

# RICHTER

CANADA  
Province of Québec

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

District of: Québec  
Division No. 01-Montréal  
Court No. 500-11-047252-149  
Estate No. 41-1904028

## Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
**Mabe Canada Inc.**  
Of the City of Montréal  
In the Province of Québec

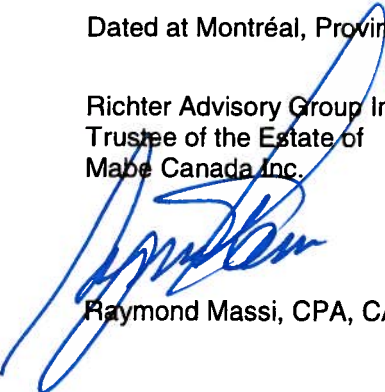
Original     Amended

Take notice that:

1. Mabe Canada Inc. filed an assignment on August 25, 2014, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on September 15, 2014 at 1:00 P.M., at the Centre Mont-Royal, 2200 Mansfield Street, Salon International, Montréal, Québec H3A 3R8.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, September 2, 2014.

Richter Advisory Group Inc.  
Trustee of the Estate of  
Mabe Canada Inc.



Raymond Massi, CPA, CA, CIRP

T. 514.934.3400  
F. 514.934.8603  
reclamations@richter.ca

Richter Groupe Conseil Inc.  
Richter Advisory Group Inc.  
1981 McGill College  
Mtl (Qc) H3A 0G6  
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Montréal, Toronto

(Français – Recto)



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-  
 Estate No.

Original

Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Mabe Canada Inc.  
 of the City of Montréal  
 in the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of August 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	8,811,149.68	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	888,038.68	2. Trade fixtures, etc .....	0.00
Total unsecured creditors .....	9,699,188.36	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	1,384,661.32	Good .....	807,538.60
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	95,562.20
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	65,820,538.00	Bad .....	18,374,887.68
Total liabilities .....	76,904,387.68	Estimated to produce .....	807,538.60
Surplus .....	NIL	4. Bills of exchange promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	323,092.72
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	254,030.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	75,578,425.00
		Amount paid on capital .....	75,578,425.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	1,384,661.32
		Deficiency .....	75,519,726.36

I, Neil Gartshore, of the City of Oakville in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of August 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Oakville in the Province of Ontario, on this 25th day of August 2014.

Signed

\_\_\_\_\_  
 Lynn Alan Hastings  
 Notary Public in and for the Province of Ontario, Canada

Signed

\_\_\_\_\_  
 Neil Gartshore  
 As an authorized representative of  
 Mabe S.A. de C.V.

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-  
 Estate No.

