

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-026657-052
ESTATE NO.: 41-332420

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

Fly America Furniture Inc.

a body politic and corporate, duly incorporated according
to law and having its head office at:
7225 route Transcanadienne
St-Laurent, Quebec H4T 1A2

Bankrupt

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. The above-mentioned Debtor, having filed a Notice of Intention to Make a Proposal on the 11th day of October 2005, which was followed by the filing of a Proposal on the 28th day of October 2005, has made an Assignment of its property for the General Benefit of its Creditors on the 19th day of December 2005. RSM Richter Inc. was appointed as Trustee of the Bankrupt Estate by the Official Receiver, subject to the affirmation by the creditors of the Trustee's appointment or the substitution of another Trustee by the creditors.
2. The first meeting of creditors of the Bankrupt will be held

on: the 11th day of January 2006
at: 1:30 p.m.
at: the Office of the Official Receiver
5 Place Ville Marie, 8th Floor
Montréal, Québec
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.
6. It is important to note that, if you have already submitted a Proof of Claim to the Trustee, pursuant to the filing of the Proposal, it is not necessary to resubmit your claim, unless the amount is different.
7. **If you did not have submitted your proof of claim yet, you are pleased to complete the attached proof of claim form.** You must file it with us as soon as possible, duly signed with all supporting documents required, by facsimile at (514) 934-3504 or by mail at 2 Place Alexis Nihon, 22nd Floor, Montreal, Quebec, H3Z 3C2.

DATED AT MONTREAL, this 23rd day of December 2005.

RSM Richter Inc.
Trustee

Fly America Furniture Inc.
Condensed Statement of Affairs
(As declared and estimated by the Bankrupt Company)

LIABILITIES

Secured Creditors	\$ 286,000.00
Preferred Creditors	0.00
Unsecured Creditors	<u>6,997,685.34</u>
	<u><u>\$7,283,685.34</u></u>

ASSETS

Deposit in bank	\$2,000,000.00
Equipment – Capital lease (encumbered)	<u>286,000.00</u>
	<u><u>\$2,286,000.00</u></u>

DEFICIENCY	<u><u>\$4,997,685.34</u></u>
------------	------------------------------

I, Pierre Mignault, shareholder of Fly America Inc./Meubles Fly America Inc., do swear that this statement is to the best of my knowledge a full, true and complete statement of its affairs on December 19, 2005 and fully disclose all property of every description that is in its possession and or that may devolve on it in accordance with Section 67 of the Act.

(Signed) Pierre Mignault

SWORN before me at the City of
Montréal, in the Province of Québec,
this 19th day of December 2005.

(Signed) Isabelle Léveillé

DANS L’AFFAIRE DE LA FAILLITE DE MEUBLES FLY AMERICA INC., personne morale légalement constituée et dûment incorporée, ayant son siège social au 7225 route Transcanadienne, en la ville de Saint-Laurent, province de Québec, H4T 1A2.

IN THE MATTER OF THE BANKRUPTCY OF FLY AMERICA FURNITURE INC., a body politic and corporate, duly incorporated according to law and having its head office at 7225 route Transcanadienne, in the City of St-Laurent, Province of Québec, H4T 1A2.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l’acceptation d’une réclamation ou de réclamations.

The following list of creditors has been prepared from available figures submitted to the Trustee and does not constitute acceptance of any claim or claims.

CRÉANCIERS GARANTIS

SECURED CREDITORS

Voir liste ci-jointe
See list attached

\$286,000.00

CRÉANCIERS PRIVILÉGIÉS

PREFERRED CREDITORS

Voir liste ci-jointe
See list attached

Nil

CRÉANCIERS CHIROGRAPHAIRES

UNSECURED CREDITORS

Voir liste ci-jointe
See list attached

\$6,997,685.34

LISTE SUPPLÉMENTAIRE /SUPPLEMENTARY LIST

1. M. Mark Winkler (séquestre officiel)

2. Ministère du Revenu du Québec (TPS)

3. Ministère du Revenu du Québec (TVQ)

4. Ministère du Revenu du Québec (DAS)

5. Ministère du Revenu du Québec (Immeuble)

6. Agence des douanes et du revenu du Canada - Impôt

7. Agence des douanes et du revenu du Canada (DAS)

8. Agence des douanes et du revenu du Canada (Section faillite et insolvabilité)

9. Commission de la santé et de la sécurité du travail

10. Commission des normes du travail

11. Dun & Bradstreet du Canada Ltée

12. Equifax Canada Inc., Montreal

13. Equifax Canada Inc., Toronto

14. EULER-ACI, M. Tony Sullo, vice-président régional
15. Addenda Capital, M. Carmand Normand

16. Capital GVR Inc., M. Pierre Michaud

17. COGEM International Inc.,
M. Gérard Virthe et Mme Marie Michèle Virthe

18. Gestion Marc De Serre, M. De Serre

19. Gottlieb & Pearson, Me Bernard Colas

20. Innovium Capital Corp., Mr. Neil Raymond

21. Innovium Capital Corp., Mrs. Jamie McKintosh

22. Investissement Desjardins,
MM. Jacques Julien et Claude Réhaume

23. Lapointe Rosenstein, M^e Michel G. Ménard

24. Lapointe Rosenstein, M^e Brahm Gelfand

25. Les Partenaires de Montréal, Mme Ann Girard

26. McCarthy Tétrault, M^e Richard Drouin

27. Mobilier Européen S.A., Mr. Rapp

28. M. Claude Chagnon

29. M. Claude Tessier

30. M. Roland Harel

31. National Le cabinet de relations publiques,
M. Laurent Pépin

32. M. Pierre Mignault et Mme Sylvie Lorrain

33. Robert E. Price and Allison Price Trust,
Mr. Robert E. Price

34. The Sol and Helen Price Trust, Mr. Sol Price

35. Studio Legale Fallerini, Mr. Luigi Fallerini

RSM Richter Inc.,Syndic/Trustee

Liste de créanciers / List of creditors

Dans l'affaire de la faillite de/ In the Matter of the Bankruptcy

MEUBLES FLY AMERICA INC./ FLY AMERICA FURNITURE INC.

