

CANADA  
Province of Quebec  
District of: Quebec  
Division No.: 01 - Montréal  
Court No.: 500-11-034815-080  
Estate Nos.: 41-342321, 41-342322, 41-342323

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**Notice of Final Dividend and Application for Discharge of Trustee**  
(Paragraph 152(5)(c), Rule 61)

In the Matter of the Bankruptcies of  
**Komunik Corporation,**  
**Komunik Datamark Inc. and**  
**Komunik Intramedia Inc.**

Take notice that:

1. A final dividend sheet has been prepared. There is enclosed with this form a copy of the dividend sheet and a copy of our final statement of receipts and disbursements as taxed.
2. The final dividend will be paid after the expiration of 15 days following the date of the mailing of this notice.
3. Notice of objection of the final statement and dividend sheet must be filed with the registrar at the Montréal Court House, 1 Notre-Dame Street East, Room 1.146, Montréal, Quebec, before February 29, 2012, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
4. We will apply to the court on April 2, 2012, at the hour of 9:00 A.M., or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
5. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar at the Montréal Court House, 1 Notre-Dame Street East, Room 1.146, Montréal, Quebec at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, February 13, 2012.

RSM Richter Inc. - Trustee  
Per:



André Hébert, CA, CIRP  
2 Place Alexis Nihon, Suite 1820  
Montréal QC H3Z 3C2  
Phone: (514) 934-3497 Fax: (514) 934-3504

CANADA  
 PROVINCE OF QUÉBEC  
 DISTRICT OF QUEBEC  
 DIVISION NO.: 01-MONTREAL  
 COURT NO.: 500-11-034815-080  
 ESTATE NO.: 41-342321, 41-342322, 41-342323

**SUPERIOR COURT**  
 (Commercial Division)

**IN THE MATTER OF THE BANKRUPTCIES OF KOMUNIK CORPORATION, KOMUNIK DATAMARK INC. AND KOMUNIK INTRAMEDIA (Note 1)**

a body politic and corporate, duly incorporated according to law and having its head office and principal place of businesses

at 1500 St-Patrick St, Montreal, Quebec, H3K 0A3

at 2800 Francis Hugues Avenue, Laval, Quebec, H7L 3M4

at 1500 A Nobel Street, Boucherville, Quebec, J4B 5H3

**FINAL TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 2)**

**Bankrupt**

**RECEIPTS**

1. Cash transferred from Monitor's account (note 3)		\$ 3,704,421.80
2. Income tax refund		25,749.70
3. Miscellaneous refunds		11,339.86
4. Interest		29,294.11
5. Taxes		
a) GST received	\$ -	
b) QST received	-	
c) Reimbursement of GST	-	
d) Reimbursement of QST	12,861.66	12,861.66

**TOTAL RECEIPTS**

**3,783,667.13**

**DISBURSEMENTS**

6. Fees paid:		
a) To registrar	450.00	
b) To official receiver	450.00	900.00
7. Notice of first meeting:		
a) To 1204 creditors	4,159.75	
b) Postage	1,470.68	
c) Local paper	7,581.89	13,212.32
8. Notice of Trustee's Application for Discharge		
a) To 88 creditors	306.25	
b) Postage	490.00	796.25
9. Miscellaneous:		
a) Bank charges	120.26	
b) Photocopies	125.00	
c) Telephone	-	
c) Courier	80.83	
d) Postage on general correspondence	521.21	
e) Miscellaneous	4,922.80	
f) Other	1,302.00	7,072.10
10. Redemption of security (HSBC Canada)		3,202,397.93
11. Deemed trust payment to government - DAS		243,862.63

**TOTAL DISBURSEMENTS BEFORE SALES TAXES, MONITORS FEES AND LEGAL FEES AND COSTS**

**3,468,241.23**

12. Taxes:		
a) GST paid on disbursements exclusive of fees	873.03	
b) QST paid on disbursements exclusive of fees	1,398.00	
c) GST on legal fees	3,208.07	
d) QST on legal fees	5,255.75	
e) GST charged on Trustee remuneration	8,043.16	
f) QST charged on Trustee remuneration	13,272.81	32,050.82
13. Trustee's remuneration		160,863.11
14. Legal fees and costs		64,368.83

**TOTAL DISBURSEMENTS**

**3,725,523.99**

**AMOUNT AVAILABLE FOR DISTRIBUTION**

**58,143.14**

**15. DISTRIBUTION**

Levy		2,907.16
16. Secured claims		
a) Payment to employees 81.4 claim	7,919.64	
c) HSBC Capital (Canada) Inc	50,223.50	
d) Levy	(2,907.16)	55,235.98