FORM 78 – Continued

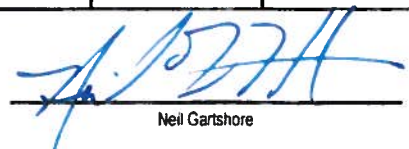
List "A"  
 Unsecured Creditors

Mabe Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AIG INSURANCE COMPA	PO BOX 15286, STATION A TORONTO ON M5W 1C1	338.98	0.00	338.98
2	BELL CANADA (8712)	PO BOX 8712, STN A MONTREAL QC H3C 3P6	48.52	0.00	48.52
3	BELL CANADA (WAS BC	CASE POSTALE 8713, SUCC CENTRE VILLE MONTREAL QC H3C 4L6	156.60	0.00	156.60
4	BLM REFRIGERATION	437E, RUE BOURQUE REPENTIGNY QC J5Z 5A2	925.55	0.00	925.55
5	CAISSE D'ECONOMIE D	5705, RUE SHERBROOKE EST MONTREAL QC H1N 1A8	240.00	0.00	240.00
6	CENTRAIDE	493, RUE SHERBROOKE OUEST MONTREAL QC H3A 1B6	58.00	0.00	58.00
7	CORPORACION RAMROB S DE RL DE C.V	PASEO DE LAS PALMAS 110 LOMAS DE CHAPULTEPEC DF 11000 MEXICO	0.00	888,038.68	888,038.68
8	EDF TRADING NORTH AMERICA	620 - 407, 2ND STREET SW CALGARY AB T2P 2Y3	20,412.76	0.00	20,412.76
9	EMPLOYEE DEDUCTIONS	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	9,081.80	0.00	9,081.80
10	EMPLOYEES SEVERANCE	300 - 5420 NORTH SERVICE ROAD BURLINGTON ON L7R 5B6	302,859.54	0.00	302,859.54
11	ENSEIGNES METROPOLITAINES	3195, BOUL DES ENTREPRISES TERREBONNE QC J6X 4J9	994.53	0.00	994.53
12	FEDERAL EXPRESS CAN	PO BOX 4626, STN A TORONTO ON M5W 5B4	325.25	0.00	325.25
13	FONDS DE PENSION AL	CP 4000, SUCCURSALE DESJARDINS MONTREAL QC H5B 1A5	756.98	0.00	756.98
14	FONDS DE PENSION AL	CP 4000, SUCCURSALE DESJARDINS MONTREAL QC H5B 1A5	1,549.38	0.00	1,549.38
15	FONDS DE SOLIDARITE	CP 1000, SUCC YOUVILLE MONTREAL QC H2P 2Z5	2,211.65	0.00	2,211.65
16	GAZ METROPOLITAIN	CP 6115, SUCCURSALE A MONTREAL QC H3C 4N7	88.14	0.00	88.14
17	GE CANADA SERVICES DE LOCATION DE VEHICULES ET D'EQUIPMENT	2300 MEADOWVALE BLVD - C6 MISSISSAUGA ON L5N 5P9	0.00	0.00	0.00
18	GLOBAL CROSSING CON	PO BOX 9330, STATION A TORONTO ON M5W 3M2	186.12	0.00	186.12
19	GREAT WEST LIFE ASS	BOX 1053 WINNIPEG MB R3C 2X4	26,358.58	0.00	26,358.58
20	HEWLETT-PACKARD FINANCIAL SERVICES CANADA COMPANY	5150 SPECTRUM WAY MISSISSAUGA ON L4W 5G1	22,539.66	0.00	22,539.66
21	IBEW LOCAL EW254	3615 - 29TH ST N E CALGARY AB T1Y 5W4	78.62	0.00	78.62
22	INDUSTRY CANADA	CENTRE FINANCIER SGAL CP 2330, SUCC D OTTAWA ON K1P 6K1	350.00	0.00	350.00
23	INVESTISSEMENT QUEBEC	1500 - 600, RUE DE LA GAUCHETIERE OUEST MONTREAL QC H3B 4L8	1,493,239.00	0.00	1,493,239.00
24	J2 GLOBAL CANADA	PO BOX 512986 LOS ANGELES CA 90051-0986 USA	547.19	0.00	547.19

25-Aug-2014

Date



Neil Gartshore

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-  
 Estate No.