Nom/Name	Adresse/Address	Montant/Amount
Créanciers garantis/Secured Creditors		
GE CAPITAL	1, PLACE VILLE MARIE SUITE 1401 MONTREAL QC H3B 2B2	140,000.00
IBM	BP 450 MONTREAL QC H4Z 1K6	146,000.00
Créanciers garantis/Secured Creditors		286,000.00
Créanciers chirographaires/Ordinary Creditors		
106456 Canada Ltée	7945 Henri Bourassa Est, Montreal QC H1E 1N9	22,543.36
A et Y pronovost	1418, rue Michelin Laval QC H7L 4R3	287.56
A la Boite a Fleurs de La	3266 Boul. Ste-Rose Laval QC H7P 4K8	224.31
A.M Michel Drolet Inc	1961 rue Jean Talon Sud Sainte-Foy QC G1N 2E6	2,881.96
Abbott of England	545 Trethewey Dr. Toronto ON M6M 2T4	46,377.00
Abond	8620 Delmeade Ville Mont-Royal QC H4T 1L6	9,555.94
Accent de Ville	108, rue des Soeurs Grises Suite 100 Montreal QC H3C 2R1	82,660.27
Actra	1450 City Councillors Suite 53 Montreal QC H3A 2E6	251.87
Actra Fraternal Benefit S	1450 City Councillors Suite 53 Montreal QC H3A 2E6	151.09
Adamo Import	25, Densley Avenue Toronto ON M6M 2P5	22,385.90
Addendum recrutement et f	1816 Boul. des Laurentides Laval QC H7M 2P6	7,160.32
Agemob Import Gdynia (Pol	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin FRANCE F-18570	6,245.49
Agemob Import Gdynia (Pologne)	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin France F-18570	5,596.37
Agemob International	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin France F-18570	140,795.52
Agemob Xiamen	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin France F-18570	1.25
Alton Home Products	5151 Thimens St-Laurent QC H4R 2C8	Inconnu
Americar	3673 Boul St-Jean-Baptiste Pointe-aux-Trembles QC H1B 4B2	1,629.27
Amisco	33, 5e rue L'Islet QC G0R 2C0	26,779.18
Andre Lafleur	555 Florent St-Felix-de-Valois QC J0K 2M0	12,499.15
Anglo Canadian LP	2555 Chemin de l'aviation Pointe-Claire QC H9P 2Z2	124,402.65
Armet SPA	Via Campo Aviazione, 4 Casoni di Mussolente ITALIE 33060	2,052.53
Artefact	14 rue Moreau Paris, France 75012	13,298.58
Artex Design	1000 Wellington Montreal QC H3C 1V4	38,140.93
Artide	8/12 Impasse de la Ferte Milon Villers Cotterets France 2600	Inconnu
Assemblage Quebec	1626 Ave de Colmar Charlesbourg QC G1G 2C2	1,948.53
Astral Radio	1717 Boul Rene-Levesque Est Suite 120 Montreal QC H2L 4T9	28,949.09
Atlantic	PO BOX 2399 SANTA FE SPRINGS CA 90670	5,421.75
Atomic Soda	27 D Rue des blancs Monts ZA Des blancs Monts Reims Cormontreuil France 51350	1,409.40
Attitudes Import	3025, boul Le Corbusier Laval QC H7L 4C3	100,193.44
Auralim	8-200 West Beaver Creek RD Richmond Hill ON L4B 1B4	5,220.47
Axel Kraft	99 Engelhard Drive Aurora ON L4G 3V1	2,931.26
Beefive Technologies Inc.	817 McCaffrey St-Laurent QC H4T 1N3	920.20
Bell Canada CP8712	C.P. 8712 Succursale Montreal QC H3C 3P6	1,978.86
BELL CANADA C/O SPECIAL B	FLOOR 3 5115, CREEKBANK ROAD MISSISSAUGA ON L4W 5R1	52.18
Bell Canada Inc CP11490	Centre des versements clients C.P. 11490 Montreal QC H3C 5R7	140.95
Bell Conferences inc.	10 Four Seasons Place 10e Etage Toronto ON M9B 6H7	2,385.69
Bell Mobility	C.P. 11095 Succ. Centre Ville Montreal QC H3C 5E7	828.74
Berkline Inc	8491 Ernest Cormier Ville D'Anjou QC H1J 1B5	20,885.09
Bestar inc.	C.P. 11801 - Unite 1018 Station Centre-Ville Montreal QC H3C 5X8	11,828.98
BFI Environnement	4141 Boul Grand Allee Boisbriand QC J7H1M7	3,623.84
Bizier & Bouchard Communi	Visuelle 25, 86e Avenue Montreal QC H1A 2J9	764.92
Bois Lennoxville	28 rue Conley Lennoxville QC J1M 1L9	8,189.61
Bozanto Inc.	1999 Sources Blvd. Pointe-Claire QC H9R 5Z4	40,663.06
Braun Company	Hajo-Ruter Strabe 2 Hochheim/main Germany D-65239	18,816.00
Bureau en Gros	Centre de paiement 328 Green Road Stoney Creek ON L8E 5T7	13.59
Caisse de securite du spe	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	604.87
Cambridge Towel Corporati	170, Gouin St. Bruno QC J3V 6C9	21,869.48
Cambridge Towel Corporation	170, Gouin St. Bruno QC J3V 6C9	367.75
Canasia Toys & Gift	123 Great Gulf Drive Vaughan ON L4K 5V1	Inconnu
Carrefour Lachenaie Inves	Place Rosemere, bureau adminis trati 401 Boulevard Labelle Rosemere QC J7A 3T2	18,030.77
Catalina Lighting Ca. Inc.	185 B Courtney Park Drive Mississauga ON L5T 2T6	167.93
Centre de Comptoir Coupe	1535 Gladstone Montreal QC H4E 1C5	1,028.56
Century Industries	5645 Royalmount ave Montreal QC H4P 2P9	4,285.84
Chair Tech Inc	41 Scardale Road Toronto ON M3B 2R7	35,022.72
Chaise Longue	7 Avenue Arago Z.I. La Vigne aux Loups Chilly Mazarin France 91380	4,858.92
Challenge	Agence-Conseil en Medias inc 211 PlaceD'Youville bureau 300 Montreal QC H2Y 2B3	2,517.53
Ciatti SPA	Via del Borgo ai Fossi,1 Badia e Settimo Scandicci Italie 50010	Inconnu
CIT Financial Ltd	Station A PO BOX 4094 Toronto ON M5W 3T1	1,474.10
Citicorp Finance Vendeur	C.P. 37 Succursale A Mississauga ON L5A 2Y9	1,597.39
Cjs Imports	2736, Boul. Daniel-Johnson Laval QC H7P 5Z7	31,815.95
Closetmaid	650 South West 27 avenue Ocala FL 34474	5,010.69
Cm Creation	PA Les Gandes Landes Guichen FRA 35580	2,076.92
CmCreation	PA Les Gandes Landes Guichen FRA 35580	14,956.01
Cobra Anchors Co. LTD.	8051 Metropolitain E. Montreal QC H1J 1J8	474.41
Cogeco Diffusion Inc	612 rue St-Jacques Bureau 100 Montreal QC H3C 5R1	5,552.66
Commonwealth	1100, Port-Royal est Montreal QC H2C 2B4	8,596.10
Conair Consumer Products	(Cuisinart) P.O. Box 5600 Unit 80793 Burlington ON L7R 4X3	2,348.11
Connections Canada Inc.	5580 McAdam Road Mississauga ON L4Z 1P1	10,877.00
Corporation Financiere Br	(Nathka Transport) C.P.40, Succursale B Montreal QC H3B 3J5	76,450.95
Corporation Financiere Montcap	(Collection Tuff Avenue) 3500 de Maisonneuve Blvd West Suite 151 Montreal QC H3Z 3C1	Inconnu
Corus	211 Ave. Gordon Verdun QC H4G 2R2	16,137.72
Courtiers Multi Plus Inc	116 rue Landry St-Eustache QC J7P 5C7	5,377.73
COV Mfg Ltd (Chair Tech I	4 Xinghua Road Nanjie Industrial Zone Huadu District Tanbu Town HK 510820	18,022.50
CSST	Tour du Sud, 31e étage 1, Complexe Desjardins, C.P.3, succ.Desj Montreal QC H5B 1H1	24,273.00
Dainolite Ltd.	1750 Courtney Park Dr.E. U2 Mississauga ON L5T 1W1	30,779.31
DanESCO Inc.	18111 Trans Canada Kirkland QC H9J 3K1	27,924.93
Danica	970 Malkin Avenue Vancouver BC V6A 2K3	Inconnu
DeCoro	1403 Eastchester Dr, Suite 104 P.O. Box 399 High Point NC 27265	Inconnu
Dectronique Informatique	1000 boul Parc-Technologique Quebec QC G1P 4S3	353.98
Demenagement Theriault En	1222 Montee de Liesse Ville St-Laurent QC H4S 1J4	30,067.50
Demeyere	178-184 rue de la Prevote Perenchies France 59840	15,607.92
DENTAN direct Inde	ZA Les Pielettes Lot no 7 Le RoveS France 13740	43,470.41
Dentan J.P.	ZA Les Pielettes Lot No 7 Le Rove France 13740	18,625.13

