

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-034815-080
ESTATE NO.: 41-342323

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

Komunik Intramedia Inc.

a body politic and corporate, duly incorporated
according to law and having its head office and its
principal place of business at:
1500 – A Nobel Street
Boucherville, Quebec J4B 5H3

Bankrupt

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

Take notice that:

1. A bankruptcy Order was made against Komunik Intramedia Inc. on December 7, 2009 and the undersigned, RSM Richter Inc., was appointed as trustee to the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held:

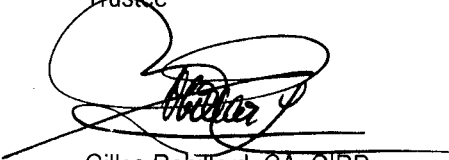
on: the 21st day of January 2010
at: 9:30 a.m.
at: 5 Place Ville Marie
8th Floor
Montreal, Quebec
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Quebec, this 4th day of January 2010.

RSM Richter Inc.

Trustee

A handwritten signature in black ink, appearing to read "Robillard", is written over a horizontal line. The signature is stylized and somewhat cursive.

Gilles Robillard, CA, CIRP
Administrator of the Estate

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-034815-080
 Estate No. 41-342323

Original Amended

FORM 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF:
 Komunik Intramedia Inc.
 a body politic and corporate, duly incorporated
 according to law and having its head office and its
 principal place of business at:
 1500 - A Nobel Street, Boucherville, Québec J4B 5H3

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 7th day of December 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath.

LIABILITIES (as stated and estimated by the officer)	ASSETS (As stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A"</td> <td style="text-align: right; border-bottom: 1px solid black;">3,274,967.10</td> </tr> <tr> <td style="padding-left: 20px;">Balance of secured claims as per list "B"</td> <td style="text-align: right; border-bottom: 1px solid black;">6,780,000.00</td> </tr> <tr> <td style="padding-left: 20px;">Total unsecured creditors</td> <td style="text-align: right; border-bottom: 1px solid black;">10,054,967.10</td> </tr> <tr> <td style="padding-left: 20px;">2. Secured creditors as per list "B"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">3. Preferred creditors as per list "C"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">4. 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Other property, as per List "H"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>If bankrupt is a corporation, add:</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Amount of subscribed capital</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Amount paid on capital</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Balance subscribed and unpaid</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Total assets</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Deficiency</td> <td style="text-align: right; border-bottom: 1px solid black;">10,054,967.10</td> </tr> </table>	1. 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Note: Bankruptcy Order, all Directors have resigned.

DANS L'AFFAIRE DE LA FAILLITE DE / IN THE MATTER OF THE BANKRUPTCY OF

Komunik Intramédia Inc.

**LISTE SUPPLÉMENTAIRE D'ENVOI DE L'AVIS DE FAILLITE /
SUPPLEMENTARY LIST OF MAILING OF NOTICE OF BANKRUPTCY**

- | | |
|--|---|
| 1. Agence du revenu du Canada | 10. Revenu Québec |
| 2. Bell Canada, bureau Insolvabilité | 11. Madame Marisa Cipolla, séquestre officiel |
| 3. Commission de la santé et de la sécurité du travail | 12. Palais de Justice de Montréal, Greffe de la faillite
et de l'insolvabilité |
| 4. Commission des normes du travail | 13. Ogilvy Renault, Me Julie Himo |
| 5. Dun & Bradstreet du Canada Itée | 14. Davies Ward Phillips & Vineberg, Me Denis Ferland |
| 6. Equifax Canada Inc., Montréal | 15. Davies Ward Phillips & Vineberg, Me Christian Lachance |
| 7. Equifax Canada Inc., Toronto | 16. Stikeman Elliott, Me Jean Fontaine |
| 8. GazMetro | 17. Larivière Meunier, Me Sylvie Sarrazin |
| 9. Hydro-Québec, Gestion du risque | |