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Mabe Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	KRUGER	5820 PLACE TURCOT MONTREAL QC H4C 1W3	70.71	0.00	70.71
26	LES SERVICES SNBP	5200 MARSEILLE MONTREAL QC H1N 0C1	1,979.00	0.00	1,979.00
27	LIFTOW LIMITEE	1380 - 201, RUE NEWTON BOUCHERVILLE QC J4B 5H2	14,331.04	0.00	14,331.04
28	LIFTOW LIMITEE	401-300 THE EAST MALL TORONTO ON M9B 6B7	0.00	0.00	0.00
29	MABE MEXICO S DE R L DE CV	CITIBANK NA NEW YORK NY 10017 USA	180,034.77	0.00	180,034.77
30	MABE S.A. DE C.V.	PROLONGACION INGS MILITARES S156. COL SAN LORENZO TLALTENANGO MEXICO CITY - 11210 MEXICO	1,206.99	0.00	1,206.99
31	MABE S.A. DE C.V.	CITIBANK NA, 021000089 NEW YORK NY 10017 USA	160,289.76	0.00	160,289.76
32	MARSH CANADA LIMITE	PO BOX 9741, STATION A TORONTO ON M5W 1R6	642.60	0.00	642.60
33	MC COMMERCIAL INC	300 - 5420 NORTH SERVICE ROAD BURLINGTON ON L7R 5B6	3,733,853.00	0.00	3,733,853.00
34	MCCARTHY TETREault	TORONTO DOMINION CENTRE SUITE 5300, TD BANK TOWER, TORONTO ON M5K 1E6	0.00	0.00	0.00
35	MINISTRE DU REVENUE	500 - 4 PLACE LAVAL - SECTEUR 90 LAVAL QC H7N 5Y3	5,685.56	0.00	5,685.56
36	PAGENET OF CANADA I	M.I.P. - PO BOX 3760 MARKHAM ON L3R 2Y6	262.82	0.00	262.82
37	PHH VEHICLE MANAGEMENT SERVICES INC	400-2233 ARGENTIA ROAD MISSISSAUGA ON L5N 2X7	0.00	0.00	0.00
38	PITNEYWORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7	1,192.29	0.00	1,192.29
39	PRICEWATERHOUSE COOPERS LLP	600-354 DAVID RD. OAKVILLE ON L6J 0C5	0.00	0.00	0.00
40	QUATREX ENVIRONNEME	1345 BOUL DAGNAIS O LAVAL QC H7L 5Z9	108.57	0.00	108.57
41	RCI ENVIRONNEMENT I	CP 1300 ANJOU QC H1K 4H2	5,606.86	0.00	5,606.86
42	RCI ENVIRONNEMENT I	CP 1300 ANJOU QC H1K 4H2	5,702.39	0.00	5,702.39
43	REVENUE QUEBEC	PO 3000, SUCCURSALE PLACE-DESJARDINS MONTREAL QC H5B 1A4	2,800,000.00	0.00	2,800,000.00
44	SHRED IT	5000 THIMENS BLVD SAINT-LAURENT QC H4R 2B2	3,205.86	0.00	3,205.86
45	SUPERIOR PROPANE IN	CP 1900, SUCCURSALE M CALGARY AB T2P 2M1	112.66	0.00	112.66
46	SUPERIOR PROPANE IN	CP 1900, SUCCURSALE M CALGARY AB T2P 2M1	246.06	0.00	246.06
47	TELUS	PO BOX 5300 BURLINGTON ON L7R 4S8	837.86	0.00	837.86

25-Aug-2014

Date



Neil Gartshore

District of: Quebec  
 Division No. 01 - Montréal  
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FORM 78 - Continued

List "A"  
 Unsecured Creditors  
 Mabe Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	TELUS MOBILITY	PO BOX 5300 BURLINGTON ON L7R 4S8	195.94	0.00	195.94
49	TRAILER WIZARDS LTD	2150 46E AVENUE LACHINE QC H8T 2P2	0.00	0.00	0.00
50	UNIFOR 501	5781 E NOTRE DAME MONTREAL QC H1N 2C6	236.00	0.00	236.00
51	UNIFOR 501	5781 E NOTRE DAME MONTREAL QC H1N 2C6	236.00	0.00	236.00
52	UNIFOR 501	5781 E NOTRE DAME MONTREAL QC H1N 2C6	238.10	0.00	238.10
53	UNIFOR 501	5781 E NOTRE DAME MONTREAL QC H1N 2C6	632.05	0.00	632.05
54	UNIFOR 501	5781 E NOTRE DAME MONTREAL QC H1N 2C6	1,257.49	0.00	1,257.49
55	UNIFOR 501	5781 E NOTRE DAME MONTREAL QC H1N 2C6	2,199.39	0.00	2,199.39
56	UNIFOR 504	ATT: SOUTANA KALA LCL EP504 MONTREAL QC H1N 2C6	3.66	0.00	3.66
57	UNIVERSITE LAVAL	PAV J.-A. DESEVE BUREAU 1153 LAVAL QC G1V 0A6	950.00	0.00	950.00
58	WIDE RANGE USD (WIRE)	689 SOUTH SERVICE RD GRIMSBY ON L3M 4E8	6,485.40	0.00	6,485.40
<b>Total:</b>			<b>8,811,149.68</b>	<b>888,038.68</b>	<b>9,699,188.36</b>