RSM Richter Inc.,Syndic/Trustee

Liste de créanciers / List of creditors

Dans l'affaire de la faillite de/ In the Matter of the Bankruptcy

MEUBLES FLY AMERICA INC./ FLY AMERICA FURNITURE INC.

Nom/Name	Adresse/Address	Montant/Amount
Créanciers chirographaires/Ordinary Creditors		
Derriere La Porte	2 Route de Lardy 91630 Cheptainville France 92120	3,585.48
DHL Worldwide Express	P.O. Box 189 Malton ON L4T 4E2	172.09
Distributel	(Communication Telosysteme Inc.) 740, Notre-Dame Ouest, bureau 1135 Montreal QC H3C 3X6	464.72
Dover Finishing Products	3245 J.B. Deschamps Lachine QC H8T 3E4	2,410.33
D-Scan Inc	PO BOX 932544 Atlanta, Georgia GA 31193=2544	1,484.38
Dubost Colas Pradel	1 Cite Paradis Paris France 75010	5,548.01
Dura Housewares Inc.	700 chemin du Golf Verdun QC H3E 1A8	238,550.03
Dura International	700 Chemin du Golf Verdun QC H3E 1A8	4,540.11
Eclairage de Longue Duree	Lumitel inc 272 Boul Labelle Rosemere QC J7A 2H4	981.64
Edelman	Schinkeldijk 56 PO BOX 40 AA Reeuwijk Hollande 2810	26,939.96
Electricite Tri-Tech Inc.	2350, chemin Herron, Suite 206 Dorval QC H9S 1C5	5,415.66
Elizabeth Diaga	1654 Camille-Paquet #2 Montreal QC H2C 1K1	906.83
Eloda inc	318 Sherbrooke Est Montreal QC H2X 1E6	57.51
Emmerre srl	47100 forli Via Mariani Italie	40,500.00
Entreprises Keyfacts Cana	1390, rue Barre Montreal QC H3C 1N4	1,614.96
Equipement de Bureau Robe	287, de Villemure St-Jérôme QC J7Z 5J5	448.59
Equipements G.N. Johnston	5990 Avebury Road Mississauga ON L5R 3R2	13,119.49
Era Ware	2500 rue Guenette St-Laurent QC H4R 2H2	3,726.84
Ergolea Furniture Inc.	842 Chemin du Lac St-Sauveur QC J0R 1R2	43,035.67
Etalex Inc.	8501 Jarry Est Anjou QC H1J 1H7	23,908.46
Etiquettes Populaires	3020 boul du Jrdin Charlesbourg QC G1G 3Y4	131.13
Europaction (USA)	822 BOUL DES DEUX MONTAGNES SUITE B DEUX MONTAGNES QC J7R 6T2	5,529.74
Execauto Inc.	1205 rue Ampere Suite 102 Boucherville QC J4B 5Z5	518.14
Ezee Atm Inc.	35 Kelfield Street Toronto ON M9W 5A3	531.25
Fabritec	375 Grand-Bernier St-Jean-surRichelleu QC J3B 4S2	5,637.03
Famous Home Fashions	127 Montee de Liesse Montreal QC H4T 1T9	3,871.72
Fasken Martineau DuMoulin	Tour de la Bourse Bureau 3400 C.P. 242 800 Place Victoria Montreal QC H4Z 1E9	192.67
Federal Express	P.O. Box 3700 Stn Don Mills North York ON M3C 3Y1	97.25
Fibrenew	1223, de la Chaudiere St-Redempteur QC G6K 1E4	500.35
Financere Sun Life du Can	1155 rue Metcalf Montreal QC H3B 2V9	16,154.38
Flexa Furniture	1402 Bright Lane Suffolk VA 23434-2172	Inconnu
Flexa Furniture (Kadrina)	Rakvere Tee 14 Laane-Virumaa Kadrina, Estonia Danemark 45201	Inconnu
Flexa Furniture (usa)	1402 Bright Lane Suffolk VA 23434	84,365.44
Fnapp	Zi Malmerspach B.P. 12 St-Amarin France 68550	21,546.63
Forwood Furniture 2000+	992 Upton Lasalle QC H8R 2T9	36,056.59
Fox Run Canada Corp.	P.O. Box 5600 Unit 80703 Burlington ON L7R 4X3	10,606.28
Fox Trot Trio	Centre D'Affaires Paris Nord Batiment Ampere, Leblanc Mesnil Cedex France 93153	7,353.89
France Dynamis	9 rue des Ormeaux B.P. 72 Puiseaux France 45390	11,694.36
Francodim (Bresil)	Rue F Vervloet 132 Bruxelles Belgique 1180	Inconnu
Francodim (Jakarta)	306 Avenue de la Couronne Rue F.Vervloet 132 Bruxelles Belgique 1180	6,922.50
Francodim (Klaipeda)	306 Avenue de la Couronne Rue F.Vervloet 132 Bruxelles Belgique 1180	33,127.50
Francodim Bresil	Rue F Vervloet 132 Bruxelles Belgique 1180	19,575.00
