

CANADA  
Province of Québec  
District of: Québec  
Division No.: 01-Montréal  
Court No.: 500-11-043820-121  
Estate No.: 41-1697486

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**Notice of Bankruptcy and First Meeting of Creditors**  
(Subsection 102(1) of the Act)

**In the matter of the bankruptcy of  
Matériaux de Construction Probex Inc./Probex Building Supplies Inc.  
of the City of Roxboro  
in the Province of Quebec**

Take notice that:

1. Matériaux de Construction Probex Inc./Probex Building Supplies Inc. filed an assignment on January 31, 2013, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on February 15, 2013 at 2:00 p.m. at the Office of the Superintendent of Bankruptcy at 5 Place Ville Marie, 8<sup>th</sup> Floor, Montréal, Quebec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to \$25 or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Québec, February 5, 2013.

Richter Advisory Group Inc.  
Trustee  
Per:



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Philip Manel, CPA, CA, CIRP



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697488

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Matériaux de Construction Probex Inc./Probex Building Supplies Inc.  
 of the City of Roxboro  
 in the Province of Quebec

To the bankrupt

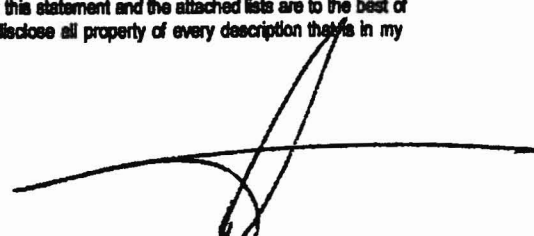
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of January 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	525,620.52	1. Inventory .....	500,000.00
Balance of secured claims as per list "B" .....	833,208.76	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	1,358,829.28	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	814,000.00	Good .....	120,000.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	40,000.00
Total liabilities .....	2,172,829.28	Estimated to produce .....	120,000.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	40,000.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	120,000.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	34,000.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	1,100.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	1,100.00
		Estimated to produce .....	0.00
		Total assets .....	814,000.00
		Deficiency .....	1,358,829.28

I, Carl Strukovitch, of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of February 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Montréal in the Province of Quebec, on this 4th day of February 2013.

  
 Charalambos Kalfoopoulos, Commissioned Notary  
 For the Province of Quebec  
 Expire Mar. 30, 2014

