

RSM! Richter Inc.

Call for tenders

Assets of Orbi Construction Group Inc.

November 25, 2011

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SECTION 1
TERMS AND CONDITION GOVERNING THE SALE OF THE ASSETS OF ORBI
CONSTRUCTION INC.

RSM RICHTER INC., TRUSTEE
TERMS AND CONDITIONS GOVERNING THE SALE OF THE ASSETS OF
ORBI CONSTRUCTION GROUP INC.

1. GENERAL PROVISIONS

- 1.1 RSM Richter Inc. (hereinafter referred to as the “TRUSTEE” or the “VENDOR”), Trustee to the assets of Orbi Construction Group Inc. (hereinafter referred to as “Orbi”), is hereby soliciting offers for the sale of its rights, title and interest, if any, in the assets of Orbi (hereinafter referred to as the “ASSETS”). The following terms and conditions govern the present solicitation and form an integral part of all offers (hereinafter referred to as the “OFFERS”) submitted by prospective purchasers (hereinafter referred to as the “OFFEROR(S)” or “PURCHASER(S”).**
- 1.2 The VENDOR reserves the right to reject any and/or all OFFERS, including the highest one.
- 1.3 The VENDOR reserves the right to waive or vary any or all of the conditions with regard to the acceptance of the OFFERS at any time, including after the opening of tenders.
- 1.4 The VENDOR shall have the right to withdraw its acceptance of any OFFER at any time prior to the delivery of the ASSETS to which the acceptance relates if any or all of the ASSETS, for any reason, is unable to be delivered. In the event of such withdrawal, the VENDOR will refund any amounts received from the OFFEROR on account of the PURCHASE PRICE (as hereinafter defined). The OFFEROR will have no further rights or recourse against the VENDOR.
- 1.5 The VENDOR reserves the right to exclude from the solicitation of offers any or all of the ASSETS included herein.

2. FORM AND DELAYS

- 2.1 **The OFFERS will be received until December 13, 2011 at 5:00 p.m. (Montreal Time), at the office of the TRUSTEE located at 2 Place Alexis Nihon, 20th Floor, Montréal, Quebec H3Z 3C2.**
- 2.2 The OFFERS shall be opened in private. The VENDOR shall notify all OFFERORS of the acceptance or rejection of their respective OFFERS subsequent thereto.
- 2.3 OFFERS may be submitted for individual lots or “en bloc”. **However, an “en bloc” OFFER must include a separate allocation for each lot.**
- 2.4 Only sealed envelopes marked “Offer: Orbi” containing a certified cheque or money order for an aggregate amount (“DEPOSIT”) representing ten percent (10%) of the amount of the OFFER for the ASSETS payable to RSM Richter Inc., Trustee, in trust, will be considered.
- 2.5 If an OFFER is refused by the TRUSTEE, the DEPOSIT will be returned forthwith to the OFFEROR, without interest, unless it is retained in accordance with the provisions hereof.
- 2.6 All OFFERS must be made using the Standard Form of Offer included herewith, failing which, the VENDOR reserves the right, in its sole discretion, to reject any non-conforming OFFERS.
- 2.7 The OFFER submitted constitutes a firm and legal commitment on the part of the OFFEROR and cannot be withdrawn or revoked.
- 2.8 All OFFERS must stipulate that they are open for acceptance until January 13, 2012, at 5:00 p.m. (Montreal Time).

3. PRICE AND ADJUSTMENTS

- 3.1 The entire purchase price of the ASSETS (hereinafter referred to as the “PURCHASE PRICE”) plus applicable taxes (from which will be deducted the DEPOSIT, without interest), must be paid by certified cheque or money order at CLOSING (as hereinafter defined) or on such other terms as are acceptable to the VENDOR.
- 3.2 The DEPOSIT will be kept by the VENDOR as security to guarantee the execution by the OFFEROR of all obligations as contemplated herein and to be dealt with in accordance with the terms hereof.

- 3.3 The PURCHASER shall further pay at CLOSING (as hereinafter defined), in addition to the PURCHASE PRICE:
- (a) All taxes, whether Federal, Provincial or Municipal applicable or payable by reason of the sale of the ASSETS or of the transfer of ownership thereof. Should any taxes not be paid at the time of CLOSING for any reason whatsoever, including error, omissions or otherwise, the OFFEROR nonetheless shall remain responsible for all such taxes, which liability and obligation shall survive any formal CLOSING;
 - (b) **Costs, if any, of dismantling or removing the ASSETS from their present location and restoring such location(s) to neat and clean conditions; and**
 - (c) **The cost of repairing any damage caused by dismantling or removing the ASSETS from their present location.**
- 3.4 The PURCHASER will pay and will indemnify and hold the VENDOR harmless with respect to:
- (a) All fees and disbursements, including legal fees and disbursements relating to the OFFER and to the sale which may result therefrom and to all the searches, evaluations and other consultations or representations that the PURCHASER may wish to do or have done;
 - (b) All costs of mutation taxes or other similar charges applicable to the transfer of immovable property and/or any moveable property; and
 - (c) All costs and expenses relating to the preparation and execution of the Deed of Sale, its registration and its copies thereof, of which a copy is to be remitted to the VENDOR, as well as fees related to the obtaining of certificates of location, surveyors' plan, title searches, etc.

- 3.5 Should the VENDOR be unable to deliver any or all of the ASSETS comprised within any of the lots, the VENDOR shall have the option to arrange for the discharge or removal of the encumbrance, as the case may be, or to exclude such ASSETS, from the sale. In the latter case, the PURCHASE PRICE shall be adjusted by an amount to be agreed upon between the VENDOR and the OFFEROR, failing which, such adjustment shall be done by the VENDOR requesting that a third party auctioneer of the VENDOR's own choosing, stipulate the liquidation value of the excluded ASSETS. Where an entire lot cannot be delivered, the amount of the adjustment will be equal to the allocation made for such lot by the OFFEROR as required by Section 2.3 hereof.
- 3.6 In the event that the PURCHASER fails to proceed with the CLOSING (except in circumstances under which it is not obliged to do so hereunder) or to pay, at CLOSING, the PURCHASE PRICE, the VENDOR may retain, on account of the damages resulting from the default of the OFFEROR and not as a penalty, any portion of the PURCHASE PRICE paid by the OFFEROR, including the DEPOSIT, without prejudice to the VENDOR's rights and recourse, including the VENDOR's right to claim further damages from the OFFEROR.

4. CLOSING

- 4.1 The closing of the sale of the ASSETS (hereinafter referred to as the "CLOSING") will take place within five (5) days following acceptance by the VENDOR of the OFFER unless otherwise agreed in writing by the VENDOR and the PURCHASER.

5. DELIVERY, OWNERSHIP & POSSESSION

- 5.1 The VENDOR will remain in possession and will remain vested with ownership of the ASSETS until the PURCHASE PRICE (as hereinafter defined) has been paid in full.

- 5.2 At CLOSING and upon payment of the PURCHASE PRICE, the OFFEROR will take possession of the ASSETS on an "as is", "where is" basis, at its own cost, without any liability on the part of the VENDOR and will remove same within five (5) days of the CLOSING. Any additional occupancy period required by the OFFEROR will have to be negotiated with the VENDOR.
- 5.2.1 The OFFEROR, at its sole cost and expense, must utilize the services of licensed plumbers and/or electricians to remove any ASSETS and to insure that all water, sewer and gas pipes are properly capped, sealed and labelled, and that all electrical wiring is disconnected and properly identified.
- 5.2.2 The OFFEROR shall at its sole cost respect all applicable laws and regulations in the removal of any ASSETS. Any damages to the premises incurred while removing the ASSETS are the sole responsibility of the OFFEROR.
- 5.2.3 The OFFEROR holds the VENDOR harmless from and undertakes to indemnify it from any liability or any claim whatsoever with respect thereto. Should any ASSETS be affixed to the premises or require modifications to the premises, written permission to remove the ASSETS will have to be obtained by the PURCHASER from the VENDOR, if applicable.
- 5.3 Should any of the assets listed have an integral relation to the heating, air-conditioning or ventilation system of the building, the VENDOR has the right to exclude same from the sale and adjust in accordance with paragraph 3.5.
- 5.4 At CLOSING the parties shall enter into a deed of sale acknowledging transfer of the ASSETS or any part thereof on terms and conditions satisfactory to the VENDOR.

6. REPRESENTATIONS OF OFFEROR

Every OFFER shall be deemed to contain the following provisions which shall be deemed to be part of the sale of the Assets:

- 6.1 The OFFEROR does hereby acknowledge and agree that it has inspected the ASSETS and declares that it is completely satisfied with the nature, quality, quantity, condition, etc. of said ASSETS. The OFFEROR further acknowledges that the ASSETS, as well as such right, title and interest as the VENDOR may possess in and to said ASSETS, are to be purchased and

sold on an “as is”, “where is” basis, at the risk and peril of the OFFEROR, without any condition, representation, collateral agreement or warranty whatsoever, expressed or implied, legal or contractual, and whether arising out of statute or the operation of law, or as to any matter whatsoever, including without limiting the generality of the foregoing, any representation, whether written or verbal, any warranty against eviction or hidden defect, any covenant or representation with respect to the suitability for the purpose for which the ASSETS are intended, or fitness, quantity, quality, merchantability, durability, or valuation of the ASSETS. It is the OFFEROR’s sole responsibility to have the ASSETS inspected by the appropriate government authorities, if necessary, before reselling, or otherwise transferring said ASSETS to third parties.

- 6.2 The OFFEROR further acknowledges that the OFFER and the agreement which may result from the VENDOR’s acceptance thereof, are based only and entirely upon its own inspection and investigation of the ASSETS. Moreover, any information obtained by the OFFEROR from the VENDOR and/or its representatives or included in the Information Package, with respect to the ASSETS has been prepared solely for the convenience of the OFFEROR and for information purposes only and is not warranted to be accurate or complete and does not form part of the terms of these presents.
- 6.3 The OFFEROR agrees to assume, at its cost, complete responsibility for compliance with all Municipal, Provincial and Federal laws and regulations insofar as same apply to the purchased property and the use thereof by the OFFEROR.
- 6.4 The OFFEROR further acknowledges that it has inspected the ASSETS for the presence of any contaminants or hazardous materials as defined by any applicable legislation, and that it holds the VENDOR harmless from and indemnifies it from any liability or any claim whatsoever with respect thereto.
- 6.5 The PURCHASER acknowledges that the VENDOR is acting in its capacity as TRUSTEE and shall not incur any personal or corporate liability of whatsoever kind or nature relating to the sale of the ASSETS contemplated herein.
- 6.6 With respect to items identified as “Property of Others” or “PO” in any listing contained herein or on the premises (when the visit occurs), the OFFEROR acknowledges that the VENDOR is not selling its interest, if any, therein. Consequently, all items identified as “Property of others” (or “PO”) are excluded from the sale contemplated herein.