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Garanti / Secured	HSBC BANK		70 YORK STREET, 7TH FLOOR TORONTO ON M5J 1S9	2,700,000.00
	HSBC CAPITAL (CANADA) INC		70 YORK STREET, 7TH FLOOR TORONTO ON M5J 1S9	<u>4,080,000.00</u>
			Total:	<u>6,780,000.00</u>
Chirographaire / Ordinary	* OUTSTANDING CHEQUES CDN		MONTREAL	357,330.74
	* OUTSTANDING CHEQUES US		MONTREAL	2,567.32
	9163-6886 QC INC.(TRANSPORT SYLVAIN VILLENE)		5320 RUE DELSON SAINT-HUBERT QC J3Y 1T5	502.30
	9833-4293 QC INC. MULTI - SERVICES		4609, IBERVILLES MONTREAL QC H2H 2L9	14,034.30
	ACIER VANGUARD LTEE.		2205 DE L'AVIATION DORVAL QC H9P 2X6	160.28
	ACTEGA KELSTAR CANADA		C.P.110133 SUCC. C-VILLE MONTRÉAL QC H3C 4T9	22,855.31
	AFFUTAGE A.G. BLANCHETTE INC.		783, RUE HERVÉ SAINT-AMABLE QC J0L 1N0	1,870.01
	ALBION		140, ADRIEN ROBERT GATINEAU QC J8Y 3S2	987.66
	ALLSTREAM		200 WELLINGTON ST W TORONTO ON M5V 3G2	3,259.90
	ASI SOLUTIONS ADHESIVES		200 ST-FRANCOIS XAVIER DELSON QC J5B 1Y1	281.81
	ASSET / BANKRUPTCYHIGHWAY.COM	RE: PITNEY BOWES LEASING	P O BOX 57100 TORONTO ON M8Y 3Y2	
	ATELIER D'USINAGE ST-JACQUES		1206 VOLTA BOUCHERVILLE QC J4B 7A2	247.20
	ATTACHE TOUT INC.		C.P. 423 SAINT-MICHEL MONTRÉAL QC H2A 3N1	264.70
	AXXESS INTERNATIONAL INC. *		276 ST-JACQUES OUEST SUITE 725 MONTREAL QC H2Y 1N3	120.00
	BALDWIN PAPIER		2127, BOUL. DAGENAI OUEST LAVAL QC H7L 5W9	46,755.48
	BELL CANADA		C.P. 8712 SUCC. C-VILLE Montréal QC H3C 3P6	825.35
	BOISJOLY ALAIN		50, RUE MESSIER VERCHERES QC J0L 2R0	2,108.07
	BOOST-WAY (TRANSPORT TFI 6 SEC		570 KENNEDEY PINTENDRE QC G6C 1M9	841.30
	C.I.T. FINANCIAL LTD.		P.O. BOX 4094, STATION A TORONTO ON M5W 3T1	911.54
	CARBU-DIAM QUEBEC INC		2570, RUE DALTON, PARC COLBERT SAINTE-FOY QC G1P 3S4	1.00
CDW CANADA INC.		20 CARLSON COURT, SUITE 300 ETOBICOKE ON M9W 7K6	1,240.50	