  
 Carl Strukovitch

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697486

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Matériaux de Construction Probet Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	3116093 CANADA INC.	450 RUE WRIGHT ST-LAURENT QC H4N 1M6	772.95	0.00	772.95
2	4REFUEL CANADA LP	9440-202 STREET LANGLEY BC V1M 4A6	9,064.32	0.00	9,064.32
3	6892019 CANADA INC./DOORCORP	348 RUE ISABEY VILLE ST-LAURENT QC H4T 1W1	3,486.17	0.00	3,486.17
4	A. KARPAT LTEE	7052 AVENUE VICTORIA MONTREAL QC H4P 2P1	479.33	0.00	479.33
5	A. RICHARD LTEE	C.P.90 BERTHIERVILLE QC J0K 1A0	2,872.00	0.00	2,872.00
6	A.G.D VERCHERES EXPRESS INC.	125, CALIXA-LAVALLEE VERCHERES QC J0L 2R0	2,154.71	0.00	2,154.71
7	ACIER CENTURY INC.	800 BERGE DU CANAL LACHINE QC H8R 1H4	375.97	0.00	375.97
8	ACTION WIRELESS SOLUTION	4195 BOUL INDUSTRIEL SHERBROOKE QC J1L 2S7	0.00	0.00	0.00
9	AGRISAC	570 RANG 4 ST-CLOTILDE QC J0L 1W0	4,925.61	0.00	4,925.61
10	ALARME SENTINELLE	7280 ST-URBAIN MONTREAL QC H2R 2Y6	1,116.98	0.00	1,116.98
11	ALMCAN MAN.INC.	60 ROYSUN ROAD WOODBIDGE ON L4L 8L8	927.52	0.00	927.52
12	AMSAL INC	11466 RUE SHERBROOKE EST MONTREAL-EST QC H1B 1C2	850.55	0.00	850.55
13	APCHQ MONTEREGIE-SUROIT INC.	200-21 BOUL CITE DES JEUNES VAUDREUIL-DORION QC J7V 0N3	436.91	0.00	436.91
14	AQMAT	200-478 RUE JEAN-NEVEU LONGUEUIL QC J4G 1N8	689.85	0.00	689.85
15	ARAMARK	4900 FISHER ST-LAURENT QC H4T 1J6	929.16	0.00	929.16
16	BELL CANADA	C.P. 8712, STATION A MONTREAL QC H3C 3P6	1,887.56	0.00	1,887.56
17	BELL CANADA	CP 11490 STATION CENTRE VILLE MONTREAL QC H3C 5R7	20.12	0.00	20.12
18	BELL MOBILITE	200 BOUCHARD, 4C0 DORVAL QC H9S 5X5	1,493.56	0.00	1,493.56
19	CAMIONS LAGUE DORVAL INC.	2799, MONTEE ST-REMI DORVAL QC H9P 1K9	8,434.99	0.00	8,434.99
20	CANADA-EUROPE LTEE	550 RUE DE BOUCHERVILLE MONTREAL QC H1N 3T3	698.35	0.00	698.35
21	CANADIEN NATIONAL	C.P.4253, SUCC.A TORONTO ON M5W 5S5	4,390.90	0.00	4,390.90
22	CANAROPA (1954) INC.	1725, 50e AVENUE LACHINE QC H8T 3C8	602.10	0.00	602.10
23	CANWELBROADLEAF	C.P. 6833 CENTRE-VILLE MONTREAL QC H3C 3L4	102.47	0.00	102.47
24	CATHELLE INC.	19925 CHEMIN STE-MARIE STE-ANNE-BELLEVUE QC H9X 3Y3	3,770.42	0.00	3,770.42