7. OTHER

- 7.1 The successful OFFEROR may not use for advertisement or similar purposes the name of RSM Richter Inc. and Orbi Construction Group Inc. in any advertising, marketing publication or public announcement, without the prior written consent of such parties, which consent such parties may refuse to grant in their absolute discretion.
- 7.2 The OFFER and any agreement of purchase or of sale shall be governed by and construed in accordance with the laws of the province of Quebec.

DATED AT MONTREAL, this 25th day of November, 2011.

RSM Richter Inc.
Trustee

**SECTION 2
DESCRIPTION OF LOTS**

Description

Lot #1, 2, 3, 4, 5, 6, 7, 8, 9 and 10 are composed of assorted machinery and equipment normally used in the fabricating field as saws, bender, press brake, welders, rolling stock rolling equipment able to go on the road.

Lot #	Lot name	Description
1	Machinery	This lot contains 14 welders, 5 press drills, 2 horizontal band saws, 6 semi-automatic welders, cutting and bending stations, etc.
2	Equipment	This lot contains scale, working tables, assorted tools, jib cranes, tool chest, etc.
3	Rolling equipment	This lot contains 1 lift truck and 2 cranes
4	Rolling stock	This lot contains 2 platform trucks et 1 platform
5	Office furniture	This lot contains desks, tables, chairs, filing cabinets, etc.
6	Computer equipment	This lot contains computers, monitors, printers, keyboards and mice, etc.
7	Machinery	This lot contains 1 overhead crane and 1 ironworker
8	Computer equipment	This lot contains computers, monitors, printers, keyboards and mice, etc.
9	Shares	100 shares of the capital stock of Orbi Constructions Solutions Inc.
10	Common shares	200 common shares of the capital stock of 3D Architectural & Structural CAD/DAO Inc.



CAHIER D'APPEL D'OFFRES / CALL FOR TENDERS DOCUMENT

Ce document doit être lu et considéré conjointement avec le document des modalités et conditions de vente qui est fourni par le responsable des éléments d'actif. Il est de la responsabilité des visiteurs de s'assurer d'obtenir copie de ces documents. / This document must be read and considered jointly with terms and conditions of sales provided by the estate administrator. It is the visitors responsibility to obtain a copy of those documents.

Il est clair que l'acheteur ne peut pas et ne devrait pas compter uniquement sur ces informations pour décider d'acheter une partie ou la totalité des éléments d'actif à vendre. Chaque acheteur doit compter sur sa propre inspection. / The buyer should not consider only those informations to decide to buy a part or all the assets for sale. Each buyer must trust his own inspection.

Ce document ne constitue pas une offre de vente. / This document is not an offer for sale.

Nous ne donnons aucune garantie sur les biens indiqués dans ce rapport quant à leur description, leur état, leur qualité et leur valeur. / We do not give any warranty on the indicated assets in this report concerning their description, their condition, their quality and their value.

Les biens de catégorie "H" (biens sujets à propriété de tierces parties) ne font pas partie de l'appel d'offre et sont mentionnés dans ce cahier à titre informatif seulement. / "H" assets (assets subject to third party ownership) are not included in the call of tenders and are indicated for information only.

Date de l'inventaire / Inventory date:

03/11/11 (mis à jour 21/11/2011)

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/ Attachments: Formulaire de soumission / Tender form

LÉGENDE ET DÉFINITIONS DES CATÉGORIES D'ACTIFS / ASSET CATEGORIES: LEGEND AND USUAL DEFINITIONS

A	<u>Marchandises:</u>	"Objets acquis par l'entreprise et destinés à être transformés ou non pour ensuite être vendus ou revendus et ce, dans le cadre normal de ses activités. Inclus généralement les matières premières, produits en cours, produits finis et/ou marchandises destinées à la revente."
A	<u>Merchandises:</u>	"Goods bought by the enterprise to be transformed or not and should be sold or resold in her normal business activities. Includes generally raw material, work-in-process, finished goods and/or retail goods."
M	<u>Machinerie:</u>	"Machinerie industrielle standard ou "sur mesure" servant généralement à la fabrication spécifique de l'entreprise ou pour l'entretien."
M	<u>Machinery:</u>	"Standard industrial machinery or custom made machinery generally used for specific manufacturing or maintenance."
E	<u>Équipement:</u>	"Équipement d'atelier et d'usine nécessaire en vue d'une activité déterminée. Inclus généralement l'équipement standard et celui spécifique au type d'entreprise, l'équipement d'entreposage et autres."
E	<u>Equipment:</u>	"Workshop equipment used for a specific task. Includes generally standard and custom made equipment, warehousing equipment, etc..."
ER	<u>Équipement roulant:</u>	"Équipement roulant et machinerie lourde servant généralement à la manutention et étant utilisé principalement hors-route tel que: chargeur, chariot-élévateur, nacelles et autres."
ER	<u>Rolling equipment:</u>	"Rolling equipment and industrial machinery generally used for handling. Also, this type of equipment is not normally used on roads. Ex: forklift, loader, farm trucks, ..."
B	<u>Mobilier de bureau:</u>	"Inclus généralement le mobilier, l'équipement de bureau, la papeterie et les fournitures."
B	<u>Office equipment:</u>	"Includes generally office furnitures, equipments and supplies."
I	<u>Matériel informatique:</u>	"Inclus généralement les biens servant au traitement informatique des données. Ex: serveur, moniteur, ordinateur, imprimante, etc. Sauf si mention contraire, les logiciels sont exclus du présent rapport."
I	<u>Computer equipment:</u>	"Includes generally computers and accessories. Ex: servers, monitors, computers, printers, network equipment, etc... Please note that, except if mentionned, the softwares are excluded of the present report."
R	<u>Matériel roulant:</u>	"Véhicule ou remorque pouvant généralement aller sur la route. Ex: automobile, moto, camion, remorque, camion-tracteur, etc."
R	<u>Rolling material:</u>	"Vehicule or trailer generally used on roads. Ex: car, moto, truck, trailer, etc..."
H	<u>Biens sujets à propriété de tierces parties:</u>	"Inclus généralement les biens faisant l'objet d'un prêt (ou laissés sur place) par une tierce partie. Par exemple, les biens en consignation, les biens faisant l'objet d'une location à court terme, les biens appartenant aux employé(e)s, etc."
H	<u>Assets subject to third-party ownership:</u>	"Include generally goods borrowed or leaved on place from a third party. Ex: consignment stocks, short term rental asset, employee's goods, etc..."



Lot 1.
Machinerie / Machinery
Créancier / Creditor no 1

Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
Usine / Shop			
M-1	Perceuse à colonne "King" Drill press Mod. : KC-30P, ser.: 53624 avec système de protection / with protection system	1	
M-2	Poinçonneuse hydraulique "Nitto" Hydraulic punch Mod. : SG-05, ser.: 100393 avec ±12 poinçons assortis / with ±12 assorted punches	1	
M-2A	Soudeuse au mig "Memco" Mig welder Mod. : CV-30, ser. : KC299880, 400 amps avec alimentateur "Memco" W/feeder	1	
M-2B	Soudeuse au mig "Miller" Mig welder Mod. : Millermatic 251, ser. : LB194346, 250 amps	1	
M-2C	Soudeuse au mig "Miller" Mig welder Mod. : Millermatic 251, ser. : LH080695B, 250 amps	1	-
M-3	Scie à ruban horizontale "FMB" Horizontal band saw Mod. : Triton, ser. : 41398, cap. : 2700 x 25 x 0,9 avec base pivotante et système de convoyeur entrée-sortie/ with rotary base and in and out conveyor	1	-








Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-4	Scie à ruban verticale "King Industriel" Horizontal band saw Mod. : KC-9144, ser. : n/d, cap. : 9" x 14"	1	
M-5	Soudeuse semi-automatique "Miller" Semi-automatic welder Mod. : Millermatic 251, ser. : LB285177, cap. : 200 amps MIG	1	
M-6	Soudeuse semi-automatique "Lincoln" Semi-automatic welder Mod. : Powermig 350 MP, ser. : U1051009744, cap. : 350 amps.	1	
M-9	Perceuse à colonne "General" Press drill Mod. : 75-125M1, ser. : 75544903	1	
M-10	Perceuse à colonne "Delta" Press drill mod. : 14-070C, ser. : 9925, avec protecteur / W/protector	1	



Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-11	Soudeuse semi-automatique "Miller" Semi-automatic welder Mod. : Millermatic 251, ser. : LF279514. : 200 amps MIG	1	
M-12A	Soudeuse à l'arc "Comparc" Arc welder Mod. : TH300/200, ser. : 35614FO, 300 amps	1	-
M-12	Soudeuse au mig "Canox" Mig welder Mod. : Ultraweld 452, ser. : KH435901, cap. : 450 amps, avec alimentateur "Canox" W/ feeder Mod. : C-560, ser. : KH490869	1	
M-13	Scie à métal horizontale "Hyd-Mech" Horizontal metal saw Mod. : 5-20P series II, ser. : 70597106, cap. : 20"	1	
M-14	Pont roulant "JMF" Overhead crane Equip. # 06-1686B, cap. : 10 ton.	1	
M-16	Scie à ruban horizontale "FMB" Horizontal band saw Mod. : Triton, ser. : 30176, cap. : 2700 x 25 x 0,9 avec base pivotante et système de convoyeur entrée-sortie / with rotary base and in and out conveyer	1	-
M-17	Perceuse/fraiseuse "King" Drill/trimming mod. : KC-40HS, ser. : 530128 avec tête rotative / W/rotative head	1	



Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-18	Soudeuse à l'arc "Canox" Arc welder Mod. : C-300SP, ser. : CM-52581, cap. : 300 amps	1	-
M-19	Sableuse/ponceuse "King" Sanding/polishing Mod. : KC-760L, ser. : 1407/0285, cap. : 6" x 48"/9"	1	
M-20	Sableuse/ponceuse "Delta" Sanding/polishing mod. : 31-6950, ser. : P2034	1	-
M-21	Coupeuse au plasma "Hypertherm" Plasma cutter Mod. : Powermax 1250, ser. : 1250-005150, cap. : 1/2"	1	-
M-22	Soudeuse semi-automatique "Miller" Semi-automatic welder Mod. : Dynastie 700, ser. : LG080496L, cap. : 600 amps avec refroidisseur "Miller" W/cooler, ser. : LG050183F	1	-
M-23	Scie à ruban horizontale / Horizontal band saw	1	
M-24	Pliieuse hydraulique "F.A." / Homemade hydraulic bender Cap. : 50 ton. 12", avec ±12 matrices assorties / with assorted dies	1	
M-27	Ponceuse à disque "General" Disc sander Mod. : 15-200M, ser. : 7682307, cap. : 2 h.p. x 15"	1	



Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-29	Scie à métal horizontale "Hyd-Mech" horizontal steel saw Mod. : SM8-DM8, ser. : M1107394	1	
M-30	Poste de coupage-pliage comprenant / Cutting-bending station including : Poinçonneuse-cisaille hydraulique "Whitney" Punching and cutting unit Mod. : 609-250, ser. : 609-250-2998, cap. : 45 ton. Cisaille en coin et plieuse hydraulique "Viau" Corner notcher and bender	1	
M-32	Soudeuse à l'arc "Canox" Arc welder Mod. : C-SRH-222, ser. : CM58645, 200 amps	1	
M-33	Soudeuse au mig "BOC" Mig welder Mod. : C-DW452, ser. : KK293833, 450 amps avec alimentateur "Canox" W/feeder Mod. : C-S60, ser. : KK131280	1	-
M-35	Ferroneuse "Sunrise" Ironworker, cap. : ±75 ton.	1	
M-37	Extracteur de fumée portatif "Lincoln" Fume extractor Mod. : Mobiflex 200M, ser. : M0570730030, 750W	1	



Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-38	Extracteur de fumée portatif "Lincoln" Fume extractor Mod. : Mobiflex 200M, ser. : n/d	1	
M-39	Soudeuse au mig et à l'arc "Miller" Mig and arc welder Mod. : Phoenix 456 CC/VC DC Inverter Arc Welder, ser. : KS096987 avec alimentateur "Miller" W/feeder Mod. : 22A, ser. LB118369	1	-
M-40	Extracteur de fumée portatif "Lincoln" Fume extractor Mod. : Mobiflex 200M, ser. : M0570420128, 750 W	1	
M-41	Soudeuse à l'arc "Lincoln" Arc welder Mod. : Idealarc 250, ser. : n/d, 250 amp.	1	-
M-42	Soudeuse au mig "Delta" Mig welder Mod. : Deltaweld 652, ser. : LB175028, 650 amp. avec alimentateur "Miller" feeder mod. : 70, ser. : LG032474	1	-
M-43	Soudeuse "Proweld" Studwelder Mod. : ARC-3000, ser. n/d, 3000 amps	1	-
M-44	Presse-plieuse "Amada" Press brake Mod. : ITP, ser. : ITP12530P90304, cap. : 125 ton. x 10' avec contrôle CNC "Promecam Ema" CNC control, année/year : 1989	1	
M-45	Soudeuse semi-automatique "Miller" semi-automatic welder Mod. : Millermatic 251, ser. : LH080696B, cap. : 300 amps MIG	1	





Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

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# item	Description	Quantité / Quantity	
M-46	Plieuse à tuyau "CBC" tube bender Mod. : Uni-70-C, ser. : 09021481, cap. : 2"	1	
M-47	Fileteuse "Ridgid" Pipethreader Mod. : 300, ser. : 7617763, avec accessoires / W/accessories	1	
M-48	Soudeuse semi-automatique "Miller" Semi-automatic welder Mod. : Millermatic 251, ser. : LG420634B, cap. : 300 amps MIG	1	
M-49	Presse poinçonneuse "Blow" Punch press Mod. : N2, ser. : n/d, cap. : 25 ton.	1	
M-50	Perceuse à colonne "General" Press drill Mod. : 75-150M1, ser. : 74793007	1	
M-51	Perceuse à colonne "General" Press drill Mod. : 75-150M1, ser. : 77493107	1	



Lot 1. Machinerie / Machinery

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-52	Soudeuse au tig "Miller" Tig welder Mod. : Syncrowave 250 DX, ser. : LE068256, 250 amps avec unité réfrigérante "Miller" Cooling unit	1	
M-53	Soudeuse au mig "Esab" Mig welder Mod. : Migmaster 251, ser. : NF-1828231	1	
Salle de peinture			
M-54	Pont roulant "Crane" Overhead crane Cap. 5 ton.	1	-
Mezzanine			
M-55	Compresseur à vis "Sullair" Screw type compressor Mod. : ES-8, ser. : 003-127967, 15 h.p	1	
M-56	Assécheur d'air "Airtek" Air dryer Mod. : ES-60, ser. : C9DD08299	1	
M-57	Réservoir à air comprimé "Commairco" Air tank	1	-





Lot 2.
Équipement / Equipment
Créancier / Creditor no 1

Lot 2. Équipement / Equipment

Créancier / Creditor no 1

Date de l'inventaire /

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
Usine / Shop			
E-1	Balance "Chatillon" Scale, cap. : 50 000 lbs	1	-
E-2	Ensemble de ± 10 serres à plaques / Plate clamps	1	-
E-3	Ensemble de ±6 tables de travail en acier à angle / Lot of ± 6 angles workstations	1	
E-4	Ensemble de ±16 chalumeaux avec boyaux et cadrans / Lot of ±16 oxy/ace torch set with hoses and regulators	1	-
E-5	Ensemble de ±40 chevalets assortis / Lot of ±40 horse stands	1	-
E-6	Ensemble de ±12 étagères en métal assorties / Lot of ±12 assorted steel rack	1	-
E-7	Ensemble de ±15 panneaux protecteurs / Lot of ±15 separator pannels	1	-
E-8	Ensemble de ±4 perceuses magnétiques / Lot of ±4 magnetic drills	1	
E-9	Ensemble de ±35 outils électriques tels que perceuses meuleuses portatives, etc. / Lot of ±35 electric tools as portable drills, grinders, etc.	1	-
E-10	Ensemble de ±7 étaux assortis / Lot of ±7 assorted vises	1	-
E-11	Ensemble de ±4 masques à souder / Lot of ±4 welding masks	1	-
E-12	Ensemble de ±20 extincteurs chimiques / Lot of ±20 fire extinguishers	1	-
E-13	Ensemble de ±18 chaînes de levage assorties / Lot of ±18 assorted lifting chains	1	-
E-14	Ensemble de ±5 étagères de métal assorties / Lot of ±5 steel shelves	1	-



Lot 2. Équipement / Equipment

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Date de l'inventaire /

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# item	Description	Quantité / Quantity	
E-15	Ensemble de 4 ventilateurs sur pied / Lot 4 pedestal ventilators	1	-
E-16	Ensemble de ±20 supports à rouleaux / Lot of ±20 roller supports	1	-
E-17	Ensemble de 3 tire-fort assortis / Lot of 3 assorted come alongs	1	-
E-18	Ensemble de 4 établis de travail assortis / Lot of 4 assorted working benches	1	-
E-19	Ensemble de ±15 tables de travail en acier assorties / Lot of ±15 assorted steel tables	1	-
E-20	Ensemble de ±6 chariots / Lot of ±6 carts	1	-
E-21	Ensemble de 2 cintreuses à courroies avec outils / Lot of 2 assorted strapping machine with tools	1	-
E-22	Ensemble de contenants carrés en aciers / Lot of square steel bins	1	-
E-23	Ensemble de serres assorties / Lot of assorted clamps	1	-
E-24	Unité de coupe au chalumeau "Victor" avec chalumeau, boyaux et cadrans, table 4 x 8 / "Victor" Cutting unit with torches, hoses, regulators and table	1	-
E-25	Nettoyeur de soudure "Surfox 203" Welding cleaning unit	1	-
E-26	Ensemble de ±5 chariots plateformes assortis / Lot of ±5 platform carts	1	-
Sous mezzanine / Under mezzanine			
E-26A	Ensemble comprenant / lot of : 3 établis / W/long bench Casier en métal, 8 portes / 8 doors metal cabinet Polisseuse de fabrication artisanale / Home made polisher	1	-
Mezzanine			
E-26B	Ensemble comprenant / lot of : Treuil à chaîne / chain block, cap. : 1/2 ton. Soudeuse "Esab" welder (<i>pour les pièces / scrap</i>) Soudeuse à l'arc "Canox" Arc welder Meule d'établi double / Double end grinder Compresseur à air horizontal "Devilbiss" horizontal air compressor, 5 h.p. Coupeuse au plasma "Becca" Plasma cutter Polisseuse de plancher / Floor polisher Escabeau-échelle en aluminium / Aluminium step ladder Étagère en métal / Metal shelving Meule double / Double end bench grinder	1	-



Lot 2. Équipement / Equipment

Créancier / Creditor no 1

Date de l'inventaire /

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# item	Description	Quantité / Quantity	
E-26B (suite)	2 scies à métal abrasive / Metal cut-off-saw Nibbleur électrique / Electric nibbler Chalumeaux assorties / Assorted torches Unité de coupe "Victor" Cutting unit Etc.		
E-27	Meuleuse double sur pied 8" / Pedestal 8" double end grinder	1	-
E-27A	Système de contrôle à code barres "ITR" Bar code control system Mod. : SY-760	1	-
E-28	Aspirateur "Shop vac" Vacuum, mod. : Hilt VDC50	1	-
E-29	Distributeur à graisse pneumatique / Air grease dispenser	1	-
E-30	Unité de levage de palettes / Pallet lifting unit	1	-
E-31	Transpalette "Lifrite" Pallet lifter	1	-
E-32	Transpalette "Clark" Pallet lifter	1	-
E-33	Four à rodes "Gulco" Rods oven	1	-
E-34	Ensemble de ±40 rallonges électriques assorties / Lot of ± 40 assorted electric extensions	1	-
Salle de peinture			
E-35	Potence "JMF" avec treuil électrique "Vulan", cap. 1 tonne / "JMF" jib crane with "Vulcan" 1 ton hoist	1	
E-36	Potence avec treuil électrique "Jet", cap. 1 tonne 1 ton jib crane with "Jet" hoist	1	
E-37	Potence "JMF" avec treuil électrique "Jet", cap. 1 tonne / "JMF" jib crane with 1 ton "jet" hoist	1	
E-38	Potence "JMF" avec treuil électrique "Jet", cap. 1 tonne / "JMF" jib crane with 1 ton "jet" hoist	1	
E-39	Potence "JMF" avec treuil électrique "Vulan", cap. 2 tonnes / "JMF" jib crane with "Vulcan" 2 tons hoist	1	
E-40	Échelle 20' "Featherlite" en aluminium /Aluminium ladder	1	-
E-41	Ensemble de ±12 courroies de levage assorties / Lot of ±12 slings	1	-
E-42	Ensemble de ±50 outils manuels tels que marteaux, tournevis, pinces, masses, etc / Lot of ±50 pieces of hand tools as hammers, screw drivers, plies, sledges, etc.	1	-