25-Aug-2014

Date



Neil Gartshore

District of: Quebec  
 Division No. 01 - Montréal  
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FORM 78 - Continued

List "B"  
 Secured Creditors

Mabe Canada Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CORPORACION RAMROB S DE RL DE C V	PASEO DE LAS PALMAS 110 LOMAS DE CHAPULTEPEC DF 11000 MEXICO	2 272,700.00	Debts Due - Business - Accounts receivable  Other - Deposit with Marsh Other - Prepaid Insurance Other - Deposit with Hydro Quebec Other - Deposit with Canada Standards Association Debts Due - Business - Mabe Mexico S de ri de CV Cash on Hand - Chequing - 5414214 - TD Bank Cash on Hand - Chequing - 7392614 - TD Bank	30-Jul-2014  30-Jul-2014 30-Jul-2014 22-Aug-2014 30-Jul-2014 30-Jul-2014 30-Jul-2014	807,538.60  50,000.00 24,030.00 175,000.00 5,000.00 0.00 323,092.72 0.00		888,038.68
Total:			2,272,700.00			1,384,661.32	0.00	888,038.68

25-Aug-2014

Date



Neil Gartshore

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-  
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FORM 78 - Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Mabe Canada Inc

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Aug-2014

Date



Neil Gartshore

District of: Quebec  
 Division No. 01 - Montréal  
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FORM 78 – Continued

List "D"  
 Contingent or Other Liabilities

Mabe Canada Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	MABE CANADA PENSION PLAN † MEMBERS	MERCER HUMAN RESOURCES (PENSION ADMIN) 800 - 1981 MCGILL COLLEGE AVENUE MONTREAL QC H3A 3T5	35,127,000.00	0.00		Claimed
2	MABE CANADA RETIREES ELIGIBLE FOR RETIREE BENEFITS	GREAT WEST LIFE (ADMINISTRATOR) 400 - 330 UNIVERSITY AVENUE TORONTO ON M5G 1R8	30,393,538.00	0.00		Claimed
3	UNIFOR QUEBEC	BUREAU DE MONTREAL 1101 - 545 BOUL CREMAZIE EST MONTREAL QC H2M 2V1	300,000.00	0.00		Claimed
<b>Total:</b>			<b>65,820,538.00</b>	<b>0.00</b>		

25-Aug-2014

Date



Neil Gartshore



# RICHTER

## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

### PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she is or is **not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

### PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
Richter Groupe Conseil Inc.  
1981 McGill College  
Montréal (QC) H3A 0G6

Montréal, Toronto

(français – recto)



# RICHTER

## PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of **Mabe Canada Inc.** of the City of Montréal, Province of Quebec, and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely on August 25, 2014, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
("Ordinary Creditor")

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts).

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
Richter Groupe Conseil Inc.  
1981 McGill College  
Montréal (QC) H3A 0G6 Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_

- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Signature of creditor

\_\_\_\_\_  
 Signature of witness

Telephone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PROXY**

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the matter of the bankruptcy of **Mabe Canada Inc.**

I, \_\_\_\_\_, of \_\_\_\_\_  
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_,  
 to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to  
 appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Signature of creditor

Per: \_\_\_\_\_  
 Name and Title of Signing Officer

\_\_\_\_\_  
 Signature of witness