04-Feb-2013

Date

Carl Strulovitch

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697486

FORM 78 - Continued


List "A"  
 Unsecured Creditors

Matériaux de Construction Probex Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CENTRE BRICOLEUR LACHINE LTEE	650 NOTRE-DAME LACHINE QC H8S 2B3	3,615.18	0.00	3,615.18
26	CIBC	1400-1155 BOUL. RENE-LEVESQUE O. MONTREAL QC H3B 4N6	0.00	188,000.00	188,000.00
27	CLIMATISATION BS INC.	1960 BOUL. DES LAURENTIDES VIMONT, LAVAL QC H7M 2R4	19.68	0.00	19.68
28	CN	BUSINESS DEV. AND REAL ESTATE 935 DE LA GAUCHETIERE W., 9TH FLOOR MONTREAL QC H3B 2M9	0.00	0.00	0.00
29	CROIX BLEUE DU QUEBEC	C.P. 1330, SUCC. B MONTREAL QC H3B 3K9	13,032.67	0.00	13,032.67
30	DISTR. QUINC. PROF. H.L. LTEE	3785 BOUL. MARIE-VICTORIN SAINTE-CATHRINE QC J5C 1Z5	386.32	0.00	386.32
31	DISTRIBUTION 3 SOURCES LTEE	3062 GONTHIER MONTREAL QC H1L 3W5	65.00	0.00	65.00
32	DISTRIBUTIONS B.M.B (1985) S.E.C. (LES)	C/O EULER HERMES NORTH AMERICA 800 RED BROOK BOULEVARD OWINGS MILLS MD 21117-1008 USA	0.00	0.00	0.00
33	DML SOUDURE INC.	1245 RUE LABADIE LONGUEUIL QC J4N 1E2	632.87	0.00	632.87
34	DORION BRIQUES INC.	2 PLACE DU CHAMPAGNE KIRKLAND QC H9H 5J4	2,287.89	0.00	2,287.89
35	EMPLOYEES	1981 AVE MCGILL COLLEGE MONTREAL QC H3A 0G6	0.00	0.00	0.00
36	EMPRESS LOCATION DE CAMIONS	400 RUE NORMAN LACHINE QC H8R 1A1	0.00	0.00	0.00
37	ENTR. DU PLANCHER LAVAL INC.	1370, boul. des Laurentides LAVAL QC H7N 4Y4	367.69	0.00	367.69
38	ENTR.COMMERCIALES ROLAC INC.	10398 BOUL. GOUJIN OUEST ROXBORO QC H8Y 1S3	79.33	0.00	79.33
39	ENTREPRISES PAUL FAFARD INC.	10229 RUE ARMAND-LAVERGNE MONTREAL-NORD QC H1H 3N7	853.45	0.00	853.45
40	EPOQUE TIMES	2-1099 RUE CLARK MONTREAL QC H2Z 1K3	2,535.21	0.00	2,535.21
41	FORD CREDIT	17187 14TH AVE EDMONTON AB	0.00	0.00	0.00
42	G. A. GRIER 1991 INC.	1914-1 PLACE VILLE-MARIE MONTREAL QC H3B 2C3	21,305.98	0.00	21,305.98
43	GENATEC INC.	240-5829 RTE TRANSCANADIENNE SAINT-LAURENT QC H4T 1Z6	314.86	0.00	314.86
44	GROUPEPAGESJAUNES	C.P. 11788 SUCC. Centre Ville MONTREAL QC H3C 0C2	3,280.23	0.00	3,280.23
45	HIAB QUEBEC	18980 TRANS-CANADIENNE BAIE D'URFE QC H9X 3R1	13,437.16	0.00	13,437.16
46	HYDRO QUEBEC	C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	3,436.10	0.00	3,436.10
47	IMPORTATIONS R.D.P.	11710-4E AVE MONTREAL QC H1E 3B3	3,098.57	0.00	3,098.57