Lot 2. Équipement / Equipment

Créancier / Creditor no 1

Date de l'inventaire /

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# item	Description	Quantité / Quantity	
E-43	Ensemble d'outils de précision tels que niveau "Hilti" et "Sokkia" avec trépied / Lot of assorted precision tools as "Hilti" levels and "Sokkia" level with tripod	1	-
E-44	Horodateur électronique "Amano" avec support à cartes / Electronic "Amano" punch clock with card racks	1	-
Extérieur / Exterior			
E-45	Ensemble d'étagères robustes assorties / Lot of assorted steel racks	1	-
E-46	Ensemble de 4 étagères robustes démontables / Lot of 4 HD racks	1	-
E-47	Roulotte de chantier ±8' x 16' ayant 2 portes d'accès et 2 fenêtres isolées ainsi qu'une rampe d'accès / 16' x 8' working trailer w/two doors and windows	1	-
E-48	Ensemble de 5 cages d'acier assorties servant au transport de bonbonnes / Lot of 5 steel cages for exy/ace bottles	1	-
E-49	Conteneur maritime 20' "MSC" Maritime container 20'	1	-
E-50	Conteneur maritime 40' "MSC" Maritime container 40'	1	-
E-51	Remorque fermée 53' "Stoughton" Trailer (sans roues / without wheels)	1	-
Dans remorque "Stoughton" E-51 / In trailer E-51			
E-51A	Ensemble comprenant / Lot of : 2 chaînes de levage / Lifting chain Treuil électrique "Vulcan" Electric hoist, cap. : 1 ton. Tire-fort / Come-a-long Chariot à treuil / Trolley Soudeuse "Hobart AC/DC" Welder Câble d'acier / Slings Cordes assorties / Ropes Toiles assorties / Tarpes 3 étagères / Shelving Bidons d'eau / Water can Soudeuse AC/DC "Canox" Welder, 400 amp. Câbles d'acier assorties, 3 rouleaux / Slings, 3 rolls 2 soudeuses "Memco AC" Welder, 225 amp. 5 pneus assortis / Assorted tires Boyaux assortis / Assorted hoses Support d'aluminium / Aluminium support	1	-
E-52	Conteneur maritime 40' "MSC" Maritime container	1	-



Lot 2. Équipement / Equipment

Créancier / Creditor no 1

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# item	Description	Quantité / Quantity	
E-52A	Dans conteneur "MSC" E-52 Ensemble comprenant / Lot of : Ensemble de ±20 madriers 2 x 4 / Lot of baulk Table à dessin / Drafting table Extrusion d'aluminium / Aluminium extrusion Etc.	1	-
E-53	Conteneur maritime 10' "MSC" Maritime container	1	-
	Dans conteneur "MSC" E-53		
E-53A	Ensemble comprenant / Lot of : 16 bidons à essence assortis / Gaz can Baril 45 gallons d'huile avec pompe manuelle / 45 gallons drum w/pump Extincteur / Extinguisher ±24 litres d'huiles assorties / Assorted oil bottles Etc.	1	-
E-54	Chariot chalumeau pour chariot élévateur avec boyau, chalumeau et cadran / Oxy/ace cart w/forklift attachment	1	-
E-55	Ensemble de 5 coffres à outils assortis / 5 assorted tool boxes	1	-
E-56	Ensemble d'échafaudage comprenant : / Lot of scaffolding including : 46 montants / Up-rights 13 plateformes / Platforms ±60 croisillons / Cross bars	1	-
	Salle de peinture / Paint shop		
E-57	Ensemble comprenant / Lot of : Aspirateur "Dirth Houg" Vacuum cleaner 2 supports ajustables / Adjustable support Chevalets / Rail bridge Unité de peinture "Airless Ultra 1000" / Paint unit Pistolet à peindre avec réservoir à pression / Paint gun w/tank 2 extincteurs / Extinguishers Casier 3 portes / 3 doors locker Meuleuse pneumatique / Pneumatic grinder 2 meuleuses électriques / Electric trimmer Étagère d'acier / Steel rack Cintreuse avec outils / Strapping unit w/tools 3 chaînes de levage / Lifting chain Pistolet à peindre / Paint gun Boyau à air avec dévidoir / Hose with reel Pompe à peindre "Graco" avec accessoires/ "Graco" paint pump w/accessories Serre à plaques / Plate clamp Cabinet anti-feu pour produits toxiques / Anti-toxic cabinet	1	-



Lot 2. Équipement / Equipment

Créancier / Creditor no 1

Date de l'inventaire /

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# item	Description	Quantité / Quantity	
	Extension garage /		
E-58	Ensemble comprenant / Lot of : Chargeur à batterie "Motomaster" battery charger Soudeuse "Miller" welder, mod. : Millermatic 251, ser. : LC167999 (bon pour les pièces / scrap) Aspirateur "Shopvac" Vacuum Aspirateur "Dirthound" Vacuum Fontaine à eau / Water cooler Dévidoir portatif pour boyau d'arrosage / Portable reel for water hose Génie lift manuel, 3 sections / Triple mast genie lift Unité pour laver les pièces / Parts washer unit Brouette / Wheelbarrow Collecteur de fumée "Lincoln" Fume collector Soudeuse portative à essence "Lincoln" Portable gaz welder Mod. : Ranger 8, ser. : U1981209936 Banc de scie 10" "Delta Saw bench Réfrigérateur "G.E." Refrigerator 2 chariots plateformes / Platform cart Banc de dentiste avec accessoires / Dentist bench w/accessories Soudeuse "AC/DC Airco" Welder 2 étagères robustes / Heavy duty rack Soudeuse portative "Lincoln" Portative welder Mod. : Ranger 250, ser. : U1000108915 (bon pour les pièces / scrap) Soudeuse portative "Miller" Portable welder Mod. : XR Control, ser. : LB244084 avec unité réfrigérante "Coolmatex" Coolant unit Table de travail en acier 4' x 12' / Steel work table 3 chevalets / Easel Soudeuse AC/DC "Canox" Welder Mod. : C-300SP, ser. : CH21591, 300 amp. Perceuse radiale "Modig" Radial drilling machine Mod. : RBM28B, ser. : 5173 Perceuse à colonne "King" Drill press Mod. : KSD42H, ser. : 11476 Échelle en aluminium / Aluminium scale Etc.	1	-





Lot 3.
Équipement roulant / Rolling equipment
Créancier / Creditor no 1

Lot 3. Équipement roulant / Rolling equipment

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date : 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
Usine / Shop			
ER-1	<p>Chariot élévateur "Clark" Lift truck Mod. : GPX40, ser. : GPX71OU00629077FB Mât 2 sections 188", 437.8 hrs, cap. : 8000 lbs Roues pneumatiques / Pneumatics tires avec cabine fermée "Harris" / W/closed cab</p>	1	
ER-2	<p>Grue "Gallion" Crane Mod. : 100842 C80, ser. : 12193237C80DH6059, Année / year : 1975 Immatriculation / registration : VC62184 (Groupe Orbi Métal inc.)</p>	1	
Extérieur / Outside			
ER-3	<p>Grue "Hyster" Crane Mod. : n/d, ser. : n/d</p>	1	-



Lot 4.
Matériel roulant / Rolling material
Créancier / Creditor no 1

Lot 4. Matériel roulant / Rolling material

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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Extérieur / Outside

R-2 Camion plateforme "Freightliner", Platform truck, 10 roues / wheels
Mod. : FL80, ser. : 1FVXJLBB2RL871994
Année / year : 1994
Moteur diesel / Engine, 504 800 km
Transmission manuelle 8 vitesses "Eaton Fuller" manual transmission
8 speed
Plateforme en acier 20' / Steel platform
Immatriculation / registration : L397053 (Groupe Orbi Construction inc.)

1



R-3 Camion plateforme "GMC" Platform truck, 6 roues / Wheels
Mod. : Sierra 3500HD, ser. : 1GDKC34FOYF459985
Année / year : 1999
Moteur à essence 6.5 L / Gaz motor
Transmission automatique / Automatic transmission
Plateforme de métal avec rangement / metal platform w/

1



Lot 5.
Mobilier de bureau / Office furniture
Créancier / Creditor no 1

Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/
Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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Réception / Reception

- B-1 Ensemble comprenant :
- Bureau de réception en métal, acier inoxydable et bois avec comptoir illuminé / Decorative industrial-art reception desk made of steel, count stainless steel, and wood, 136"x32"x42"; with counter, and illuminated back wall
- Partition décorative en acier et acier inoxydable ±12' / Decorative industrial-art wall partition made of steel and stainless steel, ±12'
- 2 fauteuils / Black and red leather armchairs
- 3 statuts en métal / Art-Deco metal statues
- Plante naturelle / Natural potted plant
- Fauteuil / Grey fabric chair on casters
- Poubelle / Waste paper basket
- Chaufferette "Maxi-Heat" ceramic heater

1



Entrée / Entrance open area

- B-2 Ensemble comprenant / lot of :
- 2 bureaux en mélamine, 3 tiroirs et retour / Brown and grey melamine desks 72"x30", with 3-drawer return
- Fauteuil d'invité / Black leather visitor's chair, wooden legs
- 2 fauteuils en cuir / Red leather chairs on casters
- Fauteuil sur roulettes / Grey fabric chair on casters
- 2 lampes de bureau / Black desktop lamps
- Déchiquteuse "Fellowes PowerShred" paper shredder, mod. : C-320C
- 2 armoires en métal, 2 portes, 2 tiroirs, Grey metal cabinets, 2-door, 2-drawer, 36"x18"x66"
- Bureau en mélamine / Brown and grey melamine desk 48"x24"

1



Bureau # 1 / Office #1

- B-3 Ensemble comprenant : lot of :
- Bureau modulaire comprenant : Modular wooden desk consisting of:
- 2 tables / 47"x31.5" tables
- Table 23.5"x31.5" table
- 3 tables en coin / Corner tables
- Caisson, 3 tiroirs / Mobile 3-drawer cabinet
- Bibliothèque, 4 tablettes / Wooden bookcase, 33"x13.5"x70", 4-shelves
- Patère / Pedestal coat hanger
- 3 fauteuils visiteur / Black leather visitor's chairs, wooden legs
- Fauteuil fini cuir / Black leather and chrome armchair on casters
- 2 poubelles / Waste paper baskets
- Caisson en métal / Black metal mobile file hanger
- Classeur en bois, 4 tiroirs / Wooden 4-drawer filing cabinet, 33"x16.5"x70"; with retractable door attachment
- Étagère en bois, 5 tablettes / Modular wooden corner shelf unit, 16.5"x16.5"x70", 5-shelves

1



Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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Bureau # 2 / Office #2

