

Komunik Corporation  
**Cash Flow Forecast**  
 For the period ending January 30, 2009  
 (C\$, 000's)

	Week Ending								Total
	12-Dec-08	19-Dec-08	26-Dec-08	02-Jan-09	09-Jan-09	16-Jan-09	23-Jan-09	30-Jan-09	
<b>Cash Receipts</b>									
Accounts Receivable	1,949	1,949	1,793	394	1,968	1,837	1,837	1,837	13,561
Sale of Equipment	-	-	-	-	-	-	-	400	400
GST/QST Collected on Sales	251	251	231	51	253	236	236	236	1,746
<b>Total Cash Receipts</b>	<b>2,200</b>	<b>2,200</b>	<b>2,024</b>	<b>444</b>	<b>2,221</b>	<b>2,073</b>	<b>2,073</b>	<b>2,473</b>	<b>15,707</b>
<b>Operating Disbursements</b>									
Direct Material and Labour	1,168	777	956	232	1,280	740	1,005	959	7,116
Factory Expenses	445	148	445	99	398	99	398	99	2,130
Selling	271	644	271	66	249	681	219	66	2,467
Administration	228	61	228	47	199	47	199	47	1,058
GST/QST Paid on Purchases	115	115	89	44	127	106	93	133	823
GST/QST Remittances	-	-	227	-	-	-	-	440	668
<b>Total Operating Disbursements</b>	<b>2,227</b>	<b>1,746</b>	<b>2,216</b>	<b>487</b>	<b>2,253</b>	<b>1,673</b>	<b>1,915</b>	<b>1,744</b>	<b>14,261</b>
<b>Net Cash Flow From Operations</b>	<b>(27)</b>	<b>454</b>	<b>(192)</b>	<b>(43)</b>	<b>(32)</b>	<b>400</b>	<b>158</b>	<b>729</b>	<b>1,447</b>
Maintenance Capital Expenditures	25	25	25	20	20	20	20	20	175
Pension Fund	-	-	-	12	-	-	-	-	12
Vacation Pay	-	-	259	-	-	-	-	200	459
Restructuring Costs	200	150	150	100	150	200	150	200	1,300
<b>Net Cash Flow Before Debt Service</b>	<b>(252)</b>	<b>279</b>	<b>(626)</b>	<b>(175)</b>	<b>(202)</b>	<b>180</b>	<b>(12)</b>	<b>309</b>	<b>(499)</b>
Interest	-	-	-	172	-	-	-	-	172
Secured Debt Repayments	-	550	-	-	-	-	-	-	550
<b>Total Net Cash Flow (note)</b>	<b>(252)</b>	<b>(271)</b>	<b>(626)</b>	<b>(347)</b>	<b>(202)</b>	<b>180</b>	<b>(12)</b>	<b>309</b>	<b>(1,221)</b>

**Note**

The Company has made arrangements with its Lenders to fund the cash flow for the projection period.