04-Feb-2013

Date

  
 Carl Strulovitch

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697486

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Matériaux de Construction Probox Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	INDUSTRIES CEDAN INC.	785, BOUL. GUIMOND LONGUEUIL QC J4G 1M1	83.83	0.00	83.83
49	JMSJ MECANIQUE	639 MONTEE DE L'EGLISE ILE BIZARD QC H9C 1H1	5,066.42	0.00	5,066.42
50	KEMEX STRAPPING SYSTEMS	1850 TRANS-CANADA DORVAL QC H9P 2N4	1,631.59	0.00	1,631.59
51	LA COMPAGNIE DE TUILES OLYMPIA	555 RUE LOCKE VILLE ST-LAURENT QC H4T 1X7	2,055.25	0.00	2,055.25
52	LA COMPAGNIE ROBERT BURY LTEE	3500 PITFIELD VILLE ST-LAURENT QC H4S 1W1	11,532.33	0.00	11,532.33
53	LANGVIN & FOREST	9995 BOUL. PIE IX MONTREAL QC H1Z 3X1	576.99	0.00	576.99
54	LES DISTR. B.M.B. (1985) S.E.C	4500 BERNARD-LEFEBVRE ST-VINCENT-DE-PAUL QC H7C 0A5	36,146.94	0.00	36,146.94
55	LES INDUSTRIES LENROD	5675 ROYALMOUNT VILLE MONT-ROYAL QC H4P 1K3	333.20	0.00	333.20
56	LES PLASTIQUES BALCAN LTEE	9340 RUE MEAUX ST-LEONARD QC H1R 3H2	25.25	0.00	25.25
57	LES PORTES ET FEN. OCEAN INC.	11850 AVE J.J. JOUBERT MONTREAL QC H1E 7J4	5,128.68	0.00	5,128.68
58	LES PRODUITS D'ENTRETIEN RM	934 SARAGUAY EST PIERREFONDS QC H8Y 2G9	544.62	0.00	544.62
59	LES SERVICES G&K (QUE.) INC;	8400, 19E AVE MONTREAL QC H1Z 4J3	699.45	0.00	699.45
60	LOCATION DE CAMIONS EUREKA INC	205 CH DU TREMBLAY BOUCHERVILLE QC J4B 6L6	124,177.60	0.00	124,177.60
61	LOCATION DE CAMIONS EUREKA LAGUE	205, CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 6L6	0.00	0.00	0.00
62	LOCATION EMPRESS INC.	400 RUE NORMAN LACHINE QC H8R 1A1	366.88	0.00	366.88
63	LYNCAR PRODUCTS LTD	2-100 WESTCREEK BLVD UNIT BRAMPTON ON L6T 5V7	448.64	0.00	448.64
64	MAIN (1996) MAT. DE PLOMB. & CHAUF.	2655 RUE MARCEL ST-LAURENT QC H4R 1A7	1,965.70	0.00	1,965.70
65	MANSFIELD MEDICAL DISTRIBUTORS	5775 ANDOVER MONTREAL QC H4T 1H6	500.00	0.00	500.00
66	MANUTENTION QUEBEC	100A BOUL. HYMUS POINTE-CLAIRE QC H9R 1E4	8,945.05	0.00	8,945.05
67	MAUCO IND. LTEE	4115 RUE COUSENS VILLE ST-LAURENT QC H4S 1V6	1,564.82	0.00	1,564.82
68	MAZOUT BELANGER	A/S LUCIE COUTURE 13960 RUE DESJARDINS MIRABEL QC J7J 1M1	0.00	0.00	0.00
69	MECANO ALCA	19 GASTON-DUMOULIN BLAINVILLE QC J7C 6B4	1,502.99	0.00	1,502.99
70	MICHAEL PUBLISHING INC.	105-7575 TRANS CANADA HWY ST-LAURENT QC H4T 1V6	5,853.25	0.00	5,853.25
71	MILL-RAY SALES CO.	305 RUE BELLECHASSE ST.100 MONTREAL QC H2S 1W9	858.85	0.00	858.85