- B-4 Ensemble comprenant / lot of :
- Classeur en bois, 4 tiroirs / Wooden 4-drawer filing cabinet, 33"x16.5"x70"; with retractable door attachment
 - Étagère en bois, 4 tablettes / Modular wooden corner shelf unit, 16.5"x16.5", 4-shelves
 - Chaise visiteur / Black leather visitor's chair, wooden legs
 - Bureau modulaire comprenant / Modular wooden desk consisting of:
 - Table / 63"x31.5" table
 - Table / 23.5"x31.5" table
 - 2 tables de coin / Corner tables
 - Table à café / End table
 - Caisson, 3 tiroirs / Mobile 3-drawer cabinet
 - 2 poubelles / Waste paper baskets
 - Fauteuil, fini cuir / Black leather and chrome armchair on casters

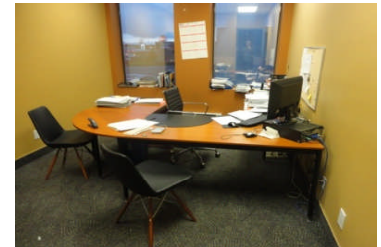
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Bureau # 3 / Office #3

- B-5 Ensemble comprenant :
- Bureau modulaire comprenant / Modular brown melamine desk consisting of:
 - 2 tables de coin / Corner tables
 - 2 tables / 23.5"x31.5" table
 - Table / 47.5"x31.5" table
 - Huche / Desktop shelf
 - Caisson, 3 tiroirs / Mobile 3-drawer cabinet
 - Bibliothèque en mélamine, 3 tablettes / Modular brown melamine bookcase 33"x17"x53", 3-shelves, on plastic legs
 - Bibliothèque, 3 tablettes / Brown melamine bookcase 36"x12"x42", 3-shelves
 - Fauteuil / Grey fabric chair on casters
 - Fauteuil / Black fabric and wood armchair
 - Tableau de liège / Corkboard 36"x24"
 - Table en chrome, sur roulettes / Chrome table on casters
 - Plexiglas / Plastic floor protector

1



Bureau # 4 / Office #4

- B-6 Ensemble comprenant / lot of :
- Bureau en mélamine, 3 tiroirs / Brown melamine desk 74"x36", 3-drawer
 - 2 tables en mélamine / White melamine tables 78"x40"
 - Table à dessin en bois / Wooden drafting table with metal legs, 63"x31.5"
 - Bibliothèque en mélamine, 3 tablettes / White melamine bookcase, 33"x16.5"x55", 3-shelves
 - Étagère en métal pour plans, 9 tablettes / Custom-built black metal plan shelving, 33"x36"x98", 9-shelves
 - 3 poubelles / Waste paper baskets
 - 2 chaises / Grey fabric chairs on casters
 - 2 plexiglas / Plastic floor protectors

1






Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
B-6 (suite)	Bibliothèque en mélamine, 4 tablettes / White melamine bookcase, 33"x13"x70", 4-shelves Caisson en mélamine, 2 tiroirs / Brown melamine mobile cabinet, 2-drawer Patère / Pedestal coat hanger Tableau en liège / Corkboard 36"x24"		
Bureau # 5 / Office #5			
B-7	Ensemble comprenant / lot of : 4 tables en mélamine / White melamine tables 79"x40" Table en mélamine / White melamine table 32"x32" Caisson en bois, 3 tiroirs / Brown wooden mobile cabinet, 3-drawer Tableau en liège / Corkboard 36"x24" 3 fauteuils / Grey fabric armchairs on casters Chaise sur roulettes / Black fabric chair on casters Fauteuil visiteur / Black fabric wooden visitor's armchair 2 classeurs latéraux en métal, 4 tiroirs / Beige metal filing cabinets, lateral, 4-drawer Plexiglas / Plastic floor protector 2 poubelles / Waste paper baskets Classeur en mélamine sur roulettes, 3 tiroirs / White melamine 3-drawer cabinet on casters	1	
Bureau # 6 / Office #6			
B-8	Ensemble comprenant / lot of : Bureau modulaire comprenant / Modular wooden desk consisting of: 2 tables en coin / Corner tables Table / 31.5"x24" table Caisson, 3 tiroirs / Mobile 3-drawer cabinet 2 classeurs latéraux en métal, 4 tiroirs / Beige metal filing cabinets, lateral, 4-drawer Patère / Pedestal coat hanger 2 poubelles / Waste paper baskets 2 classeurs en métal, sur roues / Black metal file hangers on casters Babillard / Corkboard 36"x24" chaise / Grey fabric chair on casters Plexiglas / Plastic floor protector	1	
Bureau # 8 / Office #8			
B-9	Ensemble comprenant / lot of : Bureau modulaire en bois comprenant /Modular wooden desk consisting of: Table en coin / Corner table Table / 32"x24" table Table / 47"x31.5" table Huche / Desktop shelf Caisson, 3 tiroirs / Mobile 3-drawer cabinet	1	

Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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B-9 Classeur en bois, 4 tiroirs / Wooden 4-drawer filing cabinet,
(suite) 33"x16.5"x70"; with retractable door attachment
2 étagères en bois, 4 tablettes / Modular wooden corner shelf units,
16.5"x16.5", 4-shelves
Classeur latéral en métal, 2 tiroirs / Beige metal filing cabinet,
2-drawers, lateral
Classeur vertical en métal, 2 tiroirs / Grey metal filing cabinet,
2-drawer, vertical
Fauteuil / Black leather armchair on casters
Tableau en liège / Corkboard 36"x24"

Bureau # 7 / Office #7

B-10 2 bureaux modulaires en bois, comprenant / Modular wooden desks,
each consisting of:
Table / 32"x24" table
Table / 47"x31.5" table
Table en coin / Corner table
Huche / Desktop shelf
2 caissons, 3 tiroirs / Mobile 3-drawer cabinets
3 classeurs latéraux en métal, 2 tiroirs / Beige lateral metal filing
cabinets, 2-drawer
2 chaises sur roulettes / Grey fabric chairs on casters
4 classeurs latéraux en métal, 4 tiroirs / Beige metal filing cabinets,
4-drawer, lateral
Déchiqueteuse "Fellowes" paper shredder mod.: PS70-2CD
Babillard / Corkboard 36"x24"
2 plexiglas / Plastic floor protectors
4 poubelles / Waste paper baskets

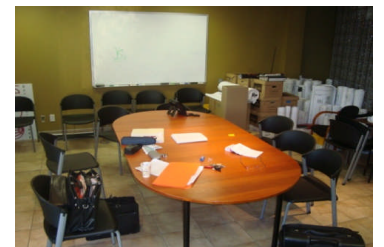
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Salle de conférence / Conference room

B-11 Ensemble comprenant / lot of ;
Table de conférence en bois en 3 morceaux / Modular wooden oval
conference table, 3-pieces, 47"x95"
15 fauteuils "Teknion" black and grey plastic chairs
3 fauteuils assortis / Assorted armchairs
Plante naturelle / Natural potted plant
Tableau à encre sèche / White board 72"x48"
Table pliante en mélamine / Brown melamine folding table 72"x36"
Tranche-papier / Paper cutting board 19"x19"
Horloge / Wall clock

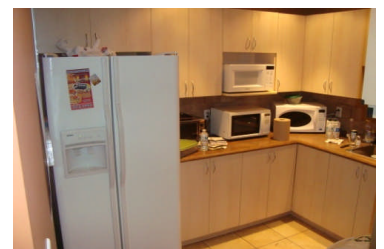
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Cafétéria / Kitchen

B-12 Réfrigérateur 2 portes "Kenmore" 2-door refrigerator
Mod.: 970-563222, ser. : LA13509860
Mini-four à convection "Hamilton Beach" convection toaster oven
Four micro-ondes "Sharp" micro-wave oven, mod. : Carousel
Four micro-ondes "Danby" micro-wave oven, mod. : Designer

1



Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/
Inventory date: 03/11/11 (mis à jour 21/11/2011)

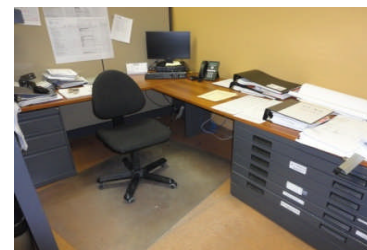
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B-12 Four micro-ondes "Samsung" micro-wave oven, mod. : MW4270w
(suite) Grille-pain "Kitchen Works" 2-slice toaster
Poubelles en plastique assorties / Assorted plastic garbage bins
Vaisselle / Lot of assorted utensils and dishware
Babillard / Corkboard 24"x16"
Système d'alarme "DSC" alarm system, mod.: PC4020,
avec panneau de contrôle et détecteurs / with control panels and
motion detectors

2e étage - aire ouverte / 2nd floor open area

B-13 Cabinet modulaire en bois, 4 sections dont 2 étagères et 3 tiroirs /
Modular wooden cabinet, 4-sections (2-shelves unit, retractable door
unit, 3-drawer unit) 33"x16"x69", on plastic legs
Babillard / Corkboard
Bureau en mélamine avec retour et 3 tiroirs / Brown and grey melamine
desk with 3-drawer return
Classeur latéral en métal, 4 tiroirs / Beige metal filing cabinet, lateral,
4-drawer
4 postes de travail modulaires en mélamine comprenant /
Lot of 4 modular melamine workstations, each consisting of:
Bureau en mélamine en forme de "L" / "L" shaped brown melamine desk
Classeur en métal, 3 tiroirs / Grey metal 3-drawer cabinet
Classeur à plans en métal, 6 tiroirs / Grey metal 6-drawer plan cabinet
Ensemble de 18 panneaux séparateurs assortis / Lot of 18 beige fabric
cubicle wall panels, assorted sizes
3 classeurs à plan en métal, 5 tiroirs / Beige metal plan cabinets, 5-drawer
6 poubelles / Waste paper baskets
3 chaises sur roulettes / Black fabric chairs on casters
Fauteuil visiteur / Black fabric visitor's armchair
2 babillards / Corkboards
4 plexiglas / Floor protectors
Classeur en métal sur roulettes / Black metal file hanger on casters

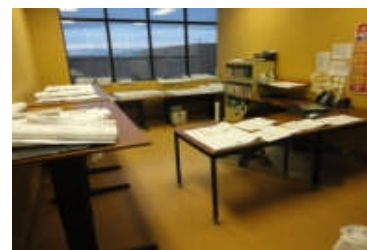
1



2e étage - bureau # 1 / 2nd floor office #1

B-14 Ensemble comprenant / Lot of :
4 tables à dessin ajustables en bois / Brown wooden drafting tables,
adjustable-height, 63"x31.5"
Classeur latéral en mélamine, 4 tiroirs / Beige melamine filing cabinet,
lateral, 4-drawer
Bureau modulaire en bois, comprenant / Modular wooden desk consisting of:
Table / 32"x24" table
Table en coin / Corner table
Table / 47"x31.5" table
Caisson, 3 tiroirs / Mobile 3-drawer cabinet
Huche / Desktop shelf
Chaise sur roulettes / Black fabric chair on casters
Patère / Pedestal coat hanger

