

RSM Richter Inc.

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**CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION NO.: 01-MONTREAL
COURT NOS.: 500-11-031907-070
500-11-031906-072
ESTATE NOS.: 41-1015330
41-1015325**

**SUPERIOR COURT
(Commercial Division)**

IN THE MATTER OF THE PROPOSAL OF:

**Mademoiselle Charmante Inc.
-and-
3017320 Canada Inc.**

bodies politic and corporate, duly incorporated according to law and having their head office and their principal place of business at:
9475 Meilleur Street, Suite 600
Montréal QC H2N 2E1


Debtors

**NOTICE TO THE CREDITORS OF MADEMOISELLE CHARMANTE INC. AND 3017320 CANADA INC.
OF AN APPLICATION TO RATIFY THE PROPOSAL
(Paragraph 58 (b) of the Act)**

NOTICE is hereby given that an application will be made to the Registrar or to one of the Honorable Judges of the Superior Court sitting in Bankruptcy and Insolvency matters (Commercial Division) for the District of Montréal, at the Court House of Montréal, at 1 Notre-Dame Street East, room 16.10, Montréal, Québec, on the 2nd day of April, 2008 at 9:00 a.m. to approve the Proposal of the Debtor Companies that was duly accepted by the statutory majority of creditors at a meeting held on the 21st day of February, 2008.

DATED AT MONTRÉAL, Province of Québec, this 17th day of March, 2008.

RSM Richter Inc.
Trustee



Eric A. Rodier, MBA, CA, CIRP
Administrator