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	CEB		SUITE 7 1375, BOUL MARIE-VICTORIN ST-BRUNO QC J3V 6B7	522.20
	CENTRAL DIES SUPPLIES INC.		2051, BOUL. ST-RÉGIS Dollard-Des-Ormeaux QC H9B 2M9	1,367.54
	CLAUDE RATELLE INC.		5450-B, BORDEAUX MONTREAL QC H2H 2A8	330.73
	CLUB SOCIAL INTRAMEDIA			622.00
	COMMISSION			163.67
	COMMUNICATIONS T.A.P.		1869 LIEBERT MONTREAL QC H1L 5P2	610.00
	COMPRO COMMUNICATION INC.		1097, DE LA CHAUDIERE QUEBEC QC G1Y 3T4	203.18
	CONSULTANTS S.P.I.INC.		3035, L'ASSOMPTION #201 MONTREAL QC H1N 2H1	5,055.87
	CONTROLES TECH 22 INC. (LES)		1197 LABADIE LONGEUIL QC J4N 1E2	1,274.94
	CORPAP QC INC.		7400, WOODLINE AVE. #102 MARKHAM ON L3R 1A5	6,755.70
	CSST		1800-3500, BOUL DE MAISSONEUVE O MONTREAL QC H3Z 3C2	25,086.15
	DELCOM (COPISCOPE)		4560 MONTPELLIER SAINT-LAURENT QC H4N 2G7	15,119.78
	DESJARDINS SECURITE FINANCIERE		200, DES COMMANDEURS LEVIS QC G6V 6R2	26,069.93
	DICSA AUTOMATION INC.		1500 F, NOBEL BOUCHERVILLE QC J4B 5H3	113.20
	DIEBEC L TEE.		255, BOUL.HYMUS POINTE-CLAIRE QC H9R 1G6	1,653.63
	DIRECT MARKETING PG INC.		35 GRAND MARSHALL DRIVE TORONTO ON M1B 5W9	470.93
	DOMFILE INC.		2520, SAINT-JOSEPH EST Montréal QC H1Y 2A2	731.90
	DOVERCO INC.		3245, J-BAPTISTE-DESCHAMPS LACHINE QC H8T 3E4	4,343.93
	DU PROGRES INC.		8232, PASCAL-GAGNON ANJOU QC H1P 1Y4	2,360.22
	ECHO POSTE		71, 38 IEME AVENUE ST-EUSTACHE QC J7P 3A2	1,298.06
	EDICIBLE		750, BOUL. LEBEAU VILLE SAINT-LAURENT QC H4B 1S4	3,776.93
	EMBALLAGES DE LA BEAUCE (LES)		469, ROUTE 112 EST, C.P. 25 VALLÉE JONCTION QC G0S 3J0	20,258.82
	ENGRENAGE LASALLE INC.		7228 CORDNER STREET LASALLE QC H8N 2W8	1,636.69
	ENREGISTREMENTS AUDIOBEC INC.		600 PORT LAVAL OUEST MONTREAL QC H3L 2C5	6,682.23
	ENTREPRISE LANCOIL INC.		3740 FRANCIS HUGUES LAVAL QC H7L 5A9	7,162.24
	ENTREPRISE PAUL E MARCOTTE		8455, 10 IEME AVENUE MONTREAL QC H1Z 3B7	1,478.11

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	ENVELOPPES DEMERS		2200 LEON-HARNEL QUEBEC QC G1N 4L2	6,430.33
	ERNEST GREEN & FILS LTÉE		5656, THIMENS VILLE SAINT-LAURENT QC H4R 2K9	29,190.61
	ESSELTE (CENTIS)			1,789.17
	ETIENNE VEILLEUX		6-1769, CH. DU TREMBLAY LONGUEUIL QC J4N 1A4	1,005.00
	ETIQUETTES CCK MONTREAL INC.		1315, RUE RENÉ-DESCARTES ST-BRUNO QC J3V 8B7	1,822.41
	EXPEDI BUS		BUREAU 1000 740, NOTRE DAME OUEST MONTREAL QC H3C 3X6	47.22
	FEDERAL EXPRESS CANADA LTÉE		P.O. BOX 4626 STATION A TORONTO ON M5W 5B4	3,228.06
	FINANCEMENT D'EQUIPMENT GE		P.O. BOX 4228, POSTAL STATION A TORONTO ON M5W 5N9	210.72
	FOURNITURES DE BUREAU DENIS		2990, BOUL. LE CORBUSIER LAVAL QC H7L 3M2	1,409.51
	FUJIFILM		5960 HENRI-BOURASSA SAINT-LAURENT QC H4R 3A6	148,938.60
	FUJIX		8100, RTE TRANSCANADIENNE, SUITE M ST-LAURENT QC H4S 1M5	2,642.98
	GAZ METROPOLITAIN		1717, RUE DU HARVE MONTREAL QC H2K 2X3	1,214.33
	GBC CANADA INC.		P.O. BOX 57341 STATION A TORONTO ON M5W 5M5	9,624.01
	GE CANADA		1 PLACE VILLE MARIE SUITE 1401 MONTREAL QC H3B 2B2	683,479.14
	GE VFS CANADA		2300 MEADOWVALE BLVD. MISSISSAUGA ON L5N 5P9	84,782.48
	GEO.M.STEWART LTÉE		1319 DES PLUVIERS LONGUEUIL QC J4G 2M4	161.08
	GESTION ANDRE PARADIS		104-150 VINET MONTREAL QC H3J 2T9	245.13
	GESTION PIERRE PAUL GENDREAU		263, ARSENE LONGUEUIL QC J4G 1N4	366.84
	GOJIT		CP 11118, SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 5H4	58.24
	GRAFICOM, GRAPHICA		4148 BOUL. DE PORTLAND SHERBROOKE QC J1L 2Y4	10,934.20
GRAPHIQUE INNOVACHON INC.		2166 DE LA PROVINCE LONGUEUIL QC J4G 1R7	613.77	
GUILLEVIN INTERNATIONAL INC.		P.O. BOX 130 BROSSARD QC J4W 3L9	225.36	
HEALTH CANADA		11 HOLLAND AVE OTTAWA ON K1A 0K9	6.17	
HYDRO-QC		C.P. 11022 SUCC. C-VILLE MONTREAL QC H3C 4V6	2,594.92	

