

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-043820-121
Estate No.

**Notice of Statement of the Receiver
(Subsections 245(1) and 246(1) of the Act)**

**In the matter of the Receivership of
Matériaux de Construction Probex Inc./Probex Building Supplies Inc.
Of the City of Roxboro
In the Province of Quebec**

The receiver gives notice and declares that:

1. On the 4th day of April 2013, we, Richter Advisory Group Inc., became the receiver in respect of the property of Matériaux de Construction Probex Inc., that is described below:

-- inventory, accounts receivable, machinery and equipment, intellectual property

2. We became a receiver by virtue of being appointed by Me Chantal Flamand, Registrar of the Quebec Superior Court, District of Montréal, pursuant to the Motion for the appointment of an Interim Receiver and Receiver filed by Banque Canadienne Impériale de Commerce, the holder of the security rights.

3. The undersigned took possession or control of the property described above on the 4th day of April 2013.

4. The following information relates to the receivership:

(a) Address: 10000 Gouin Blvd W, Roxboro, QC, H8Y 3K9

(b) Principal line of business: Wholesale of construction materials

(c) Location of business: 10000 Gouin Blvd W, Roxboro, QC, H8Y 3K9

(d) Amount owed to each creditor who holds security on the property described above:

| | |
|-----------|-----------|
| CIBC | \$604,000 |
| RONA INC. | \$800,000 |

(e) The list of other creditors and the amount owed to each creditor and the total amount due is attached.

(f) The Company was declared bankrupt on January 31, 2013 and Richter Advisory Group Inc. [formerly RSM Richter Inc.] was named as trustee

(f) The intended plan of action of the receiver during the receivership, to the extent that such a plan has been determined, is as follows:

The Receiver, forthwith upon its appointment, received the authorization of the Court to sell the assets.

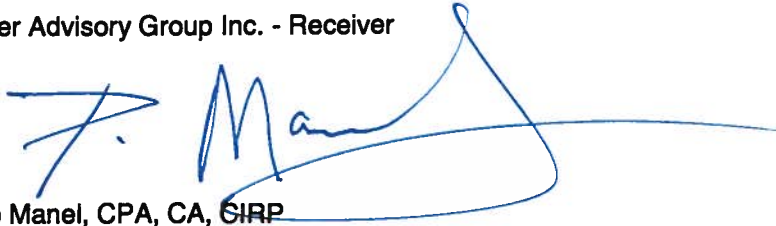
Contact person for receiver: Lucie Leroux -- -- Tel: (514) 934-3400, Fax: (514) 934-8603,

Email: lleroux@richter.ca.

Dated at the City of Montréal in the Province of Quebec, this 12th day of April 2013.

Richter Advisory Group Inc. - Receiver

Per:

A handwritten signature in blue ink, appearing to read 'Philip Manel', with a long horizontal flourish extending to the right.

Philip Manel, CPA, CA, CIRP

1981 McGill College

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603

List of Unsecured Creditors

In the matter of the Receivership of Matériaux de Construction Probex Inc./Probex Building Supplies Inc. Of the City of Roxboro In the Province of Quebec

| | |
|--------------------------------|------------|
| 3116093 CANADA INC. | 772.95 |
| 4REFUEL CANADA LP | 9,064.32 |
| 6892019 CANADA INC./DOORCORP | 3,486.17 |
| A. KARPAT LTEE | 479.33 |
| A. RICHARD LTEE | 2,872.00 |
| A.G.D VERCHERES EXPRESS INC. | 2,154.71 |
| ACIER CENTURY INC. | 375.97 |
| AGRISAC | 4,925.61 |
| ALARME SENTINELLE | 1,116.98 |
| ALMCAN MAN. INC. | 927.52 |
| AMSAL INC | 850.55 |
| APCHQ MONTEREGIE-SUROIT INC. | 436.91 |
| AQMAT | 689.85 |
| ARAMARK | 929.16 |
| BELL CANADA | 1,887.56 |
| BELL CANADA | 20.12 |
| BELL MOBILITE | 1,493.56 |
| CAMIONS LAGUE DORVAL INC. | 8,434.99 |
| CANADA-EUROPE LTEE | 698.35 |
| CANADIEN NATIONAL | 4,390.90 |
| CANAROPA (1954) INC. | 602.10 |
| CANWELBROADLEAF | 102.47 |
| CATHELLE INC. | 3,770.42 |
| CENTRE BRICOLEUR LACHINE LTEE | 3,615.18 |
| CIBC | 188,000.00 |
| CLIMATISATION BS INC. | 19.68 |
| CROIX BLEUE MEDAVIE INC. | 13,032.67 |
| DISTR.QUINC.PROF.H.L. LTEE | 386.32 |
| DISTRIBUTION 3 SOURCES LTEE | 65.00 |
| DML SOUDURE INC. | 632.87 |
| DORION BRIQUES INC. | 2,287.89 |
| ENTR. DU PLANCHER LAVAL INC. | 367.69 |
| ENTR.COMMERCIALES ROLAC INC. | 79.33 |
| ENTREPRISES PAUL FAFARD INC. | 853.45 |
| EPOQUE TIMES | 2,535.21 |
| G. A. GRIER 1991 INC. | 21,305.98 |
| GENATEC INC. | 314.86 |
| GROUPE PAGES JAUNES | 3,280.23 |
| HIAB QUEBEC | 13,437.16 |
| HYDRO QUEBEC | 3,436.10 |
| IMPORTATIONS R.D.P. | 3,098.57 |
| INDUSTRIES CEDAN INC. | 83.83 |
| JMSJ MECANIQUE | 5,066.42 |
| KEMEX STRAPPING SYSTEMS | 1,631.59 |
| LA COMPAGNIE DE TUILES OLYMPIA | 2,055.25 |
| LA COMPAGNIE ROBERT BURY LTEE | 11,532.33 |
| LANGEVIN & FOREST | 576.99 |
| LES DISTR. B.M.B. (1985) S.E.C | 36,146.94 |

