

RICHTER

August 1, 2018

Estate No. 31-458512

**In the Matter of the Notice of Intention to make a Proposal of
Impopharma Inc.
of the City of Concord
in the Province of Ontario**

Notice is hereby given that, on July 25, 2018, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Toronto, Province of Ontario, August 1st, 2018.

Richter Advisory Group Inc.
Licensed Insolvency Trustee
Trustee acting *in re* the proposal of
Impopharma Inc.



Paul van Eyk, CPA, CA-IFA, CIRP, LIT

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
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Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto



District of:
Division No.
Court No.
Estate No.

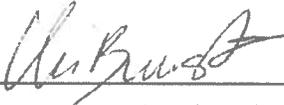
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Impopharma Inc.
of the City of Concord
in the Province of Ontario

Take notice that:

1. I, Impopharma Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, 33rd Floor, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 25th day of July 2018.



Impopharma Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Impopharma Inc.
 of the City of Concord
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
6581633 CANADA LTD.	116 EASTVALE DRIVE MARKHAM ON L3S 4S6		960.50
AGILENT TECHNOLOGIES CANADA INC	P.O. BOX 4551, POSTAL STATION A TORONTO ON M5W 4R8		6,960.64
ALPHA CONTROLS & INSTURMENTATION	6-361 STEELCSE ROAD, W. MARKHAM ON L3R 3V8		1,576.35
ANSYS RESEARCH LABORATOIRES *	OPP- HDFC BANK VIKRAM PLAZA, NR VISHAWKARMA TAMPLE 01-THIRD FLOOR CERAMIC CENTER GOTA RAILWAY BRIDGE, GOTA AHMEDABAD, GUJARAT 382481 INDIA		1,800.00
CINTAS CANADA LIMITED	1110 FLINT ROAD TORONTO ON M3J 2J5		288.00
CINTAS CANADA LIMITED (G&K)	DEPT. 400004 P.O. BOX 4372 STN A TORONTO ON M5W C2		422.10
EXOVA CANADA INC.	POSTAL STATION A C/O T10014, P.O. BOX 10014 TORONTO ON M5W 2B1		644.10
FEDEX TRADE NETWORKS CANADA INC. *	C/O BANK OF AMERICA BOX 916200 P O. BOX 4090 STATION A TORONTO ON M5W CE9		275.81
INTERTEK MELBOURN	ACADEMY PLACE 1-9 BROOK STREET PO BOX 11167 BRENTWOOD CM14 9LA GBR		16,102.55
LIFE SCIENCE LEGAL LLC *	214 SOUTH SPRING ST. INDEPENDENCE MO 64050-3647 USA		3,022.50
MAPI LIFE SCIENCES CANADA INC.	4 INNOVATION DRIVE DUNDAS DUNDAS ON L9H 7P3		957.39
MCKESSON SPECIALIZED DISTRIBUTION INC	1215 NORTH SERVICE RD. WEST OAKVILLE ON L6M 2W2		1,695.00

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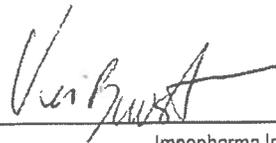
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MEXICHEM FLUOR INC. *	STATION A P.O. BOX 1995 TORONTO ON M5W 3N9		14,299.25
MIDCAP FINANCIAL TRUST *	C/O MIDCAP FINANCIAL SERVICES, LCC, AS SERVICER 200-7255 WOODMONT AVE. BETHESDA MD 201 814 USA		3,700,000.04
NANOPHARMA LTD	COEDKERNEW CAVENDISH HOUSE, HAZEL DRIVE NEWPORT 1 WA7 1NU UK		58,512.38
NEULAND LABORATORIES INC. *	8-2 120/113, Rd No. 2 Sanali inor Prk, A Block, Ground Floor Banjara Hills, Hyderabad, AP 500034 INDIA		750.00
NUCRO TECHNICS	2000 ELLESMERE ROAD UNIT 16 SCARBOROUGH ON M1H 2W4		603.42
PAWEL RADOMSKI '	117 JOHN WEST WAY AURORA ON L4G 7E2		3,051.00
PHARMASERVE (NORTH WEST) LTD	ASTMOOR INDUSTRIAL ESTATE 9 ARKWRIGHT ROAD RUNCORN WA7 1NU ENGLAND		59,381.90
POWER STREAM			3,717.28
RPC FORMATEC GMBH	STOCKHEIMER STRABE 30 MELLRICHSTADT 97638 GERMANY		122,719.08
SCIGIENE CORP.	P.O. BOX 25024 RPO MORNINGSIDE SCARBOROUGH ON M1E 0A7		1,111.92
SIGMA ALDRICH CANADA CO.	LBX# T6225 P.O. BOX 6100, POSTAL STATION F TORONTO, ON M4Y 2Z2 TORONTO ON M4Y 2Z2		1,028.13
TD VISA *	CORPORATE PAYMENT SYSTEMS 120 ADELAIDE ST. W. P.O. BOX 2300 TORONTO ON M5H 1T1		525.92

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
U.S PHARMACOPEIAL CONVENTION *	ACCOUNTS RECEIVABLE 12601 TWINBROOK PARKWAY ROCKVILLE MD 20852-1790 USA		1,300.00
WORKPLACE SAFETY & INSURANCE BOARD	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3		499.55
Z US EXCHANGE RATE (1.3164)			6,885.60
Total			4,009,090.41



Impopharma Inc.
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
Impopharma Inc.
of the City of Concord
in the Province of Ontario

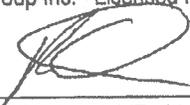
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Impopharma Inc..

Dated at the City of Toronto in the Province of Ontario, this 25th day of July 2018.

Richter Advisory Group Inc. - Licensed Insolvency Trustee

Per:



Paul van Eyk, CPA, IFA, CIRP, LIT - Licensed Insolvency Trustee
181 Bay Street, 33rd Floor
Toronto ON M5J 2T3
Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-458512
Estate No. 31-458512

In the Matter of the Notice of Intention
to make a proposal of:

IMPOPHARMA INC.
Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEI
Licensed Insolvency Trustee

Date of the Notice of Intention: July 25, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

MELISSA MILLAR

Official Receiver

151 Yonge Street, 4th Floor, Toronto, ONTARIO, M5C 2W7, 877/376-9902

Canada