Liste des créanciers / List of creditors

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Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	ICC (INFOR. COTE COULOMBE)		4885, AUTOROUTE LAVAL O. LAVAL QC H7P 5P9	5,021.53
	ICON MATRICES INC.		4195 GRIFFIN ST-LAURENT QC H4T 1A9	9,216.27
	IMPACK FINITION		1450 NATIONALE LACHENAIE QC J6W 6M1	1,571.73
	IMPRIMERIE ANLM PRINTING		2520, SAINT-JOSEPH EST MONTREAL QC H1Y 2A2	8,154.09
	IMPRIMERIE GRAPHICA INC		4148, BOUL DE PORTLAND SHERBROOKE QC J1L 2Y4	1.00
	IMPRIMERIE PIGALE INC.		36, GRANDE CARRIERE LOUISEVILLE QC J5V 2J7	5,230.86
	IMPRIMERIE REFLET		4724, PALM Montréal QC H4C 1Y2	2,116.40
	IMPRIMERIE STE-JULIE		1851, NOBEL SAINTE-JULIE QC J3E 1Z6	5,595.48
	INDUSTRIES BSR INC. (LES)		5790, ROYALMOUNT VILLE MONT-ROYAL QC H4P 1K5	1,068.73
	INDUSTRIES PALETTES STANDARD (9048-2266 QC INC.)		3985 LEMAN, SUITE 200 LAVAL QC H7E 1A2	4,238.46
	ING		ATT: PATRICE THERIAULT 5490 THIMENS, SUITE 110 ST-LAURENT QC H4R 2K9	1.00
	INSERCO QUEBEC		5465 RUE FULLUM MONTREAL QC H2G 2H5	2,752.36
	INSO-MONTREAL		6615, AVENUE DU PARC MONTREAL QC H2V 4J1	354.43
	INSTACHANCE DISPLAYS LTD.		230, EDWARD STREET AURORA ON L4G 3S8	127.10
	INTER-ACTION COURRIER INTERN.		1435, BARRE Montréal QC H3C 1N5	1,093.02
	INTERNORD		868, RUE ALFRED-VIAU ST-JEROME QC J7Y 4N8	533.30
	JBR LA MAISON DU PAPIER		B.P. 9798 SUCC. A TORONTO ON M5W 1R6	175,481.27
	JM TRANSPORT		18767 RUE POITIERS PIERREFONDS QC H9K 1P9	645.65
	KC DIRECT SERVICES INC.		811 RUNNINGBROOK DRIVE MISSISSAUGA ON L4Y 2S2	1,469.00
	KINECOR INC.		PLACE D'ARMES POSTAL STATION 36 MONTREAL QC H2Y 3E9	467.81
	KODAK CANADA INC.		P.O. BOX 3419 POSTAL STATION A TORONTO ON M5W 4C4	35,446.32
	KOLOSTAT INC.		2205 AVENUE FRANCIS HUGUE LAVAL QC H7S 1N5	444.73
	KOMUNIK DATAMARK		2800, FRANCIS-HUGHES LAVAL QC H7L 3Y7	99,139.50
	KONICA MINOLTA		7750 HENRI BOURASSA O ST-LAURENT QC H3S 1W3	91.16
	LABELIX		536 RUE GUY GRANBY QC J2G 7J8	850.51

