BE ATTACHED TO THE PROOF OF CLAIM. PROVIDE ALL PARTICULARS OF THE CLAIM AND SUPPORTING DOCUMENTATION, INCLUDING AMOUNT, DESCRIPTION OF TRANSACTIONS OR AGREEMENTS GIVING RISE TO THE CLAIM.

The completed Proof of Claim together with supporting documentation must be received by RSM Richter Inc., before 5:00 P.M. (eastern daylight-saving time) on June 30, 2004 by registered mail, courier, by hand, facsimile or E-mail addressed to:

RSM RICHTER INC.

acting in its capacity as Monitor of Les Éditions San Francisco Incorporées

Attention: Mr. Benoit Gingues, CA

2200-2 Place Alexis Nihon

Montréal QC H3Z 3C2

Fax: (514) 934-3551

E-mail: bsf@rsmrichter.com

5. FILING OF CLAIM

Any Creditor who has not duly submitted his Proof of Claim with supporting documents before 5:00 P.M. (eastern daylight-saving time) on June 30, 2004 shall be barred forever from claiming or executing any Claim against the Debtor or from seeking payment from the Debtor, shall forever be deprived of the right to assert or enforce any Claim against the Debtor or to demand any payment from them, shall not be entitled to any further notice, shall not participate as a Creditor in these proceedings, and shall not receive any distribution in respect of any such Claim.

DATED at _____ this _____ day of _____, 2004.

(signature of Witness)

(signature of the Creditor or of his representative)

(please print name)

(please print name)