District of Ontario
Division No. 9 - Toronto

Estate/Court File No: 31-2205065 Estate/Court File No. 31-2205066

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE)	WEDNESDAY, THE 8 th DAY
JUSTICE MYERS)	OF FEBRUARY, 2017
IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF MRP RETAIL INC. AND MRP FAMILY RETAIL INC.		
SERIEURE DE SUS	ORDE	R

THIS MOTION, made by MRP Retail Inc. ("MRPR") and MRP Family Retail Inc. ("MRPFR" and, together with MRPR, the "Companies"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record of the Companies, including the Affidavit of Roy Perlman sworn February 1, 2017 and the exhibits thereto, on reading the First Report to the Court of Richter Advisory Group Inc., in its capacity as proposal trustee (the "Proposal Trustee") in the Companies' *Bankruptcy and Insolvency Act* (the "BIA") proposal proceedings (collectively, the "Proposal Proceedings") dated February 3, 2017 (the "First Report"), and on hearing the submissions of counsel for the Companies, counsel for the Proposal Trustee, counsel for Canadian Imperial Bank of Commerce and no one else appearing although properly served as appears from the affidavit of Daphne Porter, sworn February 1, 2017, filed,

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SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF ACTIVITIES

2. **THIS COURT ORDERS** that the First Report be and is hereby approved and the activities of the Proposal Trustee described therein be and are hereby approved;

ADMINISTRATIVE CONSOLIDATION

3. **THIS COURT ORDERS** that the Proposal Proceedings of MRPR (Estate Number 31-2205066) and MRPFR (Estate Number 31-2205065) are hereby administratively consolidated and the Proposal Proceedings are hereby authorized and directed to continue under the following title of proceedings, *nunc pro tunc*:

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4. **THIS COURT ORDERS** that all further materials in the Proposal Proceedings shall be filed with the Court only in the MRPFR Estate and Court File, being Estate/Court File Number 31-2205065.

EXTENSION OF TIME

5. **THIS COURT ORDERS** that the time for the filing of a proposal by the Companies is hereby extended in accordance with section 50.4(9) of the BIA up to and including March 25, 2017.

SERVICE AND NOTICE

- 6. THIS COURT ORDERS that the E-Service Protocol of the Commercial List (the "E-Service Protocol") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the E-Service Protocol (which can be found on the Commercial List website at http://www.ontariocourts.ca/scj/practice/practicedirections/toronto/eservice-commercial/) shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the E-Service Protocol, service of documents in accordance with the E-Service Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the E-Service Protocol with the following URL 'http://www.richter.ca/en/folder/insolvency-cases/M/MRP-Retail-Inc'.
- 7. THIS COURT ORDERS that if the service or distribution of documents in accordance with the E-Service Protocol is not practicable, the Companies and the Proposal Trustee are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the Companies' creditors or other interested parties at their respective addresses as last shown on the records of the Companies and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

GENERAL

8. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or elsewhere, to give effect to this Order and to assist the Companies, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and provide such assistance to the Companies and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any

foreign proceeding, or to assist the Companies and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

FEB 0 8 2017

PER / PAR:

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IN BANKRUPTCY AND INSOLVENCY SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) ONTARIO

Proceedings commenced at Toronto

ORDER

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