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	LAMCON TECHNOLOGIES INC.		2330, RUE MASSON Montréal QC H2G 2A6	2,818.80
	LES MESSAGERIES SPEEDO LTEE		C.P. 234 PLACE D'ARMES MONTREAL QC H2Y 3G7	5,057.11
	LIFT CAPITAL CORP		300 THE EAST MALL SUITE 401 TORONTO ON M9B 6B7	39,951.02
	LOGIPAC INC.		2480, RUE GALT OUEST, BUREAU 106 SHERBROOKE QC J1K 1L5	575.16
	LUC GUAY		13 LAFAYETTE ST-JEAN-SUR-RICHELIEU QC J2W 1B7	733.69
	LUCIE BERNIER CONSULTANTE		39, LARIVIÈRE ST-CONSTANT QC J5A 2H8	4,989.07
	MAC911		88 DE BRESOLE Montréal QC H2Y 1V5	488.75
	MAGRA MULTI MEDIA		1861, SAINT-ALEXANDRE 6E ÉTAGE MONTRÉAL QC H2Z 1P5	8,131.91
	MAJOR BOX INC.		1360, NEWTON BOUCHERVILLE QC J4B 5H2	1,334.18
	MALLOCK LIMITEE		11430 4E AVENUE RIVIERES DES PRAIRIES QC H1E 3A6	344.27
	MAN ROLLAND CANADA INC.		C/OTH1849 P.O. BOX 4283, STATION A, TORONTO ON M5W 5W6	646.24
	MARKETING BGB INC.		8565 SAN FRANCISCO BROSSARD QC J4X 1W4	1,965.16
	MATRICES MONTREAL DIES INC.		3145, HALPERIN ST-LAURENT QC H4S 1P5	1,410.94
	MD INTERNATIONAL INC.		2020 AV, FRANCIS-HUGHES LAVAL QC H7S 1N4	922.73
	MESSAGERIE DU GRAND MONTREAL		2065 RUE JEANNE D'ARC, BUREAU 105 MONTREAL QC H1W 2Z4	1,641.62
	MLP CANADA LIMITED		126, DEVON ROAD BRAMPTON ON L6T 5B5	1,344.58
	MONDRIAN HALL		498 HARGRAVE STREET WINNIPEG MB R3A 0X7	822.86
	MONTRÉAL SOFT INC.		529, BEAUCHAMP LEGARDEUR QC J5Z 3J9	8,864.65
	MONTREALSOFT		529 BEAUCHAMP LE GARDEUR QC J5Z 3J9	1,894.04
	MULLER MARTINI		20, CALDARI ROAD CONCORD ON L4K 4N8	1,011.48
	MULTI RELIURE		2112, DE LA TRANSMISSION SHAWINIGAN QC G9N 8N8	8,525.86
	NATIK INC.		2001, LA METROPOLE #702 LONGEUIL QC J4G 1S9	160.63
	NATIONAL LEASING		1558 PT. WILSON WINNIPEG MB R3T 0Y4	53,250.00
	NEW PENN MOTOR EXPRESS INC.		P.O. BOX 638 LEBANON PA 17 042-0630	342.21
	NOVALIS		C.P. 990 SUCCURSALE DELORMIER MONTREAL QC H2H 2T1	235.12