Francodim S.A.R.L	2 route de Linselles BP 30 Halluin France 59431	288,674.70
Francodim S.A.R.L	2 route de Linselles BP 30 Halluin France 59431	Inconnu
Fugitek	2712B Rue Lapierre Ville Lasalle QC H8N 2W9	704.53
Gautier	B.P.10 Le Boupere France 85510	33,815.48
Gaz M?ropolitain	C.P. 6115 Succ. Centre-ville Montreal QC H3C 4N7	805.79
Gen-Lite Industries	9130 Boivin Lasalle QC H8R 2E4	2,110.48
Gen-Lite Yantian	9130 Boivin Lasalle QC H8R 2E4	1,706.35
Germania	Krome GMBH 8 CO KG Schutzenstrasse 88 Schlangen Germany 33189	10,775.22
Gian Rocco	35 Stinson St-Laurent QC H4N 2E1	114,433.12
Girasol S.P.A	Via Vittotio Venato No 8 Chiarano (Treviso) Italie 31040	22,414.02
Globe Electric Company in	150 Oneida Drive Montreal QC H9R 1A8	4,226.48
Grand & Toy	2275, 52e avenue Lachine QC H8T 2Y8	8,389.95
Groupe Plani-Mex	1425 Rue Tellier Laval QC H7C 2H1	3,106.94
Groupe SEB Canada	455 finchedene Square Scarborough ON M1X 1B7	13,803.00
Groupe V.A. Inc.	156, boulevard Laurier LaurierStation QC G0S 1N0	221.98
Groupimage	7070, rue Beaubien est MONTREAL QC H1M 1B2	14,401.14
Gruhier J.P.	Route de Tanlay Zone Industrielle Tonnerre France 89700	78,572.93
Henryka	1999, boul. des Sources Pointe-Claire QC H9R 5Z4	25.00
Hettich Canada Ltee	9435 Transcanadienne St-Laurent QC H4S 1V3	1,145.23
Highland Feather Manufact	171 Nugget Ave. Scarborough ON M1S 3B1	96,969.61
Highland Feather Manufacturing Inc.	171 Nugget Ave. Scarborough ON M1S 3B1	32.30
Home Presence/Trudeau Cor	1600 rue Eiffel Boucherville QC J4B 5Y1	4.60
Hotel et Suites Normandin	4700 Boul Pierre-Bertrand Quebec QC G2J 1A4	641.84
HSBC	5100 RUE SHERBROOKE EST, BUREA U 100 MONTREAL QC H1V 3R9	1,641.53
Hydro Quebec	C.P. 11022 Succ. Centre-Ville Montreal QC H3C 4V6	69,677.52
Import Linea Marketing	105 GIBSON DRIVE MARKHAM ON L3R 3K7	Inconnu
Imprimeries Transcontinen	Boite postale 11276 Succ. Centre-Ville Montreal QC H3C 5G9	184,645.13
Incidences	7 Ter, rue du Docteur Arnaudet Meudon France 92190	4,889.06
Industries Maitres Compac	500, rue Guindon, Suite 102 St-Eustache QC J7R 5B5	155.86
Inside Pole Position	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin FRANCE 18570	4,787.34
Instyle AS (INSH)	Skanderborgvej 269 Horsens DANEMARK 8700	65,139.26
Instyle AS (INSW)	skanderborgvej 269 Horsens DAN 8700	4,229.18
Instyle Europe A/S (Penan	Kometvej 4 Horsens DAN 8700	Inconnu
Instyle Pacific LTD (Qingdao)	17 B One Capital Place 18 Luard Road Wanchai HK .	7,701.75
Inter-Continental Mercant	960 Outremont Ave Montreal QC H2V 4R1	7,548.46
InterDesign	30725 Solon Industrial Pkwy. PO BOX 3966 Solon OH 44139	20,799.52
Intertrend (La boutique)	Zac Orchidee, Lotissement de L Europe Lachapelle St-Ursin France F-18570	46,686.20
Iris U.S.A. Inc.	11 111 80th avenue Pleasant Prairie WI 53158	1,597.00
Iron Mountain	C.P. 3553 succ Commerce Court Toronto ON M5L 1K1	4,945.64
Italdem SRL	Via San Mauro, 31 Percoto (UD) ITALIE 33050	36,043.05
ITC	29-31 rue Saint Augustin Paris France 75002	107,190.66
Ivanhoe Cambridge Inc.	Centre CDP Capital 1001 Square Victoria bureau C-500 Montreal QC H2Z 2B5	32,589.28
J.C. LITHO	9675, PAPINEAU SUITE 90 MONTREAL QC H2B 1Z6	1,265.28
J.L. Inc.	#823 Station A Montreal QC H3C 2V5	2,553.57
Jacques Normand & Fils In	1562 Chemin Royal St-Laurent Ile D'Orlean QC G0A 3Z0	596.41
Jaylan Specialty Products	31 Villarboit Crescent Concord ON L4K 4R2	5,984.64