**In the matter of the Receivership of
Matériaux de Construction Probex Inc./Probex Building Supplies Inc.**

| | |
|--|------------|
| LES INDUSTRIES LENROD | 333.20 |
| LES PLASTIQUES BALCAN LTEE | 25.25 |
| LES PORTES ET FEN. OCEAN INC. | 5,128.68 |
| LES PRODUITS D'ENTRETIEN RM | 544.62 |
| LES SERVICES G&K (QUEBEC) INC | 699.45 |
| LOCATION DE CAMIONS EUREKA INC | 124,177.60 |
| LOCATION EMPRESS INC | 366.88 |
| LYNCAR PRODUCTS LTD | 448.64 |
| MAIN(1996) MAT.DE PLOMBERIE & CHAUFFAGE INC. | 1,965.70 |
| MANSFIELD MEDICAL DISTRIBUTORS | 500.00 |
| MANUTENTION QUEBEC | 8,945.05 |
| MAUCO IND. LTEE | 1,564.82 |
| MECANO ALCA | 1,502.99 |
| MICHAEL PUBLISHING INC. | 5,853.25 |
| MILL-RAY SALES CO. | 858.85 |
| MULTI NETT.A HAUTE PRESSION | 1,229.96 |
| NADEAU | 12,598.07 |
| NORTH SAFETY PRODUCTS LTD | 1,362.02 |
| OUTIL PAC INC. | 455.98 |
| OUTILLAGES KING CANADA INC. | 5,420.76 |
| OUTILS BOOMERANG INC. | 11,589.09 |
| OUTILS GLADU S.E.N.C. | 327.20 |
| PAPETERIE LES ENTR. INC. | 423.57 |
| PEINTURE MF INC. | 44,907.44 |
| PHOENIX BUSINESS SYSTEMS INC. | 7,203.19 |
| PIECES D'AUTOS CARQUEST ROX. | 80.87 |
| PILON LTEE | 5,294.74 |
| PITNEY BOWES OF CANADA | 1,425.42 |
| PNEUS ONTARIO INC. | 586.33 |
| PNEUS SOUTHWARD LTEE | 173.32 |
| PROD.& SERV.DE LA CONST.(MONT) | 2,167.94 |
| PROD.FORESTIERS AVANTAGE INC. | 11,558.91 |
| PTI CABLES INC. | 3,180.26 |
| PUBLISAC OUEST DE MONTREAL | 2,266.21 |
| PUROLATOR COURIER LTD | 154.85 |
| RAPP & WATSON | 13,369.02 |
| ROGER GRENIER INC. | 45,499.35 |
| RONA INC. | 645,208.76 |
| SENNECO INC. | 3,939.04 |
| SERRUBEC INC. | 1,284.18 |
| SERVICE DE BUR.&D'ENTR.DBL INC | 289.73 |
| SERVICORP | 1,446.52 |
| SHELL CANADA PRODUCTS | 101.94 |
| STRUCTURES TRUSCO INC. | 6,294.13 |
| SYSTEMES DE FIXATION PHOENIX | 2,360.57 |
| TELUS | 856.65 |
| THINKTEL | 957.34 |
| TRANSUNION (QUEBEC) | 222.43 |
| TRUSO INC. | 2,738.72 |
| WASTE MANAGEMENT | 4,097.90 |
| WEBSTER & FILS LIMITEE | 517.85 |

TOTAL

\$1,358,829.28
