

FORM 2

DEBTOR COMPANY INFORMATION SUMMARY
(COMMENCEMENT OF PROCEEDINGS)

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)
of the Companies' Creditors Arrangement Act)*

PART 1 – INFORMATION RESPECTING DEBTOR COMPANY

1. Name, including names under which the debtor company carries on business, if any:

Les Appartements Club Sommet Inc.

Club Sommet

Club Sommet Suites

2. Debtor company's head office address, telephone number and Web site address, if any:

105 - 3475 de la Montagne, Montréal, QC H3G 2A4

3. The debtor company is

a not-for-profit body corporate,

an income trust, or

other (*Specify:* Corporation)

4. Industry type code using the North American Industry Classification System:

531-111

5. Names and titles of directors and officers:

Diana Mason-Stefanovic, Vice-President and Secretary

Hans-Joachim Chauvel, Vice-president

Karten von Wersebe, President

6. Any other names used by the debtor company during the 24-month period before the making of the order on the initial application, including names under which the company carried on business:

N/A

7. Previous proceedings:

- under the *Bankruptcy and Insolvency Act*: yes no

If yes, estate number: 41-1843847

- under the *Companies' Creditors Arrangement Act*: yes no

If yes, name of court, judicial district and court file number:

Superior Court (Commercial Division)

Judicial District of Montréal

Court no. 500-11-046281-149

- foreign proceedings: yes no

If yes, country, name of court, judicial district and court file number:

8. Are debtor company's shares or units publicly traded? yes no

If yes, index symbol: country:

9. Incorporation number, if applicable: 4396375

Federal

Provincial (*Specify:*)

Other (*Specify:*)

10. Are there companies that are affiliated with or subsidiaries of the debtor company?

yes no

If yes, names of affiliated and subsidiary companies:

Casperdiny IFB Realty Inc.

11. Date of the most recent consolidated financial statements of debtor company:

2013/12/31 (YYYY/MM/DD)

12. The statements referred to in item 11 are:

audited (*Name of auditor:*)

unaudited

13. Book values for the debtor company set out in the statements referred to in item 11:

- Book value of total assets: \$37448327
- Book value of total liabilities: \$94103674
 - secured: \$93871865
 - unsecured: \$231809
 - trust claims: \$0
- Book value of total liabilities that are contingent: \$93871865

14. Does the debtor company participate in any prescribed pension plans for the benefit of its employees? yes no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

15. Name, address, telephone number and e-mail address of debtor company's legal counsel:

Me Luc Morin, Partner

Fasken Martineau DuMoulin LLP/S.E.N.C.R.L., s.r.l.

3700 - 800 Place Victoria, Montréal, QC H4Z 1E9

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E-mail: lmorin@fasken.com

PART 2 – INFORMATION RESPECTING MONITOR

16. Monitor's toll-free number for the proceedings, if any: N/A

Monitor's Web page created for the proceedings, if any:
<http://www.richter.ca/en/insolvency-cases/l/les-appartements-club-sommet-inc>

17. Name, address, telephone number and e-mail address of monitor's legal counsel:

N/A

PART 3 – TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING

18. Name of foreign representative:

19. Country, name of court, judicial district and court file number:


20. Indicate whether the proceeding is

a foreign main proceeding, or

a foreign non-main proceeding.

21. Date of first order in foreign proceeding: / / (YYYY/MM/DD)

Dated at Montréal, Province of Québec, on March 27, 2014.


Monitor's representative
responsible for the proceedings