RSM Richter Inc.,Syndic/Trustee

Liste de créanciers / List of creditors

Dans l'affaire de la faillite de/ In the Matter of the Bankruptcy

MEUBLES FLY AMERICA INC./ FLY AMERICA FURNITURE INC.

Nom/Name	Adresse/Address	Montant/Amount
Créanciers chirographaires/Ordinary Creditors		
Jaymar	75 rue Jaymar Terrebonne QC J6W 1M5	12,867.38
JCJ Haans	Handelmaatschappij Tilburg BV Mina Kruse 5032 Tilburg Hollande NL	23,818.55
JDA Software Canada Ltd #	P.O. Box 9100 Postal Station F Toronto ON M4Y 3A5	7,631.58
J-Kersten B-V	NI Box 1010 Nieuwegein Hollande 3430	40,117.19
Joe Cunningham	4314 Hillsdale Pierrefonds QC H9H 2H1	110.00
John G.Hofland Ltd	6695 Pacific Circle Mississauga ON L5T 1V6	50,407.07
Jouets Bo-Jeux Toys Inc.	7760 reu Grenade Anjou QC H1J 1C3	Inconnu
Julien Royal	1441 Boul Rene-Levesque Ou Bureau 400 Montreal QC H3G 1T7	528.11
Kalora	3 Water Street St.Jacobs ON N0B 2N0	19,218.07
Kinetic	1615 Rue de Louvain Ouest Suite 222 Montreal QC H4N 1G6	41,217.01
KNCourtier en Douanes	1155 rue University Suite 400 Montreal QC H3B 3A7	102,700.08
Korhani of Canada Inc.	7500 Keele Street Concord ON L4K 1Z9	311.80
Korzilius ETS	1 rue Andre Kiener BP 1215 Colmar Cedex FRANCE 68012	4,589.30
Kuehne & Nagel	1155 Universite Suite 400 Montreal QC H3B 3A7	104,633.73
La Presse Ltee	C.P. 6041 Succ. Centre Ville Montreal QC H3C 3E3	18,633.36
La Societe en commandite	Garda-Secur 1390 rue Barre Montreal QC H3C 1N4	1,967.63
Lamcom Inc	2330 rue Masson Montreal QC H2G 2A6	7,142.77
Lampolite	5945, boul. Couture St. Leonard QC H1P 1A8	20,525.06
Laverrerie Walker Ltee	9551 Ray Lawson blvd. Montreal QC H1J 1L5	20,724.53
Le Communicateur	3565 rue Jarry Est Bureau 102 Montreal QC H1Z 3G1	2,280.95
le Journal de Montreal	4545, rue Frontenac Montreal QC H2H 2R7	11,012.96
le Journal de Quebec	450 Béchard Vanier QC G1K 7P2	3,870.73
Le Present	1600 rue Michelin Laval QC H7L 4R3	41,342.28
Le Soleil	410 boulevard Charest Est C.P. 1547 Succ Terminus Québec QC G1K 7J6	6,939.23
L'Equipeur	189 Boul Hymus Bureau 503 Pointe-Claire QC H9R 1E9	276.27
Les Distributions Menesha	4510 Hurtubise Laval QC H7T 2P4	431.88
Les Docs du Cuir du Quebec	2861 rue Paul Pau Montreal QC H1L 4L9	230.05
Les Productions Diavolo	85 de la Commune Est Sieme Etage Montreal QC H2Y 1J1	1,156.00
Lieberman Tranchemontagne	653 rue Hodge St-Laurent QC H4N 2A3	28,280.17
Lind	2797 Thamesgate Drive Mississauga ON L4T 1G5	8,017.90
Linea Marketing	105 Gibson Drive Markham ON L3R 3K7	96,390.43
Linea P	675 Montee St-Francois Laval QC H7C 2S8	4,054.62
Litemor Ltee	5965 Cote de Liesse St-Laurent QC H4T 1C5	642.18
Literie Lalu Inc.	1373 Mont-Royal Est Montreal QC H2J 1Y8	155.00
Location d auto Discount	9500 Henri-Bourassa Ouest Ville St-Laurent QC H4S 1N8	5,576.71
Location Discam	9500 Henri-Bourassa Saint-Laurent QC H4S 1N8	1,573.85
Louis XX	Centre D'affaires Lorin Systeme Verneuil sur Avre France 27130	6,455.76
LTL Home Products Inc.	125 RT 61 Schuylkill Haven PA 17972	22,248.00
Luc Guerin	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	933.00
Lumirama Inc.	5026 Thimens Blvd. Ville St. Laurent QC H4R 2B2	17,190.82
M.Personnage inc	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	777.50
Mailloux Baillargeon	222 rue St-Pierre St-Constant QC J5A 2A2	1,073.06
Maintech Group of Industr	955, Middlefield Road, Unit 2 Toronto ON M1V 5E2	129.74