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	ORAPI NORTH AMERICA LTD.		7521 HENRI-BOURASSA EST MONTREAL QC H1E 1N9	608.17
	OTHER			381,804.85
	P.C.A. PUBLIC CALEN-ART LTÉE		8075, LARREY ANJOU QC H1J 2L4	5,438.77
	PAPIER COAST, DIV. DE PAPERLINX CANADA		1600, 32E AVENUE LACHINE QC H8T 3R1	62,470.81
	PAPIERS ATLAS INC. (LES)		9000, PIERRE-BONNE MONTREAL QC H1E 6W5	45,869.43
	PEMBERTON & ASSOCIATES INC.		3610 NASHUA DRIVE MISSISSAUGA ON L4V 1X9	378.00
	PHOTO GRAPHIQUE H.F. INC.		5134 DE LA GARE MONTREAL QC H1G 2C1	502.31
	PITNEY BOWES INC.		P.O. BOX 278 ORANGEVILLE ON L0W 2Z7	3,437.04
	PITNEYWORKS		P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	433.44
	PLASTIRALE LAVAL INC.		287 BOUL. INDUSTRIEL LAVAL QC H7L 4P8	4,831.89
	PLASTIRALE SERVICE INC.		1688, RUE CUNARD LAVAL QC H7S 2B2	19,126.85
	PMP REPRO MEDIA INC.		2222, DAGENAIS OUEST LAVAL QC H7L 5Y2	3,250.26
	POLYCOL, UNE DIVISION DE HALLTECH INC.		325, HYMYS POINTE-CLAIRE QC H9R 1G6	160.28
	POSTE DESTINATION		4575, HICKMORE MONTREAL QC H4T 1S5	5,040.04
	POSTES CANADA			3,659.42
	PRESSE PAPIERS		C.P. 29609, 5950 BOUL. COUSINEAU ST-HUBERT QC J3Y 9A9	404.09
	PRINTRONIC INC.		8520 LAFRENAIE ST-LÉONARD QC H1P 2B4	1,327.98
	PRISCO GRAPHICS DU CANADA		APP 3 1210, KERRISDALE BLVD. NEWMARKET ON L3Y 7V1	3,053.62
	PRODUCTIONS EXACT		105, RANG ST-ÉDOUARD SAINTE-SABINE QC J8J 2B8	1,772.14
	PROMAG INC.		8451, PARKWAY ANJOU QC H1J 1M8	14,210.03
	PROTECTRON SEC.		8481, LANGELIER Montréal QC H1P 2C3	331.43
	PUROLATOR COURRIER		P.O. 1100 STN ETOBICOKE ETOBICOKE ON M9C 5K2	4,901.02
	QUEBEC LINGE CO.		4375, RUE DE ROVEN MONTREAL QC H1V 1H2	5,781.92
	QUINCAILLERIE DEMERS		2166, MARIE-VICTORIN LONGUEUIL QC J4G 1A9	290.64
	R. & L. LAMINATION GRAPHIQUES		1260 RICHMOND #4600 MONTRÉAL QC H3K 2H2	8,384.34
	RAM GESTION D'ACHATS		918, RUE TRANS CANADA LONGUEUIL QC J4G 2M1	608.79

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	REIMER EXPRESS LINES LTD (FAST AS FLITE)		P.O. BOX 875 WINNIPEG MB R3C 2S5	269.33
	RELIURE KE-RO INC.		7555, HENRI-BOURASSA EST MONTREAL QC H1E 1N9	2,285.72
	RELIURE LEBLANC INC.		8624 LE CREUSO ST-LEONARD QC H1P 2A7	4,089.77
	RELIURE MONTRÉAL GRATTON INC.		350, LEBEAU VILLE SAINT-LAURENT QC H4N 1R5	42,289.13
	RELIURE SELECT INC.		1695 DUE GRAND-TRONC QUEBEC QC G1N 4G1	2,818.34
	RONA C. RENOVATION BOUCHERVILLE		585, DE TOURAINE BOUCHERVILLE QC J4B 5E4	671.38
	RUBANCO LTÉE		125, SAINT-CHARLES OUEST LONGUEUIL QC J4H 1C7	185.31
	SARONET SERVICE D'ENTRETIEN		214 RUE DE MONTREUX LAVAL QC H7K 2T7	6,569.32
	SECAP		5500 EXPLORER DR MISSISSAUGA ON L4W 5C7	1,154.17
	SÉCURITÉ INCENDIE ST-HUBERT		C.P. 6111 SAINT-JEAN SUR RICHELIEU QC J2W 2A1	975.24
	SERIGRAPHIE ALBION SCREEN		140 ADRIEN ROBERT GATINEAU QC J8Y 3S2	18,624.38
	SÉRIGRAPHIE SSP INC.		3715 BOUL. LOSCH ST-HUBERT QC J3Y 5T7	5,539.58
	SERVICES G&K (QUEBEC)INC.		8400, 19IEME AVENUE MONTREAL QC H1Z 4J3	2,993.63
	SERVICES GESTION QUANTUM LTEE		2000, MCGILL COLL.# 1800 MONTREAL QC H3A 3H3	943.01
	SERVICES INFORMATIQUES PROTECH		157 ARCHAMBAULT L'ASSOMPTION QC J5W 1V3	1,269.84
	SOCIETE CANADIENNE DE LA SPICERS, DIV. DE PAPERLINX CANADA		10000, BOUL. RAY LAWSON VILLE D'ANJOU QC H1J 1L8	200.00 190,279.04
	STEPHANE SIGOUIN AVOCAT		825 RUE BELLERIVE, BUREAU 102 LONGUEUIL QC J4J 1A5	1,317.10
	SUN CHEMICAL LTÉE		C.P. 11725 SUCC. C-VILLE MONTRÉAL QC H3C 6P4	78,482.00
	SUNCHEMICAL		LOCKBOK M 21725 C CP 11725 SUCC CENTRE VILLE MONTREAL QC H3C 6P4	3,553.45
	SUPER LUSTRE GRAPHIQUE INC.		1751, RICHARDSON # 7549 MONTRÉAL QC H3K 1G6	1,893.41
	SUPERIEUR PROPANE		CP 2875 SUCC M CALGARY AB T2P 5G1	1,224.33
	SUPERIOR PROPANE INC.		C.P. 2875 SUCC. "M" CALGARY AB T2P 5G1	324.16
	SYSTEMES GRAPHIQUES FUJI		5960 HENRI-BOURASSA OUEST SAINT-LAURENT QC H4R 3A6	75,661.18
T.A.S. FILMS LIMITED		1990 BOUL. DAGENAIS O., SUITE 100 LAVAL QC H7L 5W2	768.90	

