

RSM Richter

November 28, 2008

RSM Richter Inc.

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TO: CREDITORS OF KOMUNIK CORPORATION,
KOMUNIK DATAMARK INC. AND KOMUNIK INTRAMEDIA INC.

**Re: Komunik Corporation,
Komunik Datamark Inc. and
Komunik Intramedia Inc.
(collectively, the "Company")**

Take notice that on November 18, 2008, the Company filed for protection pursuant to the *Companies' Creditors Arrangement Act* ("CCAA"). Pursuant to the order issued by the Quebec Superior Court (Commercial Division) (the "Initial Order"), RSM Richter Inc. ("Richter") was appointed the Company's Monitor ("Monitor").

A copy of the Initial Order is available on the Monitor's website at: <http://www.rsmrichter.com>.

Should you wish to receive a copy of the Initial Order by mail, please contact Raj Kashyap of the Monitor's office at: 416-932-6012 or rkashyap@rsmrichter.com.

At present, creditors are not required to file a proof of claim. The Company and/or the Monitor will provide you with further information in due course.

Please note that:

- *During the Company's restructuring proceedings, the Company is continuing to carry on its operations in the normal course under the direction of its management. In this regard, the Company has arranged to continue its existing lending arrangements during the CCAA period, the terms of which were approved pursuant to the Initial Order;*
- *Pursuant to the Initial Order, the payment of all amounts owing by the Company to its creditors as at the date of the Initial Order has been stayed; however, the Company intends to pay for all goods and services provided to it throughout the restructuring period;*

- Pursuant to the Initial Order, vendors are required to continue to supply the Company with goods and/or services throughout the restructuring period provided; however, they are not required to extend credit to the Company; and
- During these restructuring proceedings, suppliers should discuss directly with the Company the terms of payment for goods and/or services that they provide to the Company.

Yours very truly,

RSH Richter Inc.

**RSM RICHTER INC.
IN ITS CAPACITY AS CCAA MONITOR OF
KOMUNIK CORPORATION, KOMUNIK DATAMARK INC.
AND KOMUNIK INTRAMEDIA INC.
AND NOT IN ITS PERSONAL CAPACITY**