MARCEL JEAN ANTIROUILLE	163 RUE FRASER RIVIERE DU LOUP QC G5R 1E1	486.04
Marcel Jeannin	C/O JJ Desjardins 3575 St-Laurent #503 Montreal QC H2X 2T7	668.88
Marielle Jasmin Communica	6550 32 ieme Avenue Montreal QC H1T 3C6	802.58
Matelas Mirabel Inc.	999 rue Salaberry Laval QC H7S 2J1	49,732.23
Matrec	8065 boul Pierre-Bertrand Nord Quebec QC G2K 1B7	292.45
Maude Guerin	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	933.00
Medias Transcontinental S	1265, boul Charest Ouest bureau 900 Quebec QC G1N 4V4	105,333.62
Metropolight	Zi Le Voivre B.P. 1051 Epinal Cedex 9 France 88051	5,122.49
Meubles Delias	Le Bourg Suris France 16270	15,945.21
Michel Rozon Transport	12110 86e Avenue Montreal QC H1C 1J8	1,285.00
Microtec Securi-T (Atak a	4780, rue St-Felix St-Augustin QC G3A 2J9	2,432.64
Midt Factoring A/S	Kirkebyvej 4, Nors Thisted Danemark 7700	8,821.01
Mirabel Import	990, Salaberry Laval QC H7S 2J1	28,615.35
ML Entretien Multiservice	545 avenue des Oblats Quebec QC G1N 1V8	5,454.37
MobilExtra SRL	Loc.Vacchereccia Cavriglia AR Italie 52022	58,648.05
Mobilier Europeen	B.P. 52458 Mulhouse Cedex 9 France 68944	797,004.14
Moda at Home Inc	911 Rowntree dairy rd Woodbridge ON L4L 5W9	24,660.22
Monarch Specialties inc.	2328 Cohen Street St-Laurent QC H4R 2N8	14,883.41
MSC International	6700 Thimens Montreal QC H4S 1S5	33,582.35
Multi Assemblage Inc	56908 rue Fullum Montreal QC H2G 2H7	13,484.27
Multi Graphe G.L. Inc.	13160 est, Métropolitain Montreal QC H1A 4A7	586.62
NBS	9315 Trans-Canadienne St-Laurent QC H4S 1V3	222.51
Negotap	11, 71 rue Racine Roubaix Cedex 1 France 59056	11,117.67
Nolte	Konrad-Nolte Stasse 20 Germerstein Germany D-76726	32,894.00
Northern Feather Ltd.	8088 River Way Delta BC V4G 1K9	33,401.15
Nouvelles Images	45701 Villemandeur Cedex Lombreuil France 51005	5,589.09
Nuevo	900 Caledonia Road Unit 9 Toronto QC M6B 3Y1	17,084.66
Oakdale Decor Inc.	375 Canarctic Dr. Toronto ON M3J 2P9	Inconnu
Ondulys equipment	1, rue Charles St-Venant B.P. 109 Lomme Cedex France 59461	2,708.21
Oppo	6910 Clark Montreal QC H2S 3G2	616.75
Opportunity	Za du Moulin a Vent BP 85 Chilly Mazarin France 91380	1,733.00
P.R.Maintenance managemen	1180 Levis, suite 2 Lachenaie QC J6W 5S6	6,240.11
Pal Bois Recuperation	737 Bellevue St-Lambert QC G0S 2W0	241.54
Palliser Furniture Ltd	55 Furniture Park Winnipeg MB R2G 1B9	20,605.94
Panadata Inc.	8270, rue Mayrand Montreal, QC H4P 2C5	5,048.22
Parisot Meubles	St-Loup-sur Semouse Cedex France 70807	78,016.77
Parisot Siege	Bureau Commercial Berteaucourt les dames France 80850	18,876.84
Pitney Bowes	314 Harwood Ave Suite 200 Ajax ON L1S 2J1	186.17
Pitney Works	PO Box 280 Orangeville ON L9W 2Z7	245.05
Pole Position	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin France 18570	35,064.66
Pole Position Intern'	ZAC Orchidee, Lotissement de L'Europe La Chapelle St-Ursin France 18570	25,621.32
Pole Position Intl. Import	Gdynla ZAC Orchidee Lotissement de La Chapelle St-Ursin France 18570	17,313.00
Pole Position Intl. Import	Gdynla ZAC Orchidee, Lotissement de La Chapelle St Ursin France 18570	2,223.00
PORT STYLE ENTERPRISES IN	170 ALDEN ROAD, UNIT #2 MARKHAM ON L3R 4C1	34,718.97
Powell	8631 Hayden Place PO box 99926 Culver City CA 90232-1408	39.20
Premiers soins industriel	1164 Cullier Repentigny QC JSY 3L3	701.41