1



Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

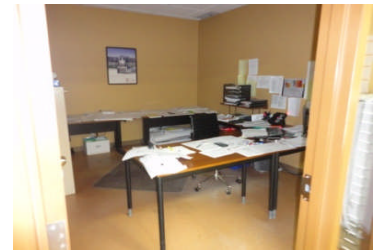
Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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B-14 2 poubelles / Waste paper baskets
(suite) Plexiglas / Plastic floor protector
Chariot d'atelier en métal "Plan Hold Canada" metal plan cart, 12-arms

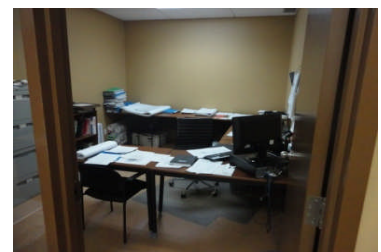
2e étage - bureau # 2 / 2nd floor office #2

B-15 Ensemble comprenant / Lot of : 1
Chariot d'atelier en métal "Plan Hold Canada" metal plan cart, 12-arms
2 fauteuils de visiteur / Black fabric visitor's armchairs
2 bureaux modulaires en bois comprenant / Modular wooden desk consisting of:
Table / 32"x24" table
Table en coin / Corner table
Table / 47"x31.5" table
Caisson-classeur, 3 tiroirs / Mobile 3-drawer cabinet
Huche / Desktop shelf
Chaise sur roulettes / Black fabric chair on casters
2 tables à dessins ajustables en bois / Brown wooden drafting tables, adjustable-height, 63"x31.5"
Classeur en mélamine, 3 tiroirs / White melamine 3-drawer cabinet
Plexiglas / Plastic floor protector
Table ronde en bois / Wooden table 14" dia
Bibliothèque en mélamine, 4 tablettes / Grey melamine bookshelf, 4-shelves, 35"x12"x72"
Babillard / Corkboard 36"x24"
Classeur latéral en métal, 2 tiroirs / Beige metal filing cabinet, lateral, 2-drawer



2e étage - bureau # 3 / 2nd floor office #3

B-16 Ensemble comprenant / Lot of : 1
4 tables / 63"x32" tables
3 tables en coin / Corner tables
Table / 44.5"x31.5" table
2 tables / 47.5"x24" table
Classeur latéral en métal, 4 tiroirs / Grey metal filing cabinet, lateral, 4-drawer
Classeur en mélamine, 3 tiroirs sur roues / White melamine 3-drawer cabinet on casters
Chariot d'atelier en métal "Plan Hold Canada" metal plan cart, 12-arms
Classeur en bois, 3 tiroirs, sur roulettes / Brown wooden 3-drawer cabinet on casters
Babillard / Corkboard 36"x24"
2 poubelles / Waste paper baskets
Lampe de bureau / Black desktop lamp
Tableau à encre sèche "Quartet" Whiteboard 48"x36"



Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

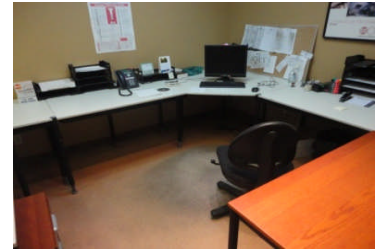
Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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2e étage - bureau # 4 / 2nd floor office #4

- B-17 Ensemble comprenant / Lot of :
- Chariot d'atelier en métal / Plan Hold Canada metal plan cart, 12-arms
 - Classeur latéral en métal, 4 tiroirs Grey metal filing cabinet, lateral, 4-drawer
 - Bibliothèque en bois, 2 tablettes / Modular wooden bookshelf, 2 shelves, with plastic legs
 - 2 fauteuils visiteur / Black fabric visitor's armchairs
 - Fauteuil fini cuir / Black leather armchair on casters
 - Bureau modulaire avec huche et classeur 3 tiroirs / Modular brown cabinet wooden desk with desktop shelf, and 3-drawer
 - 2 tables à dessin ajustables / Brown wooden drafting tables, adjustable-height, 63"x31.5"
 - Classeur latéral en métal, 2 tiroirs / Black metal filing cabinet, 2-drawer, lateral
 - Babillard / Corkboard 36"x24"
 - Plexiglas / Plastic floor protector

1



2e étage - bureau # 5 / 2nd floor office #5

- B-18 Ensemble comprenant / Lot of :
- Fauteuil visiteur / Black fabric visitor's armchair
 - Bureau modulaire en bois avec huche, 3 tiroirs et classeur / Modular brown wooden desk with desktop shelf, and 3-drawer cabinet
 - Chaise fini cuir, sur roulettes / Black leather chair on casters
 - Plexiglas / Plastic floor protector
 - Chariot d'atelier en métal "Plan Hold Canada" metal plan cart, 12-arms
 - 2 tables à dessin ajustables / Brown wooden drafting tables, adjustable-height, 63"x31.5"
 - Classeur latéral en métal, 4 tiroirs / Beige metal filing cabinet, lateral, 4-drawer
 - Tableau à encre sèche / White board 36"x24"
 - 2 poubelles / Waste paper baskets

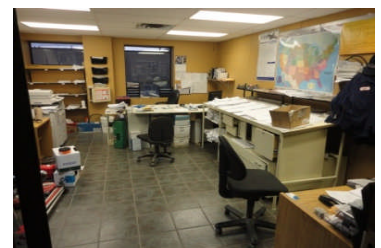
1



Bureau du contremaître / Foreman's office

- B-19 Ensemble comprenant / Lot of :
- Bureau en mélamine, 3 tiroirs / Oak melamine desk 60"x30", 3-drawer
 - 3 cabinets/étagères pour documents / 3 Wall mounted black metal document holders, 14-slots
 - Étagère en métal, 3 tablettes / Beige metal wall mounted shelf unit, 3-shelves
 - Chaise sur roulettes / Grey fabric chair on casters
 - Table de travail en métal / Beige metal work table 97"x40"
 - Classeur à plan en métal, 4 tiroirs / Beige metal plan cabinet, 4-drawer
 - Huche en mélamine, 3 tiroirs, 2 portes / Beige melamine hutch, 3-drawer, 2-door
 - Fauteuil / Black fabric armchair on casters
 - Table en mélamine / Beige melamine table 77"x39"

1



Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
B-19 (suite)	<p>Classeur latéral en métal, 2 tiroirs / Beige metal filing cabinet, 2-drawer, lateral</p> <p>Classeur vertical en métal, 2 tiroirs / Beige metal filing cabinet, 2-drawer, vertical</p> <p>Classeur en mélamine, 3 tiroirs, sur roulettes / White melamine 3-drawer cabinet on casters</p> <p>Fauteuil fini cuir / Black leather armchair on casters</p> <p>2 poubelles / Waste paper baskets</p> <p>Étagère en métal et bois / Beige metal and wood shelf unit 16"x15"x30"</p> <p>2 étagères en bois et métal, 2 tablettes / Black metal and wood wall mounted shelf units, 2-shelves</p> <p>Mini réfrigérateur "Danby" White barfridge</p> <p>Photocopieur "Ricoh Aficio" photocopier, mod. : MP4500, ser. : 13093; avec séparateur / with autosorter</p> <p>Section d'étagère en métal, 3 tablettes / Section of metal shelving, 3-shelves</p> <p>Table d'imprimante en mélamine, 2 tablettes / Oak melamine printer table 30"x28", 2-shelves</p> <p>Tableau à encre sèche / Dry-erase whiteboard 36"x24"</p> <p>Classeur vertical en métal, 4 tiroirs / Black metal filing cabinet, 4-drawer, vertical</p> <p>Four micro-ondes "Danby" micro-wave oven</p> <p>Bibliothèque, 4 tablettes / White metal bookshelf, 4-shelves</p> <p>Chaise visiteur / Black vinyl visitor's chair</p> <p>Vestiaire en métal, 1 porte / Beige metal locker, 1-door</p> <p>Vestiaire en métal, 4 portes / Section of beige metal lockers, 4-door</p> <p>Horloge poinçon avec porte-cartes "Amano Pix 3000" punch clock with 2 wall mounted card holders</p>		
Usine / Shop office			
B-20	<p>Ensemble comprenant / Lot of :</p> <p>Bureau en mélamine, 4 tiroirs / Oak melamine desk 60"x30", 4-drawer</p> <p>Babillard / Corkboard 36"x24"</p> <p>Chaise sur roulettes / Black fabric chair on casters</p> <p>5 sections d'étagères assorties / Assorted sections of beige metal shelving</p> <p>Classeur latéral en métal, 2 tiroirs / Beige metal filing cabinet, 2-drawer, lateral</p> <p>Lot d'équipements et articles de bureau assortis/ Lot of various and assorted office sundry equipments and supplies</p>	1	-
Cafétéria d'atelier / Shop lunchroom			
B-21	<p>Ensemble comprenant / Lot of :</p> <p>12 chaises / Black vinyl chairs</p> <p>2 chaises en plastique / Black plastic chairs</p> <p>Table en mélamine / Melamine table 13.5'x3'</p> <p>Comptoir en mélamine / Melamine counter 14'x2'</p> <p>Babillard / Corkboard 48"x36"</p>	1	-



Lot 5. Mobilier de bureau / Office furniture

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
B-21 (suite)	5 micro-ondes assortis / Assorted micro-wave ovens Mini-four / Toaster oven Table en bois / Brown wooden table 47"x24" Réfrigérateur, 2 portes "RoyVenus" white domestic refrigerator, 2-door Magnétoscope "Durabrand" 13" TV/VHS Air climatisé portatif / Window-mount A/C unit Ensemble de 6 vestiaires en métal, 21 portes / Lot of 6 assorted sections of metal lockers (21-doors)		
538 Ampère, Laval			
B-22	Ensemble comprenant / Lot of : 12 chaises assorties / Assorted chairs 18 tables en plastique / Lifetime plastic folding tables Table pliante en mélamine / Brown melamine folding table Refroidisseur d'eau "WaterMax" water cooler 6 poubelles / Waste paper baskets Section d'étagère en métal, 5 tablettes / Section of grey metal shelving, 5-shelves <i>*Ces biens ont été déménagés au 2225, Industriel, Laval.</i>	1	-