04-Feb-2013

Date

Carl Strulovitch



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697486

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Matériaux de Construction Probox Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	MULTI NETT.A HAUTE PRESSION	C.P.390, SUCC.REPENTIGNY REPENTIGNY QC J6A 7C6	1,229.96	0.00	1,229.96
73	NADEAU	8300 PLACE LORRAINE ANJOU QC H1J 1E8	12,598.07	0.00	12,598.07
74	NORTH SAFETY PRODUCTS LTD	BP 11398,ST.CENTRE-VILLE MONTREAL QC H3C 5H1	1,362.02	0.00	1,362.02
75	OUTIL PAC INC.	5895 ANDOVER VILLE MT-ROYAL QC H4T 1H8	455.98	0.00	455.98
76	OUTILLAGES KING CANADA INC.	700 RUE MELOCHE DORVAL QC H9P 2Y4	5,420.76	0.00	5,420.76
77	OUTILS BOOMERANG INC.	605 BOUL.GUIMOND LONGUEUIL QC J4G 1L9	11,589.09	0.00	11,589.09
78	OUTILS GLADU S.E.N.C.	2115 ST-CESAIRE MARIEVILLE QC J3M 1E5	327.20	0.00	327.20
79	PAPETERIE LES ENTR. INC.	9106 BOUL.HENRI BOURASSA O. ST-LAURENT QC H4S 1L5	423.57	0.00	423.57
80	PEINTURE MF INC.	1605, BOUL.DAGENAIS OUEST LAVAL QC H7L 5A3	44,907.44	0.00	44,907.44
81	PHOENIX BUSINESS SYSTEMS INC.	410-1405 TRANS CANADA DORVAL QC H9P 2V8	7,203.19	0.00	7,203.19
82	PIECES D'AUTOS CARQUEST ROX.	10351 BOUL.GOUIN OUEST ROXBORO QC H8Y 1S1	80.87	0.00	80.87
83	PILON LTEE	5 BOUL. MONTCLAIR HULL QC J8Y 2E3	5,294.74	0.00	5,294.74
84	PITNEY BOWES OF CANADA	PO.BOX 278 ORANGEVILLE ON L9W 2Z7	1,425.42	0.00	1,425.42
85	PNEUS ONTARIO INC.	945 MONTEE DE LIESSE VILLE ST-LAURENT QC H4T 1R2	586.33	0.00	586.33
86	PNEUS SOUTHWARD LTEE	5125 COTE VERTU OUEST VILLE ST-LAURENT QC H4S 1E3	173.32	0.00	173.32
87	PROD.& SERV.DE LA CONST.(MONT)	11200, RUE COLBERT ANJOU QC H1J 2S4	2,167.94	0.00	2,167.94
88	PROD.FORESTIERS AVANTAGE INC.	101BOUL.TASCHEREAU CANDIAC QC J5R 1X4	11,558.91	0.00	11,558.91
89	PRODUITS SHELL CANADA	BOX 8, STATION M CALGARY AB T2P 2G9	101.94	0.00	101.94
90	PTI CABLES INC.	91HYMUS BLVD POINTE-CLAIRE QC H9R 1E4	3,180.26	0.00	3,180.26
91	PUBLISAC OUEST DE MONTREAL	1865, 32E AVE LACHINE QC H8T 3J1	2,266.21	0.00	2,266.21
92	PUROLATOR COURIER LTD	ETOBICOKE POSTAL STN A. P.O.BOX 1100 ETOBICOKE ON M9C 5K2	154.85	0.00	154.85
93	RAPP & WATSON	400-3333 BOUL. GRAHAM MONT-ROYAL QC H3R 3L6	13,369.02	0.00	13,369.02
94	ROGER GRENIER INC.	378 AVE PIE X,C.P.180 VICTORIAVILLE QC G6P 6S8	45,499.35	0.00	45,499.35
95	RONA INC.	220 CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 8H7	0.00	645,208.76	645,208.76

04-Feb-2013

Date

Carl Strulovitch

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697486

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Matériaux de Construction Probec Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	ROYNAT	METRO TOWER 1 1500-4710 KINGSWAY BURNABY ON V5H 4M2	0.00	0.00	0.00
97	SENNECO INC.	23-3400 BOULLOSCH ST-HUBERT QC J3Y 5T6	3,939.04	0.00	3,939.04
98	SERRUBEC INC.	2073 CHARTIER DORVAL QC H9P 1H3	1,284.18	0.00	1,284.18
99	SERVICE DE BUR.&D'ENTR.DBL INC	6077 THIMENS ST-LAURENT QC H4S 1V8	289.73	0.00	289.73
100	SERVICE FINANCIERS DE LAGE LANDEN	3450 SUPERIOR COURT UNIT1 OAKVILLE QC L6L 0L4	0.00	0.00	0.00
101	SERVICORP	10-8800 BOUL.DECARIE VILLE MONT-ROYAL QC H4P 2N2	1,446.52	0.00	1,446.52
102	STRUCTURES TRUSCO INC.	175 BOYER ST-ISIDORE QC J0L 2A0	6,294.13	0.00	6,294.13
103	SYSTEMES DE FIXATION PHOENIX	5600 VANDEN ABEELE SAINT-LAURENT QC H4S 1P9	2,360.57	0.00	2,360.57
104	TAIGA PRODUITS DE BATIMENTS	520 HARROP DRIVE MILTON ON L9T 3H2	0.00	0.00	0.00
105	TELUS	CP 11049 SUCC. CENTRE VILLE MONTREAL QC H3C 4Y5	856.65	0.00	856.65
106	THINKTEL	1135-740 NOTRE-DAME O. MONTREAL QC H3C 3X6	957.34	0.00	957.34
107	TRANSUNION (QUEBEC)	PO BOX3227 COM.COURT POST.STN TORONTO ON M6L 1K1	222.43	0.00	222.43
108	TRUSO INC.	2495 RUE NOEL MONTREAL QC H4M 1S2	2,738.72	0.00	2,738.72
109	WASTE MANAGEMENT	P.O.BOX 4205 TORONTO QC M5W 5L4	4,097.90	0.00	4,097.90
110	WEBSTER & FILS LIMITEE	2585 COTE DE LIESSE MONTREAL QC H4N 2M8	517.85	0.00	517.85
<b>Total:</b>			<b>525,620.52</b>	<b>833,208.76</b>	<b>1,358,829.28</b>