RSM Richter Inc.,Syndic/Trustee

Liste de créanciers / List of creditors

Dans l'affaire de la faillite de/ In the Matter of the Bankruptcy

MEUBLES FLY AMERICA INC./ FLY AMERICA FURNITURE INC.

Nom/Name	Adresse/Address	Montant/Amount
Créanciers chirographaires/Ordinary Creditors		
Price Waterhouse Coopers	1250 Boul. René-Lévesque Ouest Bureau 3500 Montreal QC H3B 2G4	38,539.13
Primo	7000 Hochelaga East Montreal QC H1N 1Y7	3,908.09
Primo International	7000 Hochelaga St Montreal QC H1N 1Y7	240,788.44
Print Flex International	2040 boul. Dagenais Ouest Laval QC H7L 5W2	28,081.07
Produits d'Affaires NEBS	330, cranston crescent Midland ON L4R 4V9	927.12
Protection Incendie Vikin	2925 boul Pitfield Saint-Laurent QC H4S 1H4	184.27
Protectron Inc	9120 Pascal-Gagnon Montreal QC H1P 2X4	327.04
Publicite Illico-Hodes In	839 Rue Sherbrooke Est Bureau 100 Montreal QC H2L 1K6	4,212.56
Purolator Courier Ltd.	P.O. Box 1100 Etobicoke Etobicoke ON M9C 5K2	322.08
Quality Craft Limited	65A AVENUE UNIT 301 17750 SURREY BC V3S 5N4	49,805.23
Quebeko	1029 boul. des Entreprises O. Terrebonne QC J6Y 1V2	4,274.33
RBI Industrie	3611, Jarry Est Montreal QC H1Z 2G1	36,281.14
RECEVEUR GENERAL DU CANAD	QUEBEC REMISES DSC CP 4444 MATANE QC G6W 4S1	111.20
Reffini	4517 Dobrin St-Laurent QC H4R 2L8	32,355.34
Refrico Limitee	8580 chemin Darnley Montreal QC H4T 1M4	7,373.83
Reisenstheil Accessories	Benzstrasse 3 Punchelm Danemark 82178	730.80
Rembourse Pionnier Ltee	9085 Hochelaga Montreal QC H1L 2N8	456.12
Remi Frenette	430, Merton St-Lambert QC J4P 2W7	3,337.80
Reparaphone Inc	7260 Cordner Lasalle QC H8N 2W8	682.10
Riocan Holdings (Quebec)	4605 Boul de l'Auvergne Quebec QC G2C 1H7	32,649.17
Rom International SP Z.O.O.	Ul. Slota 2 Dzierzonlow Pologne 58-200	229.50
Romano	12100 Albert Hudon Montreal QC H1G 3K7	7,176.42
Rosanna Mignacca	7155 boul. LaSalle Montreal QC H4H 1R2	718.91
Roscan (G. Rosenthal Impo	5850 Thimens Blvd. Ville St. Laurent QC H4S 1S5	24,903.28
RPS- Mega Centre Cote-Ver	Att: Jessica 7475 Boul Newman Bureau 500 Lasalle QC H8N 1X3	23,242.70
Safdie Inc.	8191 Montviewre Ville Mont-Royal QC H4P 2P2	8,175.00
Sanford Canada	PO Box 1525 Postal Station A Toronto ON M5W 3N9	8,529.73
Sapsa Bedding SAS	1-3 Rue Lulli Paris Cedex 02 France 75083	27,202.71
SDV Logistique	3333 Douglas-B. Floreami St-Laurent QC H4S 1Y6	593.00
SDV Logistique (EUR)	333 Douglas-B. Floreami St-Laurent QC H4S 1Y6	3,750.23
SDV Logistique (US)	3333 Douglas-B. Floreani St-Laurent QC H4S 1Y6	40,735.00
Sealy Ltee	555 Panneton Comte Champlain St-Narcisse QC G0X 2Y0	67,034.52
Securite Serca Inc.	36, Grand Boulevard Ile Perrot (Quebec) QC J7V 4W1	40.26
Serax/Maison D'Etre	Neerveld 7 Kontich Belgique 025 50	6,856.16
Service de Courier Satel	8182 Casgraine Lorimier Montreal QC H2P 2K5	1,844.64
SERVICES DE COURRIER CHAM	8182, RUE CASGRAIN MONTREAL QC H2P 2K5	312.05
Sherwin-Williams	2525 rue Watt Local 1 Sainte-Foy QC G1P 3T2	438.21
Silvio Trading INC	6060, boul. Metropolitain Est Suite 200 Montreal QC H1S 1A9	17,663.67
SimplexGrinnell	3300 Autoroute 440 Laval QC H7T 2H6	549.82
Sitcom	File 30482 Po Box 6000 San Francisco CA 94160	12,880.00
Sitcom-Direct	File 30482 PO box 6000 San Francisco CA 94160	44,763.75
Skypad	296, King Street East Toronto ON M5A 1K4	373.40
Sofas International	Division Shermag Inc. 5455 Des Grandes-Prairies Blvd St-Leonard QC H1R 1B1	17,753.09
Softline	Kidnakken 1 Maribo Danemark DK-4930	Inconnu
Soho	166, GINCE STREET MONTREAL QC H4N 2W6	49,931.87
Solist Technologies	2077, rue Michelin Laval QC H7L 5B7	6,259.94
Sonart Productions	136 A ST-Paul Est Montreal QC H2Y 1G6	754.56
Spaas Kaarsen N.V.	Industriestraat 11 Hamont Belgique 3930	29.70
Speedy Transport	265 Rutheford Road South Brampton ON L6W 1V9	16,202.02
Sphyr Communications	CP 972 Succ Desjardins Montreal QC H5B 1C1	2,910.13
Standard Radio inc	1411 Fort Street 3rd floor Montreal QC H3H 2R1	13,127.99
Star Home Decor(Hogewonin	Floralaan 2 G PO Box 265 Rijsburg Hollande NL 2231 AG	6,348.78
Star Quality Office	75 Westmore Drive Toronto ON M9V 3Y6	18,404.36
Stevens Floorcovering	10000 Louis H Lafontaine Montreal QC H1J 2T3	952.27
SunPan Imports	30 Casebridge Court Toronto ON M1B 3M5	40,415.61
Syst.de Literie Interna.	5750 Maurice Cullen Laval QC H7C 2V1	1,453.47
Tele Ressources	2021, avenue Union, bureau 915 Montreal QC H3A 2S9	5,240.81
TeleCheck Services Inc.	1100, Crémazie Est, Suite 701 Montreal QC H2P 2X2	1,749.73
The Gazette	C.P. 11063 Montreal QC H3C 5A1	15,987.55
Toulemonde-Bochart	Z.I. de Villemilan 7 Impasse Branly Wissous France 91320	17,738.85
Traja Enterprises	3131 boul. concorde East Suite 201 Laval QC H7E 4W4	8,865.50
TRANSPORT GUY LAJEUNESSE	660 MYRIAM CHARLESBOURG QC G2L 2H8	8,686.36
Traspecialen	C. Johansson & C AB BOX 91 Smalandsstenar Suede 33322	46,827.08
Tvilum Scanbirk	Ege Alle 2 Faarvang Danemark DK-8882	167,788.58
Umbra	40 Emblem Court Toronto ON M1S 1B1	40,111.81
Union des Artistes	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	212.80
Unisource	C.P. 11542-LBX: M2160 S:CTR Montreal QC H3C 5N7	2,111.45
United Parcel Service Can	P.O. Box 2127 CRO Halifax NS B3J 3B7	3.25
V.P.T. Designs Ltd	21 Fasken Dr. Etobicoke ON M9W 5M2	47,647.89
Vanderschooten S.A.	Z.I. 660 rue de L'Epinette Nieppe France 59850	Inconnu
Verceral S.A	1 rue Edmond Bess B.P. 49 Bordeaux Cedex France 33080	21,158.93
Versailles Home Fashion I	8551 Boul Ray Lawson Ville d'Anjou QC H1J 1K7	16,928.48
Village Gates Sales Inc.	620 Davenport road unite 14 Waterloo ON N2V 2C2	Inconnu
Ville de Quebec	CP 800 Quebec QC G1R 6C7	25.07
W.J. Maurer AG	9 Route de Strasbourg Huttenheim France 67230	8,546.97
Westex International	6595, Ordon Drive Mississauga ON L5T 1X2	21,228.80
Zeus	1179 Finch Ave West Unit 18 Toronto ON M3J 2G1	23,275.76
ZZCOURUS		35,000.00
Créanciers chirographaires/Ordinary Creditors		6,997,685.34
GRAND TOTAL		7,283,685.34

THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A claim against director(s) (subparagraph (E)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- ☐ **PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM
(Section 50.1, subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: _____)

E-mail: _____

Phone number: _____ Fax number: _____)

In the matter of the bankruptcy of **Fly America Furniture Inc.**, of St-Laurent, Québec, and the claim of:

_____, creditor.

I, _____, of _____, do hereby certify:
(name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am _____,
(state position or title)
of _____).
(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, as at the **19th day of December 2005**, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule “A”, after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition, indicate the creditor’s address, fax number, telephone number and E-mail address).

4. (Check and complete appropriate category.)

- ☐ **A. UNSECURED CLAIM OF \$_____**
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
☐ Regarding the amount of \$_____, I do **not** claim a right to a priority (“Unsecured Creditor”);
☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act
 (“Preferred Creditor”). (Set out on an attached sheet details to support priority claim.)
- ☐ **B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$_____**
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- ☐ **C. SECURED CLAIM OF \$_____**
That in respect of this debt, I hold assets of the debtor valued at \$_____, as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- ☐ **D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$_____**
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____
(Attach a copy of sales agreement and delivery receipts.)
- ☐ **E. CLAIM AGAINST DIRECTORS \$_____**
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the filing of the Notice of Intention to Make a Proposal, which is **the 11th day of October 2005**, within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

Dated at _____, this _____ day of _____ 200__.

Witness Signature of the creditor of his representative

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the *Bankruptcy and Insolvency Act*, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the *Bankruptcy and Insolvency Act* provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF **FLY AMERICA FURNITURE INC.**:

I (or We), the undersigned, creditor(s), do hereby appoint _____
of the _____ of _____ to be my (or our) proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy in his/her place.

Dated at _____, this _____ day of _____ 200__.

Witness Signature and name of Creditor (If signed by a firm or company, the official signing should indicate his/her name and title