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Komunik Intramedia Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	TECHNOROL		3015 RUE DENISON OUEST ST-ALPHONSE DE GRANBY QC J0E 2A0	1,943.70
	TELUS MOBILITY		4 - 4519 CANADA WAY BURNABY BC V5G 4S4	
	TELUS QUEBEC		C.P. 11674 SUCC. C-VILLE MONTRÉAL QC H3C 6E9	1,277.10
	THIRD PARTY LOGISTICS INC		9812 BLVD DU GOLF ANJOU QC H1J 2Y7	3,215.90
	THIRD PARTY LOGISTICS INC.		9810, DU GOLF ANJOU QC G1J 2Y7	28,659.25
	TOSHIDA SOLUTION AFFAIRES		1467 RUE WELLINGTON MONTREAL QC H3K 1V6	228.60
	TRANS-CANADA THERMOGRAPHIE LTD.		9001, BOUL.PARKWAY VILLE D'ANJOU QC H1J 1N4	268.19
	TRANSPORT DDP		192 RUE CARLYLE E CHATEAUGUAY QC J6J 6A9	158.03
	TRANSPORT F LUSSIER INC.		76 CHEMIN MARIEVILLE ROUGEMONT QC J0L 1M0	1,874.15
	TRANSPORTS DDP		192 RUE CARLYLE EST CHATEAUGUAY QC J6J 6A9	1,050.87
	TRANSPORTS INTER NORD		868 RUE ALFRED-VIAU SAINT-JEROME QC J7Y 4N8	8,306.89
	TRUST BANQUE NATIONALE			22,920.29
	UNIFLEX (EQUIP. HYDRAULIQUES)		820, GUIMOND #101 LONGEUIL QC J4G 1T5	617.95
	UNISOURCE CANADA INC.		B.P. 11542-LBX SUCC. C-VILLE MONTRÉAL QC H3C 5N7	64,891.54
	VIA JEPIMAR INC.		12, DES MELEZES MERCIER QC J6R 1X5	895.60
	VIASCAN *		8102 ROUTE TRANSCANADIENNE Ville St-Laurent QC H4S 1M5	765.43
	VIDEOJET		6500 VISCOUNT ROAD MISSISSAUGA ON L4V 1H3	1,385.25
VINYLFAB INC.		1001 LENOIR #1-408 MONTRÉAL QC H4C 2Z6	112.88	
XEROX		CP 939 SUCC A MONTREAL QC H3C 2W3	727.98	
XEROX CANADA LTÉE		C.P.939 SUCCURSALE A MONTRÉAL QC H3C 2W3	<u>21,300.80</u>	
		Chirographaire /Ordinary Total:	\$ 3,274,967.10	
		Grand Total:	\$ <u>10,054,967.10</u>	

**THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of **Komunik Intramedia Inc.** of Montreal, Province of Quebec, and the claim of, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the **7th day of December 2009**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")
- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____.

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Creditor _____
 Witness
 Telephone number: _____ Fax number: _____
 E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: **Komunik Intramedia Inc.:**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____
 to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Creditor _____
 Witness
 Per: _____
 Name and Title of Signing Officer