Lot 6.
Matériel informatique / Computer equipment
Créancier / Creditor no 1

Lot 6. Matériel informatique/ Computer equipment

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
Bureau # 2/ Office #2			
I-3A	Imprimante "HP" LaserJet 1020 laser printer	1	-
Bureau # 4/ Office #4			
I-5A	Ensemble comprenant / Lot of : Ordinateur "HP Compaq" Computer Moniteur ACL 19" Widescreen LCD monitor Mod.: LE1901wl, ser.: 3CQ0471JTD Ordinateur "HP Compaq" Computer Moniteur ACL 19" widescreen LCD monitor Mod.: LE1901wl, ser.: 3CQ0471JTD	1	-
Bureau # 6/ Office #6			
I-6A	Ensemble comprenant / Lot of : Ordinateur de bureau "Dell" Optiplex GX520 desktop PC, P4, Tag# F6GYS71 Clavier et souris / Keyboard and mouse	1	-
Bureau # 8/ Office #8			
I-8A	Ensemble comprenant / Lot of : Imprimante "HP" LaserJet 4200tn laser printer; with JetDirect Haut-parleurs "Logitech" multi-media computer speakers Moniteur "Acer" 17" LCD monitor, mod.: AL2017, ser.: 50021B3700	1	-
Cuisine / Kitchen			
I-9	Ensemble comprenant / Lot of : Batterie de secours "APC" Smart-UPS 1500 back-up battery Scientific Atlanta webstar Pare-feu "Netgear ProSafe", mod.: FVS318G, Gigabit 8-port VPN firewall 2 Cisco Systems 851 Integrated Service Routers	1	-
2e étage - aire ouverte / 2nd floor - open area			
I-10A	Ensemble comprenant / Lot of : Moniteur ACL "Acer" 22" Widescreen LCD monitor Mod.: W223w, ser.: BD3A4248 Moniteur ACL "HP" Compaq 19" Widescreen LCD monitor Mod.: LE1901wl, ser.: 3CQ0432WLF Ordinateur "Acer" Core2Quad desktop PC Mod. : Veriton, ser.: 2886270 Clavier et souris / Keyboard and mouse	1	-
2e étage - bureau # 1 / 2nd floor - office # 1			
I-11	Ordinateur portable "Acer" TravelMate laptop , Pentium M 725, Mod.: 4061WLMi, ser.: 4616BA2EM00	1	-
2e étage - bureau #5 / 2nd floor - office # 5			
I-13A	Moniteur "HP" Compaq 19" widescreen LCD monitor Mod.: LE1901wl, ser.: 3CQ0471JT1	1	-



Lot 6. Matériel informatique/ Computer equipment

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
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Salle des serveurs / Server room

I-14A	<p>Ensemble comprenant / Lot of :</p> <p>4 Cable Talk 80" LAN racks</p> <p>Moniteur ACL "Acer" 20" LCD monitor, mod.: AL2017, ser.: 50D43700</p> <p>Q-See 16-channel H.264 Pentaplex Network DVR model: QSD2316L; with lot of 16 assorted cameras</p> <p>Intel Entry Storage System model SS4200-E, S/N: SHHI8113257</p> <p>Moniteur "LG Flatron" 17" LCD monitor Mod.: L1753T-BF, ser.: 702NDWE3J729</p> <p>avec souris / ; with mouse</p> <p>DeLonghi 9000 BTU mobile A/C unit model: Pinguino PAC CT90</p> <p>D-Link 8-port KVM switch model: DKVM-8E; S/N: BS0P27000228</p> <p>Moniteur ACL "Wacer" 17" LCD monitor Mod.: AL1706, ser.: 4065AE4045</p> <p>Clavier et souris / keyboard and mouse</p> <p>Serveur "Supermicro" Server (payroll), Xeon 2.5GHz, 4GB RAM, S/N: S5015AH10109501</p> <p>Serveur "Supermicro" Server (remote), Xeon 2.5GHz, 4GB RAM, S/N: S5015AH10103995</p> <p>Ordinateur "Acer" PC, mod.: Acer Power FH, Pentium D, ser.: 20080FE2703</p> <p>Synel SY65 converter</p> <p>Batterie d'urgence "APC" back-UPS 1500</p> <p>Serveur "HP Proliant" ML3500 Xeon server, ser.: MXQ83902UT</p> <p>Routeur "Cisco" Linksys E1200 wireless-N router</p> <p>2 Cisco small business 52-port managed Gigaswitch model: SG300-52</p> <p>4 Cat-6 24-port patch panels</p> <p>2 commutateurs "Netgear" 48-port switches model: FS728TP</p> <p>Serveur "Supermicro" server Xeon 2.5GHz, 4GB RAM; S/N: C51200013K50420</p> <p>APC rack-mount Smart-UPS model: SC1000</p> <p>2 ordinateurs portables "Acer" TravelMate 2700 laptops, mod.: LW80, P4</p> <p>Imprimante "Fujitsu" Printer, mod.: DL3450</p>	1	-
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538 Ampère, Laval

I-15	<p>Ensemble comprenant / Lot of :</p> <p>Moniteur ACL "Acer" 22" widescreen LCD monitor Mod.: V223w, ser.: 120BD054248</p> <p>Moniteur "Acer" 22" widescreen LCD monitor Mod.: V223w, ser.: 120BCFA4248</p> <p>Ordinateur "Acer" Corei5 PC Mod.: Veriton M490G, ser.: DC502700</p> <p>Clavier et souris / Keyboard and mouse</p> <p>Moniteur "Acer" 22" widescreen LCD monitor Mod.: V223w, ser.: 120BD0B4248</p> <p>Moniteur "Acer" 22" widescreen LCD monitor Mod.: V223w, ser.: 120C23E4248</p> <p>*Ces biens ont été déménagés au 2225, Industriel, Laval.</p>	1	-
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Lot 6. Matériel informatique/ Computer equipment

Créancier / Creditor no 1

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
I-15 (suite)	<p>Ordinateur "Acer" Corei5 PC Mod.: Veriton M490G, ser.: DB612700 Clavier et souris / Keyboard and mouse Netgear ProSafe switch model: FS108P D-Link Gigabit switch model: DGS-1024D, S/N: DRBW992001246 Routeur "Cisco Systems" 850 series (851) router 6 moniteurs ACL "Acer" 22" widescreen LCD monitors, mod.: V223w 5 claviers et souris / Keyboard and mouse Ordinateur "Acer" Corei5 PC, mod.: Veriton M490G, ser.: DB622700 Batterie d'urgence "APC" Back-UPS ES550 Ordinateur "Acer" Corei5 PC, mod.: Veriton M490G, ser.: DB4A2700 Ordinateur "Acer" Corei5 PC, mod.: Veriton M490G, ser.: DB662700 Batterie d'urgence "APC" Back-UPS XS1300 Netgear ProSecure UTM10</p>		
	Ensemble comprenant :	1	-
	Bureau # 4 / Office # 4		
H-4	<p>Ordinateur "Acer" nettop PC Mod. : Veriton N260G, ser. : 206BC22700 Moniteur 20" "Acer monitor, mod. : AL2017 Clavier et souris keyboard and mouse</p>		
	Bureau # 5 / Office # 5		
H-5	<p>Ordinateur "Acer" nettop PC Mod. : Veriton N260G, ser. : 206C9C2700 Moniteur 19" "Acer monitor, mod. : AL1916w Clavier et souris keyboard and mouse</p>		
	2e étage - Bureau # 2 / 2nd floor - Office # 2		
H-6	<p>Ordinateur "Acer" nettop PC Mod. : Veriton N260G, ser. : 6BD72700 Moniteur 17" "Acer monitor, mod. : AL1706 Clavier et souris keyboard and mouse</p>		
	2e étage - Bureau # 3 / 2nd floor - Office # 3		
H-7	<p>Ordinateur "Acer" nettop PC Mod. : Veriton N260G, ser. : 6CCA2700 Moniteur 20" "Acer monitor, mod. : AL2017 Clavier et souris keyboard and mouse</p>		
	Bureau # 8 / Office # 8		
H-8	<p>Ordinateur "Acer" nettop PC Mod. : Veriton N260G, ser. : 3206BE52700 Moniteur 20" "Acer monitor, mod. : AL2017 Clavier et souris keyboard and mouse</p>		




Lot 7.
Machinerie / Machinery
Créancier / Creditor no 2

Lot 7. Machinerie / Machinery

Créancier / Creditor no 2

Date de l'inventaire/

Inventory date : 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
M-15	Pont roulant "JMF" Overhead crane Equip. No : 06-1686C, cap. : 5 ton. (10 000 lbs)	1	
Usine / Shop			
M-25	Ferroneuse "Kingsland" Ironworker Mod. : Multi 140, ser. : 577270 Capacité de pliage 10" x 7/8" avec ± 50 poinçons / Bending capacity w/ ±50 punches	1	



Lot 8.
Matériel informatique / Computer equipment
Créancier / Creditor no 2

Lot 8. Matériel informatique/ Computer equipment

Créancier / Creditor no 2

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
Réception / Reception			
I-1	Ensemble comprenant / Lot of : Ordinateur "HP" All-in-one PC Mod.: 100B, ser.: 4CS1070011 Moniteur ACL 20" Widescreen LCD display Clavier et souris / Keyboard and mouse	1	-
Bureau # 1 / Office #1			
I-2	Ensemble comprenant / Lot of : Ordinateur "HP" All-in-one PC Mod.: 100B, ser.: 4CS10309FM Moniteur ACL 20" Widescreen LCD display Clavier et souris / Keyboard and mouse	1	-
Bureau # 3/ Office #3			
I-4	Ensemble comprenant / Lot of : Ordinateur "HP" All-in-one PC , Mod.: 100B, ser.: 4CS10309FL Moniteur ACL 20" Widescreen LCD display Clavier et souris / Keyboard and mouse	1	-
Bureau # 4/ Office #4			
I-5	Ensemble comprenant / Lot of : Ordinateur "HP" Core2Duo computer Mod.: 4000 Pro, ser.: MXL11111NV Clavier et souris / Keyboard and mouse	1	-
Bureau # 8/ Office #8			
I-8	Ensemble comprenant / Lot of : Ordinateur "HP" Core2Duo PC Mod.: 4000 Pro, ser.: MXL11111NW Clavier et souris / Keyboard and mouse	1	-
2e étage - aire ouverte / 2nd floor - open area			
I-10	Ensemble comprenant / Lot of : Ordinateur "HP" Core2Duo PC mod. : 4000 Pro, ser.: MXL11111NJ Clavier et souris / Keyboard and mouse Ordinateur "HP" Core2Duo PC ; with keyboard and mouse Mod.: 4000 Pro, ser.: MXL11111NX Clavier et souris / Keyboard and mouse	1	-
2e étage - bureau #4 / 2nd floor - office # 4			
I-12	Ensemble comprenant / Lot of : Ordinateur "HP" Core2Duo PC ; with keyboard and mouse Mod.: 4000 Pro, ser.: MXL11111NP	1	-