**\$ 58,143.14**

**REALIZATION OF ASSETS**

	STATEMENT OF AFFAIRS	TRUSTEE'S REALIZATION
1	NIL	\$ 3,704,421.80
2	NIL	25,749.70
3	NIL	11,339.86
4	NIL	29,294.11
5	NIL	12,861.66
	<b>\$ -</b>	<b>\$ 3,783,667.13</b>

**IN THE MATTER OF THE BANKRUPTCIES OF KOMUNIK CORPORATION, KOMUNIK DATAMARK INC. AND KOMUNIK INTRAMEDIA (Note 1)  
FINAL TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS (NOTE 2)**

**NOTES**

- Note 1: By order of the Court, the Estates of Komunik Corporation, Komunik Datamark Inc. and Komunik Intramedia Inc. are to be consolidated into one Estate.
- Note 2: Pursuant to an order of the Quebec Superior Court, District of Montreal (Commercial Division) made on November 18, 2008, Komunik Corporation, Komunik Datamark Inc. and Komunik Intramedia Inc. (collectively the "Company") were granted protection under the Companies Creditors' Arrangement Act ("CCAA") and RSM Richter Inc. ("Richter") was appointed as the Monitor in the CCAA proceedings. Ultimately, the Company was unable to accomplish a reorganization and did not file a Plan of Arrangement to its creditors. As a consequence, the Company's assets were sold and operations ceased on March 30, 2009.
- The secured creditors subsequently filed a Petition in Bankruptcy against the Company and on December 7, 2009 the Quebec Superior Court made a Bankruptcy Order against the Company. Richter was appointed as Trustee to the Estate of the Bankrupt by the Official Receiver.
- Note 3: The cash transfer from the Monitor relates to the funds remaining in its trust account relating to the CCAA Proceedings of the Company.
- Note 4: In the event of any further recoveries by the Trustee, such amount will be applied against any outstanding Trustee fees or remitted to the secured lender, HSBC Capital (Canada) Inc.

**RSM Richter Inc.**  
Trustee

September 6, 2011  
Date

(signed) Philip Manel  
Per: Philip Manel, CA, CPA  
Administrator of the Estate

Approved by:

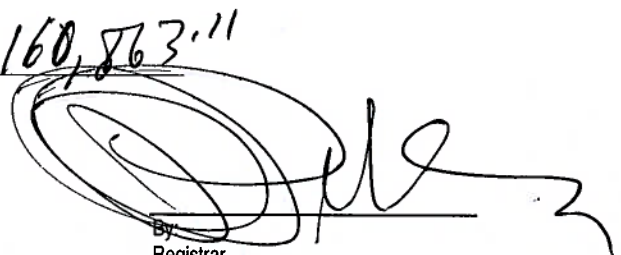
(signed) Stephen Wayland  
Stephen Wayland - Inspector

(signed) Paul Eldridge  
Paul Eldridge - Inspector

**Komunik Corporation, Komunik Datamark Inc and Komunik Intramedia Inc.**  
**COURT NO.: 500-11-034815-080**

Taxed at the sum of \$ 3,468,241.23 for the disbursements and at the sum of \$ 160,863.11

for the trustee's remuneration, this 9 day of February 2012.

By   
Registrar  
Taxing Officer

**CANADA**  
**PROVINCE OF QUÉBEC**  
**DISTRICT OF QUEBEC**  
**DIVISION NO.: 01-MONTREAL**  
**COURT NO.: 500-11-034815-080**  
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**KOMUNIK CORPORATION, KOMUNIK DATAMARK INC. AND KOMUNIK INTRAMEDIA**

**Dividend Sheet**

	<b>Claim</b>	<b>Dividend</b>	<b>Levy</b>	<b>Payment</b>
<b>Payment to employees 81.4 claim</b>				
Carole Blais	\$ 1,919.64	\$ 1,919.64	\$ 95.98	\$ 1,823.66
André Blouin	2,000.00	2,000.00	100.00	1,900.00
Richard McCluskey	2,000.00	2,000.00	100.00	1,900.00
Robert Berry	2,000.00	2,000.00	100.00	1,900.00
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	7,919.64	7,919.64	395.98	7,523.66
 <b>Secured creditor</b>				
HSBC Capital (Canada) Inc	400,000.00	50,223.50	2,511.18	47,712.32
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	\$ 407,919.64	\$ 58,143.14	\$ 2,907.16	\$ 55,235.98
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