

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

No: 500-11-026779-054

**SUPERIOR COURT  
COMMERCIAL DIVISION  
(In bankruptcy and insolvency)**

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Montreal, March 29, 2006

Present: The Honourable Daniel H. Tingley, J.S.C.

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**IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF:**

**MINCO-DIVISION CONSTRUCTION INC.  
("Minco");**

– and –

**SLEB 1 INC. ("Sleb");**

Debtors

– and –

**LITWIN BOYADJIAN INC.**

Monitor

**RSM RICHTER INC.**

Interim Receiver

**CANADIAN IMPERIAL BANK OF  
COMMERCE**

Petitioner

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**ORDER**

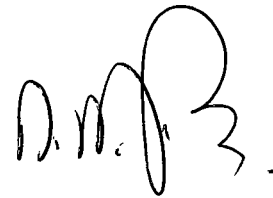
**SEEING** the Motion to lift the Stay of Proceedings for the Limited Purpose of Filing a Petition for a the Issuance of a Receiving Order filed by the Canadian Imperial Bank of Commerce (the "**Petitioner**") and the exhibits and the affidavit of Mr. A. Kenneth Miller filed in support thereof (the "**Motion**"), and the submissions of counsel for the Petitioner and the Debtors;

**GIVEN** the provisions of the CCAA, of the BIA and of the Initial Order;

**WHEREFORE, THE COURT:**

- [1]. **GRANTS** the Motion;
- [2]. **DECLARES** that the Stay of Proceedings ordered by the Court in this file is lifted for the limited purpose of filing a Petition for the Issuance of a Receiving Order.
- [3]. **DECLARES** that Petitioner is authorized to file a Petition for the Issuance of a Receiving Order against the Debtors.

**THE WHOLE WITHOUT COSTS**

A handwritten signature in black ink, appearing to read 'D.H. Tingley', with a stylized flourish at the end.

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**The Hon. Daniel H. Tingley, J.C.S.**