Lot 8. Matériel informatique/ Computer equipment

Créancier / Creditor no 2

Date de l'inventaire/

Inventory date: 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
2e étage - bureau #5 / 2nd floor - office # 5			
I-13	Ensemble comprenant / Lot of : Ordinateur "HP" Core2Duo PC Mod.: 4000 Pro, ser.: MXL11111PK Clavier et souris / Keyboard and mouse	1	-
Salle des serveurs / Server room			
I-14	Ensemble comprenant / Lot of : Barracuda Web Filter 310, S/N: BAR-YF-184419 Barracuda Spam & Virus firewall 200, S/N: BAR-SF-193683	1	-



Lot 9.
Actions / Shares
Créancier / Creditor no 3

Lot 9. Actions / Shares

Créancier / Creditor no 3

Date de l'inventaire/

Inventory date : 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
-	<p>Toutes les actions émises du capital-actions de « Orbi Constructions Solutions Inc. », une société de la Floride. La Société a été constituée en Floride en décembre 1999. Elle vend et installe des métaux architecturaux et structuraux. / All issued shares of the capital stock of "Orbi Constructions Solutions Inc.", a Florida corporation. The Company was incorporated in Florida on December 1999 and it sells and installs architectural and structural metals.</p> <p><i>*Informations disponible sur demande / Additional information available upon request</i></p>	100	



Lot 10.
Actions (ordinaires) / Common shares
Créancier / Creditor no 3

**Lot 10. Actions (ordinaires) /
Common shares**

Créancier / Creditor no 3

Date de l'inventaire/

Inventory date : 03/11/11 (mis à jour 21/11/2011)

# item	Description	Quantité / Quantity	
-	70% des actions ordinaires émises du capital actions de "3D Architectural & Structural CAD/DAO Inc.", une société constituée en vertu de la Loi canadienne sur les sociétés par actions. / 70% of issued common shares of the capital stock of "Architectural & Structural CAD/DAO Inc.", incorporated under the Canada Business Corporations Act. <i>*Informations disponible sur demande / Additional information available upon request</i>	200	



**Biens sujets à propriété de tierces parties /
Goods subject to third-party ownership**

**Biens sujets à propriété de tierces parties /
Goods subject to third-party ownership**

Date de l'inventaire : 03/11/11 (mis à jour 21/11/2011)

# item	Description	Propriété de / Property of	Remis le / Delivery date
Entrée / entrance			
H-2	Machine à timbre "Pitney Bowes" postage meter avec balance with scale, mod. : P700	Pitney Bowes Tel. : 800-672-6937	
H-3	Photocopieur "Sharp" copier Mod. : MX-4101N ser.: 088370	-	
H-4 @ H-8 Voir section 2,2 du rapport / See 2,2 section			
Cafétéria / kitchen			
H-9	Machine à café "Zanussi" coffee dispensing, mod. : BR1250	Café Léopold Tel. : 514-232-7527	
H-9A	Appareil DVACS F1f2-L3	Bell	
H-10	Modem haute vitesse "Arris" high-speed modem	Videotron Tel. : 888-433-6876	
538 Ampère, Laval, local 7			
H-13	Modem haute vitesse "Arris" high-speed modem <i>*Ces biens ont été déménagés au 2225, Industriel, Laval.</i>	Videotron Tel. : 888-433-6876	
H-14	2 bennes basculantes "SNF" tilting skip Conteneur à métal "SNF" container for steel	Jean-François Robert Tel. : 450-661-8017	
H-15	3 Bonbonnes de propane / propane cylinder	Linde BOC Tel. : 450-663-5570	
H-16	Ensemble comprenant / lot of : Bonbonne d'argon / argon cylinder Bonbonnes d'acétylène / acetylene cylinders Bonbonnes d'oxygène / oxygene cylinder Total ± 50	Linde BOC Tel. : 450-663-5570	
H-17	Toilette chimique / chemical toilet	RCI (Lorraine) Tel. : 514-352-2020	
H-18	Ensemble comprenant / lot of : Bonbonne d'argon argon cylinder Bonbonnes d'acétylène / acetylene cylinders Bonbonnes d'oxygène / oxygene cylinder Total ± 42	Air liquide (Eugène) Tel. : 514-356-7635	
H-19	Système de distribution oxy/ace / Distribution system	Linde BOC Tel. : 450-663-5570	



**Biens exclus de la vente /
Goods excluded from the sale**

**Biens exclus de la vente /
Goods excluded from the sale**

Date de l'inventaire : 03/11/11 (mis à jour 21/11/2011)

No item	Description	Quantité
538 Ampère, Laval		
B-22A	Photocopieur "Panasonic Workio" photocopier, mod.: DP-2330, ser.: CFG4GJ00017 <i>*Ces biens ont été déménagés au 2225, Industriel, Laval.</i>	1
2e étage - aire ouverte / 2nd floor - open area		
I-10A	Moniteur ACL "Acer" 21" widescreen LCD monitor Mod.: H213H, ser.: 2077C38501	1
2e étage - bureau #4 / 2nd floor - office # 4		
I-12A	Moniteur ACL "Acer" 21" widescreen LCD monitor Mod.: H213H, ser.: 78278501	1
Salle des serveurs / Server room		
I-14A	Moniteur ACL 17" LCD display Ordinateur "Acer Veriton" Core2Quad PC mod.: X480G, ser.: 287F2700	1
Usine / Shop		
M-7	Soudeuse semi-automatique "Miller" semi-automatic welder Mod. : Millermatic 252, ser. : LJ490458B, cap. : 250 amps Mig	1
M-8	Soudeuse semi-automatique "Miller" semi-automatic welder Mod. : Millermatic 252, ser. : LJ410596B, cap. : 250 amps Mig	1
M-26	Pont roulant "JMF" Overhead crane Equip. # 06-1686D, cap. : 5 ton.	1
M-28	Soudeuse semi-automatique "Miller" semi-automatic welder Mod. : Dynasty 350, ser. : LH400532L, 300 amps	1
M-31	Soudeuse semi-automatique "Miller" semi-automatic welder Mod. : Deltaweld 452, ser. : n/d, 450 amps avec dévidoir / with feeder, mod. : 5745, ser. : LJ380610U	1
M-34	Pont roulant "JMF" Overhead crane, Equip. # 06-1686A, cap. : 50 ton. (10 000 lbs)	1
M-36	Soudeuse au mig "Miller" mig welder Mod. : Deltaweld 452, ser. : LJ230192, 450 amps avec alimentateur "Miller" W/feeder Mod. : 70, ser. : LJ3800611U	1
Extérieur / Outside		
R-1	Camion cube "Ford" Panel truck Mod. : E350 Super Duty, ser.: 1FDWE35P66DA72238 Année / year : 2006 45 841 km Immatriculation / registration : L465276 (Location Omega Canada Ltée Moteur diesel 6.0 L Diesel engine	1



**Biens exclus de la vente /
Goods excluded from the sale**

Date de l'inventaire : 03/11/11 (mis à jour 21/11/2011)

No item	Description	Quantité
R-1 (suite)	Transmission automatique / automatic transmission Boîte en aluminium 12' / aluminium box Rampe d'accès et attache-remorque / Access ramp and trailer attachment avec système de freins électriques / W/electric brakes systems	
R-4	Camion plateforme "Peterbilt" 10 roues / 10 wheels boomtruck Mod. 365, ser. : 1NPSL50X8BD117176 26 423 km avec grue "Terex " Crane, cap. : 52 000 lbs Mod. : BT26106, ser. : DA8996140016 Année / year : 2011 Immatriculation / Registration : L493210 (Société de financement d'équipement Wells Fargo)	1
R-5	Remorque plateforme 24' / Felling trailer Mod. : FT-50.3LP, ser. : 5FTDA2436B1036695 Année / year : 2011 3 essieux / Axles, (roues doubles / Double wheels) Cap. : 60 000 lbs Plancher en bois / Wood floor Immatriculation / Registration : RC1306H (Groupe Orbi Construction inc.)	1
R-7	Camionnette "Ford" pick-up , 4 x 2 Mod. : F250, ser. : 1FTSW20P96ED37701, année/year : 2006	1
H-1	Système téléphonique "Avaya" Phone system 30 téléphones IP / IP deskphone, mod. : 1608 avec accessoires / W/accessories	1
2e étage, aire ouverte / 2nd floor open area		
H-11	Photocopieur "Ricoh" copier Mod. : Aficio MP 4500, ser. : M2875601933	1
Bureau contremaître / Foreman office		
H-11A	Photocopieur "Ricoh" copier Mod. : Aficio MP4500, ser. : M2786000030	1
2e étage, aire ouverte / 2nd floor open area		
H-12	Photocopieur à plan, grand format "Ricoh" Plan copier Mod. : Aficio MP W5100, ser. : V1690900015	1



**APPENDIX 1
OFFER FORM**

**ORBI CONSTRUCTION GROUP INC.
OFFER FORM**

TO: RSM Richter Inc., Trustee
Object: Orbi Construction Group Inc.
2 Place Alexis Nihon, 20th Floor
Montreal, QC H3Z 3C2

1. NAME OF TENDERER: _____

2. ADDRESS OF TENDERER: _____

3. TELEPHONE NUMBER: _____

4. FACSIMILE NUMBER: _____

5. The undersigned acknowledges having received from RSM Richter Inc. and reviewed the Terms and Conditions of Sale (included with this offer form) and acknowledges that this offer for the lot(s) is submitted pursuant to said terms and conditions and the undersigned agrees to be bound thereby as if same were set out herein at length as part of this tender. Subject to the Terms and Conditions of Sale of the sale by tender of the assets of Orbi Construction Group Inc., I (we) submit this tender:

Lot 1	Machinery	\$ _____
Lot 2	Equipment	_____
Lot 3	Rolling Equipment	_____
Lot 4	Rolling Stock	_____
Lot 5	Office Furniture	_____
Lot 6	Computer Equipment	_____
Lot 7	Machinery – Creditor #2	_____
Lot 8	Computer Equipment – Creditor #2	_____
Lot 9	Shares of Orbi Construction Solutions Inc.	_____
Lot 10	Shares of 3D Architectural & Structural CAD/DAO Inc.	_____
TOTAL	(taxes extra)	\$ _____

6. You will find enclosed my (our) certified cheque/money order to the order of RSM Richter Inc., Trustee, in trust, in the amount of \$ _____, 10% of the amount for all the lots.

7. We will require _____ weeks from the date of Closing (as defined in the Conditions of Sale) to remove the purchased assets from their present location.

DATED at _____, this _____ day of _____, 2011.

 Authorized Signature (print and sign)