04-Feb-2013

Date

  
 Carl Strulovitch

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-043820-121  
 Estate No. 41-1697486

FORM 78 - Continued

List "B"  
 Secured Creditors

Matériaux de Construction Probox Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CIBC	1400-1155 BOUL RENE-LEVESQUE O. MONTREAL QC H3B 4N6	792,000.00	Business Assets - Machinery - Office Furniture and Rolling  Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory		40,000.00  120,000.00 444,000.00		188,000.00
2	EMPLOYEES	1981 AVE MCGILL COLLEGE MONTREAL QC H3A 0G8	58,000.00	Business Assets - Stock In Trade - Inventory		58,000.00		
3	LOCATION DE CAMIONS EUREKA LAGUE	205, CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 6L6	34,000.00	Motor Vehicles - Automobile - 2002 - Peterbuilt Boom Truck		34,000.00		
4	RONA INC.	220 CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 8H7	765,208.76	Securities - Shares  Business Assets - Machinery - Office Furniture and Rolling Debts Due - Business - Accounts Receivable Motor Vehicles - Automobile - 2002 - Peterbuilt Boom Truck Business Assets - Stock In Trade - Inventory		120,000.00  0.00 0.00 0.00 0.00		645,208.76
<b>Total:</b>			<b>1,647,208.76</b>			<b>814,000.00</b>	<b>0.00</b>	<b>833,208.76</b>

04-Feb-2013

Date

  
 Carl Strulovitch



Court No. 500-11-043820-121

Estate No. 41-1697486

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In the matter of the bankruptcy of  
Matériaux de Construction Probex Inc./Probex  
Building Supplies Inc.  
of the City of Roxboro  
in the Province of Quebec

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Richter Advisory Group Inc/Richter Groupe Conseil  
inc - Trustee  
Per:

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Philip Manel, CPA, CA, CIRP  
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## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

### PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she is or is **not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

### PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.



**PROOF OF CLAIM**

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of **Matériaux de Construction Probex Inc./Probex Building Supplies Inc.** of the City of Roxboro, Province of Quebec, and the claim of

\_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

- 1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
- 2. That I have knowledge of all of the circumstances connected with the claim referred to below.
- 3. That the debtor was, at the date of the bankruptcy, namely January 31, 2013, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
("Ordinary Creditor")

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
("Preferred Creditor")  
(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts).





- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
 (To be completed when a proposal provides for the compromise of claims against directors.)  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,  
 particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Signature of creditor

\_\_\_\_\_  
Signature of witness

Telephone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PROXY**

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the matter of the bankruptcy of **Matériaux de Construction Probex Inc./Probex Building Supplies Inc.**

I, \_\_\_\_\_, of \_\_\_\_\_  
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_,  
 to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to  
 appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Signature of creditor

Per: \_\_\_\_\_  
Name and Title of Signing Officer

\_\_\_\_\_  
Signature of witness